

Global CNC Automatic Grinder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Automatic Grinder market size is expected to reach \$ 5348 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The CNC Automatic Grinder market covers stationary industrial grinding machines that use computer numerical control to coordinate abrasive machining, dimensional correction, profile generation, and precision surface finishing. The equipment typically controls the grinding-wheel spindle, workpiece spindle, feed axes, worktable, dressing system, and measurement devices through programmed machining cycles. Principal product forms comprise cylindrical and internal grinders, surface and profile grinders, centerless and double-disc grinders, tool and cutter grinders, gear and thread grinders, and special-purpose systems for components such as crankshafts, camshafts, rotors, bearing parts, and complex precision profiles. Core functions include automatic feeding, wheel dressing, wear compensation, process parameter management, safety interlocking, and program storage, while higher-end systems may integrate in-process gauging, thermal compensation, robotic or gantry loading, automatic wheel handling, adaptive process control, and unattended production. The market is primarily oriented toward automotive and electric-drive components, bearings, aerospace parts, cutting tools, industrial gears, precision machinery, medical devices, and energy equipment. ISO 16089:2025 provides the current international safety framework for stationary grinding machines and distinguishes numerically controlled machines from manual and limited-control equipment.

Key Findings

In 2025, global CNC Automatic Grinder production reached approximately

31,684 Units. The average price is approximately \$120,000

Europe leads premium supply while Asia provides the broadest mid-market manufacturing base

Market Trends

CNC Automatic Grinder development is moving from isolated machine automation toward connected, measurable, and data-driven grinding systems. Customers increasingly evaluate equipment according to process stability, first-pass yield, changeover time, labor requirements, and the ability to connect grinding, measurement, material handling, and quality-control operations. In-process gauging, automatic tolerance compensation, thermal-error control, wheel-condition monitoring, simulation, and digital process management are becoming more important differentiators, particularly in tool, gear, bearing, aerospace, and medical-component production. Robotic and gantry loading are also moving from customized options toward standardized modules, while higher-end production cells are beginning to link grinding, measuring, storage, and autonomous material transport. GrindingHub 2026 identified connected, automated, and data-driven production as a central direction for the grinding industry, with growing attention to integrated process chains, efficient use of abrasives and coolant, digital quality assurance, and artificial intelligence.

Market Dynamics

Drivers

Demand is supported by increasingly stringent dimensional, profile, surface-integrity, and noise requirements for electric-drive gears, motor shafts, high-speed bearings, precision transmission parts, aerospace components, medical products, and advanced cutting tools. Electric mobility is changing the component mix rather than eliminating grinding demand, as low-noise gears and collision-critical gear geometries require accurate hard finishing. At the same time, shortages of experienced operators and pressure to improve machine utilization are encouraging manufacturers to adopt automatic loading, in-process measurement, compensation, and longer unattended production cycles.

Restraints

Market expansion is restrained by the high initial cost of precision machine structures, high-speed spindles, CNC systems, measuring devices, dressing units, filtration systems, and automation equipment. Customer qualification can be lengthy because machine acceptance is normally based on actual workpiece accuracy, cycle time, surface quality, and process capability rather than nominal machine specifications alone. Demand also remains exposed to the capital-expenditure cycle in automotive, general machinery, and heavy industry. Hard turning, milling, electrical discharge machining, and other finishing processes can replace selected grinding operations where tolerances, material properties, and surface-integrity requirements permit. The grinding sector entered 2026 with a stable technological foundation but continued to face modest demand and cautious investment conditions in several industrial markets.

Opportunities

The most attractive opportunities are concentrated in automated grinding cells, electric-drive components, high-precision bearings, medical components, aerospace parts, miniature tools, and complex hard-material applications. Equipment suppliers can increase revenue per installation by integrating measurement, loading, process software, filtration, wheel management, and lifecycle services into turnkey systems. Additional opportunities are emerging from replacement of aging manually operated or limited-control machines, localization of precision-component supply chains, and demand for mid-priced CNC Automatic Grinder platforms in China, India, Southeast Asia, and other industrializing markets. Modular automation and retrofit-compatible interfaces can also broaden adoption among small and medium-sized manufacturers that cannot justify fully customized production lines.

