

# Global CNC Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G07A766C07A2EN.html>

Date: January 2024

Pages: 153

Price: US\$ 3,480.00 (Single User License)

ID: G07A766C07A2EN

## Abstracts

According to our (Global Info Research) latest study, the global CNC Machine market size was valued at USD 20950 million in 2023 and is forecast to a readjusted size of USD 31070 million by 2030 with a CAGR of 5.8% during review period.

CNC is the short form for Computer Numerical control. We have seen that the NC machine works as per the program of instructions fed into the controller unit of the machine. The CNC machine comprises of the mini computer or the microcomputer that acts as the controller unit of the machine. While in the NC machine the program is fed into the punch cards, in CNC machines the program of instructions is fed directly into the computer via a small board similar to the traditional keyboard.

Global CNC machine key players include Yamazaki Mazak, DMG Mori Seiki, TRUMPF, etc. Global top 5 manufacturers hold a share about 45%.

Europe is the largest market, with a share over 40%, followed by APAC and America, have a share about 55 percent.

In terms of product, CNC lathe is the largest segment, with a share about 65%. And in terms of application, the largest application is automobile, followed by machinery manufacturing, aerospace & defense, etc.

The Global Info Research report includes an overview of the development of the CNC Machine industry chain, the market status of Machinery manufacturing (CNC Lathe, CNC Milling Machine), Automobile (CNC Lathe, CNC Milling Machine), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CNC Machine.

Regionally, the report analyzes the CNC Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CNC Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the CNC Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CNC Machine industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., CNC Lathe, CNC Milling Machine).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CNC Machine market.

**Regional Analysis:** The report involves examining the CNC Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the CNC Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CNC Machine:

**Company Analysis:** Report covers individual CNC Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards CNC Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Machinery manufacturing, Automobile).

**Technology Analysis:** Report covers specific technologies relevant to CNC Machine. It assesses the current state, advancements, and potential future developments in CNC Machine areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CNC Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

CNC Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

CNC Lathe

CNC Milling Machine

CNC Grinding machine

Others

### Market segment by Application

Machinery manufacturing

Automobile

Aerospace & Defense

Others

### Major players covered

Yamazaki Mazak

DMG Mori Seiki

TRUMPF

Okuma Corporation

JTEKT Corporation

Makino

GROB-WERKE

Doosan Machine Tools

Haas Automation

GF Machining Solutions

EMAG

Hyundai WIA

Chiron Group

Hermle

Fair Friend Group

Starrag Group

INDEX-Werke

Nidec Machine Tool Corporation

Hardinge Group

Hurco

Haitian Precision

TORNOS

Qinchuan

Rifa Precision

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Machine, with price, sales, revenue

and global market share of CNC Machine from 2019 to 2024.

Chapter 3, the CNC Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CNC Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Machine.

Chapter 14 and 15, to describe CNC Machine sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of CNC Machine

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global CNC Machine Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 CNC Lathe

1.3.3 CNC Milling Machine

1.3.4 CNC Grinding machine

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global CNC Machine Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Machinery manufacturing

1.4.3 Automobile

1.4.4 Aerospace & Defense

1.4.5 Others

1.5 Global CNC Machine Market Size & Forecast

1.5.1 Global CNC Machine Consumption Value (2019 & 2023 & 2030)

1.5.2 Global CNC Machine Sales Quantity (2019-2030)

1.5.3 Global CNC Machine Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Yamazaki Mazak

2.1.1 Yamazaki Mazak Details

2.1.2 Yamazaki Mazak Major Business

2.1.3 Yamazaki Mazak CNC Machine Product and Services

2.1.4 Yamazaki Mazak CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Yamazaki Mazak Recent Developments/Updates

2.2 DMG Mori Seiki

2.2.1 DMG Mori Seiki Details

2.2.2 DMG Mori Seiki Major Business

2.2.3 DMG Mori Seiki CNC Machine Product and Services

2.2.4 DMG Mori Seiki CNC Machine Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.2.5 DMG Mori Seiki Recent Developments/Updates

## 2.3 TRUMPF

### 2.3.1 TRUMPF Details

### 2.3.2 TRUMPF Major Business

### 2.3.3 TRUMPF CNC Machine Product and Services

### 2.3.4 TRUMPF CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 TRUMPF Recent Developments/Updates

## 2.4 Okuma Corporation

### 2.4.1 Okuma Corporation Details

### 2.4.2 Okuma Corporation Major Business

### 2.4.3 Okuma Corporation CNC Machine Product and Services

### 2.4.4 Okuma Corporation CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Okuma Corporation Recent Developments/Updates

