

Global CNC Internal Cylindrical Grinding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Internal Cylindrical Grinding Machine market size is expected to reach \$ 3265 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global CNC Internal Cylindrical Grinding Machine production reached approximately 8323 units, with an average global market price of around US\$280k per unit.

A CNC internal cylindrical grinding machine is a high-precision CNC machine tool designed for grinding internal surfaces such as bores, internal diameters, tapers, and stepped holes. Using a high-speed grinding spindle under CNC control, it performs precision material removal inside the workpiece bore. With features such as high-rigidity structures, precision feed systems, and closed-loop CNC control, internal grinders achieve micron-level or sub-micron accuracy and superior surface finish, making them essential equipment in bearing manufacturing, hydraulic components, automotive parts, aerospace systems, and other high-end manufacturing sectors.

Upstream for CNC internal cylindrical grinding machines includes core machine tool components such as high-rigidity cast or welded beds, high-speed motorized spindles and spindle bearings, ball screws and linear guides, CNC controllers and servo drives, measurement and feedback systems (linear scales and probes), grinding wheels and dressing systems, as well as lubrication, cooling, and sealing materials. Representative upstream suppliers include THK and HIWIN (linear motion), NSK and SKF (spindle bearings), Siemens, FANUC, and Mitsubishi (CNC and servo systems), and Norton, Saint-Gobain, and Tyrolit (abrasives and grinding wheels). Downstream industries primarily include bearing manufacturing, automotive and new-energy vehicle components, hydraulic and pneumatic parts, aerospace precision components, and high-end equipment manufacturing, with typical end users such as SKF, Schaeffler, Bosch, ZF, Parker Hannifin, and Honeywell, where stringent internal bore accuracy

requirements drive continued demand for CNC internal grinders.

The CNC internal cylindrical grinding machine market is characterized by parallel advances in precision, multifunction integration, and automation. As manufacturing sectors demand tighter tolerances, improved geometric accuracy, and superior surface finishes for internal bores, internal grinding remains critical in bearings, automotive drivetrains, hydraulic components, and aerospace applications. Technological trends include high-speed motorized spindles, in-process measurement and automatic compensation, internal-external grinding integration, and robotic or flexible line integration to enhance productivity and consistency. Key growth drivers include the upgrading of high-end manufacturing, increasing reliability requirements in automotive and new-energy industries, and the ongoing localization of high-precision machine tools. Limiting factors include strong dependence on high-end functional components, long R&D and validation cycles, high capital investment, and the sensitivity of machine tool demand to cyclical fluctuations in downstream industries. Additionally, the inherent challenges of internal grinding—thermal stability, vibration control, and wheel dressing—raise the technical threshold for machine builders.

This report studies the global CNC Internal Cylindrical Grinding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Internal Cylindrical Grinding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Internal Cylindrical Grinding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Internal Cylindrical Grinding Machine total production and demand, 2021-2032, (K Units)

Global CNC Internal Cylindrical Grinding Machine total production value, 2021-2032, (USD Million)

Global CNC Internal Cylindrical Grinding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Internal Cylindrical Grinding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Internal Cylindrical Grinding Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Internal Cylindrical Grinding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Internal Cylindrical Grinding Machine production by Type, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Internal Cylindrical Grinding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Internal Cylindrical Grinding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Okuma, Haas Automation, EMAG, Cormak, DMG MORI, Palmary Machinery, Tsugami, Precision Surfacing Solutions, Danobat, Blohm Maschinenbau, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Internal Cylindrical Grinding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Internal Cylindrical Grinding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Internal Cylindrical Grinding Machine Market, Segmentation by Type:

Six Axis

Four Axis

Others

Global CNC Internal Cylindrical Grinding Machine Market, Segmentation Automation Level:

Fully Automated

Semi-Automatic

Global CNC Internal Cylindrical Grinding Machine Market, Segmentation Spindle Structure:

Single Grinding Wheel

Double Grinding Wheel

Multiple Grinding Wheels

Global CNC Internal Cylindrical Grinding Machine Market, Segmentation by Application:

Aerospace

Automotive

Marine

Railways

Oil&Gas

Companies Profiled:

Global CNC Internal Cylindrical Grinding Machine Supply, Demand and Key Producers, 2026-2032

Okuma

Haas Automation

EMAG

Cormak

DMG MORI

Palmary Machinery

Tsugami

Precision Surfacing Solutions

Danobat

Blohm Maschinenbau

Fritz Studer

Fair Friend Group

IRINOKIKO

JTEKT Machinery

AZ Spa

Okamoto Machine Tool Works

Micron Machinery

Meccanica Nova

NACHI-FUJIKOSHI

Jainnher

Kellenberger

Starrag Group

Key Questions Answered:

1. How big is the global CNC Internal Cylindrical Grinding Machine market?
2. What is the demand of the global CNC Internal Cylindrical Grinding Machine market?
3. What is the year over year growth of the global CNC Internal Cylindrical Grinding Machine market?
4. What is the production and production value of the global CNC Internal Cylindrical Grinding Machine market?
5. Who are the key producers in the global CNC Internal Cylindrical Grinding Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CNC Internal Cylindrical Grinding Machine Introduction
- 1.2 World CNC Internal Cylindrical Grinding Machine Supply & Forecast
 - 1.2.1 World CNC Internal Cylindrical Grinding Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CNC Internal Cylindrical Grinding Machine Production (2021-2032)
 - 1.2.3 World CNC Internal Cylindrical Grinding Machine Pricing Trends (2021-2032)
- 1.3 World CNC Internal Cylindrical Grinding Machine Production by Region (Based on Production Site)
 - 1.3.1 World CNC Internal Cylindrical Grinding Machine Production Value by Region (2021-2032)
 - 1.3.2 World CNC Internal Cylindrical Grinding Machine Production by Region (2021-2032)
 - 1.3.3 World CNC Internal Cylindrical Grinding Machine Average Price by Region (2021-2032)
 - 1.3.4 North America CNC Internal Cylindrical Grinding Machine Production (2021-2032)
 - 1.3.5 Europe CNC Internal Cylindrical Grinding Machine Production (2021-2032)
 - 1.3.6 China CNC Internal Cylindrical Grinding Machine Production (2021-2032)
 - 1.3.7 Japan CNC Internal Cylindrical Grinding Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CNC Internal Cylindrical Grinding Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CNC Internal Cylindrical Grinding Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CNC Internal Cylindrical Grinding Machine Demand (2021-2032)
- 2.2 World CNC Internal Cylindrical Grinding Machine Consumption by Region
 - 2.2.1 World CNC Internal Cylindrical Grinding Machine Consumption by Region (2021-2026)
 - 2.2.2 World CNC Internal Cylindrical Grinding Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)
- 2.4 China CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)
- 2.5 Europe CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)

- 2.6 Japan CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)
- 2.7 South Korea CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)
- 2.8 ASEAN CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)
- 2.9 India CNC Internal Cylindrical Grinding Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CNC Internal Cylindrical Grinding Machine Production Value by Manufacturer (2021-2026)
- 3.2 World CNC Internal Cylindrical Grinding Machine Production by Manufacturer (2021-2026)
- 3.3 World CNC Internal Cylindrical Grinding Machine Average Price by Manufacturer (2021-2026)
- 3.4 CNC Internal Cylindrical Grinding Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CNC Internal Cylindrical Grinding Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CNC Internal Cylindrical Grinding Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CNC Internal Cylindrical Grinding Machine in 2025
- 3.6 CNC Internal Cylindrical Grinding Machine Market: Overall Company Footprint Analysis
 - 3.6.1 CNC Internal Cylindrical Grinding Machine Market: Region Footprint
 - 3.6.2 CNC Internal Cylindrical Grinding Machine Market: Company Product Type Footprint
 - 3.6.3 CNC Internal Cylindrical Grinding Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CNC Internal Cylindrical Grinding Machine Production Value Comparison

4.1.1 United States VS China: CNC Internal Cylindrical Grinding Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: CNC Internal Cylindrical Grinding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: CNC Internal Cylindrical Grinding Machine Production Comparison

4.2.1 United States VS China: CNC Internal Cylindrical Grinding Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: CNC Internal Cylindrical Grinding Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: CNC Internal Cylindrical Grinding Machine Consumption Comparison

4.3.1 United States VS China: CNC Internal Cylindrical Grinding Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: CNC Internal Cylindrical Grinding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based CNC Internal Cylindrical Grinding Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production (2021-2026)

4.5 China Based CNC Internal Cylindrical Grinding Machine Manufacturers and Market Share

4.5.1 China Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production (2021-2026)

4.6 Rest of World Based CNC Internal Cylindrical Grinding Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World CNC Internal Cylindrical Grinding Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Six Axis

5.2.2 Four Axis

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World CNC Internal Cylindrical Grinding Machine Production by Type (2021-2032)

5.3.2 World CNC Internal Cylindrical Grinding Machine Production Value by Type (2021-2032)

5.3.3 World CNC Internal Cylindrical Grinding Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS AUTOMATION LEVEL

6.1 World CNC Internal Cylindrical Grinding Machine Market Size Overview Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction Automation Level

