

Global CNC Drilling Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Drilling Services market size was valued at US\$ 855 million in 2025 and is forecast to a readjusted size of US\$ 1334 million by 2032 with a CAGR of 6.6% during review period.

CNC drilling services refer to the use of high-precision CNC machine tools to perform highly stable and consistent drilling operations on metals, composite materials, engineering plastics, and difficult-to-machine materials. These services are widely used in industries such as aerospace, automotive, precision machinery, electronic equipment, medical devices, and mold manufacturing. Their core value lies in their ability to process complex structures such as micro-holes, high aspect ratio holes, and multi-hole arrays, achieving hole position accuracy within $\pm 0.02\text{mm}$ and high repeatability. Services typically include drilling, chamfering, reaming, tapping, deep hole machining, batch hole machining of sheet metal, and combined processes with milling, cutting, and tapping. Suppliers typically equip themselves with three-axis, four-axis, and five-axis CNC machining centers, as well as automatic fixtures and CAM programming systems, significantly improving processing efficiency and consistency. With the expanding application of lightweight materials and the increasing customization of products, the demand for high-difficulty, high-precision drilling has significantly increased, driving CNC drilling services further towards automation, digitalization, and intelligence.

The CNC drilling service market is showing steady and accelerating growth, driven primarily by the comprehensive increase in the manufacturing industry's demand for precision, automation, and flexible production.

Firstly, with the continued expansion of industries such as aerospace, automotive,

electronics, and new energy equipment, the demand for high-consistency, high-precision, and high-efficiency hole machining is rapidly increasing. This is prompting manufacturing companies to shift from traditional manual or semi-automatic drilling to CNC outsourcing services to reduce equipment investment and maintenance costs.

Secondly, the trend towards smaller batches and more diverse product categories enhances the flexibility of outsourcing, making CNC drilling services a crucial option for small and medium-sized manufacturing enterprises to optimize their production capacity.

Furthermore, high-end CNC drilling service companies are leveraging capabilities such as five-axis linkage, automatic measurement compensation, and traceable processing data to increase their premium pricing. They are also improving customer loyalty through digital order management via MES/ERP system integration.

Future market growth will focus on the micro-hole machining of new energy structural components, large aerospace structural components, precision medical device parts, and high-hardness materials. Meanwhile, due to rising labor costs and the widespread adoption of CNC equipment, service price competition will become more intense. The industry will gradually upgrade to a value chain of 'high precision + fast delivery + full-process quality control,' and leading suppliers will build barriers with their automated production lines and intelligent scheduling capabilities.

This report is a detailed and comprehensive analysis for global CNC Drilling Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Drilling Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global CNC Drilling Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global CNC Drilling Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global CNC Drilling Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for CNC Drilling Services

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Drilling Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xometry, Tuofa CNC Machining, EASIAHOME, BSP Engineering, JTR Machine, Runsom Precision, Want.Net, RapidDone, Qatar Steel Industries Factory, Asianstar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

CNC Drilling Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Vertical/Horizontal Machining Centers

- CNC Drilling Machines

CNC Milling and Turning Centers

Deep Hole Drilling Systems

Market segment by Processing Materials

Drilling of Metal Materials

Drilling of Composite Materials

Micro-hole Drilling of PCBs

Market segment by Bore Diameter Tolerance

Bore Diameter Tolerance: ± 0.025 mm

Bore Diameter Tolerance: ± 0.005 mm

Market segment by Application

Automobile

Machinery Manufacturing

Aerospace

Others

Market segment by players, this report covers

Xometry

Tuofa CNC Machining

EASIAHOME

BSP Engineering

JTR Machine

Runsom Precision

Want.Net

RapidDone

Qatar Steel Industries Factory

Asianstar

Edmo Limited

3Q Machining

Tilara Manufacturing

Superior Tube Products

JBC Machine

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe CNC Drilling Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CNC Drilling Services, with revenue, gross margin, and global market share of CNC Drilling Services from 2021 to 2026.

Chapter 3, the CNC Drilling Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and CNC Drilling Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CNC Drilling Services.