## 2.5 JTEKT Corporation

### 2.5.1 JTEKT Corporation Details

### 2.5.2 JTEKT Corporation Major Business

### 2.5.3 JTEKT Corporation CNC Machine Product and Services

### 2.5.4 JTEKT Corporation CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 JTEKT Corporation Recent Developments/Updates

## 2.6 Makino

### 2.6.1 Makino Details

### 2.6.2 Makino Major Business

### 2.6.3 Makino CNC Machine Product and Services

### 2.6.4 Makino CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Makino Recent Developments/Updates

## 2.7 GROB-WERKE

### 2.7.1 GROB-WERKE Details

### 2.7.2 GROB-WERKE Major Business

### 2.7.3 GROB-WERKE CNC Machine Product and Services

### 2.7.4 GROB-WERKE CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 GROB-WERKE Recent Developments/Updates

## 2.8 Doosan Machine Tools

### 2.8.1 Doosan Machine Tools Details



- 2.8.2 Doosan Machine Tools Major Business
- 2.8.3 Doosan Machine Tools CNC Machine Product and Services
- 2.8.4 Doosan Machine Tools CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Doosan Machine Tools Recent Developments/Updates
- 2.9 Haas Automation
  - 2.9.1 Haas Automation Details
  - 2.9.2 Haas Automation Major Business
  - 2.9.3 Haas Automation CNC Machine Product and Services
  - 2.9.4 Haas Automation CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Haas Automation Recent Developments/Updates
- 2.10 GF Machining Solutions
  - 2.10.1 GF Machining Solutions Details
  - 2.10.2 GF Machining Solutions Major Business
  - 2.10.3 GF Machining Solutions CNC Machine Product and Services
  - 2.10.4 GF Machining Solutions CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 GF Machining Solutions Recent Developments/Updates
- 2.11 EMAG
  - 2.11.1 EMAG Details
  - 2.11.2 EMAG Major Business
  - 2.11.3 EMAG CNC Machine Product and Services
  - 2.11.4 EMAG CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 EMAG Recent Developments/Updates
- 2.12 Hyundai WIA
  - 2.12.1 Hyundai WIA Details
  - 2.12.2 Hyundai WIA Major Business
  - 2.12.3 Hyundai WIA CNC Machine Product and Services
  - 2.12.4 Hyundai WIA CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Hyundai WIA Recent Developments/Updates
- 2.13 Chiron Group
  - 2.13.1 Chiron Group Details
  - 2.13.2 Chiron Group Major Business
  - 2.13.3 Chiron Group CNC Machine Product and Services
  - 2.13.4 Chiron Group CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Chiron Group Recent Developments/Updates
- 2.14 Hermle
  - 2.14.1 Hermle Details
  - 2.14.2 Hermle Major Business
  - 2.14.3 Hermle CNC Machine Product and Services
  - 2.14.4 Hermle CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Hermle Recent Developments/Updates
- 2.15 Fair Friend Group
  - 2.15.1 Fair Friend Group Details
  - 2.15.2 Fair Friend Group Major Business
  - 2.15.3 Fair Friend Group CNC Machine Product and Services
  - 2.15.4 Fair Friend Group CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Fair Friend Group Recent Developments/Updates
- 2.16 Starrag Group
  - 2.16.1 Starrag Group Details
  - 2.16.2 Starrag Group Major Business
  - 2.16.3 Starrag Group CNC Machine Product and Services
  - 2.16.4 Starrag Group CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Starrag Group Recent Developments/Updates
- 2.17 INDEX-Werke
  - 2.17.1 INDEX-Werke Details
  - 2.17.2 INDEX-Werke Major Business
  - 2.17.3 INDEX-Werke CNC Machine Product and Services
  - 2.17.4 INDEX-Werke CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 INDEX-Werke Recent Developments/Updates
- 2.18 Nidec Machine Tool Corporation
  - 2.18.1 Nidec Machine Tool Corporation Details
  - 2.18.2 Nidec Machine Tool Corporation Major Business
  - 2.18.3 Nidec Machine Tool Corporation CNC Machine Product and Services
  - 2.18.4 Nidec Machine Tool Corporation CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Nidec Machine Tool Corporation Recent Developments/Updates
- 2.19 Hardinge Group
  - 2.19.1 Hardinge Group Details
  - 2.19.2 Hardinge Group Major Business

