

Global CMP Slurry Diluent Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1D6A6AA21E9EN.html>

Date: May 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G1D6A6AA21E9EN

Abstracts

The global CMP Slurry Diluent market size is expected to reach \$ 1176 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

A slurry diluent is an auxiliary liquid used in chemical mechanical polishing (CMP) processes. Its primary function is to dilute high-concentration polishing slurry to the desired concentration according to process requirements, thereby controlling the polishing rate, improving surface uniformity, and minimizing damage to the polishing pad and wafer. It is typically composed of deionized or purified water, buffers, and functional additives, with formulations adjustable for different materials and process conditions. In 2025, global CMP slurry and slurry diluent production reached approximately 414 M liters, with an average global market price of around US\$1.5 per liter. Annual production capacity is 480 M liters. Gross Profit Margin: ~28%. CMP slurry and slurry diluents occupy a critical position in the semiconductor manufacturing ecosystem. The upstream segment includes raw materials suppliers such as high-purity abrasives (silica, alumina), chemical additives, and ultra-pure water systems. Midstream is dominated by CMP slurry manufacturers, who formulate, mix, and package specialty slurries and diluents tailored to specific wafer processes. Downstream, semiconductor fabs, LED fabs, and advanced optics producers are the primary consumers, relying on high-quality slurry and diluents to ensure wafer planarization, device yield, and production stability. The industry is tightly linked, with technology and purity requirements forming high entry barriers. CMP slurry and its diluents are strategic consumables that directly influence semiconductor manufacturing efficiency and yield. With the continued push toward advanced nodes and more CMP steps per wafer, demand for both standard and customized slurry solutions will grow steadily. Investing in suppliers who offer high-purity, consistent, and technically supported slurry and diluents can provide a competitive edge to fabs. Moreover, innovation in slurry

formulations, such as low-damage or eco-friendly variants, is likely to become a key differentiator in the next 5-10 years.

This report studies the global CMP Slurry Diluent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMP Slurry Diluent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMP Slurry Diluent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMP Slurry Diluent total production and demand, 2021-2032, (L)

Global CMP Slurry Diluent total production value, 2021-2032, (USD Million)

Global CMP Slurry Diluent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global CMP Slurry Diluent consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: CMP Slurry Diluent domestic production, consumption, key domestic manufacturers and share

Global CMP Slurry Diluent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global CMP Slurry Diluent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global CMP Slurry Diluent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global CMP Slurry Diluent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cabot Microelectronics, DuPont Electronic Materials, Fujimi Incorporated, Versum Materials, Fujifilm Planar Solutions, AGC, JSR Corporation, Saint-Gobain Abrasives, Ace Nanochem, Soulbrain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CMP Slurry Diluent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CMP Slurry Diluent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMP Slurry Diluent Market, Segmentation by Type:

Deionized Water-Based

Deionized Water + Organic Solvent-Based

Organic Solvent-Based

Global CMP Slurry Diluent Market, Segmentation by Functional Additive Type:

Buffering Type

Dispersing Type

Multifunctional Type

Global CMP Slurry Diluent Market, Segmentation by Packaging Type:

Small Bottle

Drum

Tote/IBC

Global CMP Slurry Diluent Market, Segmentation by Application:

Semiconductor

Optical

Electronics

Others

Companies Profiled:

Cabot Microelectronics

DuPont Electronic Materials

Fujimi Incorporated

Versum Materials

Fujifilm Planar Solutions

AGC

JSR Corporation

Saint-Gobain Abrasives

Ace Nanochem

Soulbrain

Anji Microelectronics Technology

Dinglong

Shanghai Xinanna Electronic Technology

Jizhi Electronic Technology

Zhangjiagang Anchu Technology Materials

Saint-Gobain France

Hitachi Chemical

BASF SE

Anstech Technology

Shandong Better New Materials

Key Questions Answered:

1. How big is the global CMP Slurry Diluent market?
2. What is the demand of the global CMP Slurry Diluent market?
3. What is the year over year growth of the global CMP Slurry Diluent market?
4. What is the production and production value of the global CMP Slurry Diluent market?
5. Who are the key producers in the global CMP Slurry Diluent market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CMP Slurry Diluent Introduction
- 1.2 World CMP Slurry Diluent Supply & Forecast
 - 1.2.1 World CMP Slurry Diluent Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CMP Slurry Diluent Production (2021-2032)
 - 1.2.3 World CMP Slurry Diluent Pricing Trends (2021-2032)
- 1.3 World CMP Slurry Diluent Production by Region (Based on Production Site)
 - 1.3.1 World CMP Slurry Diluent Production Value by Region (2021-2032)
 - 1.3.2 World CMP Slurry Diluent Production by Region (2021-2032)
 - 1.3.3 World CMP Slurry Diluent Average Price by Region (2021-2032)
 - 1.3.4 North America CMP Slurry Diluent Production (2021-2032)
 - 1.3.5 Europe CMP Slurry Diluent Production (2021-2032)
 - 1.3.6 China CMP Slurry Diluent Production (2021-2032)
 - 1.3.7 Japan CMP Slurry Diluent Production (2021-2032)
 - 1.3.8 India CMP Slurry Diluent Production (2021-2032)
 - 1.3.9 Southeast Asia CMP Slurry Diluent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CMP Slurry Diluent Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CMP Slurry Diluent Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CMP Slurry Diluent Demand (2021-2032)
- 2.2 World CMP Slurry Diluent Consumption by Region
 - 2.2.1 World CMP Slurry Diluent Consumption by Region (2021-2026)
 - 2.2.2 World CMP Slurry Diluent Consumption Forecast by Region (2027-2032)
- 2.3 United States CMP Slurry Diluent Consumption (2021-2032)
- 2.4 China CMP Slurry Diluent Consumption (2021-2032)
- 2.5 Europe CMP Slurry Diluent Consumption (2021-2032)
- 2.6 Japan CMP Slurry Diluent Consumption (2021-2032)
- 2.7 South Korea CMP Slurry Diluent Consumption (2021-2032)
- 2.8 ASEAN CMP Slurry Diluent Consumption (2021-2032)
- 2.9 India CMP Slurry Diluent Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CMP Slurry Diluent Production Value by Manufacturer (2021-2026)
- 3.2 World CMP Slurry Diluent Production by Manufacturer (2021-2026)
- 3.3 World CMP Slurry Diluent Average Price by Manufacturer (2021-2026)
- 3.4 CMP Slurry Diluent Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CMP Slurry Diluent Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CMP Slurry Diluent in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CMP Slurry Diluent in 2025
- 3.6 CMP Slurry Diluent Market: Overall Company Footprint Analysis
 - 3.6.1 CMP Slurry Diluent Market: Region Footprint
 - 3.6.2 CMP Slurry Diluent Market: Company Product Type Footprint
 - 3.6.3 CMP Slurry Diluent Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CMP Slurry Diluent Production Value Comparison
 - 4.1.1 United States VS China: CMP Slurry Diluent Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: CMP Slurry Diluent Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: CMP Slurry Diluent Production Comparison
 - 4.2.1 United States VS China: CMP Slurry Diluent Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: CMP Slurry Diluent Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: CMP Slurry Diluent Consumption Comparison
 - 4.3.1 United States VS China: CMP Slurry Diluent Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: CMP Slurry Diluent Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based CMP Slurry Diluent Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CMP Slurry Diluent Production Value (2021-2026)

4.4.3 United States Based Manufacturers CMP Slurry Diluent Production (2021-2026)

4.5 China Based CMP Slurry Diluent Manufacturers and Market Share

4.5.1 China Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CMP Slurry Diluent Production Value (2021-2026)

4.5.3 China Based Manufacturers CMP Slurry Diluent Production (2021-2026)

4.6 Rest of World Based CMP Slurry Diluent Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CMP Slurry Diluent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CMP Slurry Diluent Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World CMP Slurry Diluent Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Deionized Water-Based

5.2.2 Deionized Water + Organic Solvent-Based

5.2.3 Organic Solvent-Based

5.3 Market Segment by Type

5.3.1 World CMP Slurry Diluent Production by Type (2021-2032)

5.3.2 World CMP Slurry Diluent Production Value by Type (2021-2032)

5.3.3 World CMP Slurry Diluent Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL ADDITIVE TYPE

6.1 World CMP Slurry Diluent Market Size Overview by Functional Additive Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Additive Type

6.2.1 Buffering Type

6.2.2 Dispersing Type

6.2.3 Multifunctional Type

6.3 Market Segment by Functional Additive Type

- 6.3.1 World CMP Slurry Diluent Production by Functional Additive Type (2021-2032)
- 6.3.2 World CMP Slurry Diluent Production Value by Functional Additive Type (2021-2032)
- 6.3.3 World CMP Slurry Diluent Average Price by Functional Additive Type (2021-2032)