Chapter 13, to describe CNC Drilling Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of CNC Drilling Services by Type

1.3.1 Overview: Global CNC Drilling Services Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global CNC Drilling Services Consumption Value Market Share by Type in 2025

1.3.3 Vertical/Horizontal Machining Centers

1.3.4 CNC Drilling Machines

1.3.5 CNC Milling and Turning Centers

1.3.6 Deep Hole Drilling Systems

1.4 Classification of CNC Drilling Services by Processing Materials

1.4.1 Overview: Global CNC Drilling Services Market Size by Processing Materials: 2021 Versus 2025 Versus 2032

1.4.2 Global CNC Drilling Services Consumption Value Market Share by Processing Materials in 2025

1.4.3 Drilling of Metal Materials

1.4.4 Drilling of Composite Materials

1.4.5 Micro-hole Drilling of PCBs

1.5 Classification of CNC Drilling Services by Bore Diameter Tolerance

1.5.1 Overview: Global CNC Drilling Services Market Size by Bore Diameter Tolerance: 2021 Versus 2025 Versus 2032

1.5.2 Global CNC Drilling Services Consumption Value Market Share by Bore Diameter Tolerance in 2025

1.5.3 Bore Diameter Tolerance: ± 0.025 mm

1.5.4 Bore Diameter Tolerance: ± 0.005 mm

1.6 Global CNC Drilling Services Market by Application

1.6.1 Overview: Global CNC Drilling Services Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automobile

1.6.3 Machinery Manufacturing

1.6.4 Aerospace

1.6.5 Others

1.7 Global CNC Drilling Services Market Size & Forecast

1.8 Global CNC Drilling Services Market Size and Forecast by Region

1.8.1 Global CNC Drilling Services Market Size by Region: 2021 VS 2025 VS 2032

- 1.8.2 Global CNC Drilling Services Market Size by Region, (2021-2032)
- 1.8.3 North America CNC Drilling Services Market Size and Prospect (2021-2032)
- 1.8.4 Europe CNC Drilling Services Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific CNC Drilling Services Market Size and Prospect (2021-2032)
- 1.8.6 South America CNC Drilling Services Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa CNC Drilling Services Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Xometry

- 2.1.1 Xometry Details
 - 2.1.2 Xometry Major Business
 - 2.1.3 Xometry CNC Drilling Services Product and Solutions
 - 2.1.4 Xometry CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Xometry Recent Developments and Future Plans
- ### **2.2 Tuofa CNC Machining**
- 2.2.1 Tuofa CNC Machining Details
 - 2.2.2 Tuofa CNC Machining Major Business
 - 2.2.3 Tuofa CNC Machining CNC Drilling Services Product and Solutions
 - 2.2.4 Tuofa CNC Machining CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Tuofa CNC Machining Recent Developments and Future Plans

2.3 EASIAHOME

- 2.3.1 EASIAHOME Details
- 2.3.2 EASIAHOME Major Business
- 2.3.3 EASIAHOME CNC Drilling Services Product and Solutions
- 2.3.4 EASIAHOME CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 EASIAHOME Recent Developments and Future Plans

2.4 BSP Engineering

- 2.4.1 BSP Engineering Details
- 2.4.2 BSP Engineering Major Business
- 2.4.3 BSP Engineering CNC Drilling Services Product and Solutions
- 2.4.4 BSP Engineering CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 BSP Engineering Recent Developments and Future Plans

