

# Global CNC Horizontal Boring and Milling Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CNC Horizontal Boring and Milling Machine market size is expected to reach \$ 3116 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global CNC Horizontal Boring and Milling Machine production reached approximately 1.4k units , with an average global market price of around US\$1.6 million per unit.

A CNC Horizontal Boring and Milling Machine is a large-scale high-precision CNC machine tool featuring a horizontal spindle structure and integrating multiple machining functions such as boring, milling, drilling, tapping, reaming, and complex cavity processing. It is primarily designed for efficient and accurate machining of medium-to-large metal structural parts and complex box-type components. The equipment typically adopts a high-rigidity machine bed, high-torque horizontal spindle, precision ball screws, and multi-axis CNC control systems, enabling multi-face machining and complex operations in a single setup, thereby significantly improving machining accuracy, productivity, and process stability. CNC horizontal boring and milling machines are widely used in aerospace, energy equipment, shipbuilding, rail transportation, construction machinery, automotive manufacturing, mold production, and defense industries. They are particularly suitable for machining large housings, frames, engine blocks, and heavy machinery components, making them one of the core processing systems in modern high-end manufacturing industries.

The upstream industry of CNC Horizontal Boring and Milling Machines mainly includes suppliers of high-end castings, CNC systems, spindle systems, ball screws, linear guideways, servo motors, hydraulic systems, automatic tool changers, and high-

performance cutting tools. Representative companies include Siemens, FANUC, Mitsubishi Electric, THK, NSK, HIWIN, Bosch Rexroth, Sandvik, Kennametal, and SCHUNK. The midstream segment consists of CNC machine tool manufacturers and intelligent equipment integrators such as ?MT a.s, Mazak, Danobat Group, Hyundai WIA, Mitsubishi, and other heavy machine tool manufacturers, mainly responsible for the development and production of horizontal boring and milling machines, five-axis machining centers, and flexible manufacturing systems. Downstream applications cover aerospace, automotive manufacturing, energy equipment, rail transportation, shipbuilding, construction machinery, mold manufacturing, and defense industries. Representative end users include Boeing, Airbus, Tesla, Caterpillar, Siemens Energy, GE, and CRRC. Overall, the industry continues to evolve toward high-speed precision machining, five-axis simultaneous machining, intelligent unmanned production, and digitally integrated flexible manufacturing systems.

Increasing demand for machining large and complex structural components in aerospace, new energy equipment, rail transportation, shipbuilding, and construction machinery industries is continuously driving demand for high-rigidity, high-precision, and multi-axis horizontal boring and milling systems. Industry products are evolving toward high-speed precision machining, five-axis multifunctional processing, intelligent unmanned production, and digitally integrated flexible manufacturing. At the same time, advanced technologies such as online inspection, intelligent compensation, industrial internet platforms, and digital twins are being rapidly integrated into high-end machine tool systems. In addition, the development of high-performance spindle systems, direct-drive electric spindle technologies, and high-precision CNC systems is further improving machining efficiency and operational stability. However, the industry still faces challenges including high technological barriers for advanced CNC systems and core functional components, substantial R&D investment requirements, intense competition from international premium brands, and cyclical fluctuations in downstream manufacturing industries. Moreover, the aerospace and energy equipment sectors continue to raise reliability and stability requirements for ultra-large precision machining equipment, further increasing industry technical barriers. Overall, driven by global manufacturing transformation toward high-end, intelligent, and sustainable production, the market maintains strong long-term growth potential.

This report studies the global CNC Horizontal Boring and Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Horizontal Boring and Milling Machine and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Horizontal Boring and Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Horizontal Boring and Milling Machine total production and demand, 2021-2032, (Units)

Global CNC Horizontal Boring and Milling Machine total production value, 2021-2032, (USD Million)

Global CNC Horizontal Boring and Milling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Horizontal Boring and Milling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Horizontal Boring and Milling Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Horizontal Boring and Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Horizontal Boring and Milling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Horizontal Boring and Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Horizontal Boring and Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Breton, PAMA, EMCO, FOOKE GmbH, Mikromat, Milltech GmbH, Unisign, ZAYER, Bost Machine Tools, DanoBat Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Horizontal Boring and Milling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global CNC Horizontal Boring and Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global CNC Horizontal Boring and Milling Machine Market, Segmentation by Type:

HFB Series

HBM Series

#### Global CNC Horizontal Boring and Milling Machine Market, Segmentation by Number of Control Axes:

Three-axis

Four-axis

Five-axis

Others

Global CNC Horizontal Boring and Milling Machine Market, Segmentation by Spindle Speed:

500 rpm-2000 rpm

2000 rpm-10000 rpm

10000 rpm-30000 rpm

Others

Global CNC Horizontal Boring and Milling Machine Market, Segmentation by Application:

Medical

Aerospace

Automotive

Communications

Semiconductor Industries

Others

Companies Profiled:

Breton

PAMA

EMCO

FOOKE GmbH

Mikromat

Milltech GmbH

Unisign

ZAYER

Bost Machine Tools

DanoBat Group

Juaristi

TOS Varnsdorf

?MT a.s

Fermat

Kuraki

Mazak

Mitsubishi

Yasda Precision Tools

Niigata Machine Techno

Hyundai WIA

HNK Machine Tool

Shangshan Jingji

AWEA Mechantronic

RIFA Precision Machinery

Tide Precision Machinery

Haitian Precision Machinery

Yizhong CNC Machine Tools

Jingding Machinery

GooDa Machinery

Worldwide Industrial Machinery

#### Key Questions Answered:

1. How big is the global CNC Horizontal Boring and Milling Machine market?
2. What is the demand of the global CNC Horizontal Boring and Milling Machine market?
3. What is the year over year growth of the global CNC Horizontal Boring and Milling Machine market?
4. What is the production and production value of the global CNC Horizontal Boring and Milling Machine market?
5. Who are the key producers in the global CNC Horizontal Boring and Milling Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 CNC Horizontal Boring and Milling Machine Introduction
- 1.2 World CNC Horizontal Boring and Milling Machine Supply & Forecast
  - 1.2.1 World CNC Horizontal Boring and Milling Machine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World CNC Horizontal Boring and Milling Machine Production (2021-2032)
  - 1.2.3 World CNC Horizontal Boring and Milling Machine Pricing Trends (2021-2032)
- 1.3 World CNC Horizontal Boring and Milling Machine Production by Region (Based on Production Site)
  - 1.3.1 World CNC Horizontal Boring and Milling Machine Production Value by Region (2021-2032)
  - 1.3.2 World CNC Horizontal Boring and Milling Machine Production by Region (2021-2032)
  - 1.3.3 World CNC Horizontal Boring and Milling Machine Average Price by Region (2021-2032)
  - 1.3.4 North America CNC Horizontal Boring and Milling Machine Production (2021-2032)
  - 1.3.5 Europe CNC Horizontal Boring and Milling Machine Production (2021-2032)
  - 1.3.6 China CNC Horizontal Boring and Milling Machine Production (2021-2032)
  - 1.3.7 Japan CNC Horizontal Boring and Milling Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 CNC Horizontal Boring and Milling Machine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 CNC Horizontal Boring and Milling Machine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World CNC Horizontal Boring and Milling Machine Demand (2021-2032)
- 2.2 World CNC Horizontal Boring and Milling Machine Consumption by Region
  - 2.2.1 World CNC Horizontal Boring and Milling Machine Consumption by Region (2021-2026)
  - 2.2.2 World CNC Horizontal Boring and Milling Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States CNC Horizontal Boring and Milling Machine Consumption (2021-2032)
- 2.4 China CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

2.5 Europe CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

2.6 Japan CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

2.7 South Korea CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

2.8 ASEAN CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

2.9 India CNC Horizontal Boring and Milling Machine Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World CNC Horizontal Boring and Milling Machine Production Value by Manufacturer (2021-2026)

3.2 World CNC Horizontal Boring and Milling Machine Production by Manufacturer (2021-2026)

3.3 World CNC Horizontal Boring and Milling Machine Average Price by Manufacturer (2021-2026)

3.4 CNC Horizontal Boring and Milling Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global CNC Horizontal Boring and Milling Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for CNC Horizontal Boring and Milling Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for CNC Horizontal Boring and Milling Machine in 2025

3.6 CNC Horizontal Boring and Milling Machine Market: Overall Company Footprint Analysis

3.6.1 CNC Horizontal Boring and Milling Machine Market: Region Footprint

3.6.2 CNC Horizontal Boring and Milling Machine Market: Company Product Type Footprint

3.6.3 CNC Horizontal Boring and Milling Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: CNC Horizontal Boring and Milling Machine Production

## Value Comparison

4.1.1 United States VS China: CNC Horizontal Boring and Milling Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: CNC Horizontal Boring and Milling Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: CNC Horizontal Boring and Milling Machine Production Comparison

4.2.1 United States VS China: CNC Horizontal Boring and Milling Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: CNC Horizontal Boring and Milling Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: CNC Horizontal Boring and Milling Machine Consumption Comparison

4.3.1 United States VS China: CNC Horizontal Boring and Milling Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: CNC Horizontal Boring and Milling Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based CNC Horizontal Boring and Milling Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production (2021-2026)

4.5 China Based CNC Horizontal Boring and Milling Machine Manufacturers and Market Share

4.5.1 China Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers CNC Horizontal Boring and Milling Machine Production (2021-2026)

4.6 Rest of World Based CNC Horizontal Boring and Milling Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World CNC Horizontal Boring and Milling Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

##### 5.2.1 HFB Series

##### 5.2.2 HBM Series

#### 5.3 Market Segment by Type

##### 5.3.1 World CNC Horizontal Boring and Milling Machine Production by Type (2021-2032)

##### 5.3.2 World CNC Horizontal Boring and Milling Machine Production Value by Type (2021-2032)

##### 5.3.3 World CNC Horizontal Boring and Milling Machine Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY NUMBER OF CONTROL AXES**

#### 6.1 World CNC Horizontal Boring and Milling Machine Market Size Overview by Number of Control Axes: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Number of Control Axes

##### 6.2.1 Three-axis

##### 6.2.2 Four-axis

##### 6.2.3 Five-axis

##### 6.2.4 Others

#### 6.3 Market Segment by Number of Control Axes

##### 6.3.1 World CNC Horizontal Boring and Milling Machine Production by Number of Control Axes (2021-2032)

##### 6.3.2 World CNC Horizontal Boring and Milling Machine Production Value by Number of Control Axes (2021-2032)

##### 6.3.3 World CNC Horizontal Boring and Milling Machine Average Price by Number of Control Axes (2021-2032)

### **7 MARKET ANALYSIS BY SPINDLE SPEED**

#### 7.1 World CNC Horizontal Boring and Milling Machine Market Size Overview by Spindle Speed: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Spindle Speed

### 7.2.1 500 rpm-2000 rpm

### 7.2.2 2000 rpm-10000 rpm

### 7.2.3 10000 rpm-30000 rpm

### 7.2.4 Others

## 7.3 Market Segment by Spindle Speed

### 7.3.1 World CNC Horizontal Boring and Milling Machine Production by Spindle Speed (2021-2032)

### 7.3.2 World CNC Horizontal Boring and Milling Machine Production Value by Spindle Speed (2021-2032)

### 7.3.3 World CNC Horizontal Boring and Milling Machine Average Price by Spindle Speed (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World CNC Horizontal Boring and Milling Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

