

Global CMP Slurry Supply, Demand and Key Producers, 2023-2029

<https://marketpublishers.com/r/GA61BB7B46DBEN.html>

Date: August 2023

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: GA61BB7B46DBEN

Abstracts

The global CMP Slurry market size is expected to reach \$ 3139.8 million by 2029, rising at a market growth of 6.0% CAGR during the forecast period (2023-2029).

Global key players of CMP slurry include CMC Materials, Showa Denko, FUJIMI INCORPORATED, etc. The top three players hold a share about 51%. North America is the largest producer, holds a share around 35%, followed by Japan and China Taiwan, with share 22% and 18%, separately. The largest market is Asia-Pacific, holds a share about 82%, followed by North America and Europe, with around 10% and 7% market share respectively. In terms of product type, silica sol polishing fluid is the largest subdivision, accounting for approximately 57% of the market share. At the same time, in terms of application, silicon wafers are the largest downstream field, accounting for approximately 89%.

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device.

CMP slurries for polishing a wide range of materials used in semiconductors, including tungsten, dielectric materials, copper, tantalum (commonly referred to as "barrier"),

aluminum, silicon carbide, or SiC, and gallium nitride, or GaN.

This report studies the global CMP Slurry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMP Slurry, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMP Slurry that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMP Slurry total production and demand, 2018-2029, (Tons)

Global CMP Slurry total production value, 2018-2029, (USD Million)

Global CMP Slurry production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global CMP Slurry consumption by region & country, CAGR, 2018-2029 & (Tons)

U.S. VS China: CMP Slurry domestic production, consumption, key domestic manufacturers and share

Global CMP Slurry production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global CMP Slurry production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global CMP Slurry production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons).

This reports profiles key players in the global CMP Slurry market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris (CMC Materials), Showa Denko, FUJIMI INCORPORATED, DuPont, Merck (Versum Materials), Fujifilm, AGC, KC Tech and JSR

Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CMP Slurry market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global CMP Slurry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMP Slurry Market, Segmentation by Type

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

Global CMP Slurry Market, Segmentation by Application

Silicon (Si) Wafer

SiC Wafer

Optical Substrates

Disk-drive Components

Others

Companies Profiled:

Entegris (CMC Materials)

Showa Denko

FUJIMI INCORPORATED

DuPont

Merck (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Ferro (UWiZ Technology)

WEC Group

SKC

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Key Questions Answered

1. How big is the global CMP Slurry market?
2. What is the demand of the global CMP Slurry market?
3. What is the year over year growth of the global CMP Slurry market?
4. What is the production and production value of the global CMP Slurry market?
5. Who are the key producers in the global CMP Slurry market?
6. What are the growth factors driving the market demand?

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