

Global CMP Slurry Filters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CMP Slurry Filters market size is expected to reach \$ 132 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032). Chemical mechanical planarization (CMP) is a polishing process used to manufacture wafers for the semiconductor industry. It requires the use of a polishing tool and polishing slurry. The slurry in the tool is delivered to the wafer surface and may contain large particles/agglomerates (> 1 μ m) as a result of shipping/handling issues, drying, and interactions within the slurry distribution systems. These large particles can, in turn, increase the level of defectives (scratches) on the semiconductor wafer surface found after the CMP process has been completed. One of the solutions for decreasing the level of defects caused by large slurry particles is through the use of slurry filtration. For these applications, 0.5 to 5 micron filters are typically used. In 2025, global production of CMP slurry filters reached 1.83 million units, with an average selling price of USD 44.3 per unit.

The primary drivers of the CMP slurry filter market stem from the increasing precision of semiconductor manufacturing processes and the rapid advancement of cutting-edge technologies. As processes such as 5nm, 3nm, and beyond become mainstream, wafer surfaces demand stricter defect control, where even minor slurry particles (>0.1 μ m) can cause critical polishing defects, fueling demand for high-precision filtration (e.g., sub-0.2 μ m filters). Additionally, the global expansion of semiconductor production capacity (particularly in logic chips and 3D NAND memory) has led to more CMP process steps, such as multi-layer copper interconnects and TSV (Through-Silicon Via) technology, directly increasing filter consumable usage. Meanwhile, supply chain localization trends (e.g., the rise of fabs in China and South Korea) are accelerating the qualification of regional filter suppliers as alternatives to traditional global leaders. On the technological front, filters are evolving toward low extractables and high chemical compatibility to address challenges posed by advanced slurries (e.g., cobalt

polishing fluids). Multi-layer composite membrane structures (e.g., PTFE + nylon) are becoming mainstream, balancing particle retention efficiency with flow stability. From a market perspective, domestic substitution is a key trend, with Chinese manufacturers (e.g., Cobetter) gradually entering local fab supply chains by improving membrane materials and packaging processes. Furthermore, sustainability demands are driving R&D into recyclable filtration systems (e.g., inline monitoring + automated replacement) to reduce waste and lower total cost of ownership. Looking ahead, with the adoption of GAA transistors and advanced packaging technologies, innovation in CMP filter precision and reliability is expected to accelerate further.

This report studies the global CMP Slurry Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMP Slurry Filters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMP Slurry Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMP Slurry Filters total production and demand, 2021-2032, (K Units)

Global CMP Slurry Filters total production value, 2021-2032, (USD Million)

Global CMP Slurry Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CMP Slurry Filters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CMP Slurry Filters domestic production, consumption, key domestic manufacturers and share

Global CMP Slurry Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CMP Slurry Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CMP Slurry Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CMP Slurry Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Pall, Cobetter, 3M, TAK Microfilter Inc., ROKI TECHNO, Kan I International, Taiwan Grace International, JENG KANG International, Membrane Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CMP Slurry Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CMP Slurry Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMP Slurry Filters Market, Segmentation by Type:

Removal Rating

0.5 ?m?Removal Rating 5 ?m

Global CMP Slurry Filters Market, Segmentation by Filter Form Factor:

Capsule Filter

Cartridge Filter

Global CMP Slurry Filters Market, Segmentation by End Users:

Foundry

IDM

Global CMP Slurry Filters Market, Segmentation by Application:

300 mm Wafer

200 mm Wafer

Others

Companies Profiled:

Entegris

Pall

Cobetter

3M

TAK Microfilter Inc.

ROKI TECHNO

Kan I International

Taiwan Grace International

JENG KANG International

Membrane Solutions

Hangzhou Deefine

Hangzhou Darlly Filtration Equipment Co.,Ltd

Ever Pure Applied Materials Co., Ltd

Feature-Tec

Key Questions Answered:

1. How big is the global CMP Slurry Filters market?
2. What is the demand of the global CMP Slurry Filters market?
3. What is the year over year growth of the global CMP Slurry Filters market?
4. What is the production and production value of the global CMP Slurry Filters market?
5. Who are the key producers in the global CMP Slurry Filters market?
6. What are the growth factors driving the market demand?

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