

Global CNC EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0AF09F8EF35EN.html>

Date: August 2026

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G0AF09F8EF35EN

Abstracts

According to our (Global Info Research) latest study, the global CNC EDM Machine market size was valued at US\$ 2105 million in 2025 and is forecast to a readjusted size of US\$ 3197 million by 2032 with a CAGR of 6.2% during review period.

CNC EDM (computer numerical control electric discharge machining) is a high-precision machining equipment widely used in aerospace, mold manufacturing, medical equipment and other fields. Unlike traditional mechanical machining methods, EDM does not rely on the mechanical force of the cutting tool to remove materials, but uses the principle of electric spark discharge for machining. Its working process is: in a dielectric fluid (such as kerosene or deionized water), a high-frequency pulse voltage is applied between the electrode and the workpiece to generate instantaneous high-temperature sparks, causing the workpiece material to partially melt or vaporize, thereby achieving precise removal of the material. Due to this unique machining method, EDM can process hard or high-toughness conductive materials that are difficult to process by traditional cutting methods, such as hardened steel, cemented carbide, titanium alloy, etc., and is not limited by the hardness of the material.

The Electrical Discharge Machines (EDM) market has evolved into a critical segment of the precision machining industry, catering to complex component manufacturing needs across aerospace, automotive, electronics, medical, mold & die, and defense sectors. Global EDM market growth is driven by rising demand for high-precision parts, advancements in micromachining, and the increasing use of exotic alloys and composite materials in next-generation products. With the Fourth Industrial Revolution influencing manufacturing processes, EDM technology is increasingly integrated into smart manufacturing systems that leverage automation, AI, and real-time monitoring.

Regional Analysis:

Asia-Pacific dominates the global EDM market, accounting for around 45-50% of total revenue. Countries like China, Japan, South Korea, Taiwan, and India are major manufacturing powerhouses with strong demand for precision machining equipment. China remains the largest market, driven by large-scale automotive, electronics, and mold & die production. Japan and South Korea are known for technological innovation and are home to globally leading EDM manufacturers like Mitsubishi Electric and Sodick. North America contributes around 20-25% of the EDM market, with the United States being the core region. The country's demand is fueled by its well-developed aerospace, defense, and medical device industries, which require high-precision and custom parts. U.S.-based job shops and contract manufacturers invest in EDM for its versatility and ability to machine complex parts in materials like titanium, Inconel, and tungsten carbide. Europe holds approximately 20% of the market, led by Germany, Switzerland, France, and Italy. These countries have a long tradition in toolmaking and precision engineering. Germany in particular is a hub for mold & die manufacturing and advanced industrial machinery. European manufacturers place a high emphasis on automation, sustainability, and digital control integration in EDM operations.

Market Development Opportunities and Risks:

Micromachining Demand. Aerospace & Defense Investments. EV and Semiconductor Expansion. Tool and Die Refurbishment. Automation and Smart EDM. High Initial Investment. Slow Material Removal Rate (MRR). Skilled Labor Requirement. Wear and Electrode Consumption. Environmental Regulations.

This report is a detailed and comprehensive analysis for global CNC EDM Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC EDM Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC EDM Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC EDM Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC EDM Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for CNC EDM Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC EDM Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, FANUC, GF Machining Solutions, Sodick, Makino, Seibu Electric & Machinery, CHMER EDM, OPS-INGERSOLL, Accutex, ONA EDM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC EDM Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wire Cutting EDM

Sinker EDM

Hole Drilling EDM

Market segment by Application

Mold & Die Manufacturing

Automotive

Aerospace & Defense

Medical Devices

Others

Major players covered

Mitsubishi Electric

FANUC

GF Machining Solutions

Sodick

Makino

Seibu Electric & Machinery

CHMER EDM

OPS-INGERSOLL

Accutex

ONA EDM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC EDM Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC EDM Machine, with price, sales quantity, revenue, and global market share of CNC EDM Machine from 2021 to 2026.

Chapter 3, the CNC EDM Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC EDM Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC EDM Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC EDM Machine.

Chapter 14 and 15, to describe CNC EDM Machine sales channel, distributors, customers, research findings and conclusion.

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