## 8.2 Segment Introduction by Application

### 8.2.1 Medical

### 8.2.2 Aerospace

### 8.2.3 Automotive

### 8.2.4 Communications

### 8.2.5 Semiconductor Industries

### 8.2.6 Others

## 8.3 Market Segment by Application

### 8.3.1 World CNC Horizontal Boring and Milling Machine Production by Application (2021-2032)

### 8.3.2 World CNC Horizontal Boring and Milling Machine Production Value by Application (2021-2032)

### 8.3.3 World CNC Horizontal Boring and Milling Machine Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Breton

#### 9.1.1 Breton Details

#### 9.1.2 Breton Major Business

#### 9.1.3 Breton CNC Horizontal Boring and Milling Machine Product and Services

#### 9.1.4 Breton CNC Horizontal Boring and Milling Machine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 9.1.5 Breton Recent Developments/Updates

### 9.1.6 Breton Competitive Strengths & Weaknesses

## 9.2 PAMA

### 9.2.1 PAMA Details

### 9.2.2 PAMA Major Business

### 9.2.3 PAMA CNC Horizontal Boring and Milling Machine Product and Services

### 9.2.4 PAMA CNC Horizontal Boring and Milling Machine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 9.2.5 PAMA Recent Developments/Updates

### 9.2.6 PAMA Competitive Strengths & Weaknesses

## 9.3 EMCO

### 9.3.1 EMCO Details

### 9.3.2 EMCO Major Business

### 9.3.3 EMCO CNC Horizontal Boring and Milling Machine Product and Services

### 9.3.4 EMCO CNC Horizontal Boring and Milling Machine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 9.3.5 EMCO Recent Developments/Updates

### 9.3.6 EMCO Competitive Strengths & Weaknesses

## 9.4 FOOKE GmbH

### 9.4.1 FOOKE GmbH Details

### 9.4.2 FOOKE GmbH Major Business

### 9.4.3 FOOKE GmbH CNC Horizontal Boring and Milling Machine Product and Services

### 9.4.4 FOOKE GmbH CNC Horizontal Boring and Milling Machine Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 FOOKE GmbH Recent Developments/Updates

### 9.4.6 FOOKE GmbH Competitive Strengths & Weaknesses

## 9.5 Mikromat

### 9.5.1 Mikromat Details

### 9.5.2 Mikromat Major Business

### 9.5.3 Mikromat CNC Horizontal Boring and Milling Machine Product and Services

### 9.5.4 Mikromat CNC Horizontal Boring and Milling Machine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 9.5.5 Mikromat Recent Developments/Updates

### 9.5.6 Mikromat Competitive Strengths & Weaknesses

## 9.6 Milltech GmbH

### 9.6.1 Milltech GmbH Details

### 9.6.2 Milltech GmbH Major Business

### 9.6.3 Milltech GmbH CNC Horizontal Boring and Milling Machine Product and Services

9.6.4 Milltech GmbH CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Milltech GmbH Recent Developments/Updates

9.6.6 Milltech GmbH Competitive Strengths & Weaknesses

9.7 Unisign

9.7.1 Unisign Details

9.7.2 Unisign Major Business

9.7.3 Unisign CNC Horizontal Boring and Milling Machine Product and Services

9.7.4 Unisign CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Unisign Recent Developments/Updates

9.7.6 Unisign Competitive Strengths & Weaknesses

9.8 ZAYER

9.8.1 ZAYER Details

9.8.2 ZAYER Major Business

9.8.3 ZAYER CNC Horizontal Boring and Milling Machine Product and Services

9.8.4 ZAYER CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ZAYER Recent Developments/Updates

9.8.6 ZAYER Competitive Strengths & Weaknesses

9.9 Bost Machine Tools

9.9.1 Bost Machine Tools Details

9.9.2 Bost Machine Tools Major Business

9.9.3 Bost Machine Tools CNC Horizontal Boring and Milling Machine Product and Services

9.9.4 Bost Machine Tools CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Bost Machine Tools Recent Developments/Updates

9.9.6 Bost Machine Tools Competitive Strengths & Weaknesses

9.10 DanoBat Group

9.10.1 DanoBat Group Details

9.10.2 DanoBat Group Major Business

9.10.3 DanoBat Group CNC Horizontal Boring and Milling Machine Product and Services

9.10.4 DanoBat Group CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 DanoBat Group Recent Developments/Updates

9.10.6 DanoBat Group Competitive Strengths & Weaknesses

9.11 Juaristi

- 9.11.1 Juaristi Details
- 9.11.2 Juaristi Major Business
- 9.11.3 Juaristi CNC Horizontal Boring and Milling Machine Product and Services
- 9.11.4 Juaristi CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Juaristi Recent Developments/Updates
- 9.11.6 Juaristi Competitive Strengths & Weaknesses
- 9.12 TOS Varnsdorf
- 9.12.1 TOS Varnsdorf Details
- 9.12.2 TOS Varnsdorf Major Business
- 9.12.3 TOS Varnsdorf CNC Horizontal Boring and Milling Machine Product and Services
- 9.12.4 TOS Varnsdorf CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 TOS Varnsdorf Recent Developments/Updates
- 9.12.6 TOS Varnsdorf Competitive Strengths & Weaknesses
- 9.13 ?MT a.s
- 9.13.1 ?MT a.s Details
- 9.13.2 ?MT a.s Major Business
- 9.13.3 ?MT a.s CNC Horizontal Boring and Milling Machine Product and Services
- 9.13.4 ?MT a.s CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 ?MT a.s Recent Developments/Updates
- 9.13.6 ?MT a.s Competitive Strengths & Weaknesses
- 9.14 Fermat
- 9.14.1 Fermat Details
- 9.14.2 Fermat Major Business
- 9.14.3 Fermat CNC Horizontal Boring and Milling Machine Product and Services
- 9.14.4 Fermat CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Fermat Recent Developments/Updates
- 9.14.6 Fermat Competitive Strengths & Weaknesses
- 9.15 Kuraki
- 9.15.1 Kuraki Details
- 9.15.2 Kuraki Major Business
- 9.15.3 Kuraki CNC Horizontal Boring and Milling Machine Product and Services
- 9.15.4 Kuraki CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Kuraki Recent Developments/Updates

