

# Global CNC Die-Sinking EDM Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CNC Die-Sinking EDM Machine market size is expected to reach \$ 1308 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

A CNC Die-Sinking EDM Machine is a numerically controlled electrical discharge machining system that uses a shaped electrode and precisely regulated spark discharges in a dielectric fluid to erode conductive workpieces, enabling automated, high-accuracy machining of complex three-dimensional cavities, sharp internal features, and fine surface textures in hardened materials without mechanical cutting force. Upstream consists of castings, linear motion components, servo drives, CNC controllers, pulse power supplies, dielectric fluids, filtration systems, and electrode materials such as graphite and copper; midstream includes CNC die-sinking EDM machine OEMs, automation and electrode-management integrators, and software providers for EDM programming; downstream covers injection molding, die casting, stamping, and forging die makers, automotive and electronics manufacturers, aerospace and medical tooling producers, and precision job shops requiring automated, high-accuracy cavity machining.

Projects under construction and planned focus on expanding CNC die-sinking EDM production capacity in Asia, upgrading traditional mold shops to automated EDM cells with electrode changers and robotic handling, localizing premium CNC die-sinker manufacturing in China and Southeast Asia, developing ultra-precision and micro-feature CNC EDM platforms for electronics and medical molds, and integrating CNC die-sinking EDM machines into smart factories with centralized electrode management, process data analytics, and standardized machining databases.

2025 Global Market sales Volume: 6,650 Units. Average Global Market Price: US\$108,350 Per Unit. Market Average Gross Profit Margin: 35%.

The CNC die-sinking EDM machine market represents the high-value, technology-

intensive segment of the EDM industry, driven by increasing complexity in mold and die design and rising quality expectations from downstream manufacturers. Market development is closely linked to automotive, consumer electronics, and medical device industries, where intricate cavities, fine textures, and hardened materials are common. Asia dominates global demand, with China as the largest volume market supported by a comprehensive mold-making ecosystem and accelerating localization of CNC EDM equipment. Japan and parts of Europe remain leaders in premium CNC die-sinking technology, emphasizing machining stability, surface finish, and long-term reliability. Southeast Asia and India are emerging growth markets as manufacturing relocation increases investment in local tooling capabilities.

Opportunities center on automation, including automatic electrode changers, robotic handling, and unattended machining to improve productivity and reduce labor dependence. Advanced surface texturing and micro-feature machining are becoming important differentiators, particularly for consumer electronics and medical molds. Risks include cyclical downturns in mold investment, price competition in mid-range CNC machines, and partial substitution by high-speed CNC milling for less complex cavities. Market trends emphasize finer discharge energy control, reduced electrode wear, improved thermal stability, and deeper integration with digital manufacturing systems. Competitive characteristics favor suppliers that combine strong application know-how, reliable automation solutions, and comprehensive service networks rather than competing solely on machine price. Over the long term, CNC die-sinking EDM machines will remain a core technology for high-precision mold and die manufacturing, with stable replacement demand and incremental growth driven by complexity and quality requirements.

This report studies the global CNC Die-Sinking EDM Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Die-Sinking EDM Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Die-Sinking EDM Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global CNC Die-Sinking EDM Machine total production and demand, 2021-2032, (Units)

Global CNC Die-Sinking EDM Machine total production value, 2021-2032, (USD Million)

Global CNC Die-Sinking EDM Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Die-Sinking EDM Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Die-Sinking EDM Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Die-Sinking EDM Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Die-Sinking EDM Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Die-Sinking EDM Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Die-Sinking EDM Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, OPS-INGERSOLL, Accutex, ONA EDM, Excetek, Kent Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Die-Sinking EDM Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Die-Sinking EDM Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Die-Sinking EDM Machine Market, Segmentation by Type:

Graphite Electrode Type

Copper Electrode Typ

Hybrid Electrode Type

Global CNC Die-Sinking EDM Machine Market, Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Global CNC Die-Sinking EDM Machine Market, Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Global CNC Die-Sinking EDM Machine Market, Segmentation by Application:

Mold and Die

Automotive

Consumer Electronics

Aerospace and Defense

Medical Device

Others

### **Companies Profiled:**

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

OPS-INGERSOLL

Accutex

ONA EDM

Excetek

Kent Industrial

Knuth

### **Key Questions Answered:**

1. How big is the global CNC Die-Sinking EDM Machine market?
2. What is the demand of the global CNC Die-Sinking EDM Machine market?
3. What is the year over year growth of the global CNC Die-Sinking EDM Machine market?

4. What is the production and production value of the global CNC Die-Sinking EDM Machine market?
5. Who are the key producers in the global CNC Die-Sinking EDM Machine market?
6. What are the growth factors driving the market demand?

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