2.5 JTR Machine

- 2.5.1 JTR Machine Details
- 2.5.2 JTR Machine Major Business
- 2.5.3 JTR Machine CNC Drilling Services Product and Solutions
- 2.5.4 JTR Machine CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 JTR Machine Recent Developments and Future Plans
- 2.6 Runsom Precision
 - 2.6.1 Runsom Precision Details
 - 2.6.2 Runsom Precision Major Business
 - 2.6.3 Runsom Precision CNC Drilling Services Product and Solutions
 - 2.6.4 Runsom Precision CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Runsom Precision Recent Developments and Future Plans
- 2.7 Want.Net
 - 2.7.1 Want.Net Details
 - 2.7.2 Want.Net Major Business
 - 2.7.3 Want.Net CNC Drilling Services Product and Solutions
 - 2.7.4 Want.Net CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Want.Net Recent Developments and Future Plans
- 2.8 RapidDone
 - 2.8.1 RapidDone Details
 - 2.8.2 RapidDone Major Business
 - 2.8.3 RapidDone CNC Drilling Services Product and Solutions
 - 2.8.4 RapidDone CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 RapidDone Recent Developments and Future Plans
- 2.9 Qatar Steel Industries Factory
 - 2.9.1 Qatar Steel Industries Factory Details
 - 2.9.2 Qatar Steel Industries Factory Major Business
 - 2.9.3 Qatar Steel Industries Factory CNC Drilling Services Product and Solutions
 - 2.9.4 Qatar Steel Industries Factory CNC Drilling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Qatar Steel Industries Factory Recent Developments and Future Plans
- 2.10 Asianstar
 - 2.10.1 Asianstar Details
 - 2.10.2 Asianstar Major Business
 - 2.10.3 Asianstar CNC Drilling Services Product and Solutions
 - 2.10.4 Asianstar CNC Drilling Services Revenue, Gross Margin and Market Share

(2021-2026)

2.10.5 Asianstar Recent Developments and Future Plans

2.11 Edmo Limited

2.11.1 Edmo Limited Details

2.11.2 Edmo Limited Major Business

2.11.3 Edmo Limited CNC Drilling Services Product and Solutions

2.11.4 Edmo Limited CNC Drilling Services Revenue, Gross Margin and Market Share

(2021-2026)

2.11.5 Edmo Limited Recent Developments and Future Plans

2.12 3Q Machining

2.12.1 3Q Machining Details

2.12.2 3Q Machining Major Business

2.12.3 3Q Machining CNC Drilling Services Product and Solutions

2.12.4 3Q Machining CNC Drilling Services Revenue, Gross Margin and Market Share

(2021-2026)

2.12.5 3Q Machining Recent Developments and Future Plans

2.13 Tilara Manufacturing

2.13.1 Tilara Manufacturing Details

2.13.2 Tilara Manufacturing Major Business

2.13.3 Tilara Manufacturing CNC Drilling Services Product and Solutions

2.13.4 Tilara Manufacturing CNC Drilling Services Revenue, Gross Margin and Market

Share (2021-2026)

2.13.5 Tilara Manufacturing Recent Developments and Future Plans

2.14 Superior Tube Products

2.14.1 Superior Tube Products Details

2.14.2 Superior Tube Products Major Business

2.14.3 Superior Tube Products CNC Drilling Services Product and Solutions

2.14.4 Superior Tube Products CNC Drilling Services Revenue, Gross Margin and

Market Share (2021-2026)

2.14.5 Superior Tube Products Recent Developments and Future Plans

2.15 JBC Machine

2.15.1 JBC Machine Details

2.15.2 JBC Machine Major Business

2.15.3 JBC Machine CNC Drilling Services Product and Solutions

2.15.4 JBC Machine CNC Drilling Services Revenue, Gross Margin and Market Share

(2021-2026)

2.15.5 JBC Machine Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global CNC Drilling Services Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of CNC Drilling Services by Company Revenue
 - 3.2.2 Top 3 CNC Drilling Services Players Market Share in 2025
 - 3.2.3 Top 6 CNC Drilling Services Players Market Share in 2025
- 3.3 CNC Drilling Services Market: Overall Company Footprint Analysis
 - 3.3.1 CNC Drilling Services Market: Region Footprint
 - 3.3.2 CNC Drilling Services Market: Company Product Type Footprint
 - 3.3.3 CNC Drilling Services Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global CNC Drilling Services Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global CNC Drilling Services Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global CNC Drilling Services Consumption Value Market Share by Application (2021-2026)
- 5.2 Global CNC Drilling Services Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America CNC Drilling Services Consumption Value by Type (2021-2032)
- 6.2 North America CNC Drilling Services Market Size by Application (2021-2032)
- 6.3 North America CNC Drilling Services Market Size by Country
 - 6.3.1 North America CNC Drilling Services Consumption Value by Country (2021-2032)
 - 6.3.2 United States CNC Drilling Services Market Size and Forecast (2021-2032)
 - 6.3.3 Canada CNC Drilling Services Market Size and Forecast (2021-2032)
 - 6.3.4 Mexico CNC Drilling Services Market Size and Forecast (2021-2032)