6.2.1 Fully Automated

6.2.2 Semi-Automatic

6.3 Market Segment Automation Level

6.3.1 World CNC Internal Cylindrical Grinding Machine Production Automation Level (2021-2032)

6.3.2 World CNC Internal Cylindrical Grinding Machine Production Value Automation Level (2021-2032)

6.3.3 World CNC Internal Cylindrical Grinding Machine Average Price Automation Level (2021-2032)

7 MARKET ANALYSIS SPINDLE STRUCTURE

7.1 World CNC Internal Cylindrical Grinding Machine Market Size Overview Spindle Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction Spindle Structure

7.2.1 Single Grinding Wheel

7.2.2 Double Grinding Wheel

7.2.3 Multiple Grinding Wheels

7.3 Market Segment Spindle Structure

7.3.1 World CNC Internal Cylindrical Grinding Machine Production Spindle Structure (2021-2032)

7.3.2 World CNC Internal Cylindrical Grinding Machine Production Value Spindle Structure (2021-2032)

7.3.3 World CNC Internal Cylindrical Grinding Machine Average Price Spindle Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World CNC Internal Cylindrical Grinding Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace

8.2.2 Automotive

8.2.3 Marine

8.2.4 Railways

8.2.5 Oil&Gas

8.3 Market Segment by Application

8.3.1 World CNC Internal Cylindrical Grinding Machine Production by Application (2021-2032)

8.3.2 World CNC Internal Cylindrical Grinding Machine Production Value by Application (2021-2032)

8.3.3 World CNC Internal Cylindrical Grinding Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Okuma

9.1.1 Okuma Details

9.1.2 Okuma Major Business

9.1.3 Okuma CNC Internal Cylindrical Grinding Machine Product and Services

9.1.4 Okuma CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Okuma Recent Developments/Updates

9.1.6 Okuma Competitive Strengths & Weaknesses

9.2 Haas Automation

- 9.2.1 Haas Automation Details
- 9.2.2 Haas Automation Major Business
- 9.2.3 Haas Automation CNC Internal Cylindrical Grinding Machine Product and Services
- 9.2.4 Haas Automation CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Haas Automation Recent Developments/Updates
- 9.2.6 Haas Automation Competitive Strengths & Weaknesses
- 9.3 EMAG
 - 9.3.1 EMAG Details
 - 9.3.2 EMAG Major Business
 - 9.3.3 EMAG CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.3.4 EMAG CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 EMAG Recent Developments/Updates
 - 9.3.6 EMAG Competitive Strengths & Weaknesses
- 9.4 Cormak
 - 9.4.1 Cormak Details
 - 9.4.2 Cormak Major Business
 - 9.4.3 Cormak CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.4.4 Cormak CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Cormak Recent Developments/Updates
 - 9.4.6 Cormak Competitive Strengths & Weaknesses
- 9.5 DMG MORI
 - 9.5.1 DMG MORI Details
 - 9.5.2 DMG MORI Major Business
 - 9.5.3 DMG MORI CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.5.4 DMG MORI CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DMG MORI Recent Developments/Updates
 - 9.5.6 DMG MORI Competitive Strengths & Weaknesses
- 9.6 Palmary Machinery
 - 9.6.1 Palmary Machinery Details
 - 9.6.2 Palmary Machinery Major Business
 - 9.6.3 Palmary Machinery CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.6.4 Palmary Machinery CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Palmary Machinery Recent Developments/Updates
- 9.6.6 Palmary Machinery Competitive Strengths & Weaknesses
- 9.7 Tsugami
 - 9.7.1 Tsugami Details
 - 9.7.2 Tsugami Major Business
 - 9.7.3 Tsugami CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.7.4 Tsugami CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tsugami Recent Developments/Updates
 - 9.7.6 Tsugami Competitive Strengths & Weaknesses
- 9.8 Precision Surfacing Solutions
 - 9.8.1 Precision Surfacing Solutions Details
 - 9.8.2 Precision Surfacing Solutions Major Business
 - 9.8.3 Precision Surfacing Solutions CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.8.4 Precision Surfacing Solutions CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Precision Surfacing Solutions Recent Developments/Updates
 - 9.8.6 Precision Surfacing Solutions Competitive Strengths & Weaknesses
- 9.9 Danobat
 - 9.9.1 Danobat Details
 - 9.9.2 Danobat Major Business
 - 9.9.3 Danobat CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.9.4 Danobat CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Danobat Recent Developments/Updates
 - 9.9.6 Danobat Competitive Strengths & Weaknesses
- 9.10 Blohm Maschinenbau
 - 9.10.1 Blohm Maschinenbau Details
 - 9.10.2 Blohm Maschinenbau Major Business
 - 9.10.3 Blohm Maschinenbau CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.10.4 Blohm Maschinenbau CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Blohm Maschinenbau Recent Developments/Updates
 - 9.10.6 Blohm Maschinenbau Competitive Strengths & Weaknesses
- 9.11 Fritz Studer
 - 9.11.1 Fritz Studer Details
 - 9.11.2 Fritz Studer Major Business