7 MARKET ANALYSIS BY PACKAGING TYPE

- 7.1 World CMP Slurry Diluent Market Size Overview by Packaging Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Packaging Type
 - 7.2.1 Small Bottle
 - 7.2.2 Drum
 - 7.2.3 Tote/IBC
- 7.3 Market Segment by Packaging Type
 - 7.3.1 World CMP Slurry Diluent Production by Packaging Type (2021-2032)
 - 7.3.2 World CMP Slurry Diluent Production Value by Packaging Type (2021-2032)
 - 7.3.3 World CMP Slurry Diluent Average Price by Packaging Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World CMP Slurry Diluent Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Semiconductor
 - 8.2.2 Optical
 - 8.2.3 Electronics
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World CMP Slurry Diluent Production by Application (2021-2032)
 - 8.3.2 World CMP Slurry Diluent Production Value by Application (2021-2032)
 - 8.3.3 World CMP Slurry Diluent Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Cabot Microelectronics
 - 9.1.1 Cabot Microelectronics Details
 - 9.1.2 Cabot Microelectronics Major Business
 - 9.1.3 Cabot Microelectronics CMP Slurry Diluent Product and Services

9.1.4 Cabot Microelectronics CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Cabot Microelectronics Recent Developments/Updates

9.1.6 Cabot Microelectronics Competitive Strengths & Weaknesses

9.2 DuPont Electronic Materials

9.2.1 DuPont Electronic Materials Details

9.2.2 DuPont Electronic Materials Major Business

9.2.3 DuPont Electronic Materials CMP Slurry Diluent Product and Services

9.2.4 DuPont Electronic Materials CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 DuPont Electronic Materials Recent Developments/Updates

9.2.6 DuPont Electronic Materials Competitive Strengths & Weaknesses

9.3 Fujimi Incorporated

9.3.1 Fujimi Incorporated Details

9.3.2 Fujimi Incorporated Major Business

9.3.3 Fujimi Incorporated CMP Slurry Diluent Product and Services

9.3.4 Fujimi Incorporated CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Fujimi Incorporated Recent Developments/Updates

9.3.6 Fujimi Incorporated Competitive Strengths & Weaknesses

9.4 Versum Materials

9.4.1 Versum Materials Details

9.4.2 Versum Materials Major Business

9.4.3 Versum Materials CMP Slurry Diluent Product and Services

9.4.4 Versum Materials CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Versum Materials Recent Developments/Updates

9.4.6 Versum Materials Competitive Strengths & Weaknesses

9.5 Fujifilm Planar Solutions

9.5.1 Fujifilm Planar Solutions Details

9.5.2 Fujifilm Planar Solutions Major Business

9.5.3 Fujifilm Planar Solutions CMP Slurry Diluent Product and Services

9.5.4 Fujifilm Planar Solutions CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Fujifilm Planar Solutions Recent Developments/Updates

9.5.6 Fujifilm Planar Solutions Competitive Strengths & Weaknesses

9.6 AGC

9.6.1 AGC Details

9.6.2 AGC Major Business

- 9.6.3 AGC CMP Slurry Diluent Product and Services
- 9.6.4 AGC CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 AGC Recent Developments/Updates
- 9.6.6 AGC Competitive Strengths & Weaknesses
- 9.7 JSR Corporation
 - 9.7.1 JSR Corporation Details
 - 9.7.2 JSR Corporation Major Business
 - 9.7.3 JSR Corporation CMP Slurry Diluent Product and Services
 - 9.7.4 JSR Corporation CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 JSR Corporation Recent Developments/Updates
 - 9.7.6 JSR Corporation Competitive Strengths & Weaknesses
- 9.8 Saint-Gobain Abrasives
 - 9.8.1 Saint-Gobain Abrasives Details
 - 9.8.2 Saint-Gobain Abrasives Major Business
 - 9.8.3 Saint-Gobain Abrasives CMP Slurry Diluent Product and Services
 - 9.8.4 Saint-Gobain Abrasives CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Saint-Gobain Abrasives Recent Developments/Updates
 - 9.8.6 Saint-Gobain Abrasives Competitive Strengths & Weaknesses
- 9.9 Ace Nanochem
 - 9.9.1 Ace Nanochem Details
 - 9.9.2 Ace Nanochem Major Business
 - 9.9.3 Ace Nanochem CMP Slurry Diluent Product and Services
 - 9.9.4 Ace Nanochem CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ace Nanochem Recent Developments/Updates
 - 9.9.6 Ace Nanochem Competitive Strengths & Weaknesses
- 9.10 Soulbrain
 - 9.10.1 Soulbrain Details
 - 9.10.2 Soulbrain Major Business
 - 9.10.3 Soulbrain CMP Slurry Diluent Product and Services
 - 9.10.4 Soulbrain CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Soulbrain Recent Developments/Updates
 - 9.10.6 Soulbrain Competitive Strengths & Weaknesses
- 9.11 Anji Microelectronics Technology
 - 9.11.1 Anji Microelectronics Technology Details