7 EUROPE

- 7.1 Europe CNC Drilling Services Consumption Value by Type (2021-2032)

7.2 Europe CNC Drilling Services Consumption Value by Application (2021-2032)

7.3 Europe CNC Drilling Services Market Size by Country

7.3.1 Europe CNC Drilling Services Consumption Value by Country (2021-2032)

7.3.2 Germany CNC Drilling Services Market Size and Forecast (2021-2032)

7.3.3 France CNC Drilling Services Market Size and Forecast (2021-2032)

7.3.4 United Kingdom CNC Drilling Services Market Size and Forecast (2021-2032)

7.3.5 Russia CNC Drilling Services Market Size and Forecast (2021-2032)

7.3.6 Italy CNC Drilling Services Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific CNC Drilling Services Consumption Value by Type (2021-2032)

8.2 Asia-Pacific CNC Drilling Services Consumption Value by Application (2021-2032)

8.3 Asia-Pacific CNC Drilling Services Market Size by Region

8.3.1 Asia-Pacific CNC Drilling Services Consumption Value by Region (2021-2032)

8.3.2 China CNC Drilling Services Market Size and Forecast (2021-2032)

8.3.3 Japan CNC Drilling Services Market Size and Forecast (2021-2032)

8.3.4 South Korea CNC Drilling Services Market Size and Forecast (2021-2032)

8.3.5 India CNC Drilling Services Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia CNC Drilling Services Market Size and Forecast (2021-2032)

8.3.7 Australia CNC Drilling Services Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America CNC Drilling Services Consumption Value by Type (2021-2032)

9.2 South America CNC Drilling Services Consumption Value by Application (2021-2032)

9.3 South America CNC Drilling Services Market Size by Country

9.3.1 South America CNC Drilling Services Consumption Value by Country (2021-2032)

9.3.2 Brazil CNC Drilling Services Market Size and Forecast (2021-2032)

9.3.3 Argentina CNC Drilling Services Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa CNC Drilling Services Consumption Value by Type (2021-2032)

10.2 Middle East & Africa CNC Drilling Services Consumption Value by Application (2021-2032)

10.3 Middle East & Africa CNC Drilling Services Market Size by Country

10.3.1 Middle East & Africa CNC Drilling Services Consumption Value by Country (2021-2032)

10.3.2 Turkey CNC Drilling Services Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia CNC Drilling Services Market Size and Forecast (2021-2032)

10.3.4 UAE CNC Drilling Services Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 CNC Drilling Services Market Drivers

11.2 CNC Drilling Services Market Restraints

11.3 CNC Drilling Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 CNC Drilling Services Industry Chain

12.2 CNC Drilling Services Upstream Analysis

12.3 CNC Drilling Services Midstream Analysis

12.4 CNC Drilling Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global CNC Drilling Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CNC Drilling Services Consumption Value by Processing Materials, (USD Million), 2021 & 2025 & 2032

Table 3. Global CNC Drilling Services Consumption Value by Bore Diameter Tolerance, (USD Million), 2021 & 2025 & 2032

Table 4. Global CNC Drilling Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global CNC Drilling Services Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global CNC Drilling Services Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Xometry Company Information, Head Office, and Major Competitors

Table 8. Xometry Major Business

Table 9. Xometry CNC Drilling Services Product and Solutions

Table 10. Xometry CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Xometry Recent Developments and Future Plans

Table 12. Tuofa CNC Machining Company Information, Head Office, and Major Competitors