- 9.11.3 Fritz Studer CNC Internal Cylindrical Grinding Machine Product and Services
- 9.11.4 Fritz Studer CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Fritz Studer Recent Developments/Updates
- 9.11.6 Fritz Studer Competitive Strengths & Weaknesses
- 9.12 Fair Friend Group
 - 9.12.1 Fair Friend Group Details
 - 9.12.2 Fair Friend Group Major Business
 - 9.12.3 Fair Friend Group CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.12.4 Fair Friend Group CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Fair Friend Group Recent Developments/Updates
 - 9.12.6 Fair Friend Group Competitive Strengths & Weaknesses
- 9.13 IRINOKIKO
 - 9.13.1 IRINOKIKO Details
 - 9.13.2 IRINOKIKO Major Business
 - 9.13.3 IRINOKIKO CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.13.4 IRINOKIKO CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 IRINOKIKO Recent Developments/Updates
 - 9.13.6 IRINOKIKO Competitive Strengths & Weaknesses
- 9.14 JTEKT Machinery
 - 9.14.1 JTEKT Machinery Details
 - 9.14.2 JTEKT Machinery Major Business
 - 9.14.3 JTEKT Machinery CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.14.4 JTEKT Machinery CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 JTEKT Machinery Recent Developments/Updates
 - 9.14.6 JTEKT Machinery Competitive Strengths & Weaknesses
- 9.15 AZ Spa
 - 9.15.1 AZ Spa Details
 - 9.15.2 AZ Spa Major Business
 - 9.15.3 AZ Spa CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.15.4 AZ Spa CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 AZ Spa Recent Developments/Updates
 - 9.15.6 AZ Spa Competitive Strengths & Weaknesses

9.16 Okamoto Machine Tool Works

9.16.1 Okamoto Machine Tool Works Details

9.16.2 Okamoto Machine Tool Works Major Business

9.16.3 Okamoto Machine Tool Works CNC Internal Cylindrical Grinding Machine Product and Services

9.16.4 Okamoto Machine Tool Works CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Okamoto Machine Tool Works Recent Developments/Updates

9.16.6 Okamoto Machine Tool Works Competitive Strengths & Weaknesses

9.17 Micron Machinery

9.17.1 Micron Machinery Details

9.17.2 Micron Machinery Major Business

9.17.3 Micron Machinery CNC Internal Cylindrical Grinding Machine Product and Services

9.17.4 Micron Machinery CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Micron Machinery Recent Developments/Updates

9.17.6 Micron Machinery Competitive Strengths & Weaknesses

9.18 Meccanica Nova

9.18.1 Meccanica Nova Details

9.18.2 Meccanica Nova Major Business

9.18.3 Meccanica Nova CNC Internal Cylindrical Grinding Machine Product and Services

9.18.4 Meccanica Nova CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Meccanica Nova Recent Developments/Updates

9.18.6 Meccanica Nova Competitive Strengths & Weaknesses

9.19 NACHI-FUJIKOSHI

9.19.1 NACHI-FUJIKOSHI Details

9.19.2 NACHI-FUJIKOSHI Major Business

9.19.3 NACHI-FUJIKOSHI CNC Internal Cylindrical Grinding Machine Product and Services

9.19.4 NACHI-FUJIKOSHI CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 NACHI-FUJIKOSHI Recent Developments/Updates

