

Global CNC Die-Sinking EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Die-Sinking EDM Machine market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 1308 million by 2032 with a CAGR of 9.0% during review period.

A CNC Die-Sinking EDM Machine is a numerically controlled electrical discharge machining system that uses a shaped electrode and precisely regulated spark discharges in a dielectric fluid to erode conductive workpieces, enabling automated, high-accuracy machining of complex three-dimensional cavities, sharp internal features, and fine surface textures in hardened materials without mechanical cutting force.

Upstream consists of castings, linear motion components, servo drives, CNC controllers, pulse power supplies, dielectric fluids, filtration systems, and electrode materials such as graphite and copper; midstream includes CNC die-sinking EDM machine OEMs, automation and electrode-management integrators, and software providers for EDM programming; downstream covers injection molding, die casting, stamping, and forging die makers, automotive and electronics manufacturers, aerospace and medical tooling producers, and precision job shops requiring automated, high-accuracy cavity machining.

Projects under construction and planned focus on expanding CNC die-sinking EDM production capacity in Asia, upgrading traditional mold shops to automated EDM cells with electrode changers and robotic handling, localizing premium CNC die-sinker manufacturing in China and Southeast Asia, developing ultra-precision and micro-feature CNC EDM platforms for electronics and medical molds, and integrating CNC die-sinking EDM machines into smart factories with centralized electrode management,

process data analytics, and standardized machining databases.

2025 Global Market sales Volume: 6,650 Units. Average Global Market Price: US\$108,350 Per Unit. Market Average Gross Profit Margin: 35%.

The CNC die-sinking EDM machine market represents the high-value, technology-intensive segment of the EDM industry, driven by increasing complexity in mold and die design and rising quality expectations from downstream manufacturers. Market development is closely linked to automotive, consumer electronics, and medical device industries, where intricate cavities, fine textures, and hardened materials are common. Asia dominates global demand, with China as the largest volume market supported by a comprehensive mold-making ecosystem and accelerating localization of CNC EDM equipment. Japan and parts of Europe remain leaders in premium CNC die-sinking technology, emphasizing machining stability, surface finish, and long-term reliability. Southeast Asia and India are emerging growth markets as manufacturing relocation increases investment in local tooling capabilities.

Opportunities center on automation, including automatic electrode changers, robotic handling, and unattended machining to improve productivity and reduce labor dependence. Advanced surface texturing and micro-feature machining are becoming important differentiators, particularly for consumer electronics and medical molds. Risks include cyclical downturns in mold investment, price competition in mid-range CNC machines, and partial substitution by high-speed CNC milling for less complex cavities. Market trends emphasize finer discharge energy control, reduced electrode wear, improved thermal stability, and deeper integration with digital manufacturing systems. Competitive characteristics favor suppliers that combine strong application know-how, reliable automation solutions, and comprehensive service networks rather than competing solely on machine price. Over the long term, CNC die-sinking EDM machines will remain a core technology for high-precision mold and die manufacturing, with stable replacement demand and incremental growth driven by complexity and quality requirements.

This report is a detailed and comprehensive analysis for global CNC Die-Sinking EDM Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Die-Sinking EDM Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Die-Sinking EDM Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Die-Sinking EDM Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Die-Sinking EDM Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Die-Sinking EDM Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Die-Sinking EDM Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, OPS-INGERSOLL, Accutex, ONA EDM, Excetek, Kent Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Die-Sinking EDM Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Graphite Electrode Type

Copper Electrode Typ

Hybrid Electrode Type

Market segment by Axis

Two-Axis

Three-Axis

Five-Axis

Market segment by Performance Level

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Market segment by Application

Mold and Die

Automotive

Consumer Electronics

Aerospace and Defense

Medical Device

Others

Major players covered

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

OPS-INGERSOLL

Accutex

ONA EDM

Excetek

Kent Industrial

Knuth

Market segment by region, regional analysis covers

Global CNC Die-Sinking EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Die-Sinking EDM Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Die-Sinking EDM Machine, with price, sales quantity, revenue, and global market share of CNC Die-Sinking EDM Machine from 2021 to 2026.

Chapter 3, the CNC Die-Sinking EDM Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Die-Sinking EDM Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Die-Sinking EDM Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Die-Sinking EDM Machine.