Table 13. Tuofa CNC Machining Major Business

Table 14. Tuofa CNC Machining CNC Drilling Services Product and Solutions

Table 15. Tuofa CNC Machining CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Tuofa CNC Machining Recent Developments and Future Plans

Table 17. EASIAHOME Company Information, Head Office, and Major Competitors

Table 18. EASIAHOME Major Business

Table 19. EASIAHOME CNC Drilling Services Product and Solutions

Table 20. EASIAHOME CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. BSP Engineering Company Information, Head Office, and Major Competitors

Table 22. BSP Engineering Major Business

Table 23. BSP Engineering CNC Drilling Services Product and Solutions

Table 24. BSP Engineering CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. BSP Engineering Recent Developments and Future Plans
Table 26. JTR Machine Company Information, Head Office, and Major Competitors
Table 27. JTR Machine Major Business
Table 28. JTR Machine CNC Drilling Services Product and Solutions
Table 29. JTR Machine CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. JTR Machine Recent Developments and Future Plans
Table 31. Runsom Precision Company Information, Head Office, and Major Competitors
Table 32. Runsom Precision Major Business
Table 33. Runsom Precision CNC Drilling Services Product and Solutions
Table 34. Runsom Precision CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. Runsom Precision Recent Developments and Future Plans
Table 36. Want.Net Company Information, Head Office, and Major Competitors
Table 37. Want.Net Major Business
Table 38. Want.Net CNC Drilling Services Product and Solutions
Table 39. Want.Net CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Want.Net Recent Developments and Future Plans
Table 41. RapidDone Company Information, Head Office, and Major Competitors
Table 42. RapidDone Major Business
Table 43. RapidDone CNC Drilling Services Product and Solutions
Table 44. RapidDone CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. RapidDone Recent Developments and Future Plans
Table 46. Qatar Steel Industries Factory Company Information, Head Office, and Major Competitors
Table 47. Qatar Steel Industries Factory Major Business
Table 48. Qatar Steel Industries Factory CNC Drilling Services Product and Solutions
Table 49. Qatar Steel Industries Factory CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. Qatar Steel Industries Factory Recent Developments and Future Plans
Table 51. Asianstar Company Information, Head Office, and Major Competitors
Table 52. Asianstar Major Business
Table 53. Asianstar CNC Drilling Services Product and Solutions
Table 54. Asianstar CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. Asianstar Recent Developments and Future Plans
Table 56. Edmo Limited Company Information, Head Office, and Major Competitors

Table 57. Edmo Limited Major Business

Table 58. Edmo Limited CNC Drilling Services Product and Solutions

Table 59. Edmo Limited CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Edmo Limited Recent Developments and Future Plans

Table 61. 3Q Machining Company Information, Head Office, and Major Competitors

Table 62. 3Q Machining Major Business

Table 63. 3Q Machining CNC Drilling Services Product and Solutions

Table 64. 3Q Machining CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. 3Q Machining Recent Developments and Future Plans

Table 66. Tilara Manufacturing Company Information, Head Office, and Major Competitors

Table 67. Tilara Manufacturing Major Business

Table 68. Tilara Manufacturing CNC Drilling Services Product and Solutions

Table 69. Tilara Manufacturing CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Tilara Manufacturing Recent Developments and Future Plans

Table 71. Superior Tube Products Company Information, Head Office, and Major Competitors

Table 72. Superior Tube Products Major Business

Table 73. Superior Tube Products CNC Drilling Services Product and Solutions

Table 74. Superior Tube Products CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Superior Tube Products Recent Developments and Future Plans

Table 76. JBC Machine Company Information, Head Office, and Major Competitors

Table 77. JBC Machine Major Business

Table 78. JBC Machine CNC Drilling Services Product and Solutions

Table 79. JBC Machine CNC Drilling Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. JBC Machine Recent Developments and Future Plans

Table 81. Global CNC Drilling Services Revenue (USD Million) by Players (2021-2026)

Table 82. Global CNC Drilling Services Revenue Share by Players (2021-2026)