Challenges

The industry must manage a highly fragmented application environment in which grinding results depend on the interaction of machine rigidity, spindle performance, abrasive selection, dressing strategy, coolant delivery, filtration, fixturing, measurement, and operator expertise. This makes rapid standardization difficult and increases application-engineering costs. Suppliers also face shortages of grinding specialists, long development cycles for high-end machines, volatile demand for project-based equipment, and increasing customer expectations for local service. Smaller manufacturers may have competitive mechanical platforms but lack the software, global

service network, and application databases required to compete in highly regulated or mission-critical applications.

Industry Chain Analysis

The upstream CNC Automatic Grinder industry includes precision castings and welded structures, linear and hydrostatic guideways, grinding and workpiece spindles, CNC controls, servo motors, bearings, ball screws, scales, sensors, probing systems, abrasives, dressing tools, coolant equipment, and filtration systems. Machine accuracy and reliability depend not only on individual component quality but also on thermal design, vibration control, assembly precision, control tuning, and the interaction between the grinding wheel and workpiece material. Critical upstream components such as high-performance spindles, measuring systems, CNC controls, and advanced abrasive tools account for a substantial proportion of the cost of high-end machines.

Midstream manufacturers create value through machine architecture, mechanical integration, control software, process development, application testing, automation engineering, and final acceptance using customer workpieces. Downstream demand comes from automotive and electric mobility, bearings, aerospace, cutting tools, industrial machinery, medical devices, energy equipment, and precision subcontractors. Profitability is generally stronger in application-specific, high-accuracy, and highly automated systems than in standardized entry-level grinders. After-sales service, replacement parts, software upgrades, preventive maintenance, process optimization, and automation expansion provide recurring revenue and strengthen long-term customer relationships.

Segment Insights

Cylindrical grinding machines have the broadest installed base because shafts, bearing components, sleeves, hydraulic parts, and rotating precision components are used across most manufacturing industries. Surface and profile grinders represent another substantial segment but face stronger price competition in standard configurations. Centerless and double-disc systems are particularly important in high-volume production, where cycle time, dimensional consistency, and automated material flow determine purchasing decisions. Tool and cutter grinders and gear and thread grinders generally carry higher technical barriers and higher average selling prices due to multi-axis control, complex geometry generation, specialized software, measurement

integration, and proprietary process expertise.

Automatic-cycle machines with manual loading continue to represent a large portion of the installed market, especially among job shops and small-batch manufacturers. However, the value contribution of gauging-integrated machines, automatic-loading cells, and lights-out grinding systems is increasing more rapidly. Special-purpose machines for electric-drive gears, aerospace components, medical parts, rotors, crankshafts, and other difficult applications account for lower unit volumes but can generate significant revenue because of their engineering content, automation scope, and high unit prices.

Downstream Market Opportunities

Automotive manufacturing remains a major demand source, although the opportunity is shifting from conventional engine components toward electric motor shafts, reduction gears, high-speed bearings, steering components, ball screws, and noise-optimized transmission parts. Aerospace and energy applications create opportunities for complex profiles, difficult-to-machine alloys, turbine components, and large precision parts. Cutting-tool manufacturers require flexible five-axis platforms, automated measurement, and rapid product changeovers, while medical-device producers value validated processes, traceability, miniature-component handling, and stable surface quality. Bearing and precision-motion applications remain attractive because grinding is central to achieving dimensional accuracy, low friction, long service life, and consistent noise performance.

Regional Insights

Europe represents the most concentrated high-end supply base, particularly in premium cylindrical, gear, tool, thread, rotor, and engineered grinding systems. Germany, Switzerland, Italy, Spain, Sweden, and the United Kingdom support a large group of comprehensive suppliers and specialist manufacturers. Japan retains a strong position in reliable series-production equipment for automotive, bearing, surface, cylindrical, and gear applications; Japanese industry statistics show that numerically controlled grinding machines remain a meaningful part of domestic machine-tool production.

Taiwan has developed a broad cluster of export-oriented manufacturers serving the medium-priced cylindrical, centerless, surface, and tool-grinding segments. Mainland

China combines established machine-tool groups with rapidly developing suppliers of tool grinders, gear grinders, double-disc machines, and specialized CNC systems, creating opportunities for localization and equipment replacement. North America has fewer comprehensive grinding groups but maintains strong specialist positions in centerless, jig, medical, micro-component, and aerospace systems. India is expanding through cost-competitive cylindrical, centerless, and automotive grinding equipment, while South Korea and Southeast Asia have substantial end-user demand but comparatively limited numbers of independent local CNC Automatic Grinder manufacturers.