Chapter 14 and 15, to describe CNC Die-Sinking EDM Machine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global CNC Die-Sinking EDM Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Graphite Electrode Type

1.3.3 Copper Electrode Typ

1.3.4 Hybrid Electrode Type

1.4 Market Analysis by Axis

1.4.1 Overview: Global CNC Die-Sinking EDM Machine Consumption Value by Axis: 2021 Versus 2025 Versus 2032

1.4.2 Two-Axis

1.4.3 Three-Axis

1.4.4 Five-Axis

1.5 Market Analysis by Performance Level

1.5.1 Overview: Global CNC Die-Sinking EDM Machine Consumption Value by Performance Level: 2021 Versus 2025 Versus 2032

1.5.2 Entry-Level

1.5.3 Mid-Range

1.5.4 Premium High-Precision

1.5.5 Ultra-Precision Micro

1.6 Market Analysis by Application

1.6.1 Overview: Global CNC Die-Sinking EDM Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Mold and Die

1.6.3 Automotive

1.6.4 Consumer Electronics

1.6.5 Aerospace and Defense

1.6.6 Medical Device

1.6.7 Others

1.7 Global CNC Die-Sinking EDM Machine Market Size & Forecast

1.7.1 Global CNC Die-Sinking EDM Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global CNC Die-Sinking EDM Machine Sales Quantity (2021-2032)

1.7.3 Global CNC Die-Sinking EDM Machine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Mitsubishi Electric

2.1.1 Mitsubishi Electric Details

2.1.2 Mitsubishi Electric Major Business

2.1.3 Mitsubishi Electric CNC Die-Sinking EDM Machine Product and Services

2.1.4 Mitsubishi Electric CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Mitsubishi Electric Recent Developments/Updates

2.2 GF Machining Solutions

2.2.1 GF Machining Solutions Details

2.2.2 GF Machining Solutions Major Business

2.2.3 GF Machining Solutions CNC Die-Sinking EDM Machine Product and Services

2.2.4 GF Machining Solutions CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 GF Machining Solutions Recent Developments/Updates

2.3 Sodick

2.3.1 Sodick Details

2.3.2 Sodick Major Business

2.3.3 Sodick CNC Die-Sinking EDM Machine Product and Services

2.3.4 Sodick CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Sodick Recent Developments/Updates

2.4 Makino

2.4.1 Makino Details

2.4.2 Makino Major Business

2.4.3 Makino CNC Die-Sinking EDM Machine Product and Services

2.4.4 Makino CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Makino Recent Developments/Updates

2.5 CHMER EDM

2.5.1 CHMER EDM Details

2.5.2 CHMER EDM Major Business

2.5.3 CHMER EDM CNC Die-Sinking EDM Machine Product and Services

2.5.4 CHMER EDM CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 CHMER EDM Recent Developments/Updates

2.6 OPS-INGERSOLL

- 2.6.1 OPS-INGERSOLL Details
- 2.6.2 OPS-INGERSOLL Major Business
- 2.6.3 OPS-INGERSOLL CNC Die-Sinking EDM Machine Product and Services
- 2.6.4 OPS-INGERSOLL CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 OPS-INGERSOLL Recent Developments/Updates
- 2.7 Accutex
 - 2.7.1 Accutex Details
 - 2.7.2 Accutex Major Business
 - 2.7.3 Accutex CNC Die-Sinking EDM Machine Product and Services
 - 2.7.4 Accutex CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Accutex Recent Developments/Updates
- 2.8 ONA EDM
 - 2.8.1 ONA EDM Details
 - 2.8.2 ONA EDM Major Business
 - 2.8.3 ONA EDM CNC Die-Sinking EDM Machine Product and Services
 - 2.8.4 ONA EDM CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 ONA EDM Recent Developments/Updates
- 2.9 Excetek
 - 2.9.1 Excetek Details
 - 2.9.2 Excetek Major Business
 - 2.9.3 Excetek CNC Die-Sinking EDM Machine Product and Services
 - 2.9.4 Excetek CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Excetek Recent Developments/Updates
- 2.10 Kent Industrial
 - 2.10.1 Kent Industrial Details
 - 2.10.2 Kent Industrial Major Business
 - 2.10.3 Kent Industrial CNC Die-Sinking EDM Machine Product and Services
 - 2.10.4 Kent Industrial CNC Die-Sinking EDM Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Kent Industrial Recent Developments/Updates
- 2.11 Knuth
 - 2.11.1 Knuth Details
 - 2.11.2 Knuth Major Business
 - 2.11.3 Knuth CNC Die-Sinking EDM Machine Product and Services
 - 2.11.4 Knuth CNC Die-Sinking EDM Machine Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Knuth Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CNC DIE-SINKING EDM MACHINE BY MANUFACTURER