- 9.11.2 Anji Microelectronics Technology Major Business
- 9.11.3 Anji Microelectronics Technology CMP Slurry Diluent Product and Services
- 9.11.4 Anji Microelectronics Technology CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Anji Microelectronics Technology Recent Developments/Updates
- 9.11.6 Anji Microelectronics Technology Competitive Strengths & Weaknesses
- 9.12 Dinglong
 - 9.12.1 Dinglong Details
 - 9.12.2 Dinglong Major Business
 - 9.12.3 Dinglong CMP Slurry Diluent Product and Services
 - 9.12.4 Dinglong CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Dinglong Recent Developments/Updates
 - 9.12.6 Dinglong Competitive Strengths & Weaknesses
- 9.13 Shanghai Xinanna Electronic Technology
 - 9.13.1 Shanghai Xinanna Electronic Technology Details
 - 9.13.2 Shanghai Xinanna Electronic Technology Major Business
 - 9.13.3 Shanghai Xinanna Electronic Technology CMP Slurry Diluent Product and Services
 - 9.13.4 Shanghai Xinanna Electronic Technology CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shanghai Xinanna Electronic Technology Recent Developments/Updates
 - 9.13.6 Shanghai Xinanna Electronic Technology Competitive Strengths & Weaknesses
- 9.14 Jizhi Electronic Technology
 - 9.14.1 Jizhi Electronic Technology Details
 - 9.14.2 Jizhi Electronic Technology Major Business
 - 9.14.3 Jizhi Electronic Technology CMP Slurry Diluent Product and Services
 - 9.14.4 Jizhi Electronic Technology CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Jizhi Electronic Technology Recent Developments/Updates
 - 9.14.6 Jizhi Electronic Technology Competitive Strengths & Weaknesses
- 9.15 Zhangjiagang Anchu Technology Materials
 - 9.15.1 Zhangjiagang Anchu Technology Materials Details
 - 9.15.2 Zhangjiagang Anchu Technology Materials Major Business
 - 9.15.3 Zhangjiagang Anchu Technology Materials CMP Slurry Diluent Product and Services
 - 9.15.4 Zhangjiagang Anchu Technology Materials CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zhangjiagang Anchu Technology Materials Recent Developments/Updates

- 9.15.6 Zhangjiagang Anchu Technology Materials Competitive Strengths & Weaknesses
- 9.16 Saint-Gobain France
 - 9.16.1 Saint-Gobain France Details
 - 9.16.2 Saint-Gobain France Major Business
 - 9.16.3 Saint-Gobain France CMP Slurry Diluent Product and Services
 - 9.16.4 Saint-Gobain France CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Saint-Gobain France Recent Developments/Updates
 - 9.16.6 Saint-Gobain France Competitive Strengths & Weaknesses
- 9.17 Hitachi Chemical
 - 9.17.1 Hitachi Chemical Details
 - 9.17.2 Hitachi Chemical Major Business
 - 9.17.3 Hitachi Chemical CMP Slurry Diluent Product and Services
 - 9.17.4 Hitachi Chemical CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Hitachi Chemical Recent Developments/Updates
 - 9.17.6 Hitachi Chemical Competitive Strengths & Weaknesses
- 9.18 BASF SE
 - 9.18.1 BASF SE Details
 - 9.18.2 BASF SE Major Business
 - 9.18.3 BASF SE CMP Slurry Diluent Product and Services
 - 9.18.4 BASF SE CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 BASF SE Recent Developments/Updates
 - 9.18.6 BASF SE Competitive Strengths & Weaknesses
- 9.19 Anstech Technology
 - 9.19.1 Anstech Technology Details
 - 9.19.2 Anstech Technology Major Business
 - 9.19.3 Anstech Technology CMP Slurry Diluent Product and Services
 - 9.19.4 Anstech Technology CMP Slurry Diluent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Anstech Technology Recent Developments/Updates
 - 9.19.6 Anstech Technology Competitive Strengths & Weaknesses
- 9.20 Shandong Better New Materials
 - 9.20.1 Shandong Better New Materials Details
 - 9.20.2 Shandong Better New Materials Major Business
 - 9.20.3 Shandong Better New Materials CMP Slurry Diluent Product and Services
 - 9.20.4 Shandong Better New Materials CMP Slurry Diluent Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.20.5 Shandong Better New Materials Recent Developments/Updates

9.20.6 Shandong Better New Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 CMP Slurry Diluent Industry Chain

10.2 CMP Slurry Diluent Upstream Analysis

10.2.1 CMP Slurry Diluent Core Raw Materials

10.2.2 Main Manufacturers of CMP Slurry Diluent Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 CMP Slurry Diluent Production Mode