9.19.6 NACHI-FUJIKOSHI Competitive Strengths & Weaknesses

9.20 Jainnher

9.20.1 Jainnher Details

9.20.2 Jainnher Major Business

- 9.20.3 Jainnher CNC Internal Cylindrical Grinding Machine Product and Services
- 9.20.4 Jainnher CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Jainnher Recent Developments/Updates
- 9.20.6 Jainnher Competitive Strengths & Weaknesses
- 9.21 Kellenberger
 - 9.21.1 Kellenberger Details
 - 9.21.2 Kellenberger Major Business
 - 9.21.3 Kellenberger CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.21.4 Kellenberger CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Kellenberger Recent Developments/Updates
 - 9.21.6 Kellenberger Competitive Strengths & Weaknesses
- 9.22 Starrag Group
 - 9.22.1 Starrag Group Details
 - 9.22.2 Starrag Group Major Business
 - 9.22.3 Starrag Group CNC Internal Cylindrical Grinding Machine Product and Services
 - 9.22.4 Starrag Group CNC Internal Cylindrical Grinding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Starrag Group Recent Developments/Updates
 - 9.22.6 Starrag Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 CNC Internal Cylindrical Grinding Machine Industry Chain
- 10.2 CNC Internal Cylindrical Grinding Machine Upstream Analysis
 - 10.2.1 CNC Internal Cylindrical Grinding Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of CNC Internal Cylindrical Grinding Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 CNC Internal Cylindrical Grinding Machine Production Mode
- 10.6 CNC Internal Cylindrical Grinding Machine Procurement Model
- 10.7 CNC Internal Cylindrical Grinding Machine Industry Sales Model and Sales Channels
 - 10.7.1 CNC Internal Cylindrical Grinding Machine Sales Model
 - 10.7.2 CNC Internal Cylindrical Grinding Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World CNC Internal Cylindrical Grinding Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World CNC Internal Cylindrical Grinding Machine Production Value by Region (2021-2026) & (USD Million)
- Table 3. World CNC Internal Cylindrical Grinding Machine Production Value by Region (2027-2032) & (USD Million)
- Table 4. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Region (2021-2026)
- Table 5. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Region (2027-2032)
- Table 6. World CNC Internal Cylindrical Grinding Machine Production by Region (2021-2026) & (K Units)
- Table 7. World CNC Internal Cylindrical Grinding Machine Production by Region (2027-2032) & (K Units)
- Table 8. World CNC Internal Cylindrical Grinding Machine Production Market Share by Region (2021-2026)
- Table 9. World CNC Internal Cylindrical Grinding Machine Production Market Share by Region (2027-2032)
- Table 10. World CNC Internal Cylindrical Grinding Machine Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World CNC Internal Cylindrical Grinding Machine Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. CNC Internal Cylindrical Grinding Machine Major Market Trends
- Table 13. World CNC Internal Cylindrical Grinding Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World CNC Internal Cylindrical Grinding Machine Consumption by Region (2021-2026) & (K Units)
- Table 15. World CNC Internal Cylindrical Grinding Machine Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World CNC Internal Cylindrical Grinding Machine Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key CNC Internal Cylindrical Grinding Machine Producers in 2025
- Table 18. World CNC Internal Cylindrical Grinding Machine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key CNC Internal Cylindrical Grinding Machine Producers in 2025

Table 20. World CNC Internal Cylindrical Grinding Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global CNC Internal Cylindrical Grinding Machine Company Evaluation Quadrant

Table 22. World CNC Internal Cylindrical Grinding Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and CNC Internal Cylindrical Grinding Machine Production Site of Key Manufacturer

Table 24. CNC Internal Cylindrical Grinding Machine Market: Company Product Type Footprint

Table 25. CNC Internal Cylindrical Grinding Machine Market: Company Product Application Footprint

Table 26. CNC Internal Cylindrical Grinding Machine Competitive Factors

Table 27. CNC Internal Cylindrical Grinding Machine New Entrant and Capacity Expansion Plans

Table 28. CNC Internal Cylindrical Grinding Machine Mergers & Acquisitions Activity

Table 29. United States VS China CNC Internal Cylindrical Grinding Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CNC Internal Cylindrical Grinding Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China CNC Internal Cylindrical Grinding Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share (2021-2026)

Table 37. China Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CNC Internal Cylindrical Grinding Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share (2021-2026)

Table 42. Rest of World Based CNC Internal Cylindrical Grinding Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share (2021-2026)

Table 47. World CNC Internal Cylindrical Grinding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CNC Internal Cylindrical Grinding Machine Production by Type (2021-2026) & (K Units)

Table 49. World CNC Internal Cylindrical Grinding Machine Production by Type (2027-2032) & (K Units)

Table 50. World CNC Internal Cylindrical Grinding Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World CNC Internal Cylindrical Grinding Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World CNC Internal Cylindrical Grinding Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World CNC Internal Cylindrical Grinding Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World CNC Internal Cylindrical Grinding Machine Production Value Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World CNC Internal Cylindrical Grinding Machine Production Automation Level (2021-2026) & (K Units)

Table 56. World CNC Internal Cylindrical Grinding Machine Production Automation Level (2027-2032) & (K Units)

Table 57. World CNC Internal Cylindrical Grinding Machine Production Value Automation Level (2021-2026) & (USD Million)

Table 58. World CNC Internal Cylindrical Grinding Machine Production Value Automation Level (2027-2032) & (USD Million)

Table 59. World CNC Internal Cylindrical Grinding Machine Average Price Automation Level (2021-2026) & (US\$/Unit)

Table 60. World CNC Internal Cylindrical Grinding Machine Average Price Automation Level (2027-2032) & (US\$/Unit)