Competitive Landscape Analysis

The CNC Automatic Grinder market is fragmented but technologically stratified. The identified global supplier pool contains approximately 98 relevant manufacturers, of which 63 meet the stronger criteria for inclusion in the core formal list. The top 40 suppliers represent approximately 77% of modeled industry revenue, leaving a meaningful long tail of regional and application-specific manufacturers. Comprehensive groups such as UNITED GRINDING, JUNKER, JTEKT, Fives, DANOBAT, and Okamoto compete through product breadth, installed base, application engineering, automation, and international service networks. Specialized manufacturers maintain defensible positions in gear, tool, centerless, thread, jig, rotor, and other precision applications where accumulated process knowledge is difficult to replicate. Taiwanese, Chinese, and Indian manufacturers compete more strongly through acquisition cost, delivery time, local support, and customization, while European, Japanese, and selected North American suppliers retain advantages in ultra-precision platforms, process software, measurement integration, and complex turnkey systems. Future competition is expected to focus increasingly on complete production outcomes, including quality consistency, machine utilization, labor reduction, energy and coolant efficiency, software capability, and lifecycle support, rather than on standalone machine specifications.

Report Scope

This report studies the global CNC Automatic Grinder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC

Automatic Grinder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Automatic Grinder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Automatic Grinder total production and demand, 2021-2032, (K Units)

Global CNC Automatic Grinder total production value, 2021-2032, (USD Million)

Global CNC Automatic Grinder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Automatic Grinder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Automatic Grinder domestic production, consumption, key domestic manufacturers and share

Global CNC Automatic Grinder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Automatic Grinder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Automatic Grinder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Automatic Grinder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UNITED GRINDING Group, JUNKER Group, JTEKT Corporation, Fives Group, DANOBAT S. Coop., Okamoto Machine Tool Works, ANCA Pty Ltd, Reishauer AG, EMAG, Gleason Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Automatic Grinder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Automatic Grinder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global CNC Automatic Grinder Market, Segmentation by Type:

Cylindrical Grinding Machines

Surface and Profile Grinding Machines

Centerless and Double-disc Grinding Machines

Others

Global CNC Automatic Grinder Market, Segmentation by Automation Level:

CNC Automatic-cycle Machines

Gauging-integrated Machines

Automatic-loading Grinding Cells

Others

Global CNC Automatic Grinder Market, Segmentation by Target Machining Accuracy:

Standard Precision Type: Positioning Accuracy $\pm 3-5 \text{ ?m}$

Precision Type: Positioning Accuracy $\pm 1-2 \text{ ?m}$

Ultra-High Precision Type: Positioning Accuracy $\pm 0.5 \text{ ?m}$

Global CNC Automatic Grinder Market, Segmentation by Application:

Automotive and Electric Mobility

Bearings and Precision Motion

Aerospace and Defense

Others

Companies Profiled:

UNITED GRINDING Group

JUNKER Group

JTEKT Corporation

Fives Group

DANOBAT S. Coop.

Okamoto Machine Tool Works

ANCA Pty Ltd

Reishauer AG

EMAG

Gleason Corporation

KAPP NILES

Rollomatic

Klingelnberg

Liebherr-Verzahrtechnik

Kellenberger Switzerland

AMADA

Komatsu NTC

Shigiya

Nidec Machine Tool

DVS TECHNOLOGY GROUP

Schneeberger

UVA LIDKÖPING

Bahmüller

Palmary

Supertec

Micromatic Grinding

Qinchuan Machine Tool Group

TSUGAMI

Toyo Advanced Technologies

Micron Machinery

WAIDA

Key Questions Answered

1. How big is the global CNC Automatic Grinder market?
2. What is the demand of the global CNC Automatic Grinder market?
3. What is the year over year growth of the global CNC Automatic Grinder market?
4. What is the total value of the global CNC Automatic Grinder market?
5. Who are the Major Players in the global CNC Automatic Grinder market?
6. What are the growth factors driving the market demand?

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