Table 83. Breakdown of CNC Drilling Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 84. Market Position of Players in CNC Drilling Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 85. Head Office of Key CNC Drilling Services Players

Table 86. CNC Drilling Services Market: Company Product Type Footprint

Table 87. CNC Drilling Services Market: Company Product Application Footprint
Table 88. CNC Drilling Services New Market Entrants and Barriers to Market Entry
Table 89. CNC Drilling Services Mergers, Acquisition, Agreements, and Collaborations
Table 90. Global CNC Drilling Services Consumption Value (USD Million) by Type (2021-2026)
Table 91. Global CNC Drilling Services Consumption Value Share by Type (2021-2026)
Table 92. Global CNC Drilling Services Consumption Value Forecast by Type (2027-2032)
Table 93. Global CNC Drilling Services Consumption Value by Application (2021-2026)
Table 94. Global CNC Drilling Services Consumption Value Forecast by Application (2027-2032)
Table 95. North America CNC Drilling Services Consumption Value by Type (2021-2026) & (USD Million)
Table 96. North America CNC Drilling Services Consumption Value by Type (2027-2032) & (USD Million)
Table 97. North America CNC Drilling Services Consumption Value by Application (2021-2026) & (USD Million)
Table 98. North America CNC Drilling Services Consumption Value by Application (2027-2032) & (USD Million)
Table 99. North America CNC Drilling Services Consumption Value by Country (2021-2026) & (USD Million)
Table 100. North America CNC Drilling Services Consumption Value by Country (2027-2032) & (USD Million)
Table 101. Europe CNC Drilling Services Consumption Value by Type (2021-2026) & (USD Million)
Table 102. Europe CNC Drilling Services Consumption Value by Type (2027-2032) & (USD Million)
Table 103. Europe CNC Drilling Services Consumption Value by Application (2021-2026) & (USD Million)
Table 104. Europe CNC Drilling Services Consumption Value by Application (2027-2032) & (USD Million)
Table 105. Europe CNC Drilling Services Consumption Value by Country (2021-2026) & (USD Million)
Table 106. Europe CNC Drilling Services Consumption Value by Country (2027-2032) & (USD Million)
Table 107. Asia-Pacific CNC Drilling Services Consumption Value by Type (2021-2026) & (USD Million)
Table 108. Asia-Pacific CNC Drilling Services Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Asia-Pacific CNC Drilling Services Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Asia-Pacific CNC Drilling Services Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Asia-Pacific CNC Drilling Services Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific CNC Drilling Services Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America CNC Drilling Services Consumption Value by Type (2021-2026) & (USD Million)

Table 114. South America CNC Drilling Services Consumption Value by Type (2027-2032) & (USD Million)

Table 115. South America CNC Drilling Services Consumption Value by Application (2021-2026) & (USD Million)

Table 116. South America CNC Drilling Services Consumption Value by Application (2027-2032) & (USD Million)

Table 117. South America CNC Drilling Services Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America CNC Drilling Services Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Middle East & Africa CNC Drilling Services Consumption Value by Type (2021-2026) & (USD Million)

Table 120. Middle East & Africa CNC Drilling Services Consumption Value by Type (2027-2032) & (USD Million)

Table 121. Middle East & Africa CNC Drilling Services Consumption Value by Application (2021-2026) & (USD Million)

Table 122. Middle East & Africa CNC Drilling Services Consumption Value by Application (2027-2032) & (USD Million)

Table 123. Middle East & Africa CNC Drilling Services Consumption Value by Country (2021-2026) & (USD Million)

Table 124. Middle East & Africa CNC Drilling Services Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Global Key Players of CNC Drilling Services Upstream (Raw Materials)

Table 126. Global CNC Drilling Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. CNC Drilling Services Picture

Figure 2. Global CNC Drilling Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global CNC Drilling Services Consumption Value Market Share by Type in 2025

Figure 4. Vertical/Horizontal Machining Centers

Figure 5. CNC Drilling Machines

Figure 6. CNC Milling and Turning Centers

Figure 7. Deep Hole Drilling Systems

Figure 8. Global CNC Drilling Services Consumption Value by Processing Materials, (USD Million), 2021 & 2025 & 2032