3.1 Global CNC Die-Sinking EDM Machine Sales Quantity by Manufacturer (2021-2026)

3.2 Global CNC Die-Sinking EDM Machine Revenue by Manufacturer (2021-2026)

3.3 Global CNC Die-Sinking EDM Machine Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of CNC Die-Sinking EDM Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 CNC Die-Sinking EDM Machine Manufacturer Market Share in 2025

3.4.3 Top 6 CNC Die-Sinking EDM Machine Manufacturer Market Share in 2025

3.5 CNC Die-Sinking EDM Machine Market: Overall Company Footprint Analysis

3.5.1 CNC Die-Sinking EDM Machine Market: Region Footprint

3.5.2 CNC Die-Sinking EDM Machine Market: Company Product Type Footprint

3.5.3 CNC Die-Sinking EDM Machine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global CNC Die-Sinking EDM Machine Market Size by Region

4.1.1 Global CNC Die-Sinking EDM Machine Sales Quantity by Region (2021-2032)

4.1.2 Global CNC Die-Sinking EDM Machine Consumption Value by Region (2021-2032)

4.1.3 Global CNC Die-Sinking EDM Machine Average Price by Region (2021-2032)

4.2 North America CNC Die-Sinking EDM Machine Consumption Value (2021-2032)

4.3 Europe CNC Die-Sinking EDM Machine Consumption Value (2021-2032)

4.4 Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value (2021-2032)

4.5 South America CNC Die-Sinking EDM Machine Consumption Value (2021-2032)

4.6 Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

5.2 Global CNC Die-Sinking EDM Machine Consumption Value by Type (2021-2032)

5.3 Global CNC Die-Sinking EDM Machine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

6.2 Global CNC Die-Sinking EDM Machine Consumption Value by Application (2021-2032)

6.3 Global CNC Die-Sinking EDM Machine Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

7.2 North America CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

7.3 North America CNC Die-Sinking EDM Machine Market Size by Country

7.3.1 North America CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2032)

7.3.2 North America CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

8.2 Europe CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

8.3 Europe CNC Die-Sinking EDM Machine Market Size by Country

8.3.1 Europe CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2032)

8.3.2 Europe CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific CNC Die-Sinking EDM Machine Market Size by Region

9.3.1 Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

10.2 South America CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

10.3 South America CNC Die-Sinking EDM Machine Market Size by Country

10.3.1 South America CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2032)

10.3.2 South America CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa CNC Die-Sinking EDM Machine Market Size by Country

11.3.1 Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value by

Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 CNC Die-Sinking EDM Machine Market Drivers

12.2 CNC Die-Sinking EDM Machine Market Restraints

12.3 CNC Die-Sinking EDM Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of CNC Die-Sinking EDM Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of CNC Die-Sinking EDM Machine

13.3 CNC Die-Sinking EDM Machine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 CNC Die-Sinking EDM Machine Typical Distributors

14.3 CNC Die-Sinking EDM Machine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global CNC Die-Sinking EDM Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CNC Die-Sinking EDM Machine Consumption Value by Axis, (USD Million), 2021 & 2025 & 2032

Table 3. Global CNC Die-Sinking EDM Machine Consumption Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global CNC Die-Sinking EDM Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 6. Mitsubishi Electric Major Business

Table 7. Mitsubishi Electric CNC Die-Sinking EDM Machine Product and Services

Table 8. Mitsubishi Electric CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Mitsubishi Electric Recent Developments/Updates

Table 10. GF Machining Solutions Basic Information, Manufacturing Base and Competitors

Table 11. GF Machining Solutions Major Business

Table 12. GF Machining Solutions CNC Die-Sinking EDM Machine Product and Services

Table 13. GF Machining Solutions CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. GF Machining Solutions Recent Developments/Updates

Table 15. Sodick Basic Information, Manufacturing Base and Competitors

Table 16. Sodick Major Business

Table 17. Sodick CNC Die-Sinking EDM Machine Product and Services

Table 18. Sodick CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Sodick Recent Developments/Updates

Table 20. Makino Basic Information, Manufacturing Base and Competitors

Table 21. Makino Major Business

Table 22. Makino CNC Die-Sinking EDM Machine Product and Services

Table 23. Makino CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Makino Recent Developments/Updates

Table 25. CHMER EDM Basic Information, Manufacturing Base and Competitors

Table 26. CHMER EDM Major Business

Table 27. CHMER EDM CNC Die-Sinking EDM Machine Product and Services

Table 28. CHMER EDM CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. CHMER EDM Recent Developments/Updates