#### 9.15.6 Kuraki Competitive Strengths & Weaknesses

#### 9.16 Mazak

##### 9.16.1 Mazak Details

##### 9.16.2 Mazak Major Business

##### 9.16.3 Mazak CNC Horizontal Boring and Milling Machine Product and Services

##### 9.16.4 Mazak CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.16.5 Mazak Recent Developments/Updates

##### 9.16.6 Mazak Competitive Strengths & Weaknesses

#### 9.17 Mitsubishi

##### 9.17.1 Mitsubishi Details

##### 9.17.2 Mitsubishi Major Business

##### 9.17.3 Mitsubishi CNC Horizontal Boring and Milling Machine Product and Services

##### 9.17.4 Mitsubishi CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.17.5 Mitsubishi Recent Developments/Updates

##### 9.17.6 Mitsubishi Competitive Strengths & Weaknesses

#### 9.18 Yasda Precision Tools

##### 9.18.1 Yasda Precision Tools Details

##### 9.18.2 Yasda Precision Tools Major Business

##### 9.18.3 Yasda Precision Tools CNC Horizontal Boring and Milling Machine Product and Services

##### 9.18.4 Yasda Precision Tools CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.18.5 Yasda Precision Tools Recent Developments/Updates

##### 9.18.6 Yasda Precision Tools Competitive Strengths & Weaknesses

#### 9.19 Niigata Machine Techno

##### 9.19.1 Niigata Machine Techno Details

##### 9.19.2 Niigata Machine Techno Major Business

##### 9.19.3 Niigata Machine Techno CNC Horizontal Boring and Milling Machine Product and Services

##### 9.19.4 Niigata Machine Techno CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.19.5 Niigata Machine Techno Recent Developments/Updates

##### 9.19.6 Niigata Machine Techno Competitive Strengths & Weaknesses

#### 9.20 Hyundai WIA

##### 9.20.1 Hyundai WIA Details

##### 9.20.2 Hyundai WIA Major Business

##### 9.20.3 Hyundai WIA CNC Horizontal Boring and Milling Machine Product and Services

- 9.20.4 Hyundai WIA CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Hyundai WIA Recent Developments/Updates
- 9.20.6 Hyundai WIA Competitive Strengths & Weaknesses
- 9.21 HNK Machine Tool
  - 9.21.1 HNK Machine Tool Details
  - 9.21.2 HNK Machine Tool Major Business
  - 9.21.3 HNK Machine Tool CNC Horizontal Boring and Milling Machine Product and Services
  - 9.21.4 HNK Machine Tool CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 HNK Machine Tool Recent Developments/Updates
  - 9.21.6 HNK Machine Tool Competitive Strengths & Weaknesses
- 9.22 Shangshan Jingji
  - 9.22.1 Shangshan Jingji Details
  - 9.22.2 Shangshan Jingji Major Business
  - 9.22.3 Shangshan Jingji CNC Horizontal Boring and Milling Machine Product and Services
  - 9.22.4 Shangshan Jingji CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Shangshan Jingji Recent Developments/Updates
  - 9.22.6 Shangshan Jingji Competitive Strengths & Weaknesses
- 9.23 AWEA Mechantronic
  - 9.23.1 AWEA Mechantronic Details
  - 9.23.2 AWEA Mechantronic Major Business
  - 9.23.3 AWEA Mechantronic CNC Horizontal Boring and Milling Machine Product and Services
  - 9.23.4 AWEA Mechantronic CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 AWEA Mechantronic Recent Developments/Updates
  - 9.23.6 AWEA Mechantronic Competitive Strengths & Weaknesses
- 9.24 RIFA Precision Machinery
  - 9.24.1 RIFA Precision Machinery Details
  - 9.24.2 RIFA Precision Machinery Major Business
  - 9.24.3 RIFA Precision Machinery CNC Horizontal Boring and Milling Machine Product and Services
  - 9.24.4 RIFA Precision Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 RIFA Precision Machinery Recent Developments/Updates

#### 9.24.6 RIFA Precision Machinery Competitive Strengths & Weaknesses

#### 9.25 Tide Precision Machinery

##### 9.25.1 Tide Precision Machinery Details

##### 9.25.2 Tide Precision Machinery Major Business

##### 9.25.3 Tide Precision Machinery CNC Horizontal Boring and Milling Machine Product and Services

##### 9.25.4 Tide Precision Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.25.5 Tide Precision Machinery Recent Developments/Updates

##### 9.25.6 Tide Precision Machinery Competitive Strengths & Weaknesses

#### 9.26 Haitian Precision Machinery

##### 9.26.1 Haitian Precision Machinery Details

##### 9.26.2 Haitian Precision Machinery Major Business

##### 9.26.3 Haitian Precision Machinery CNC Horizontal Boring and Milling Machine Product and Services

##### 9.26.4 Haitian Precision Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.26.5 Haitian Precision Machinery Recent Developments/Updates

