

Global CMP Slurry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device.

CMP slurries for polishing a wide range of materials used in semiconductors, including tungsten, dielectric materials, copper, tantalum (commonly referred to as “barrier”), aluminum, silicon carbide, or SiC, and gallium nitride, or GaN.

According to our (Global Info Research) latest study, the global CMP Slurry market size was valued at US\$ 1988 million in 2023 and is forecast to a readjusted size of USD 2994 million by 2030 with a CAGR of 6.1% during review period.

Global key players of CMP slurry include CMC Materials, Showa Denko, FUJIMI INCORPORATED, etc. The top three players hold a share about 51%. North America is the largest producer, holds a share around 35%, followed by Japan and China Taiwan, with share 22% and 18%, separately. The largest market is Asia-Pacific, holds a share about 82%, followed by North America and Europe, with around 10% and 7% market share respectively. In terms of product type, silica sol polishing fluid is the largest subdivision, accounting for approximately 57% of the market share. At the same time, in

terms of application, silicon wafers are the largest downstream field, accounting for approximately 89%.

This report is a detailed and comprehensive analysis for global CMP Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global CMP Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2019-2030

Global CMP Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2019-2030

Global CMP Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2019-2030

Global CMP Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMP Slurry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMP Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Entegris (CMC Materials), Showa Denko, FUJIMI INCORPORATED, DuPont, Merck (Versum Materials), Fujifilm, AGC, KC Tech, JSR Corporation, Anjimirco Shanghai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMP Slurry market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

Market segment by Application

Silicon (Si) Wafer

SiC Wafer

Optical Substrates

Disk-drive Components

Others

Major players covered

Entegris (CMC Materials)

Showa Denko

FUJIMI INCORPORATED

DuPont

Merck (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Ferro (UWiZ Technology)

WEC Group

SKC

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Market segment by region, regional analysis covers

Global CMP Slurry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Slurry, with price, sales quantity, revenue, and global market share of CMP Slurry from 2019 to 2024.

Chapter 3, the CMP Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMP Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and CMP Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Slurry.

Chapter 14 and 15, to describe CMP Slurry sales channel, distributors, customers, research findings and conclusion.

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