- 2.19.3 Hardinge Group CNC Machine Product and Services
- 2.19.4 Hardinge Group CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Hardinge Group Recent Developments/Updates
- 2.20 Hurco
  - 2.20.1 Hurco Details
  - 2.20.2 Hurco Major Business
  - 2.20.3 Hurco CNC Machine Product and Services
  - 2.20.4 Hurco CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Hurco Recent Developments/Updates
- 2.21 Haitian Precision
  - 2.21.1 Haitian Precision Details
  - 2.21.2 Haitian Precision Major Business
  - 2.21.3 Haitian Precision CNC Machine Product and Services
  - 2.21.4 Haitian Precision CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.21.5 Haitian Precision Recent Developments/Updates
- 2.22 TORNOS
  - 2.22.1 TORNOS Details
  - 2.22.2 TORNOS Major Business
  - 2.22.3 TORNOS CNC Machine Product and Services
  - 2.22.4 TORNOS CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.22.5 TORNOS Recent Developments/Updates
- 2.23 Qinchuan
  - 2.23.1 Qinchuan Details
  - 2.23.2 Qinchuan Major Business
  - 2.23.3 Qinchuan CNC Machine Product and Services
  - 2.23.4 Qinchuan CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.23.5 Qinchuan Recent Developments/Updates
- 2.24 Rifa Precision
  - 2.24.1 Rifa Precision Details
  - 2.24.2 Rifa Precision Major Business
  - 2.24.3 Rifa Precision CNC Machine Product and Services
  - 2.24.4 Rifa Precision CNC Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.24.5 Rifa Precision Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CNC MACHINE BY MANUFACTURER**

- 3.1 Global CNC Machine Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global CNC Machine Revenue by Manufacturer (2019-2024)
- 3.3 Global CNC Machine Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of CNC Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 CNC Machine Manufacturer Market Share in 2023
  - 3.4.2 Top 6 CNC Machine Manufacturer Market Share in 2023
- 3.5 CNC Machine Market: Overall Company Footprint Analysis
  - 3.5.1 CNC Machine Market: Region Footprint
  - 3.5.2 CNC Machine Market: Company Product Type Footprint
  - 3.5.3 CNC Machine Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global CNC Machine Market Size by Region
  - 4.1.1 Global CNC Machine Sales Quantity by Region (2019-2030)
  - 4.1.2 Global CNC Machine Consumption Value by Region (2019-2030)
  - 4.1.3 Global CNC Machine Average Price by Region (2019-2030)
- 4.2 North America CNC Machine Consumption Value (2019-2030)
- 4.3 Europe CNC Machine Consumption Value (2019-2030)
- 4.4 Asia-Pacific CNC Machine Consumption Value (2019-2030)
- 4.5 South America CNC Machine Consumption Value (2019-2030)
- 4.6 Middle East and Africa CNC Machine Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global CNC Machine Sales Quantity by Type (2019-2030)
- 5.2 Global CNC Machine Consumption Value by Type (2019-2030)
- 5.3 Global CNC Machine Average Price by Type (2019-2030)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global CNC Machine Sales Quantity by Application (2019-2030)

6.2 Global CNC Machine Consumption Value by Application (2019-2030)

6.3 Global CNC Machine Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America CNC Machine Sales Quantity by Type (2019-2030)

7.2 North America CNC Machine Sales Quantity by Application (2019-2030)

7.3 North America CNC Machine Market Size by Country

7.3.1 North America CNC Machine Sales Quantity by Country (2019-2030)

7.3.2 North America CNC Machine Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe CNC Machine Sales Quantity by Type (2019-2030)

8.2 Europe CNC Machine Sales Quantity by Application (2019-2030)

8.3 Europe CNC Machine Market Size by Country

8.3.1 Europe CNC Machine Sales Quantity by Country (2019-2030)

8.3.2 Europe CNC Machine Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific CNC Machine Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific CNC Machine Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific CNC Machine Market Size by Region

9.3.1 Asia-Pacific CNC Machine Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific CNC Machine Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