##### 9.26.6 Haitian Precision Machinery Competitive Strengths & Weaknesses

#### 9.27 Yizhong CNC Machine Tools

##### 9.27.1 Yizhong CNC Machine Tools Details

##### 9.27.2 Yizhong CNC Machine Tools Major Business

##### 9.27.3 Yizhong CNC Machine Tools CNC Horizontal Boring and Milling Machine Product and Services

##### 9.27.4 Yizhong CNC Machine Tools CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.27.5 Yizhong CNC Machine Tools Recent Developments/Updates

##### 9.27.6 Yizhong CNC Machine Tools Competitive Strengths & Weaknesses

#### 9.28 Jingding Machinery

##### 9.28.1 Jingding Machinery Details

##### 9.28.2 Jingding Machinery Major Business

##### 9.28.3 Jingding Machinery CNC Horizontal Boring and Milling Machine Product and Services

##### 9.28.4 Jingding Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.28.5 Jingding Machinery Recent Developments/Updates

##### 9.28.6 Jingding Machinery Competitive Strengths & Weaknesses

#### 9.29 GooDa Machinery

##### 9.29.1 GooDa Machinery Details

9.29.2 GooDa Machinery Major Business

9.29.3 GooDa Machinery CNC Horizontal Boring and Milling Machine Product and Services

9.29.4 GooDa Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 GooDa Machinery Recent Developments/Updates

9.29.6 GooDa Machinery Competitive Strengths & Weaknesses

9.30 Worldwide Industrial Machinery

9.30.1 Worldwide Industrial Machinery Details

9.30.2 Worldwide Industrial Machinery Major Business

9.30.3 Worldwide Industrial Machinery CNC Horizontal Boring and Milling Machine Product and Services

9.30.4 Worldwide Industrial Machinery CNC Horizontal Boring and Milling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Worldwide Industrial Machinery Recent Developments/Updates

9.30.6 Worldwide Industrial Machinery Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 CNC Horizontal Boring and Milling Machine Industry Chain

10.2 CNC Horizontal Boring and Milling Machine Upstream Analysis

10.2.1 CNC Horizontal Boring and Milling Machine Core Raw Materials

10.2.2 Main Manufacturers of CNC Horizontal Boring and Milling Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 CNC Horizontal Boring and Milling Machine Production Mode

10.6 CNC Horizontal Boring and Milling Machine Procurement Model

10.7 CNC Horizontal Boring and Milling Machine Industry Sales Model and Sales Channels

10.7.1 CNC Horizontal Boring and Milling Machine Sales Model

10.7.2 CNC Horizontal Boring and Milling Machine Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

## 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World CNC Horizontal Boring and Milling Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CNC Horizontal Boring and Milling Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World CNC Horizontal Boring and Milling Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Region (2021-2026)

Table 5. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Region (2027-2032)

Table 6. World CNC Horizontal Boring and Milling Machine Production by Region (2021-2026) & (Units)

Table 7. World CNC Horizontal Boring and Milling Machine Production by Region (2027-2032) & (Units)

Table 8. World CNC Horizontal Boring and Milling Machine Production Market Share by Region (2021-2026)

Table 9. World CNC Horizontal Boring and Milling Machine Production Market Share by Region (2027-2032)

Table 10. World CNC Horizontal Boring and Milling Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World CNC Horizontal Boring and Milling Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. CNC Horizontal Boring and Milling Machine Major Market Trends

Table 13. World CNC Horizontal Boring and Milling Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World CNC Horizontal Boring and Milling Machine Consumption by Region (2021-2026) & (Units)

Table 15. World CNC Horizontal Boring and Milling Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World CNC Horizontal Boring and Milling Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CNC Horizontal Boring and Milling Machine Producers in 2025

Table 18. World CNC Horizontal Boring and Milling Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key CNC Horizontal Boring and Milling Machine Producers in 2025

Table 20. World CNC Horizontal Boring and Milling Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global CNC Horizontal Boring and Milling Machine Company Evaluation Quadrant

Table 22. World CNC Horizontal Boring and Milling Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and CNC Horizontal Boring and Milling Machine Production Site of Key Manufacturer

Table 24. CNC Horizontal Boring and Milling Machine Market: Company Product Type Footprint

Table 25. CNC Horizontal Boring and Milling Machine Market: Company Product Application Footprint

Table 26. CNC Horizontal Boring and Milling Machine Competitive Factors

Table 27. CNC Horizontal Boring and Milling Machine New Entrant and Capacity Expansion Plans

Table 28. CNC Horizontal Boring and Milling Machine Mergers & Acquisitions Activity

Table 29. United States VS China CNC Horizontal Boring and Milling Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CNC Horizontal Boring and Milling Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China CNC Horizontal Boring and Milling Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share (2021-2026)

Table 37. China Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CNC Horizontal Boring and Milling Machine

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CNC Horizontal Boring and Milling Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share (2021-2026)

Table 42. Rest of World Based CNC Horizontal Boring and Milling Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share (2021-2026)

Table 47. World CNC Horizontal Boring and Milling Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CNC Horizontal Boring and Milling Machine Production by Type (2021-2026) & (Units)

Table 49. World CNC Horizontal Boring and Milling Machine Production by Type (2027-2032) & (Units)

Table 50. World CNC Horizontal Boring and Milling Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World CNC Horizontal Boring and Milling Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World CNC Horizontal Boring and Milling Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World CNC Horizontal Boring and Milling Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World CNC Horizontal Boring and Milling Machine Production Value by Number of Control Axes, (USD Million), 2021 & 2025 & 2032

Table 55. World CNC Horizontal Boring and Milling Machine Production by Number of Control Axes (2021-2026) & (Units)

Table 56. World CNC Horizontal Boring and Milling Machine Production by Number of Control Axes (2027-2032) & (Units)

