

Global CNC Cutting Tool Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Cutting Tool Grinding Machine market size was valued at US\$ 1232 million in 2025 and is forecast to a readjusted size of US\$ 1820 million by 2032 with a CAGR of 5.5% during review period.

A Cutting Tool Grinding Machine is a high-precision grinding equipment used for the sharpening, regrinding, reshaping, and profile forming of cutting tools such as milling cutters, drills, reamers, taps, form tools, carbide inserts, and customized non-standard tools. CNC cutting tool grinding machines are typically equipped with five-axis or multi-axis simultaneous control systems, linear motors, intelligent tool design and simulation software, and high-speed motorized spindles. They are capable of achieving micron-level accuracy in manufacturing or refurbishing complex tool geometries, including helix angles, clearance angles, chip breakers, and multi-flute structures. As such, cutting tool grinding machines are regarded as core production equipment within the cutting tool manufacturing industry.

In 2025, global CNC Cutting Tool Grinding Machines production reached approximately 8346 units, with an average global market price of around US\$ 144 k per unit.

The upstream supply chain of CNC cutting tool grinding machines mainly consists of metallic materials, engineering plastics, and high-precision functional components. Metal materials are primarily used for machine beds, structural frames, and key load-bearing parts, while plastics are applied in enclosures, insulation components, and auxiliary structures. More critically, CNC control systems, motorized spindles, servo drives, and other precision functional modules constitute the technological core that

enables high accuracy, efficiency, and intelligent operation. Representative suppliers include BASF and Dow for plastics; ArcelorMittal SA and Ansteel Group for metal materials; and leading CNC system providers such as FANUC, Siemens, and Mitsubishi.

CNC Cutting tool grinding machines are primarily applied in cutting tool manufacturing enterprises, tool regrinding service providers, and precision machining industries serving automotive, aerospace, mold-making, energy equipment, and general industrial manufacturing sectors. Typical customers include professional tool manufacturers and tool service companies such as Dongguan Fulandi Tools Co., Ltd., WIGO-Werkzeugdienst Wetter GmbH, and NST Machinery, which rely on cutting tool grinding machines for both mass production and high-mix, low-volume customized tool processing.

Due to the high technical barriers, strong customization attributes, and significant value contribution from core components, CNC cutting tool grinding machines generally maintain a gross margin in the range of 20% to 40%. The exact margin level depends on factors such as machine configuration, degree of localization of key components, brand positioning, and after-sales service capability.

In terms of product types, the CNC cutting tool grinding machine market is mainly composed of 4-axial, 5-axial, and other specialized configurations. 4-axial cutting tool grinding machines are widely adopted due to their proven mechanical structure, cost efficiency, and operational stability, making them well suited for standard milling cutters, drills, and conventional tool regrinding in volume production environments. 5-axial machines represent the high-end segment of the market, enabling complete machining of complex tool geometries in a single setup and offering superior performance in multi-flute tools, complex helix angles, and high-consistency requirements.

From an application perspective, CNC cutting tool grinding machines serve a wide range of industries including automotive, aerospace and defense, electronics, medical, and other industrial sectors. Among these, aerospace and defense stands out as the dominant application market, with a projected market share of 27% in 2025.

Market growth is primarily driven by the ongoing upgrade of high-end manufacturing, sustained investment in aerospace and defense, and the rapid expansion of new energy vehicles, advanced materials, and precision component manufacturing. Continuous advancements in CNC control, software algorithms, and automation technologies further enhance machining accuracy, productivity, and flexibility, strengthening

customer confidence in capital investment. In addition, the growing adoption of tool regrinding and remanufacturing practices supports long-term, recurring demand for cutting tool grinding machines.

At the same time, market development faces certain restraints. High initial investment costs, particularly for advanced 5-axial machines, can limit adoption among small and medium-sized manufacturers. The operation and optimization of these machines require skilled technicians and experienced process engineers, increasing overall ownership and training costs. Moreover, reliance on high-end core components exposes manufacturers and end users to supply chain risks, which may affect pricing and delivery cycles under volatile economic or industrial conditions, thereby moderating short-term market expansion.

This report is a detailed and comprehensive analysis for global CNC Cutting Tool Grinding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Cutting Tool Grinding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Cutting Tool Grinding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Cutting Tool Grinding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Cutting Tool Grinding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global CNC Cutting Tool Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for CNC Cutting Tool Grinding Machine
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Cutting Tool Grinding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANCA, Star Cutter, VOLLMER WERKE Maschinenfabrik, Rollomatic, WALTER, Agathon AG, Alfred H. Sch?tte, Qiandao Machinery, Jieya, SAACKE GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Cutting Tool Grinding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4 Axial

5 Axial

Other Types

Market segment by Application Scenarios

Universal Cutting Tool Grinding Machine

Specialized Cutting Tool Grinding Machine

Market segment by Machine Structural

Vertical Cutting Tool Grinding Machine

Horizontal Cutting Tool Grinding Machine

Market segment by Application

Marine & Port Infrastructure

Civil & Transportation Infrastructure

Energy & Utilities Sectors

Industrial & Manufacturing Facilities

Others

Major players covered

ANCA

Star Cutter

VOLLMER WERKE Maschinenfabrik

Rollomatic

WALTER

Agathon AG

Alfred H. Schütte

Qiandao Machinery

Jieya

SAACKE GROUP

Naseiko

Makino Seiki

Ulmer Werkzeugschleiftechnik

Precision Surfacing Solutions

JUNKER Group

Schneeberger Maschinen

Beiping Machine Tools

KEDE NUMERICAL CONTROL CO.,LTD.

Utsunomiya Seisakusho

TOPWORK INDUSTRY

DJTOL

Zhejiang IVKE

Qinchuan

Beier Machine Tool Factory

BIEM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Cutting Tool Grinding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Cutting Tool Grinding Machine, with price, sales quantity, revenue, and global market share of CNC Cutting Tool Grinding Machine from 2021 to 2026.

Chapter 3, the CNC Cutting Tool Grinding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Cutting Tool Grinding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Cutting Tool Grinding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Cutting Tool Grinding Machine.

Chapter 14 and 15, to describe CNC Cutting Tool Grinding Machine sales channel, distributors, customers, research findings and conclusion.

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