Figure 9. Global CNC Drilling Services Consumption Value Market Share by Processing Materials in 2025

Figure 10. Drilling of Metal Materials

Figure 11. Drilling of Composite Materials

Figure 12. Micro-hole Drilling of PCBs

Figure 13. Global CNC Drilling Services Consumption Value by Bore Diameter Tolerance, (USD Million), 2021 & 2025 & 2032

Figure 14. Global CNC Drilling Services Consumption Value Market Share by Bore Diameter Tolerance in 2025

Figure 15. Bore Diameter Tolerance: ≥ 0.025 mm

Figure 16. Bore Diameter Tolerance: ≥ 0.005 mm

Figure 17. Global CNC Drilling Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. CNC Drilling Services Consumption Value Market Share by Application in 2025

Figure 19. Automobile Picture

Figure 20. Machinery Manufacturing Picture

Figure 21. Aerospace Picture

Figure 22. Others Picture

Figure 23. Global CNC Drilling Services Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global CNC Drilling Services Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Market CNC Drilling Services Consumption Value (USD Million)

Comparison by Region (2021 VS 2025 VS 2032)

Figure 26. Global CNC Drilling Services Consumption Value Market Share by Region (2021-2032)

Figure 27. Global CNC Drilling Services Consumption Value Market Share by Region in 2025

Figure 28. North America CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 31. South America CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 33. Company Three Recent Developments and Future Plans

Figure 34. Global CNC Drilling Services Revenue Share by Players in 2025

Figure 35. CNC Drilling Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 36. Market Share of CNC Drilling Services by Player Revenue in 2025

Figure 37. Top 3 CNC Drilling Services Players Market Share in 2025

Figure 38. Top 6 CNC Drilling Services Players Market Share in 2025

Figure 39. Global CNC Drilling Services Consumption Value Share by Type (2021-2026)

Figure 40. Global CNC Drilling Services Market Share Forecast by Type (2027-2032)

Figure 41. Global CNC Drilling Services Consumption Value Share by Application (2021-2026)

Figure 42. Global CNC Drilling Services Market Share Forecast by Application (2027-2032)

Figure 43. North America CNC Drilling Services Consumption Value Market Share by Type (2021-2032)

Figure 44. North America CNC Drilling Services Consumption Value Market Share by Application (2021-2032)

Figure 45. North America CNC Drilling Services Consumption Value Market Share by Country (2021-2032)

Figure 46. United States CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe CNC Drilling Services Consumption Value Market Share by Type (2021-2032)

Figure 50. Europe CNC Drilling Services Consumption Value Market Share by Application (2021-2032)

Figure 51. Europe CNC Drilling Services Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 53. France CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific CNC Drilling Services Consumption Value Market Share by Type (2021-2032)

Figure 58. Asia-Pacific CNC Drilling Services Consumption Value Market Share by Application (2021-2032)

Figure 59. Asia-Pacific CNC Drilling Services Consumption Value Market Share by Region (2021-2032)

Figure 60. China CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 63. India CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 66. South America CNC Drilling Services Consumption Value Market Share by Type (2021-2032)

Figure 67. South America CNC Drilling Services Consumption Value Market Share by Application (2021-2032)

Figure 68. South America CNC Drilling Services Consumption Value Market Share by

Country (2021-2032)

Figure 69. Brazil CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa CNC Drilling Services Consumption Value Market Share by Type (2021-2032)

Figure 72. Middle East & Africa CNC Drilling Services Consumption Value Market Share by Application (2021-2032)

Figure 73. Middle East & Africa CNC Drilling Services Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 76. UAE CNC Drilling Services Consumption Value (2021-2032) & (USD Million)

Figure 77. CNC Drilling Services Market Drivers

Figure 78. CNC Drilling Services Market Restraints

Figure 79. CNC Drilling Services Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. CNC Drilling Services Industrial Chain

Figure 82. Methodology

Figure 83. Research Process and Data Source

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