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Global CNC Generating Gear Grinding Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Generating Gear Grinding Machines market size was valued at US$ 529 million in 2025 and is forecast to a readjusted size of US$ 729 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales of CNC Generating Gear Grinding Machines reached approximately 620 units, with an average market price of about USD 830000 unit, an annual production capacity of roughly 650 units, and an industry-average gross margin of approximately 35%.

CNC Generating Gear Grinding Machines, also referred to as threaded-wheel gear grinding machines, are high-precision CNC machine tools designed for the hard finishing of gears after heat treatment. The core process uses a threaded grinding wheel, or grinding worm, synchronized with the workpiece spindle to generate the final tooth flank geometry of external gears, selected internal gears, shaft gears, disc gears and gear shafts. A typical machine integrates a rigid machine bed, grinding spindle, workpiece spindle, multi-axis CNC control, dressing system, automatic indexing and alignment, coolant filtration, measurement and compensation software, and optional loading automation. These machines are primarily used in the production of automotive transmission gears, electric-drive gears, robot reducer gears, precision planetary gears, industrial gearbox gears, construction machinery gears and aerospace transmission components. Their value lies in stable high-volume production, high tooth accuracy, improved flank surface quality, optimized flank modification, reduced transmission noise and enhanced load-carrying performance.

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This report is a detailed and comprehensive analysis for global CNC Generating Gear Grinding Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Generating Gear Grinding Machines market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global CNC Generating Gear Grinding Machines market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global CNC Generating Gear Grinding Machines market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global CNC Generating Gear Grinding Machines market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Generating Gear Grinding Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Generating Gear Grinding Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

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Key companies covered as a part of this study include Reishauer AG, KAPP NILES, Gleason Corporation, Liebherr-Verzahntechnik, Klingelnberg AG, Nidec Machine Tool, Qinchuan Machine Tool, EMAG SU, Chongqing Machine Tool, Nanjing No.2 Gear Machine Tool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Generating Gear Grinding Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

External Cylindrical Gears

Internal Gears

Market segment by Diameter

Small Gear Grinders below 160 mm

Medium Gear Grinders 160?400 mm

Large Gear Grinders 400?1,000 mm

Market segment by Application

Passenger Car

Commercial Vehicle

Others

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Major players covered

- Reishauer AG
- KAPP NILES
- Gleason Corporation
- Liebherr-Verzahntechnik
- Klingelnberg AG
- Nidec Machine Tool
- Qinchuan Machine Tool
- EMAG SU
- Chongqing Machine Tool
- Nanjing No.2 Gear Machine Tool
- Hunan ZDCY
- Matrix Precision
- Kanzaki Kokyukoki
- JTEKT Corporation
- Xi?an BGM
- PTG Holroyd

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Generating Gear Grinding Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Generating Gear Grinding Machines, with price, sales quantity, revenue, and global market share of CNC Generating Gear Grinding Machines from 2021 to 2026.

Chapter 3, the CNC Generating Gear Grinding Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Generating Gear Grinding Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and CNC Generating Gear Grinding Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Generating Gear Grinding Machines.

Chapter 14 and 15, to describe CNC Generating Gear Grinding Machines sales channel, distributors, customers, research findings and conclusion.

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