Table 61. World CNC Internal Cylindrical Grinding Machine Production Value Spindle Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World CNC Internal Cylindrical Grinding Machine Production Spindle Structure (2021-2026) & (K Units)

Table 63. World CNC Internal Cylindrical Grinding Machine Production Spindle Structure (2027-2032) & (K Units)

Table 64. World CNC Internal Cylindrical Grinding Machine Production Value Spindle Structure (2021-2026) & (USD Million)

Table 65. World CNC Internal Cylindrical Grinding Machine Production Value Spindle Structure (2027-2032) & (USD Million)

Table 66. World CNC Internal Cylindrical Grinding Machine Average Price Spindle Structure (2021-2026) & (US\$/Unit)

Table 67. World CNC Internal Cylindrical Grinding Machine Average Price Spindle Structure (2027-2032) & (US\$/Unit)

Table 68. World CNC Internal Cylindrical Grinding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World CNC Internal Cylindrical Grinding Machine Production by Application (2021-2026) & (K Units)

Table 70. World CNC Internal Cylindrical Grinding Machine Production by Application (2027-2032) & (K Units)

Table 71. World CNC Internal Cylindrical Grinding Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World CNC Internal Cylindrical Grinding Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World CNC Internal Cylindrical Grinding Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World CNC Internal Cylindrical Grinding Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Okuma Basic Information, Manufacturing Base and Competitors

Table 76. Okuma Major Business

Table 77. Okuma CNC Internal Cylindrical Grinding Machine Product and Services

Table 78. Okuma CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Okuma Recent Developments/Updates

- Table 80. Okuma Competitive Strengths & Weaknesses
- Table 81. Haas Automation Basic Information, Manufacturing Base and Competitors
- Table 82. Haas Automation Major Business
- Table 83. Haas Automation CNC Internal Cylindrical Grinding Machine Product and Services
- Table 84. Haas Automation CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Haas Automation Recent Developments/Updates
- Table 86. Haas Automation Competitive Strengths & Weaknesses
- Table 87. EMAG Basic Information, Manufacturing Base and Competitors
- Table 88. EMAG Major Business
- Table 89. EMAG CNC Internal Cylindrical Grinding Machine Product and Services
- Table 90. EMAG CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. EMAG Recent Developments/Updates
- Table 92. EMAG Competitive Strengths & Weaknesses
- Table 93. Cormak Basic Information, Manufacturing Base and Competitors
- Table 94. Cormak Major Business
- Table 95. Cormak CNC Internal Cylindrical Grinding Machine Product and Services
- Table 96. Cormak CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Cormak Recent Developments/Updates
- Table 98. Cormak Competitive Strengths & Weaknesses
- Table 99. DMG MORI Basic Information, Manufacturing Base and Competitors
- Table 100. DMG MORI Major Business
- Table 101. DMG MORI CNC Internal Cylindrical Grinding Machine Product and Services
- Table 102. DMG MORI CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. DMG MORI Recent Developments/Updates
- Table 104. DMG MORI Competitive Strengths & Weaknesses
- Table 105. Palmary Machinery Basic Information, Manufacturing Base and Competitors
- Table 106. Palmary Machinery Major Business
- Table 107. Palmary Machinery CNC Internal Cylindrical Grinding Machine Product and Services

Table 108. Palmary Machinery CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Palmary Machinery Recent Developments/Updates

Table 110. Palmary Machinery Competitive Strengths & Weaknesses

Table 111. Tsugami Basic Information, Manufacturing Base and Competitors

Table 112. Tsugami Major Business

Table 113. Tsugami CNC Internal Cylindrical Grinding Machine Product and Services

Table 114. Tsugami CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tsugami Recent Developments/Updates

Table 116. Tsugami Competitive Strengths & Weaknesses

Table 117. Precision Surfacing Solutions Basic Information, Manufacturing Base and Competitors

Table 118. Precision Surfacing Solutions Major Business

Table 119. Precision Surfacing Solutions CNC Internal Cylindrical Grinding Machine Product and Services

Table 120. Precision Surfacing Solutions CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Precision Surfacing Solutions Recent Developments/Updates

Table 122. Precision Surfacing Solutions Competitive Strengths & Weaknesses

Table 123. Danobat Basic Information, Manufacturing Base and Competitors

Table 124. Danobat Major Business

Table 125. Danobat CNC Internal Cylindrical Grinding Machine Product and Services

Table 126. Danobat CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Danobat Recent Developments/Updates

Table 128. Danobat Competitive Strengths & Weaknesses

Table 129. Blohm Maschinenbau Basic Information, Manufacturing Base and Competitors