Table 57. World CNC Horizontal Boring and Milling Machine Production Value by Number of Control Axes (2021-2026) & (USD Million)

Table 58. World CNC Horizontal Boring and Milling Machine Production Value by Number of Control Axes (2027-2032) & (USD Million)

Table 59. World CNC Horizontal Boring and Milling Machine Average Price by Number of Control Axes (2021-2026) & (US\$/Unit)

Table 60. World CNC Horizontal Boring and Milling Machine Average Price by Number of Control Axes (2027-2032) & (US\$/Unit)

Table 61. World CNC Horizontal Boring and Milling Machine Production Value by Spindle Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World CNC Horizontal Boring and Milling Machine Production by Spindle Speed (2021-2026) & (Units)

Table 63. World CNC Horizontal Boring and Milling Machine Production by Spindle Speed (2027-2032) & (Units)

Table 64. World CNC Horizontal Boring and Milling Machine Production Value by Spindle Speed (2021-2026) & (USD Million)

Table 65. World CNC Horizontal Boring and Milling Machine Production Value by Spindle Speed (2027-2032) & (USD Million)

Table 66. World CNC Horizontal Boring and Milling Machine Average Price by Spindle Speed (2021-2026) & (US\$/Unit)

Table 67. World CNC Horizontal Boring and Milling Machine Average Price by Spindle Speed (2027-2032) & (US\$/Unit)

Table 68. World CNC Horizontal Boring and Milling Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World CNC Horizontal Boring and Milling Machine Production by Application (2021-2026) & (Units)

Table 70. World CNC Horizontal Boring and Milling Machine Production by Application (2027-2032) & (Units)

Table 71. World CNC Horizontal Boring and Milling Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World CNC Horizontal Boring and Milling Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World CNC Horizontal Boring and Milling Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World CNC Horizontal Boring and Milling Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Breton Basic Information, Manufacturing Base and Competitors

Table 76. Breton Major Business

Table 77. Breton CNC Horizontal Boring and Milling Machine Product and Services

Table 78. Breton CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Breton Recent Developments/Updates

Table 80. Breton Competitive Strengths & Weaknesses

Table 81. PAMA Basic Information, Manufacturing Base and Competitors

Table 82. PAMA Major Business

Table 83. PAMA CNC Horizontal Boring and Milling Machine Product and Services

Table 84. PAMA CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PAMA Recent Developments/Updates

Table 86. PAMA Competitive Strengths & Weaknesses

Table 87. EMCO Basic Information, Manufacturing Base and Competitors

Table 88. EMCO Major Business

Table 89. EMCO CNC Horizontal Boring and Milling Machine Product and Services

Table 90. EMCO CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. EMCO Recent Developments/Updates

Table 92. EMCO Competitive Strengths & Weaknesses

Table 93. FOOKE GmbH Basic Information, Manufacturing Base and Competitors

Table 94. FOOKE GmbH Major Business

Table 95. FOOKE GmbH CNC Horizontal Boring and Milling Machine Product and Services

Table 96. FOOKE GmbH CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. FOOKE GmbH Recent Developments/Updates

Table 98. FOOKE GmbH Competitive Strengths & Weaknesses

Table 99. Mikromat Basic Information, Manufacturing Base and Competitors

Table 100. Mikromat Major Business

Table 101. Mikromat CNC Horizontal Boring and Milling Machine Product and Services

Table 102. Mikromat CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mikromat Recent Developments/Updates

Table 104. Mikromat Competitive Strengths & Weaknesses

Table 105. Milltech GmbH Basic Information, Manufacturing Base and Competitors

Table 106. Milltech GmbH Major Business

Table 107. Milltech GmbH CNC Horizontal Boring and Milling Machine Product and Services

Table 108. Milltech GmbH CNC Horizontal Boring and Milling Machine Production

(Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Milltech GmbH Recent Developments/Updates

Table 110. Milltech GmbH Competitive Strengths & Weaknesses

Table 111. Unisign Basic Information, Manufacturing Base and Competitors

Table 112. Unisign Major Business

Table 113. Unisign CNC Horizontal Boring and Milling Machine Product and Services

Table 114. Unisign CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Unisign Recent Developments/Updates

Table 116. Unisign Competitive Strengths & Weaknesses

Table 117. ZAYER Basic Information, Manufacturing Base and Competitors

Table 118. ZAYER Major Business

Table 119. ZAYER CNC Horizontal Boring and Milling Machine Product and Services

Table 120. ZAYER CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ZAYER Recent Developments/Updates

Table 122. ZAYER Competitive Strengths & Weaknesses

Table 123. Bost Machine Tools Basic Information, Manufacturing Base and Competitors

Table 124. Bost Machine Tools Major Business

Table 125. Bost Machine Tools CNC Horizontal Boring and Milling Machine Product and Services

Table 126. Bost Machine Tools CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Bost Machine Tools Recent Developments/Updates

Table 128. Bost Machine Tools Competitive Strengths & Weaknesses

Table 129. DanoBat Group Basic Information, Manufacturing Base and Competitors

Table 130. DanoBat Group Major Business

Table 131. DanoBat Group CNC Horizontal Boring and Milling Machine Product and Services

Table 132. DanoBat Group CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. DanoBat Group Recent Developments/Updates

Table 134. DanoBat Group Competitive Strengths & Weaknesses

Table 135. Juaristi Basic Information, Manufacturing Base and Competitors

Table 136. Juaristi Major Business

Table 137. Juaristi CNC Horizontal Boring and Milling Machine Product and Services

Table 138. Juaristi CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Juaristi Recent Developments/Updates