### 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

### 10.1 South America CNC Machine Sales Quantity by Type (2019-2030)

### 10.2 South America CNC Machine Sales Quantity by Application (2019-2030)

### 10.3 South America CNC Machine Market Size by Country

#### 10.3.1 South America CNC Machine Sales Quantity by Country (2019-2030)

#### 10.3.2 South America CNC Machine Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

### 11.1 Middle East & Africa CNC Machine Sales Quantity by Type (2019-2030)

### 11.2 Middle East & Africa CNC Machine Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa CNC Machine Market Size by Country

#### 11.3.1 Middle East & Africa CNC Machine Sales Quantity by Country (2019-2030)

#### 11.3.2 Middle East & Africa CNC Machine Consumption Value by Country (2019-2030)

#### 11.3.3 Turkey Market Size and Forecast (2019-2030)

#### 11.3.4 Egypt Market Size and Forecast (2019-2030)

#### 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

#### 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

### 12.1 CNC Machine Market Drivers

### 12.2 CNC Machine Market Restraints

### 12.3 CNC Machine Trends Analysis

### 12.4 Porters Five Forces Analysis

#### 12.4.1 Threat of New Entrants

#### 12.4.2 Bargaining Power of Suppliers

#### 12.4.3 Bargaining Power of Buyers

#### 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

### 13.1 Raw Material of CNC Machine and Key Manufacturers



13.2 Manufacturing Costs Percentage of CNC Machine

13.3 CNC Machine Production Process

13.4 CNC Machine Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 CNC Machine Typical Distributors

14.3 CNC Machine Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global CNC Machine Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global CNC Machine Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Yamazaki Mazak Basic Information, Manufacturing Base and Competitors

Table 4. Yamazaki Mazak Major Business

Table 5. Yamazaki Mazak CNC Machine Product and Services

Table 6. Yamazaki Mazak CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Yamazaki Mazak Recent Developments/Updates

Table 8. DMG Mori Seiki Basic Information, Manufacturing Base and Competitors

Table 9. DMG Mori Seiki Major Business

Table 10. DMG Mori Seiki CNC Machine Product and Services

Table 11. DMG Mori Seiki CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. DMG Mori Seiki Recent Developments/Updates

Table 13. TRUMPF Basic Information, Manufacturing Base and Competitors

Table 14. TRUMPF Major Business

Table 15. TRUMPF CNC Machine Product and Services

Table 16. TRUMPF CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. TRUMPF Recent Developments/Updates

Table 18. Okuma Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Okuma Corporation Major Business

Table 20. Okuma Corporation CNC Machine Product and Services

Table 21. Okuma Corporation CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Okuma Corporation Recent Developments/Updates

Table 23. JTEKT Corporation Basic Information, Manufacturing Base and Competitors

Table 24. JTEKT Corporation Major Business

Table 25. JTEKT Corporation CNC Machine Product and Services

Table 26. JTEKT Corporation CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. JTEKT Corporation Recent Developments/Updates

Table 28. Makino Basic Information, Manufacturing Base and Competitors



- Table 29. Makino Major Business
- Table 30. Makino CNC Machine Product and Services
- Table 31. Makino CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Makino Recent Developments/Updates
- Table 33. GROB-WERKE Basic Information, Manufacturing Base and Competitors
- Table 34. GROB-WERKE Major Business
- Table 35. GROB-WERKE CNC Machine Product and Services
- Table 36. GROB-WERKE CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. GROB-WERKE Recent Developments/Updates
- Table 38. Doosan Machine Tools Basic Information, Manufacturing Base and Competitors
- Table 39. Doosan Machine Tools Major Business
- Table 40. Doosan Machine Tools CNC Machine Product and Services
- Table 41. Doosan Machine Tools CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Doosan Machine Tools Recent Developments/Updates
- Table 43. Haas Automation Basic Information, Manufacturing Base and Competitors
- Table 44. Haas Automation Major Business
- Table 45. Haas Automation CNC Machine Product and Services
- Table 46. Haas Automation CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Haas Automation Recent Developments/Updates
- Table 48. GF Machining Solutions Basic Information, Manufacturing Base and Competitors
- Table 49. GF Machining Solutions Major Business
- Table 50. GF Machining Solutions CNC Machine Product and Services
- Table 51. GF Machining Solutions CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. GF Machining Solutions Recent Developments/Updates
- Table 53. EMAG Basic Information, Manufacturing Base and Competitors
- Table 54. EMAG Major Business
- Table 55. EMAG CNC Machine Product and Services
- Table 56. EMAG CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. EMAG Recent Developments/Updates
- Table 58. Hyundai WIA Basic Information, Manufacturing Base and Competitors
- Table 59. Hyundai WIA Major Business