Table 130. Blohm Maschinenbau Major Business

Table 131. Blohm Maschinenbau CNC Internal Cylindrical Grinding Machine Product and Services

Table 132. Blohm Maschinenbau CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 133. Blohm Maschinenbau Recent Developments/Updates
- Table 134. Blohm Maschinenbau Competitive Strengths & Weaknesses
- Table 135. Fritz Studer Basic Information, Manufacturing Base and Competitors
- Table 136. Fritz Studer Major Business
- Table 137. Fritz Studer CNC Internal Cylindrical Grinding Machine Product and Services
- Table 138. Fritz Studer CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Fritz Studer Recent Developments/Updates
- Table 140. Fritz Studer Competitive Strengths & Weaknesses
- Table 141. Fair Friend Group Basic Information, Manufacturing Base and Competitors
- Table 142. Fair Friend Group Major Business
- Table 143. Fair Friend Group CNC Internal Cylindrical Grinding Machine Product and Services
- Table 144. Fair Friend Group CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Fair Friend Group Recent Developments/Updates
- Table 146. Fair Friend Group Competitive Strengths & Weaknesses
- Table 147. IRINOKIKO Basic Information, Manufacturing Base and Competitors
- Table 148. IRINOKIKO Major Business
- Table 149. IRINOKIKO CNC Internal Cylindrical Grinding Machine Product and Services
- Table 150. IRINOKIKO CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. IRINOKIKO Recent Developments/Updates
- Table 152. IRINOKIKO Competitive Strengths & Weaknesses
- Table 153. JTEKT Machinery Basic Information, Manufacturing Base and Competitors
- Table 154. JTEKT Machinery Major Business
- Table 155. JTEKT Machinery CNC Internal Cylindrical Grinding Machine Product and Services
- Table 156. JTEKT Machinery CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. JTEKT Machinery Recent Developments/Updates
- Table 158. JTEKT Machinery Competitive Strengths & Weaknesses
- Table 159. AZ Spa Basic Information, Manufacturing Base and Competitors

Table 160. AZ Spa Major Business

Table 161. AZ Spa CNC Internal Cylindrical Grinding Machine Product and Services

Table 162. AZ Spa CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. AZ Spa Recent Developments/Updates

Table 164. AZ Spa Competitive Strengths & Weaknesses

Table 165. Okamoto Machine Tool Works Basic Information, Manufacturing Base and Competitors

Table 166. Okamoto Machine Tool Works Major Business

Table 167. Okamoto Machine Tool Works CNC Internal Cylindrical Grinding Machine Product and Services

Table 168. Okamoto Machine Tool Works CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Okamoto Machine Tool Works Recent Developments/Updates

Table 170. Okamoto Machine Tool Works Competitive Strengths & Weaknesses

Table 171. Micron Machinery Basic Information, Manufacturing Base and Competitors

Table 172. Micron Machinery Major Business

Table 173. Micron Machinery CNC Internal Cylindrical Grinding Machine Product and Services

Table 174. Micron Machinery CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Micron Machinery Recent Developments/Updates

Table 176. Micron Machinery Competitive Strengths & Weaknesses

Table 177. Meccanica Nova Basic Information, Manufacturing Base and Competitors

Table 178. Meccanica Nova Major Business

Table 179. Meccanica Nova CNC Internal Cylindrical Grinding Machine Product and Services

Table 180. Meccanica Nova CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Meccanica Nova Recent Developments/Updates

Table 182. Meccanica Nova Competitive Strengths & Weaknesses

Table 183. NACHI-FUJIKOSHI Basic Information, Manufacturing Base and Competitors

Table 184. NACHI-FUJIKOSHI Major Business

Table 185. NACHI-FUJIKOSHI CNC Internal Cylindrical Grinding Machine Product and Services

Table 186. NACHI-FUJIKOSHI CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. NACHI-FUJIKOSHI Recent Developments/Updates

Table 188. NACHI-FUJIKOSHI Competitive Strengths & Weaknesses

Table 189. Jainnher Basic Information, Manufacturing Base and Competitors

Table 190. Jainnher Major Business

Table 191. Jainnher CNC Internal Cylindrical Grinding Machine Product and Services

Table 192. Jainnher CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jainnher Recent Developments/Updates

Table 194. Jainnher Competitive Strengths & Weaknesses

Table 195. Kellenberger Basic Information, Manufacturing Base and Competitors

Table 196. Kellenberger Major Business

Table 197. Kellenberger CNC Internal Cylindrical Grinding Machine Product and Services

Table 198. Kellenberger CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Kellenberger Recent Developments/Updates