Table 30. OPS-INGERSOLL Basic Information, Manufacturing Base and Competitors

Table 31. OPS-INGERSOLL Major Business

Table 32. OPS-INGERSOLL CNC Die-Sinking EDM Machine Product and Services

Table 33. OPS-INGERSOLL CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. OPS-INGERSOLL Recent Developments/Updates

Table 35. Accutex Basic Information, Manufacturing Base and Competitors

Table 36. Accutex Major Business

Table 37. Accutex CNC Die-Sinking EDM Machine Product and Services

Table 38. Accutex CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Accutex Recent Developments/Updates

Table 40. ONA EDM Basic Information, Manufacturing Base and Competitors

Table 41. ONA EDM Major Business

Table 42. ONA EDM CNC Die-Sinking EDM Machine Product and Services

Table 43. ONA EDM CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ONA EDM Recent Developments/Updates

Table 45. Excetek Basic Information, Manufacturing Base and Competitors

Table 46. Excetek Major Business

Table 47. Excetek CNC Die-Sinking EDM Machine Product and Services

Table 48. Excetek CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Excetek Recent Developments/Updates

Table 50. Kent Industrial Basic Information, Manufacturing Base and Competitors

Table 51. Kent Industrial Major Business

Table 52. Kent Industrial CNC Die-Sinking EDM Machine Product and Services

Table 53. Kent Industrial CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Kent Industrial Recent Developments/Updates

Table 55. Knuth Basic Information, Manufacturing Base and Competitors

Table 56. Knuth Major Business

Table 57. Knuth CNC Die-Sinking EDM Machine Product and Services

Table 58. Knuth CNC Die-Sinking EDM Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Knuth Recent Developments/Updates

Table 60. Global CNC Die-Sinking EDM Machine Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 61. Global CNC Die-Sinking EDM Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global CNC Die-Sinking EDM Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 63. Market Position of Manufacturers in CNC Die-Sinking EDM Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and CNC Die-Sinking EDM Machine Production Site of Key Manufacturer

Table 65. CNC Die-Sinking EDM Machine Market: Company Product Type Footprint

Table 66. CNC Die-Sinking EDM Machine Market: Company Product Application Footprint

Table 67. CNC Die-Sinking EDM Machine New Market Entrants and Barriers to Market Entry

Table 68. CNC Die-Sinking EDM Machine Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global CNC Die-Sinking EDM Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global CNC Die-Sinking EDM Machine Sales Quantity by Region (2021-2026) & (Units)

Table 71. Global CNC Die-Sinking EDM Machine Sales Quantity by Region (2027-2032) & (Units)

Table 72. Global CNC Die-Sinking EDM Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global CNC Die-Sinking EDM Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global CNC Die-Sinking EDM Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 75. Global CNC Die-Sinking EDM Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 76. Global CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)

Table 77. Global CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)

Table 78. Global CNC Die-Sinking EDM Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global CNC Die-Sinking EDM Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global CNC Die-Sinking EDM Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 81. Global CNC Die-Sinking EDM Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 82. Global CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)

Table 83. Global CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)

Table 84. Global CNC Die-Sinking EDM Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global CNC Die-Sinking EDM Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global CNC Die-Sinking EDM Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 87. Global CNC Die-Sinking EDM Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 88. North America CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)

Table 89. North America CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)

Table 90. North America CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)

Table 91. North America CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)

Table 92. North America CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2026) & (Units)

Table 93. North America CNC Die-Sinking EDM Machine Sales Quantity by Country (2027-2032) & (Units)

Table 94. North America CNC Die-Sinking EDM Machine Consumption Value by

Country (2021-2026) & (USD Million)

Table 95. North America CNC Die-Sinking EDM Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)

Table 97. Europe CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)

Table 98. Europe CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)

Table 99. Europe CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)

Table 100. Europe CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2026) & (Units)

Table 101. Europe CNC Die-Sinking EDM Machine Sales Quantity by Country (2027-2032) & (Units)

Table 102. Europe CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe CNC Die-Sinking EDM Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)

Table 105. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)

Table 106. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)

Table 107. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)

Table 108. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Region (2021-2026) & (Units)

Table 109. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity by Region (2027-2032) & (Units)

Table 110. Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)

Table 113. South America CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)