10.6 CMP Slurry Diluent Procurement Model

10.7 CMP Slurry Diluent Industry Sales Model and Sales Channels

10.7.1 CMP Slurry Diluent Sales Model

10.7.2 CMP Slurry Diluent Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World CMP Slurry Diluent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CMP Slurry Diluent Production Value by Region (2021-2026) & (USD Million)

Table 3. World CMP Slurry Diluent Production Value by Region (2027-2032) & (USD Million)

Table 4. World CMP Slurry Diluent Production Value Market Share by Region (2021-2026)

Table 5. World CMP Slurry Diluent Production Value Market Share by Region (2027-2032)

Table 6. World CMP Slurry Diluent Production by Region (2021-2026) & (L)

Table 7. World CMP Slurry Diluent Production by Region (2027-2032) & (L)

Table 8. World CMP Slurry Diluent Production Market Share by Region (2021-2026)

Table 9. World CMP Slurry Diluent Production Market Share by Region (2027-2032)

Table 10. World CMP Slurry Diluent Average Price by Region (2021-2026) & (US\$/L)

Table 11. World CMP Slurry Diluent Average Price by Region (2027-2032) & (US\$/L)

Table 12. CMP Slurry Diluent Major Market Trends

Table 13. World CMP Slurry Diluent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)

Table 14. World CMP Slurry Diluent Consumption by Region (2021-2026) & (L)

Table 15. World CMP Slurry Diluent Consumption Forecast by Region (2027-2032) & (L)

Table 16. World CMP Slurry Diluent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CMP Slurry Diluent Producers in 2025

Table 18. World CMP Slurry Diluent Production by Manufacturer (2021-2026) & (L)

Table 19. Production Market Share of Key CMP Slurry Diluent Producers in 2025

Table 20. World CMP Slurry Diluent Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 21. Global CMP Slurry Diluent Company Evaluation Quadrant

Table 22. World CMP Slurry Diluent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and CMP Slurry Diluent Production Site of Key Manufacturer

Table 24. CMP Slurry Diluent Market: Company Product Type Footprint

Table 25. CMP Slurry Diluent Market: Company Product Application Footprint

Table 26. CMP Slurry Diluent Competitive Factors

Table 27. CMP Slurry Diluent New Entrant and Capacity Expansion Plans

Table 28. CMP Slurry Diluent Mergers & Acquisitions Activity

Table 29. United States VS China CMP Slurry Diluent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CMP Slurry Diluent Production Comparison, (2021 & 2025 & 2032) & (L)

Table 31. United States VS China CMP Slurry Diluent Consumption Comparison, (2021 & 2025 & 2032) & (L)

Table 32. United States Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CMP Slurry Diluent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CMP Slurry Diluent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CMP Slurry Diluent Production (2021-2026) & (L)

Table 36. United States Based Manufacturers CMP Slurry Diluent Production Market Share (2021-2026)

Table 37. China Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CMP Slurry Diluent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CMP Slurry Diluent Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CMP Slurry Diluent Production, (2021-2026) & (L)

Table 41. China Based Manufacturers CMP Slurry Diluent Production Market Share (2021-2026)

Table 42. Rest of World Based CMP Slurry Diluent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CMP Slurry Diluent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CMP Slurry Diluent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CMP Slurry Diluent Production, (2021-2026) & (L)

Table 46. Rest of World Based Manufacturers CMP Slurry Diluent Production Market Share (2021-2026)

Table 47. World CMP Slurry Diluent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CMP Slurry Diluent Production by Type (2021-2026) & (L)

Table 49. World CMP Slurry Diluent Production by Type (2027-2032) & (L)

Table 50. World CMP Slurry Diluent Production Value by Type (2021-2026) & (USD Million)

Table 51. World CMP Slurry Diluent Production Value by Type (2027-2032) & (USD Million)

Table 52. World CMP Slurry Diluent Average Price by Type (2021-2026) & (US\$/L)

Table 53. World CMP Slurry Diluent Average Price by Type (2027-2032) & (US\$/L)

Table 54. World CMP Slurry Diluent Production Value by Functional Additive Type, (USD Million), 2021 & 2025 & 2032

Table 55. World CMP Slurry Diluent Production by Functional Additive Type (2021-2026) & (L)

Table 56. World CMP Slurry Diluent Production by Functional Additive Type (2027-2032) & (L)

Table 57. World CMP Slurry Diluent Production Value by Functional Additive Type (2021-2026) & (USD Million)

Table 58. World CMP Slurry Diluent Production Value by Functional Additive Type (2027-2032) & (USD Million)