Table 140. Juaristi Competitive Strengths & Weaknesses

Table 141. TOS Varnsdorf Basic Information, Manufacturing Base and Competitors

Table 142. TOS Varnsdorf Major Business

Table 143. TOS Varnsdorf CNC Horizontal Boring and Milling Machine Product and Services

Table 144. TOS Varnsdorf CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. TOS Varnsdorf Recent Developments/Updates

Table 146. TOS Varnsdorf Competitive Strengths & Weaknesses

Table 147. ?MT a.s Basic Information, Manufacturing Base and Competitors

Table 148. ?MT a.s Major Business

Table 149. ?MT a.s CNC Horizontal Boring and Milling Machine Product and Services

Table 150. ?MT a.s CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ?MT a.s Recent Developments/Updates

Table 152. ?MT a.s Competitive Strengths & Weaknesses

Table 153. Fermat Basic Information, Manufacturing Base and Competitors

Table 154. Fermat Major Business

Table 155. Fermat CNC Horizontal Boring and Milling Machine Product and Services

Table 156. Fermat CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Fermat Recent Developments/Updates

Table 158. Fermat Competitive Strengths & Weaknesses

Table 159. Kuraki Basic Information, Manufacturing Base and Competitors

Table 160. Kuraki Major Business

Table 161. Kuraki CNC Horizontal Boring and Milling Machine Product and Services

Table 162. Kuraki CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kuraki Recent Developments/Updates

Table 164. Kuraki Competitive Strengths & Weaknesses

Table 165. Mazak Basic Information, Manufacturing Base and Competitors

Table 166. Mazak Major Business

Table 167. Mazak CNC Horizontal Boring and Milling Machine Product and Services

Table 168. Mazak CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Mazak Recent Developments/Updates

Table 170. Mazak Competitive Strengths & Weaknesses

Table 171. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 172. Mitsubishi Major Business

Table 173. Mitsubishi CNC Horizontal Boring and Milling Machine Product and Services

Table 174. Mitsubishi CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Mitsubishi Recent Developments/Updates

Table 176. Mitsubishi Competitive Strengths & Weaknesses

Table 177. Yasda Precision Tools Basic Information, Manufacturing Base and Competitors

Table 178. Yasda Precision Tools Major Business

Table 179. Yasda Precision Tools CNC Horizontal Boring and Milling Machine Product and Services

Table 180. Yasda Precision Tools CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Yasda Precision Tools Recent Developments/Updates

Table 182. Yasda Precision Tools Competitive Strengths & Weaknesses

Table 183. Niigata Machine Techno Basic Information, Manufacturing Base and Competitors

Table 184. Niigata Machine Techno Major Business

Table 185. Niigata Machine Techno CNC Horizontal Boring and Milling Machine Product and Services

Table 186. Niigata Machine Techno CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Niigata Machine Techno Recent Developments/Updates

Table 188. Niigata Machine Techno Competitive Strengths & Weaknesses

Table 189. Hyundai WIA Basic Information, Manufacturing Base and Competitors

Table 190. Hyundai WIA Major Business

Table 191. Hyundai WIA CNC Horizontal Boring and Milling Machine Product and Services

Table 192. Hyundai WIA CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Hyundai WIA Recent Developments/Updates

Table 194. Hyundai WIA Competitive Strengths & Weaknesses

Table 195. HNK Machine Tool Basic Information, Manufacturing Base and Competitors

Table 196. HNK Machine Tool Major Business

Table 197. HNK Machine Tool CNC Horizontal Boring and Milling Machine Product and Services

Table 198. HNK Machine Tool CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. HNK Machine Tool Recent Developments/Updates

Table 200. HNK Machine Tool Competitive Strengths & Weaknesses

Table 201. Shangshan Jingji Basic Information, Manufacturing Base and Competitors

Table 202. Shangshan Jingji Major Business

Table 203. Shangshan Jingji CNC Horizontal Boring and Milling Machine Product and Services

Table 204. Shangshan Jingji CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Shangshan Jingji Recent Developments/Updates

Table 206. Shangshan Jingji Competitive Strengths & Weaknesses

Table 207. AWEA Mechantronic Basic Information, Manufacturing Base and Competitors

Table 208. AWEA Mechantronic Major Business

Table 209. AWEA Mechantronic CNC Horizontal Boring and Milling Machine Product and Services

Table 210. AWEA Mechantronic CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. AWEA Mechantronic Recent Developments/Updates

Table 212. AWEA Mechantronic Competitive Strengths & Weaknesses

Table 213. RIFA Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 214. RIFA Precision Machinery Major Business

Table 215. RIFA Precision Machinery CNC Horizontal Boring and Milling Machine

## Product and Services

Table 216. RIFA Precision Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. RIFA Precision Machinery Recent Developments/Updates

Table 218. RIFA Precision Machinery Competitive Strengths & Weaknesses

Table 219. Tide Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 220. Tide Precision Machinery Major Business

Table 221. Tide Precision Machinery CNC Horizontal Boring and Milling Machine Product and Services

Table 222. Tide Precision Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Tide Precision Machinery Recent Developments/Updates

Table 224. Tide Precision Machinery Competitive Strengths & Weaknesses

Table 225. Haitian Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 226. Haitian Precision Machinery Major Business

Table 227. Haitian Precision Machinery CNC Horizontal Boring and Milling Machine Product and Services

Table 228. Haitian Precision Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Haitian Precision Machinery Recent Developments/Updates

Table 230. Haitian Precision Machinery Competitive Strengths & Weaknesses

Table 231. Yizhong CNC Machine Tools Basic Information, Manufacturing Base and Competitors

Table 232. Yizhong CNC Machine Tools Major Business

Table 233. Yizhong CNC Machine Tools CNC Horizontal Boring and Milling Machine Product and Services