- Table 114. South America CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)
- Table 115. South America CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)
- Table 116. South America CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2026) & (Units)
- Table 117. South America CNC Die-Sinking EDM Machine Sales Quantity by Country (2027-2032) & (Units)
- Table 118. South America CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2026) & (USD Million)
- Table 119. South America CNC Die-Sinking EDM Machine Consumption Value by Country (2027-2032) & (USD Million)
- Table 120. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Type (2021-2026) & (Units)
- Table 121. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Type (2027-2032) & (Units)
- Table 122. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Application (2021-2026) & (Units)
- Table 123. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Application (2027-2032) & (Units)
- Table 124. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Country (2021-2026) & (Units)
- Table 125. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity by Country (2027-2032) & (Units)
- Table 126. Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value by Country (2021-2026) & (USD Million)
- Table 127. Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value by Country (2027-2032) & (USD Million)
- Table 128. CNC Die-Sinking EDM Machine Raw Material
- Table 129. Key Manufacturers of CNC Die-Sinking EDM Machine Raw Materials
- Table 130. CNC Die-Sinking EDM Machine Typical Distributors
- Table 131. CNC Die-Sinking EDM Machine Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. CNC Die-Sinking EDM Machine Picture
- Figure 2. Global CNC Die-Sinking EDM Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global CNC Die-Sinking EDM Machine Revenue Market Share by Type in 2025
- Figure 4. Graphite Electrode Type Examples
- Figure 5. Copper Electrode Typ Examples
- Figure 6. Hybrid Electrode Type Examples
- Figure 7. Global CNC Die-Sinking EDM Machine Revenue by Axis, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global CNC Die-Sinking EDM Machine Revenue Market Share by Axis in 2025
- Figure 9. Two-Axis Examples
- Figure 10. Three-Axis Examples
- Figure 11. Five-Axis Examples
- Figure 12. Global CNC Die-Sinking EDM Machine Revenue by Performance Level, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global CNC Die-Sinking EDM Machine Revenue Market Share by Performance Level in 2025
- Figure 14. Entry-Level Examples
- Figure 15. Mid-Range Examples
- Figure 16. Premium High-Precision Examples
- Figure 17. Ultra-Precision Micro Examples
- Figure 18. Global CNC Die-Sinking EDM Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global CNC Die-Sinking EDM Machine Revenue Market Share by Application in 2025
- Figure 20. Mold and Die Examples
- Figure 21. Automotive Examples
- Figure 22. Consumer Electronics Examples
- Figure 23. Aerospace and Defense Examples
- Figure 24. Medical Device Examples
- Figure 25. Others Examples
- Figure 26. Global CNC Die-Sinking EDM Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global CNC Die-Sinking EDM Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global CNC Die-Sinking EDM Machine Sales Quantity (2021-2032) & (Units)

Figure 29. Global CNC Die-Sinking EDM Machine Price (2021-2032) & (K US\$/Unit)

Figure 30. Global CNC Die-Sinking EDM Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global CNC Die-Sinking EDM Machine Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of CNC Die-Sinking EDM Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 CNC Die-Sinking EDM Machine Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 CNC Die-Sinking EDM Machine Manufacturer (Revenue) Market Share in 2025

Figure 35. Global CNC Die-Sinking EDM Machine Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global CNC Die-Sinking EDM Machine Consumption Value Market Share by Region (2021-2032)

Figure 37. North America CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 40. South America CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 42. Global CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global CNC Die-Sinking EDM Machine Consumption Value Market Share by Type (2021-2032)

Figure 44. Global CNC Die-Sinking EDM Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 45. Global CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global CNC Die-Sinking EDM Machine Revenue Market Share by Application (2021-2032)

Figure 47. Global CNC Die-Sinking EDM Machine Average Price by Application

(2021-2032) & (K US\$/Unit)

Figure 48. North America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America CNC Die-Sinking EDM Machine Consumption Value Market Share by Country (2021-2032)

Figure 52. United States CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe CNC Die-Sinking EDM Machine Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe CNC Die-Sinking EDM Machine Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 60. France CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific CNC Die-Sinking EDM Machine Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific CNC Die-Sinking EDM Machine Consumption Value Market Share by Region (2021-2032)

Figure 68. China CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 71. India CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 74. South America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America CNC Die-Sinking EDM Machine Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America CNC Die-Sinking EDM Machine Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa CNC Die-Sinking EDM Machine Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa CNC Die-Sinking EDM Machine Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt CNC Die-Sinking EDM Machine Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia CNC Die-Sinking EDM Machine Consumption Value

(2021-2032) & (USD Million)

Figure 87. South Africa CNC Die-Sinking EDM Machine Consumption Value

(2021-2032) & (USD Million)

Figure 88. CNC Die-Sinking EDM Machine Market Drivers

Figure 89. CNC Die-Sinking EDM Machine Market Restraints

Figure 90. CNC Die-Sinking EDM Machine Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of CNC Die-Sinking EDM Machine in 2025

Figure 93. Manufacturing Process Analysis of CNC Die-Sinking EDM Machine

Figure 94. CNC Die-Sinking EDM Machine Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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