

Global CNC High_Pressure Water Jet Deburring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC High_Pressure Water Jet Deburring market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 742 million by 2032 with a CAGR of 6.9% during review period.

CNC High-Pressure Water Jet Deburring Machines are automated deburring and cleaning equipment that use CNC-controlled high-pressure water jets to remove burrs, chips, and residual particles from machined components. The process directs pressurized water through precision nozzles toward specific holes, edges, passages, and complex internal geometries without using cutting tools or abrasive media. These machines are especially suitable for cross holes, deep holes, hydraulic passages, engine blocks, transmission parts, valve bodies, fuel system components, medical parts, and precision metal or plastic components. Compared with manual or mechanical deburring, CNC high-pressure water jet deburring provides better consistency, cleanliness, repeatability, and suitability for automated production lines. The industrial chain of CNC High-Pressure Water Jet Deburring Machines includes upstream components such as high-pressure pumps, CNC controllers, servo drives, nozzles, rotary tables, fixtures, filtration systems, water treatment units, sensors, pressure regulators, safety enclosures, PLCs, and industrial software. The midstream covers equipment design, pressure control development, nozzle path programming, fixture customization, cleaning process optimization, automation integration, testing, and commissioning. Downstream users mainly include automotive component manufacturers, engine and transmission plants, hydraulic part producers, aerospace suppliers, medical device companies, valve manufacturers, precision machining companies, and industrial equipment producers. Supporting services include nozzle

replacement, filter supply, process validation, maintenance, calibration, software upgrades, and operator training. In 2025, global CNC High-Pressure Water Jet Deburring Machine production reached approximately 1,607 units, with an average global market price of around US\$280,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC High-Pressure Water Jet Deburring Machine was approximately 2,143 units.

The CNC High-Pressure Water Jet Deburring Machine market is growing steadily as manufacturers require cleaner, burr-free, and more reliable precision components. High-pressure water jet deburring is particularly valuable for automotive engine parts, transmission components, hydraulic blocks, valve bodies, fuel system parts, aerospace components, medical devices, and precision machined parts with internal passages or cross holes. The process can remove loose burrs and chips while simultaneously improving cleanliness, making it suitable for parts with strict contamination control requirements. Demand is supported by electric vehicle thermal management systems, fuel injection components, hydraulic systems, and automated machining lines. Compared with mechanical deburring, high-pressure water deburring offers non-contact processing, better access to internal features, and reduced risk of part damage. However, pump maintenance, water filtration, nozzle wear, process validation, and wastewater management remain key challenges. Suppliers with high-pressure pump technology, CNC control capability, fixture design, and cleaning process expertise are more competitive.

This report is a detailed and comprehensive analysis for global CNC High_Pressure Water Jet Deburring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC High_Pressure Water Jet Deburring market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC High_Pressure Water Jet Deburring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global CNC High_Pressure Water Jet Deburring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC High_Pressure Water Jet Deburring market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for CNC High_Pressure Water Jet Deburring

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC High_Pressure Water Jet Deburring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sugino Machine Limited, Kan Seisakusho Co., Ltd., Ecoclean GmbH, Cleaning Technologies Group, LLC (Ransohoff), PROCECO Ltd., BvL Oberflächentechnik GmbH, Karl Roll GmbH & Co. KG, CEEVER S.r.l., ITF Co., Ltd., FedJet Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC High_Pressure Water Jet Deburring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Nozzle CNC Water Jet Deburring Machine

Rotary Nozzle CNC Water Jet Deburring Machine

Market segment by Axis Configuration

Three-axis CNC Water Jet Deburring Machine

Four-axis CNC Water Jet Deburring Machine

Multi-axis CNC Water Jet Deburring Machine

Market segment by Maximum Water Pressure

Up to 50 MPa Maximum Water Pressure

Above 50 MPa to 100 MPa Maximum Water Pressure

Above 100 MPa Maximum Water Pressure

Market segment by Application

Automotive Powertrain and E-Drive Components

Hydraulic and Construction Machinery Components

Aerospace and Defense Components

Medical and General Precision Components

Major players covered

Sugino Machine Limited

Kan Seisakusho Co., Ltd.

Ecoclean GmbH

Cleaning Technologies Group, LLC (Ransohoff)

PROCECO Ltd.

BvL Oberflächentechnik GmbH

Karl Roll GmbH & Co. KG

CEEVER S.r.l.

ITF Co., Ltd.

FedJet Corporation

Zhuhai Heshi Intelligent Equipment Co., Ltd.

Dongguan Liangyou Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC High_Pressure Water Jet Deburring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC High_Pressure Water Jet Deburring, with price, sales quantity, revenue, and global market share of CNC High_Pressure Water Jet Deburring from 2021 to 2026.

Chapter 3, the CNC High_Pressure Water Jet Deburring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC High_Pressure Water Jet Deburring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC High_Pressure Water Jet Deburring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC High_Pressure Water Jet Deburring.

Chapter 14 and 15, to describe CNC High_Pressure Water Jet Deburring sales channel, distributors, customers, research findings and conclusion.

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