- Table 60. Hyundai WIA CNC Machine Product and Services
- Table 61. Hyundai WIA CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Hyundai WIA Recent Developments/Updates
- Table 63. Chiron Group Basic Information, Manufacturing Base and Competitors
- Table 64. Chiron Group Major Business
- Table 65. Chiron Group CNC Machine Product and Services
- Table 66. Chiron Group CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Chiron Group Recent Developments/Updates
- Table 68. Hermle Basic Information, Manufacturing Base and Competitors
- Table 69. Hermle Major Business
- Table 70. Hermle CNC Machine Product and Services
- Table 71. Hermle CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Hermle Recent Developments/Updates
- Table 73. Fair Friend Group Basic Information, Manufacturing Base and Competitors
- Table 74. Fair Friend Group Major Business
- Table 75. Fair Friend Group CNC Machine Product and Services
- Table 76. Fair Friend Group CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Fair Friend Group Recent Developments/Updates
- Table 78. Starrag Group Basic Information, Manufacturing Base and Competitors
- Table 79. Starrag Group Major Business
- Table 80. Starrag Group CNC Machine Product and Services
- Table 81. Starrag Group CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Starrag Group Recent Developments/Updates
- Table 83. INDEX-Werke Basic Information, Manufacturing Base and Competitors
- Table 84. INDEX-Werke Major Business
- Table 85. INDEX-Werke CNC Machine Product and Services
- Table 86. INDEX-Werke CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. INDEX-Werke Recent Developments/Updates
- Table 88. Nidec Machine Tool Corporation Basic Information, Manufacturing Base and Competitors
- Table 89. Nidec Machine Tool Corporation Major Business
- Table 90. Nidec Machine Tool Corporation CNC Machine Product and Services
- Table 91. Nidec Machine Tool Corporation CNC Machine Sales Quantity (Units),

Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Nidec Machine Tool Corporation Recent Developments/Updates

Table 93. Hardinge Group Basic Information, Manufacturing Base and Competitors

Table 94. Hardinge Group Major Business

Table 95. Hardinge Group CNC Machine Product and Services

Table 96. Hardinge Group CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Hardinge Group Recent Developments/Updates

Table 98. Hurco Basic Information, Manufacturing Base and Competitors

Table 99. Hurco Major Business

Table 100. Hurco CNC Machine Product and Services

Table 101. Hurco CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Hurco Recent Developments/Updates

Table 103. Haitian Precision Basic Information, Manufacturing Base and Competitors

Table 104. Haitian Precision Major Business

Table 105. Haitian Precision CNC Machine Product and Services

Table 106. Haitian Precision CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Haitian Precision Recent Developments/Updates

Table 108. TORNOS Basic Information, Manufacturing Base and Competitors

Table 109. TORNOS Major Business

Table 110. TORNOS CNC Machine Product and Services

Table 111. TORNOS CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. TORNOS Recent Developments/Updates

Table 113. Qinchuan Basic Information, Manufacturing Base and Competitors

Table 114. Qinchuan Major Business

Table 115. Qinchuan CNC Machine Product and Services

Table 116. Qinchuan CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Qinchuan Recent Developments/Updates

Table 118. Rifa Precision Basic Information, Manufacturing Base and Competitors

Table 119. Rifa Precision Major Business

Table 120. Rifa Precision CNC Machine Product and Services

Table 121. Rifa Precision CNC Machine Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. Rifa Precision Recent Developments/Updates

Table 123. Global CNC Machine Sales Quantity by Manufacturer (2019-2024) & (Units)

Table 124. Global CNC Machine Revenue by Manufacturer (2019-2024) & (USD Million)

Table 125. Global CNC Machine Average Price by Manufacturer (2019-2024) & (K USD/Unit)

Table 126. Market Position of Manufacturers in CNC Machine, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 127. Head Office and CNC Machine Production Site of Key Manufacturer

