

Global CMS Electronic Side Mirrors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G78B120ABFFBEN.html>

Date: June 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G78B120ABFFBEN

Abstracts

According to our (Global Info Research) latest study, the global CMS Electronic Side Mirrors market size was valued at US\$ 1241 million in 2025 and is forecast to a readjusted size of US\$ 5029 million by 2032 with a CAGR of 22.4% during review period.

In 2024, global production of CMS electronic side mirrors will reach 793,400 units, with an average selling price of US\$720 per unit. The single-line production capacity of CMS electronic side mirrors is approximately 50,000 units, with a gross profit margin of 23.57%. A CMS electronic side mirror is a system that replaces traditional rearview mirrors with cameras and displays. It uses cameras mounted on the vehicle's exterior to capture rear and side images, which are then transmitted in real time to a display inside the vehicle. The upstream segment of the automotive electronic rearview mirror industry chain consists of raw material supply, primarily including camera modules, displays, connectors and cables, housing materials, and other materials such as batteries and power management. The midstream segment comprises the production and manufacturing of automotive electronic rearview mirrors, comprised of numerous domestic and international automotive electronic rearview mirror manufacturers. The downstream segment comprises vehicle manufacturers, including numerous domestic and international passenger vehicle and commercial vehicle manufacturers.

Currently, the market for Camera Monitoring Systems (CMS)—or electronic side mirrors—is in a phase of accelerated growth, driven by the realization of favorable regulatory policies. With relevant regulations in China and the European Union officially permitting CMS to replace traditional optical mirrors around 2023, the industry has transitioned from the pilot application stage to that of large-scale mass production. In

terms of application, this technology is increasingly penetrating mainstream vehicle models—moving beyond its initial niche in high-end passenger cars (as an optional feature) and the commercial vehicle sector—thanks to its distinct advantages: providing clearer visibility and wider fields of view in adverse conditions (such as rain, fog, or at night), as well as the capability to integrate Advanced Driver-Assistance Systems (ADAS) functions like blind-spot warnings. Regarding market dynamics, the global landscape remains dominated by international giants possessing core image processing algorithms and automotive-grade chip capabilities; however, domestic supply chain enterprises are rapidly closing the gap by leveraging cost efficiencies and customization advantages in areas such as camera modules and system integration, having already achieved significant breakthroughs in the commercial vehicle segment. Nevertheless, the market's development still faces practical challenges, including the need for consumers to adapt their usage habits, persistently high system costs, and the necessity to validate long-term reliability.

This report is a detailed and comprehensive analysis for global CMS Electronic Side Mirrors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMS Electronic Side Mirrors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CMS Electronic Side Mirrors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CMS Electronic Side Mirrors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CMS Electronic Side Mirrors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMS Electronic Side Mirrors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMS Electronic Side Mirrors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gentex Corporation, Ficosa, YFORE, Magna International, Stoneridge, MEKRA Lang, Samvardhana Motherson, Ofilm Group, Foryou Corporation, Jingwei Hirain Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMS Electronic Side Mirrors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Interior Rearview Mirror

Electronic Exterior Rearview Mirror

Market segment by Display Technology

LCD Display

OLED Display

Market segment by Resolution

30fps

60fps

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

Gentex Corporation

Ficosa

YFORE

Magna International

Stoneridge

MEKRA Lang

Samvardhana Motherson

Ofilm Group

Foryou Corporation

Jingwei Hirain Technologies

Thunder Software Technology

Intretech Inc.

Yuxing Inc

Tianhan Technology (Wujiang)

RoadRover Technology

Jiangcheng Technology

Senptec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMS Electronic Side Mirrors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMS Electronic Side Mirrors, with price, sales quantity, revenue, and global market share of CMS Electronic Side Mirrors from 2021 to 2026.

Chapter 3, the CMS Electronic Side Mirrors competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMS Electronic Side Mirrors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CMS Electronic Side Mirrors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMS Electronic Side Mirrors.

Chapter 14 and 15, to describe CMS Electronic Side Mirrors sales channel, distributors, customers, research findings and conclusion.

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