

Global CMP Slurry Diluent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CMP Slurry Diluent market size was valued at US\$ 639 million in 2025 and is forecast to a readjusted size of US\$ 1176 million by 2032 with a CAGR of 9.1% during review period.

A slurry diluent is an auxiliary liquid used in chemical mechanical polishing (CMP) processes. Its primary function is to dilute high-concentration polishing slurry to the desired concentration according to process requirements, thereby controlling the polishing rate, improving surface uniformity, and minimizing damage to the polishing pad and wafer. It is typically composed of deionized or purified water, buffers, and functional additives, with formulations adjustable for different materials and process conditions. In 2025, global CMP slurry and slurry diluent production reached approximately 414 M liters, with an average global market price of around US\$1.5 per liter. Annual production capacity is 480 M liters. Gross Profit Margin: ~28%. CMP slurry and slurry diluents occupy a critical position in the semiconductor manufacturing ecosystem. The upstream segment includes raw materials suppliers such as high-purity abrasives (silica, alumina), chemical additives, and ultra-pure water systems. Midstream is dominated by CMP slurry manufacturers, who formulate, mix, and package specialty slurries and diluents tailored to specific wafer processes. Downstream, semiconductor fabs, LED fabs, and advanced optics producers are the primary consumers, relying on high-quality slurry and diluents to ensure wafer planarization, device yield, and production stability. The industry is tightly linked, with technology and purity requirements forming high entry barriers. CMP slurry and its diluents are strategic consumables that directly influence semiconductor manufacturing efficiency and yield. With the continued push toward advanced nodes and more CMP steps per wafer, demand for both standard and customized slurry solutions will grow steadily. Investing

in suppliers who offer high-purity, consistent, and technically supported slurry and diluents can provide a competitive edge to fabs. Moreover, innovation in slurry formulations, such as low-damage or eco-friendly variants, is likely to become a key differentiator in the next 5-10 years.

This report is a detailed and comprehensive analysis for global CMP Slurry Diluent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMP Slurry Diluent market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global CMP Slurry Diluent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global CMP Slurry Diluent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global CMP Slurry Diluent market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMP Slurry Diluent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMP Slurry Diluent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cabot Microelectronics, DuPont Electronic Materials, Fujimi Incorporated, Versum Materials, Fujifilm Planar Solutions, AGC, JSR Corporation, Saint-Gobain Abrasives, Ace Nanochem, Soulbrain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMP Slurry Diluent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Deionized Water-Based

Deionized Water + Organic Solvent-Based

Organic Solvent-Based

Market segment by Functional Additive Type

Buffering Type

Dispersing Type

Multifunctional Type

Market segment by Packaging Type

Small Bottle

Drum

Tote/IBC

Market segment by Application

Semiconductor

Optical

Electronics

Others

Major players covered

Cabot Microelectronics

DuPont Electronic Materials

Fujimi Incorporated

Versum Materials

Fujifilm Planar Solutions

AGC

JSR Corporation

Saint-Gobain Abrasives

Ace Nanochem

Soulbrain

Anji Microelectronics Technology

Dinglong

Shanghai Xinanna Electronic Technology

Jizhi Electronic Technology

Zhangjiagang Anchu Technology Materials

Saint?Gobain France

Hitachi Chemical

BASF SE

Anstech Technology

Shandong Better New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Slurry Diluent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Slurry Diluent, with price, sales quantity, revenue, and global market share of CMP Slurry Diluent from 2021 to 2026.

Chapter 3, the CMP Slurry Diluent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMP Slurry Diluent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CMP Slurry Diluent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Slurry Diluent.

Chapter 14 and 15, to describe CMP Slurry Diluent sales channel, distributors, customers, research findings and conclusion.

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