Table 128. CNC Machine Market: Company Product Type Footprint

Table 129. CNC Machine Market: Company Product Application Footprint

Table 130. CNC Machine New Market Entrants and Barriers to Market Entry

Table 131. CNC Machine Mergers, Acquisition, Agreements, and Collaborations

Table 132. Global CNC Machine Sales Quantity by Region (2019-2024) & (Units)

Table 133. Global CNC Machine Sales Quantity by Region (2025-2030) & (Units)

Table 134. Global CNC Machine Consumption Value by Region (2019-2024) & (USD Million)

Table 135. Global CNC Machine Consumption Value by Region (2025-2030) & (USD Million)

Table 136. Global CNC Machine Average Price by Region (2019-2024) & (K USD/Unit)

Table 137. Global CNC Machine Average Price by Region (2025-2030) & (K USD/Unit)

Table 138. Global CNC Machine Sales Quantity by Type (2019-2024) & (Units)

Table 139. Global CNC Machine Sales Quantity by Type (2025-2030) & (Units)

Table 140. Global CNC Machine Consumption Value by Type (2019-2024) & (USD Million)

Table 141. Global CNC Machine Consumption Value by Type (2025-2030) & (USD Million)

Table 142. Global CNC Machine Average Price by Type (2019-2024) & (K USD/Unit)

Table 143. Global CNC Machine Average Price by Type (2025-2030) & (K USD/Unit)

Table 144. Global CNC Machine Sales Quantity by Application (2019-2024) & (Units)

Table 145. Global CNC Machine Sales Quantity by Application (2025-2030) & (Units)

Table 146. Global CNC Machine Consumption Value by Application (2019-2024) & (USD Million)

Table 147. Global CNC Machine Consumption Value by Application (2025-2030) & (USD Million)

Table 148. Global CNC Machine Average Price by Application (2019-2024) & (K USD/Unit)

Table 149. Global CNC Machine Average Price by Application (2025-2030) & (K USD/Unit)

Table 150. North America CNC Machine Sales Quantity by Type (2019-2024) & (Units)



- Table 151. North America CNC Machine Sales Quantity by Type (2025-2030) & (Units)
- Table 152. North America CNC Machine Sales Quantity by Application (2019-2024) & (Units)
- Table 153. North America CNC Machine Sales Quantity by Application (2025-2030) & (Units)
- Table 154. North America CNC Machine Sales Quantity by Country (2019-2024) & (Units)
- Table 155. North America CNC Machine Sales Quantity by Country (2025-2030) & (Units)
- Table 156. North America CNC Machine Consumption Value by Country (2019-2024) & (USD Million)
- Table 157. North America CNC Machine Consumption Value by Country (2025-2030) & (USD Million)
- Table 158. Europe CNC Machine Sales Quantity by Type (2019-2024) & (Units)
- Table 159. Europe CNC Machine Sales Quantity by Type (2025-2030) & (Units)
- Table 160. Europe CNC Machine Sales Quantity by Application (2019-2024) & (Units)
- Table 161. Europe CNC Machine Sales Quantity by Application (2025-2030) & (Units)
- Table 162. Europe CNC Machine Sales Quantity by Country (2019-2024) & (Units)
- Table 163. Europe CNC Machine Sales Quantity by Country (2025-2030) & (Units)
- Table 164. Europe CNC Machine Consumption Value by Country (2019-2024) & (USD Million)
- Table 165. Europe CNC Machine Consumption Value by Country (2025-2030) & (USD Million)
- Table 166. Asia-Pacific CNC Machine Sales Quantity by Type (2019-2024) & (Units)
- Table 167. Asia-Pacific CNC Machine Sales Quantity by Type (2025-2030) & (Units)
- Table 168. Asia-Pacific CNC Machine Sales Quantity by Application (2019-2024) & (Units)
- Table 169. Asia-Pacific CNC Machine Sales Quantity by Application (2025-2030) & (Units)
- Table 170. Asia-Pacific CNC Machine Sales Quantity by Region (2019-2024) & (Units)
- Table 171. Asia-Pacific CNC Machine Sales Quantity by Region (2025-2030) & (Units)
- Table 172. Asia-Pacific CNC Machine Consumption Value by Region (2019-2024) & (USD Million)
- Table 173. Asia-Pacific CNC Machine Consumption Value by Region (2025-2030) & (USD Million)
- Table 174. South America CNC Machine Sales Quantity by Type (2019-2024) & (Units)
- Table 175. South America CNC Machine Sales Quantity by Type (2025-2030) & (Units)
- Table 176. South America CNC Machine Sales Quantity by Application (2019-2024) & (Units)

