

Global CNC Gantry Boring and Milling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Gantry Boring and Milling Machine market size is expected to reach \$ 2601 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global CNC gantry boring and milling machine production reached approximately 4152 units, the average price is 450 k usd/unit. The CNC gantry boring and milling machine is a new series of combined milling machines, the worktable adopts the 1XG series, and the milling head adopts the 1TX series. The main transmission is helical gear transmission, which is stable, and the feed transmission adopts ball screw transmission. The main features of CNC gantry boring and milling machine are good rigidity, high precision, high efficiency, and the tool can reach 800mm per minute with a proper milling cutter head.

Market Concentration and Key Players:

Internationally, CNC gantry boring and milling machines have a high degree of market concentration, mainly concentrated in developed countries such as Europe, America and Japan. For example Mazak and TRUMPF and other large manufacturers; from the domestic point of view, CNC gantry boring and milling machine manufacturers have Beijing First Machine Tool Factory.

Manufacturing Processes and Market Trends:

The manufacturing process of CNC gantry boring machines continues to innovate to meet the needs of modern manufacturing for high efficiency and high precision. The basic structure mainly adopts the layout of workbench movement or gantry movement,

the cross beam has different forms such as fixed beam or moving beam, the bed and column and other large foundation parts generally use high-quality cast iron or resin mineral materials, and ensure high rigidity and vibration resistance through reasonable rib grid arrangement. The key moving parts such as ram are guided by rolling guide rail, static guide rail or composite guide rail to improve the stability and accuracy of movement. Spindle system is the core, heavy equipment focuses on high torque mechanical transmission spindle, light high-speed equipment is widely used electric spindle, speed up to tens of thousands of revolutions per minute, the realization of five-axis linkage function depends on the key functional components of CNC swing angle milling head, its drive torque motor direct drive or mechanical drive and other ways. New technologies are increasingly used, such as carbon fiber composites to reduce the weight of moving parts, thermal symmetry design and temperature control systems to suppress thermal deformation, integrated linear motors and dual-drive synchronization technology to improve dynamic performance, and intelligent technologies such as digital twinning and real-time monitoring to optimize processing.

At the market level, driven by the strong demand of key industries such as new energy vehicles, aerospace, semiconductors, etc., the CNC gantry boring and milling machine market continues to develop. For example, in view of the integrated die-casting body parts processing demand in the field of new energy vehicles, special high-speed gantry machining centers have been established to fill the domestic gap. Product development trend is clear, high-speed high-precision machining needs to promote the linear axis speed of rapid movement, acceleration to a higher level, positioning accuracy and repeated positioning accuracy indicators increasingly precise, compound processing capacity is favored, turning and milling compound functions expand the process range of machine tools, specialization is also an obvious trend, for specific industries or parts developed models can better meet the needs of efficient production. Domestic manufacturers continue to make progress in technology research and development, and some products have achieved import substitution, but in the high-end market, especially in ultra-precision machining, limit parameters and reliability, there is still a certain gap with mainstream products in Germany, Japan and other industrialized countries. In the future, with the advancement of technology and industrial upgrading, CNC gantry boring and milling machines will continue to develop towards a higher degree of intelligence, digitalization, greening and deep integration with specific processes.

This report studies the global CNC Gantry Boring and Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC

Gantry Boring and Milling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Gantry Boring and Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Gantry Boring and Milling Machine total production and demand, 2021-2032, (Units)

Global CNC Gantry Boring and Milling Machine total production value, 2021-2032, (USD Million)

Global CNC Gantry Boring and Milling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Gantry Boring and Milling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Gantry Boring and Milling Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Gantry Boring and Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Gantry Boring and Milling Machine production by Mobile, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Gantry Boring and Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Gantry Boring and Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mazak, DMG Mori Aktiengesellschaft, Okuma, Haas, Shibaura Machine, FPT Industrie, SORALUCE, Nicolas Correa, F. Zimmermann, Starrag, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Gantry Boring and Milling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Mobile, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Gantry Boring and Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Gantry Boring and Milling Machine Market, Segmentation by Mobile:

Gantry Fixed

Gantry Mobile

Global CNC Gantry Boring and Milling Machine Market, Segmentation by Axle Number:

Triaxial

Four-axis

Five-axis

Global CNC Gantry Boring and Milling Machine Market, Segmentation by Structure:

Fixed Beam

Moving Beam

Moving Gantry

Global CNC Gantry Boring and Milling Machine Market, Segmentation by Application:

Aerospace

Automotive Industrial

Mold Processing

Others

Companies Profiled:

Mazak

DMG Mori Aktiengesellschaft

Okuma

Haas

Shibaura Machine

FPT Industrie

SORALUCE

Nicolas Correa

F. Zimmermann

Starrag

SMT a.s.

Starvision Machinery

BYJC

SMTCL

Qingdao Heavy Machine Tool

Jinan Er Machine Tool Group

Shandong Pulisen Group

Hubei Jingye Heavy Industry Equipment Technology

Luoyang Yujie Industry & Trade

Qingdao Heavy CNC Tool

Key Questions Answered:

1. How big is the global CNC Gantry Boring and Milling Machine market?
2. What is the demand of the global CNC Gantry Boring and Milling Machine market?
3. What is the year over year growth of the global CNC Gantry Boring and Milling Machine market?
4. What is the production and production value of the global CNC Gantry Boring and Milling Machine market?
5. Who are the key producers in the global CNC Gantry Boring and Milling Machine market?
6. What are the growth factors driving the market demand?

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