

Global CMS Electronic Side Mirrors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CMS Electronic Side Mirrors market size is expected to reach \$ 5029 million by 2032, rising at a market growth of 22.4% CAGR during the forecast period (2026-2032).

In 2024, global production of CMS electronic side mirrors will reach 793,400 units, with an average selling price of US\$720 per unit. The single-line production capacity of CMS electronic side mirrors is approximately 50,000 units, with a gross profit margin of 23.57%. A CMS electronic side mirror is a system that replaces traditional rearview mirrors with cameras and displays. It uses cameras mounted on the vehicle's exterior to capture rear and side images, which are then transmitted in real time to a display inside the vehicle. The upstream segment of the automotive electronic rearview mirror industry chain consists of raw material supply, primarily including camera modules, displays, connectors and cables, housing materials, and other materials such as batteries and power management. The midstream segment comprises the production and manufacturing of automotive electronic rearview mirrors, comprised of numerous domestic and international automotive electronic rearview mirror manufacturers. The downstream segment comprises vehicle manufacturers, including numerous domestic and international passenger vehicle and commercial vehicle manufacturers.

Currently, the market for Camera Monitoring Systems (CMS)—or electronic side mirrors—is in a phase of accelerated growth, driven by the realization of favorable regulatory policies. With relevant regulations in China and the European Union officially permitting CMS to replace traditional optical mirrors around 2023, the industry has transitioned from the pilot application stage to that of large-scale mass production. In terms of application, this technology is increasingly penetrating mainstream vehicle models—moving beyond its initial niche in high-end passenger cars (as an optional

feature) and the commercial vehicle sector—thanks to its distinct advantages: providing clearer visibility and wider fields of view in adverse conditions (such as rain, fog, or at night), as well as the capability to integrate Advanced Driver-Assistance Systems (ADAS) functions like blind-spot warnings. Regarding market dynamics, the global landscape remains dominated by international giants possessing core image processing algorithms and automotive-grade chip capabilities; however, domestic supply chain enterprises are rapidly closing the gap by leveraging cost efficiencies and customization advantages in areas such as camera modules and system integration, having already achieved significant breakthroughs in the commercial vehicle segment. Nevertheless, the market's development still faces practical challenges, including the need for consumers to adapt their usage habits, persistently high system costs, and the necessity to validate long-term reliability.

This report studies the global CMS Electronic Side Mirrors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMS Electronic Side Mirrors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMS Electronic Side Mirrors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMS Electronic Side Mirrors total production and demand, 2021-2032, (K Units)

Global CMS Electronic Side Mirrors total production value, 2021-2032, (USD Million)

Global CMS Electronic Side Mirrors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CMS Electronic Side Mirrors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CMS Electronic Side Mirrors domestic production, consumption, key domestic manufacturers and share

Global CMS Electronic Side Mirrors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CMS Electronic Side Mirrors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CMS Electronic Side Mirrors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CMS Electronic Side Mirrors market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gentex Corporation, Ficoso, YFORE, Magna International, Stoneridge, MEKRA Lang, Samvardhana Motherson, Ofilm Group, Foryou Corporation, Jingwei Hirain Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CMS Electronic Side Mirrors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CMS Electronic Side Mirrors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMS Electronic Side Mirrors Market, Segmentation by Type:

Electronic Interior Rearview Mirror

Electronic Exterior Rearview Mirror

Global CMS Electronic Side Mirrors Market, Segmentation by Display Technology:

LCD Display

OLED Display

Global CMS Electronic Side Mirrors Market, Segmentation by Resolution:

30fps

60fps

Global CMS Electronic Side Mirrors Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Gentex Corporation

Ficosa

YFORE

Magna International

Stoneridge

MEKRA Lang

Samvardhana Motherson

Ofilm Group

Foryou Corporation

Jingwei Hirain Technologies

Thunder Software Technology

Intretech Inc.

Yuxing Inc

Tianhan Technology (Wujiang)

RoadRover Technology

Jiangcheng Technology

Senptec

Key Questions Answered:

1. How big is the global CMS Electronic Side Mirrors market?
2. What is the demand of the global CMS Electronic Side Mirrors market?
3. What is the year over year growth of the global CMS Electronic Side Mirrors market?
4. What is the production and production value of the global CMS Electronic Side Mirrors market?
5. Who are the key producers in the global CMS Electronic Side Mirrors market?
6. What are the growth factors driving the market demand?

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