Table 177. South America CNC Machine Sales Quantity by Application (2025-2030) & (Units)

Table 178. South America CNC Machine Sales Quantity by Country (2019-2024) & (Units)

Table 179. South America CNC Machine Sales Quantity by Country (2025-2030) & (Units)

Table 180. South America CNC Machine Consumption Value by Country (2019-2024) & (USD Million)

Table 181. South America CNC Machine Consumption Value by Country (2025-2030) & (USD Million)

Table 182. Middle East & Africa CNC Machine Sales Quantity by Type (2019-2024) & (Units)

Table 183. Middle East & Africa CNC Machine Sales Quantity by Type (2025-2030) & (Units)

Table 184. Middle East & Africa CNC Machine Sales Quantity by Application (2019-2024) & (Units)

Table 185. Middle East & Africa CNC Machine Sales Quantity by Application (2025-2030) & (Units)

Table 186. Middle East & Africa CNC Machine Sales Quantity by Region (2019-2024) & (Units)

Table 187. Middle East & Africa CNC Machine Sales Quantity by Region (2025-2030) & (Units)

Table 188. Middle East & Africa CNC Machine Consumption Value by Region (2019-2024) & (USD Million)

Table 189. Middle East & Africa CNC Machine Consumption Value by Region (2025-2030) & (USD Million)

Table 190. CNC Machine Raw Material

Table 191. Key Manufacturers of CNC Machine Raw Materials

Table 192. CNC Machine Typical Distributors

Table 193. CNC Machine Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. CNC Machine Picture
- Figure 2. Global CNC Machine Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global CNC Machine Consumption Value Market Share by Type in 2023
- Figure 4. CNC Lathe Examples
- Figure 5. CNC Milling Machine Examples
- Figure 6. CNC Grinding machine Examples
- Figure 7. Others Examples
- Figure 8. Global CNC Machine Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 9. Global CNC Machine Consumption Value Market Share by Application in 2023
- Figure 10. Machinery manufacturing Examples
- Figure 11. Automobile Examples
- Figure 12. Aerospace & Defense Examples
- Figure 13. Others Examples
- Figure 14. Global CNC Machine Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global CNC Machine Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global CNC Machine Sales Quantity (2019-2030) & (Units)
- Figure 17. Global CNC Machine Average Price (2019-2030) & (K USD/Unit)
- Figure 18. Global CNC Machine Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global CNC Machine Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of CNC Machine by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 CNC Machine Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 CNC Machine Manufacturer (Consumption Value) Market Share in 2023
- Figure 23. Global CNC Machine Sales Quantity Market Share by Region (2019-2030)
- Figure 24. Global CNC Machine Consumption Value Market Share by Region (2019-2030)
- Figure 25. North America CNC Machine Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe CNC Machine Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific CNC Machine Consumption Value (2019-2030) & (USD Million)

Figure 28. South America CNC Machine Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa CNC Machine Consumption Value (2019-2030) & (USD Million)

Figure 30. Global CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global CNC Machine Consumption Value Market Share by Type (2019-2030)

Figure 32. Global CNC Machine Average Price by Type (2019-2030) & (K USD/Unit)

Figure 33. Global CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global CNC Machine Consumption Value Market Share by Application (2019-2030)

Figure 35. Global CNC Machine Average Price by Application (2019-2030) & (K USD/Unit)

Figure 36. North America CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America CNC Machine Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America CNC Machine Consumption Value Market Share by Country (2019-2030)

Figure 40. United States CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe CNC Machine Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe CNC Machine Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France CNC Machine Consumption Value and Growth Rate (2019-2030) &



(USD Million)

Figure 49. United Kingdom CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific CNC Machine Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific CNC Machine Consumption Value Market Share by Region (2019-2030)

Figure 56. China CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America CNC Machine Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America CNC Machine Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa CNC Machine Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa CNC Machine Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa CNC Machine Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa CNC Machine Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa CNC Machine Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. CNC Machine Market Drivers

Figure 77. CNC Machine Market Restraints

Figure 78. CNC Machine Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of CNC Machine in 2023

Figure 81. Manufacturing Process Analysis of CNC Machine

Figure 82. CNC Machine Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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