Table 59. World CMP Slurry Diluent Average Price by Functional Additive Type (2021-2026) & (US\$/L)

Table 60. World CMP Slurry Diluent Average Price by Functional Additive Type (2027-2032) & (US\$/L)

Table 61. World CMP Slurry Diluent Production Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Table 62. World CMP Slurry Diluent Production by Packaging Type (2021-2026) & (L)

Table 63. World CMP Slurry Diluent Production by Packaging Type (2027-2032) & (L)

Table 64. World CMP Slurry Diluent Production Value by Packaging Type (2021-2026) & (USD Million)

Table 65. World CMP Slurry Diluent Production Value by Packaging Type (2027-2032) & (USD Million)

Table 66. World CMP Slurry Diluent Average Price by Packaging Type (2021-2026) & (US\$/L)

Table 67. World CMP Slurry Diluent Average Price by Packaging Type (2027-2032) & (US\$/L)

Table 68. World CMP Slurry Diluent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World CMP Slurry Diluent Production by Application (2021-2026) & (L)

- Table 70. World CMP Slurry Diluent Production by Application (2027-2032) & (L)
Table 71. World CMP Slurry Diluent Production Value by Application (2021-2026) & (USD Million)
Table 72. World CMP Slurry Diluent Production Value by Application (2027-2032) & (USD Million)
Table 73. World CMP Slurry Diluent Average Price by Application (2021-2026) & (US\$/L)
Table 74. World CMP Slurry Diluent Average Price by Application (2027-2032) & (US\$/L)
Table 75. Cabot Microelectronics Basic Information, Manufacturing Base and Competitors
Table 76. Cabot Microelectronics Major Business
Table 77. Cabot Microelectronics CMP Slurry Diluent Product and Services
Table 78. Cabot Microelectronics CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Cabot Microelectronics Recent Developments/Updates
Table 80. Cabot Microelectronics Competitive Strengths & Weaknesses
Table 81. DuPont Electronic Materials Basic Information, Manufacturing Base and Competitors
Table 82. DuPont Electronic Materials Major Business
Table 83. DuPont Electronic Materials CMP Slurry Diluent Product and Services
Table 84. DuPont Electronic Materials CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. DuPont Electronic Materials Recent Developments/Updates
Table 86. DuPont Electronic Materials Competitive Strengths & Weaknesses
Table 87. Fujimi Incorporated Basic Information, Manufacturing Base and Competitors
Table 88. Fujimi Incorporated Major Business
Table 89. Fujimi Incorporated CMP Slurry Diluent Product and Services
Table 90. Fujimi Incorporated CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Fujimi Incorporated Recent Developments/Updates
Table 92. Fujimi Incorporated Competitive Strengths & Weaknesses
Table 93. Versum Materials Basic Information, Manufacturing Base and Competitors
Table 94. Versum Materials Major Business
Table 95. Versum Materials CMP Slurry Diluent Product and Services
Table 96. Versum Materials CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Versum Materials Recent Developments/Updates
Table 98. Versum Materials Competitive Strengths & Weaknesses

- Table 99. Fujifilm Planar Solutions Basic Information, Manufacturing Base and Competitors
- Table 100. Fujifilm Planar Solutions Major Business
- Table 101. Fujifilm Planar Solutions CMP Slurry Diluent Product and Services
- Table 102. Fujifilm Planar Solutions CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Fujifilm Planar Solutions Recent Developments/Updates
- Table 104. Fujifilm Planar Solutions Competitive Strengths & Weaknesses
- Table 105. AGC Basic Information, Manufacturing Base and Competitors
- Table 106. AGC Major Business
- Table 107. AGC CMP Slurry Diluent Product and Services
- Table 108. AGC CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. AGC Recent Developments/Updates
- Table 110. AGC Competitive Strengths & Weaknesses
- Table 111. JSR Corporation Basic Information, Manufacturing Base and Competitors
- Table 112. JSR Corporation Major Business
- Table 113. JSR Corporation CMP Slurry Diluent Product and Services
- Table 114. JSR Corporation CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. JSR Corporation Recent Developments/Updates
- Table 116. JSR Corporation Competitive Strengths & Weaknesses
- Table 117. Saint-Gobain Abrasives Basic Information, Manufacturing Base and Competitors
- Table 118. Saint-Gobain Abrasives Major Business
- Table 119. Saint-Gobain Abrasives CMP Slurry Diluent Product and Services
- Table 120. Saint-Gobain Abrasives CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Saint-Gobain Abrasives Recent Developments/Updates
- Table 122. Saint-Gobain Abrasives Competitive Strengths & Weaknesses
- Table 123. Ace Nanochem Basic Information, Manufacturing Base and Competitors
- Table 124. Ace Nanochem Major Business
- Table 125. Ace Nanochem CMP Slurry Diluent Product and Services
- Table 126. Ace Nanochem CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ace Nanochem Recent Developments/Updates
- Table 128. Ace Nanochem Competitive Strengths & Weaknesses
- Table 129. Soulbrain Basic Information, Manufacturing Base and Competitors
- Table 130. Soulbrain Major Business