Table 200. Kellenberger Competitive Strengths & Weaknesses

Table 201. Starrag Group Basic Information, Manufacturing Base and Competitors

Table 202. Starrag Group Major Business

Table 203. Starrag Group CNC Internal Cylindrical Grinding Machine Product and Services

Table 204. Starrag Group CNC Internal Cylindrical Grinding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Starrag Group Recent Developments/Updates

Table 206. Starrag Group Competitive Strengths & Weaknesses

Table 207. Global Key Players of CNC Internal Cylindrical Grinding Machine Upstream (Raw Materials)

Table 208. Global CNC Internal Cylindrical Grinding Machine Typical Customers

Table 209. CNC Internal Cylindrical Grinding Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CNC Internal Cylindrical Grinding Machine Picture

Figure 2. World CNC Internal Cylindrical Grinding Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CNC Internal Cylindrical Grinding Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CNC Internal Cylindrical Grinding Machine Production (2021-2032) & (K Units)

Figure 5. World CNC Internal Cylindrical Grinding Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Region (2021-2032)

Figure 7. World CNC Internal Cylindrical Grinding Machine Production Market Share by Region (2021-2032)

Figure 8. North America CNC Internal Cylindrical Grinding Machine Production (2021-2032) & (K Units)

Figure 9. Europe CNC Internal Cylindrical Grinding Machine Production (2021-2032) & (K Units)

Figure 10. China CNC Internal Cylindrical Grinding Machine Production (2021-2032) & (K Units)

Figure 11. Japan CNC Internal Cylindrical Grinding Machine Production (2021-2032) & (K Units)

Figure 12. CNC Internal Cylindrical Grinding Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 15. World CNC Internal Cylindrical Grinding Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 17. China CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 18. Europe CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 19. Japan CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 20. South Korea CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 22. India CNC Internal Cylindrical Grinding Machine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of CNC Internal Cylindrical Grinding Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for CNC Internal Cylindrical Grinding Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for CNC Internal Cylindrical Grinding Machine Markets in 2025

Figure 26. United States VS China: CNC Internal Cylindrical Grinding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: CNC Internal Cylindrical Grinding Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: CNC Internal Cylindrical Grinding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share 2025

Figure 30. China Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers CNC Internal Cylindrical Grinding Machine Production Market Share 2025

Figure 32. World CNC Internal Cylindrical Grinding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Type in 2025

Figure 34. Six Axis

Figure 35. Four Axis

Figure 36. Others

Figure 37. World CNC Internal Cylindrical Grinding Machine Production Market Share by Type (2021-2032)

Figure 38. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Type (2021-2032)

Figure 39. World CNC Internal Cylindrical Grinding Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World CNC Internal Cylindrical Grinding Machine Production Value Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World CNC Internal Cylindrical Grinding Machine Production Value Market Share Automation Level in 2025

Figure 42. Fully Automated

Figure 43. Semi-Automatic

Figure 44. World CNC Internal Cylindrical Grinding Machine Production Market Share Automation Level (2021-2032)

Figure 45. World CNC Internal Cylindrical Grinding Machine Production Value Market Share Automation Level (2021-2032)

Figure 46. World CNC Internal Cylindrical Grinding Machine Average Price Automation Level (2021-2032) & (US\$/Unit)

Figure 47. World CNC Internal Cylindrical Grinding Machine Production Value Spindle Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World CNC Internal Cylindrical Grinding Machine Production Value Market Share Spindle Structure in 2025

Figure 49. Single Grinding Wheel

Figure 50. Double Grinding Wheel

Figure 51. Multiple Grinding Wheels

Figure 52. World CNC Internal Cylindrical Grinding Machine Production Market Share Spindle Structure (2021-2032)

Figure 53. World CNC Internal Cylindrical Grinding Machine Production Value Market Share Spindle Structure (2021-2032)

Figure 54. World CNC Internal Cylindrical Grinding Machine Average Price Spindle Structure (2021-2032) & (US\$/Unit)

Figure 55. World CNC Internal Cylindrical Grinding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Application in 2025

Figure 57. Aerospace

Figure 58. Automotive

Figure 59. Marine

Figure 60. Railways

Figure 61. Oil&Gas

Figure 62. World CNC Internal Cylindrical Grinding Machine Production Market Share by Application (2021-2032)

Figure 63. World CNC Internal Cylindrical Grinding Machine Production Value Market Share by Application (2021-2032)

Figure 64. World CNC Internal Cylindrical Grinding Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. CNC Internal Cylindrical Grinding Machine Industry Chain

Figure 66. CNC Internal Cylindrical Grinding Machine Procurement Model

Figure 67. CNC Internal Cylindrical Grinding Machine Sales Model

Figure 68. CNC Internal Cylindrical Grinding Machine Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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