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Global CNC Induction Heat Treatment Equipment Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GFAD3F4A23CFEN.html
Date: November 2026
Pages: 140
Price: US$ 4,480.00 (Single User License)
ID: GFAD3F4A23CFEN

Abstracts

The global CNC Induction Heat Treatment Equipment market size is expected to reach $ 1234 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of CNC induction heat treatment equipment reached 38,273 units, with an average selling price of US$25,000 per unit. The global annual production capacity of CNC induction heat treatment equipment is approximately 60,000 units, with a gross profit margin of approximately 22.5%. CNC induction heat treatment equipment is a type of mechatronic equipment used for heating the surface or interior of metal materials. It utilizes the principle of induction heating and, under the management of a control system, performs heat treatment processes such as heating, quenching, tempering, annealing, and carburizing on workpieces. Its "CNC" characteristic refers to the automated and repeatable control of parameters such as temperature, time, heating rate, heating distribution, transmission, and workpiece positioning through a numerical control system, thereby improving process stability, processing efficiency, and product quality. The upstream of the CNC induction heat treatment equipment industry chain includes copper foil, copper strip, ceramic parts, and high-permeability magnetic materials; the midstream consists of CNC induction heat treatment equipment manufacturers; and the downstream is mainly used in metallurgy, petrochemicals, and material handling.

The current market for cnc induction heat treatment equipment is steadily evolving toward high precision, high flexibility, and green energy efficiency. As manufacturing sectors place greater emphasis on surface quality, distortion control, and energy performance, demand for this equipment continues to grow steadily in areas such as automotive parts, construction machinery, and aerospace. Technological development

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concentrates on digital control, real-time condition monitoring, and adaptive parameter tuning to meet stringent requirements for heating uniformity and repeatable positioning accuracy on complex-shaped workpieces. Users are not only concerned with heating efficiency and operational stability of the equipment itself, but also attach growing importance to seamless integration with automated production lines, quality traceability systems, and plant-wide information platforms. Meanwhile, modular structural design and enriched process databases have become critical supports for enhancing equipment versatility and rapid changeover capability. Overall, the market is extending from standalone automation toward intelligent heat treatment shop-floor solutions, driving continuous upgrades toward smarter, more networked, and lower-energy systems.

Report Scope

This report studies the global CNC Induction Heat Treatment Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Induction Heat Treatment Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Induction Heat Treatment Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Induction Heat Treatment Equipment total production and demand, 2021-2032, (Units)

Global CNC Induction Heat Treatment Equipment total production value, 2021-2032, (USD Million)

Global CNC Induction Heat Treatment Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Induction Heat Treatment Equipment consumption by region &

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country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Induction Heat Treatment Equipment domestic production, consumption, key domestic manufacturers and share

Global CNC Induction Heat Treatment Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Induction Heat Treatment Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Induction Heat Treatment Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Induction Heat Treatment Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Impro Precision, HLQ INDUCTION EQUIPMENT, KETCHAN Induction, LEAX Group, Hitfar, Andritz, Primetals Technologies, Aichelin Group, Gillkon Screw Manufacturing, Heatking Induction Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Induction Heat Treatment Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global CNC Induction Heat Treatment Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global CNC Induction Heat Treatment Equipment Market, Segmentation by Type:

Gas Furnace

Vacuum Furnace

Global CNC Induction Heat Treatment Equipment Market, Segmentation by Frequency Range:

Medium Frequency

Ultra-Tone Frequency

High Frequency

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Global CNC Induction Heat Treatment Equipment Market, Segmentation by Heating Method:

Overall Heating

Local Heating

Global CNC Induction Heat Treatment Equipment Market, Segmentation by Rated Output Power:

?100 kW

100–300 kW

>300 kW

Global CNC Induction Heat Treatment Equipment Market, Segmentation by Application:

Metallurgy

Petrochemical

Material Handling

Others

Companies Profiled:

Impro Precision

HLQ INDUCTION EQUIPMENT

KETCHAN Induction

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LEAX Group

Hitfar

Andritz

Primetals Technologies

Aichelin Group

Gillkon Screw Manufacturing

Heatking Induction Technology

HAIRUITUO

ZHANGJIAGANG HAIGUO NEW ENERGY EQUIPMENT MANUFACTURING

Shanghai Heatking Induction Technology

ENRX

Inductotherm Group

SMS Elotherm

GH Induction

DKK

Key Questions Answered

1. How big is the global CNC Induction Heat Treatment Equipment market?
2. What is the demand of the global CNC Induction Heat Treatment Equipment market?
3. What is the year over year growth of the global CNC Induction Heat Treatment Equipment market?
4. What is the total value of the global CNC Induction Heat Treatment Equipment

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market?
5. Who are the Major Players in the global CNC Induction Heat Treatment Equipment market?
6. What are the growth factors driving the market demand?

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