- Table 131. Soulbrain CMP Slurry Diluent Product and Services
- Table 132. Soulbrain CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Soulbrain Recent Developments/Updates
- Table 134. Soulbrain Competitive Strengths & Weaknesses
- Table 135. Anji Microelectronics Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Anji Microelectronics Technology Major Business
- Table 137. Anji Microelectronics Technology CMP Slurry Diluent Product and Services
- Table 138. Anji Microelectronics Technology CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Anji Microelectronics Technology Recent Developments/Updates
- Table 140. Anji Microelectronics Technology Competitive Strengths & Weaknesses
- Table 141. Dinglong Basic Information, Manufacturing Base and Competitors
- Table 142. Dinglong Major Business
- Table 143. Dinglong CMP Slurry Diluent Product and Services
- Table 144. Dinglong CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Dinglong Recent Developments/Updates
- Table 146. Dinglong Competitive Strengths & Weaknesses
- Table 147. Shanghai Xinanna Electronic Technology Basic Information, Manufacturing Base and Competitors
- Table 148. Shanghai Xinanna Electronic Technology Major Business
- Table 149. Shanghai Xinanna Electronic Technology CMP Slurry Diluent Product and Services
- Table 150. Shanghai Xinanna Electronic Technology CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shanghai Xinanna Electronic Technology Recent Developments/Updates
- Table 152. Shanghai Xinanna Electronic Technology Competitive Strengths & Weaknesses
- Table 153. Jizhi Electronic Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Jizhi Electronic Technology Major Business
- Table 155. Jizhi Electronic Technology CMP Slurry Diluent Product and Services
- Table 156. Jizhi Electronic Technology CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Jizhi Electronic Technology Recent Developments/Updates
- Table 158. Jizhi Electronic Technology Competitive Strengths & Weaknesses

Table 159. Zhangjiagang Anchu Technology Materials Basic Information, Manufacturing Base and Competitors

Table 160. Zhangjiagang Anchu Technology Materials Major Business

Table 161. Zhangjiagang Anchu Technology Materials CMP Slurry Diluent Product and Services

Table 162. Zhangjiagang Anchu Technology Materials CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhangjiagang Anchu Technology Materials Recent Developments/Updates

Table 164. Zhangjiagang Anchu Technology Materials Competitive Strengths & Weaknesses

Table 165. Saint-Gobain France Basic Information, Manufacturing Base and Competitors

Table 166. Saint-Gobain France Major Business

Table 167. Saint-Gobain France CMP Slurry Diluent Product and Services

Table 168. Saint-Gobain France CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Saint-Gobain France Recent Developments/Updates

Table 170. Saint-Gobain France Competitive Strengths & Weaknesses

Table 171. Hitachi Chemical Basic Information, Manufacturing Base and Competitors

Table 172. Hitachi Chemical Major Business

Table 173. Hitachi Chemical CMP Slurry Diluent Product and Services

Table 174. Hitachi Chemical CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Hitachi Chemical Recent Developments/Updates

Table 176. Hitachi Chemical Competitive Strengths & Weaknesses

Table 177. BASF SE Basic Information, Manufacturing Base and Competitors

Table 178. BASF SE Major Business

Table 179. BASF SE CMP Slurry Diluent Product and Services

Table 180. BASF SE CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. BASF SE Recent Developments/Updates

Table 182. BASF SE Competitive Strengths & Weaknesses

Table 183. Anstech Technology Basic Information, Manufacturing Base and Competitors

Table 184. Anstech Technology Major Business

Table 185. Anstech Technology CMP Slurry Diluent Product and Services

Table 186. Anstech Technology CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Anstech Technology Recent Developments/Updates

Table 188. Anstech Technology Competitive Strengths & Weaknesses

Table 189. Shandong Better New Materials Basic Information, Manufacturing Base and Competitors

Table 190. Shandong Better New Materials Major Business

Table 191. Shandong Better New Materials CMP Slurry Diluent Product and Services

Table 192. Shandong Better New Materials CMP Slurry Diluent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shandong Better New Materials Recent Developments/Updates