Table 234. Yizhong CNC Machine Tools CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Yizhong CNC Machine Tools Recent Developments/Updates

Table 236. Yizhong CNC Machine Tools Competitive Strengths & Weaknesses

Table 237. Jingding Machinery Basic Information, Manufacturing Base and Competitors

Table 238. Jingding Machinery Major Business

Table 239. Jingding Machinery CNC Horizontal Boring and Milling Machine Product and

## Services

Table 240. Jingding Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Jingding Machinery Recent Developments/Updates

Table 242. Jingding Machinery Competitive Strengths & Weaknesses

Table 243. GooDa Machinery Basic Information, Manufacturing Base and Competitors

Table 244. GooDa Machinery Major Business

Table 245. GooDa Machinery CNC Horizontal Boring and Milling Machine Product and Services

Table 246. GooDa Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. GooDa Machinery Recent Developments/Updates

Table 248. GooDa Machinery Competitive Strengths & Weaknesses

Table 249. Worldwide Industrial Machinery Basic Information, Manufacturing Base and Competitors

Table 250. Worldwide Industrial Machinery Major Business

Table 251. Worldwide Industrial Machinery CNC Horizontal Boring and Milling Machine Product and Services

Table 252. Worldwide Industrial Machinery CNC Horizontal Boring and Milling Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Worldwide Industrial Machinery Recent Developments/Updates

Table 254. Worldwide Industrial Machinery Competitive Strengths & Weaknesses

Table 255. Global Key Players of CNC Horizontal Boring and Milling Machine Upstream (Raw Materials)

Table 256. Global CNC Horizontal Boring and Milling Machine Typical Customers

Table 257. CNC Horizontal Boring and Milling Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. CNC Horizontal Boring and Milling Machine Picture

Figure 2. World CNC Horizontal Boring and Milling Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CNC Horizontal Boring and Milling Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CNC Horizontal Boring and Milling Machine Production (2021-2032) & (Units)

Figure 5. World CNC Horizontal Boring and Milling Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Region (2021-2032)

Figure 7. World CNC Horizontal Boring and Milling Machine Production Market Share by Region (2021-2032)

Figure 8. North America CNC Horizontal Boring and Milling Machine Production (2021-2032) & (Units)

Figure 9. Europe CNC Horizontal Boring and Milling Machine Production (2021-2032) & (Units)

Figure 10. China CNC Horizontal Boring and Milling Machine Production (2021-2032) & (Units)

Figure 11. Japan CNC Horizontal Boring and Milling Machine Production (2021-2032) & (Units)

Figure 12. CNC Horizontal Boring and Milling Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 15. World CNC Horizontal Boring and Milling Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 17. China CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 18. Europe CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 19. Japan CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 22. India CNC Horizontal Boring and Milling Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of CNC Horizontal Boring and Milling Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for CNC Horizontal Boring and Milling Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for CNC Horizontal Boring and Milling Machine Markets in 2025

Figure 26. United States VS China: CNC Horizontal Boring and Milling Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: CNC Horizontal Boring and Milling Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: CNC Horizontal Boring and Milling Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share 2025

Figure 30. China Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers CNC Horizontal Boring and Milling Machine Production Market Share 2025

Figure 32. World CNC Horizontal Boring and Milling Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Type in 2025

Figure 34. HFB Series

Figure 35. HBM Series

Figure 36. World CNC Horizontal Boring and Milling Machine Production Market Share by Type (2021-2032)

Figure 37. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Type (2021-2032)

Figure 38. World CNC Horizontal Boring and Milling Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World CNC Horizontal Boring and Milling Machine Production Value by Number of Control Axes, (USD Million), 2021 & 2025 & 2032

Figure 40. World CNC Horizontal Boring and Milling Machine Production Value Market

Share by Number of Control Axes in 2025

Figure 41. Three-axis

Figure 42. Four-axis

Figure 43. Five-axis

Figure 44. Others

Figure 45. World CNC Horizontal Boring and Milling Machine Production Market Share by Number of Control Axes (2021-2032)

Figure 46. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Number of Control Axes (2021-2032)

Figure 47. World CNC Horizontal Boring and Milling Machine Average Price by Number of Control Axes (2021-2032) & (US\$/Unit)

Figure 48. World CNC Horizontal Boring and Milling Machine Production Value by Spindle Speed, (USD Million), 2021 & 2025 & 2032

Figure 49. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Spindle Speed in 2025

Figure 50. 500 rpm-2000 rpm

Figure 51. 2000 rpm-10000 rpm

Figure 52. 10000 rpm-30000 rpm

Figure 53. Others

Figure 54. World CNC Horizontal Boring and Milling Machine Production Market Share by Spindle Speed (2021-2032)

Figure 55. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Spindle Speed (2021-2032)

Figure 56. World CNC Horizontal Boring and Milling Machine Average Price by Spindle Speed (2021-2032) & (US\$/Unit)

Figure 57. World CNC Horizontal Boring and Milling Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Application in 2025

Figure 59. Medical

Figure 60. Aerospace

Figure 61. Automotive

Figure 62. Communications

Figure 63. Semiconductor Industries

Figure 64. Others

Figure 65. World CNC Horizontal Boring and Milling Machine Production Market Share by Application (2021-2032)

Figure 66. World CNC Horizontal Boring and Milling Machine Production Value Market Share by Application (2021-2032)

Figure 67. World CNC Horizontal Boring and Milling Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. CNC Horizontal Boring and Milling Machine Industry Chain

Figure 69. CNC Horizontal Boring and Milling Machine Procurement Model

Figure 70. CNC Horizontal Boring and Milling Machine Sales Model

Figure 71. CNC Horizontal Boring and Milling Machine Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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