Table 194. Shandong Better New Materials Competitive Strengths & Weaknesses

Table 195. Global Key Players of CMP Slurry Diluent Upstream (Raw Materials)

Table 196. Global CMP Slurry Diluent Typical Customers

Table 197. CMP Slurry Diluent Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CMP Slurry Diluent Picture

Figure 2. World CMP Slurry Diluent Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CMP Slurry Diluent Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CMP Slurry Diluent Production (2021-2032) & (L)

Figure 5. World CMP Slurry Diluent Average Price (2021-2032) & (US\$/L)

Figure 6. World CMP Slurry Diluent Production Value Market Share by Region (2021-2032)

Figure 7. World CMP Slurry Diluent Production Market Share by Region (2021-2032)

Figure 8. North America CMP Slurry Diluent Production (2021-2032) & (L)

Figure 9. Europe CMP Slurry Diluent Production (2021-2032) & (L)

Figure 10. China CMP Slurry Diluent Production (2021-2032) & (L)

Figure 11. Japan CMP Slurry Diluent Production (2021-2032) & (L)

Figure 12. India CMP Slurry Diluent Production (2021-2032) & (L)

Figure 13. Southeast Asia CMP Slurry Diluent Production (2021-2032) & (L)

Figure 14. CMP Slurry Diluent Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 17. World CMP Slurry Diluent Consumption Market Share by Region (2021-2032)

Figure 18. United States CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 19. China CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 20. Europe CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 21. Japan CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 22. South Korea CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 23. ASEAN CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 24. India CMP Slurry Diluent Consumption (2021-2032) & (L)

Figure 25. Producer Shipments of CMP Slurry Diluent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for CMP Slurry Diluent Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for CMP Slurry Diluent Markets in 2025

Figure 28. United States VS China: CMP Slurry Diluent Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: CMP Slurry Diluent Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: CMP Slurry Diluent Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers CMP Slurry Diluent Production Market Share 2025

Figure 32. China Based Manufacturers CMP Slurry Diluent Production Market Share 2025

Figure 33. Rest of World Based Manufacturers CMP Slurry Diluent Production Market Share 2025

Figure 34. World CMP Slurry Diluent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World CMP Slurry Diluent Production Value Market Share by Type in 2025

Figure 36. Deionized Water-Based

Figure 37. Deionized Water + Organic Solvent-Based

Figure 38. Organic Solvent-Based

Figure 39. World CMP Slurry Diluent Production Market Share by Type (2021-2032)

Figure 40. World CMP Slurry Diluent Production Value Market Share by Type (2021-2032)

Figure 41. World CMP Slurry Diluent Average Price by Type (2021-2032) & (US\$/L)

Figure 42. World CMP Slurry Diluent Production Value by Functional Additive Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World CMP Slurry Diluent Production Value Market Share by Functional Additive Type in 2025

Figure 44. Buffering Type

Figure 45. Dispersing Type

Figure 46. Multifunctional Type

Figure 47. World CMP Slurry Diluent Production Market Share by Functional Additive Type (2021-2032)

Figure 48. World CMP Slurry Diluent Production Value Market Share by Functional Additive Type (2021-2032)

Figure 49. World CMP Slurry Diluent Average Price by Functional Additive Type (2021-2032) & (US\$/L)

Figure 50. World CMP Slurry Diluent Production Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Figure 51. World CMP Slurry Diluent Production Value Market Share by Packaging Type in 2025

Figure 52. Small Bottle

Figure 53. Drum

Figure 54. Tote/IBC

Figure 55. World CMP Slurry Diluent Production Market Share by Packaging Type (2021-2032)

Figure 56. World CMP Slurry Diluent Production Value Market Share by Packaging Type (2021-2032)

Figure 57. World CMP Slurry Diluent Average Price by Packaging Type (2021-2032) & (US\$/L)

Figure 58. World CMP Slurry Diluent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World CMP Slurry Diluent Production Value Market Share by Application in 2025

Figure 60. Semiconductor

Figure 61. Optical

Figure 62. Electronics

Figure 63. Others

Figure 64. World CMP Slurry Diluent Production Market Share by Application (2021-2032)

Figure 65. World CMP Slurry Diluent Production Value Market Share by Application (2021-2032)

Figure 66. World CMP Slurry Diluent Average Price by Application (2021-2032) & (US\$/L)

Figure 67. CMP Slurry Diluent Industry Chain

Figure 68. CMP Slurry Diluent Procurement Model

Figure 69. CMP Slurry Diluent Sales Model

Figure 70. CMP Slurry Diluent Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global CMP Slurry Diluent Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1D6A6AA21E9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1D6A6AA21E9EN.html>