

Global CMP Silica-Based Slurry Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global CMP Silica-Based Slurry market size was valued at USD 1473.5 million in 2022 and is forecast to a readjusted size of USD 1999.8 million by 2029 with a CAGR of 4.5% during review period.

This report studies the CMP silica abrasive slurries, cover the colloidal silica slurries and fumed silica slurries, used in Silicon Wafer CMP, SiC CMP, IC CMP, and others.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

The Global Info Research report includes an overview of the development of the CMP

Silica-Based Slurry industry chain, the market status of Silicon Wafer Slurry (Colloidal Silica Slurry, Fumed Silica Slurry), SiC Wafer Slurry (Colloidal Silica Slurry, Fumed Silica Slurry), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CMP Silica-Based Slurry.

Regionally, the report analyzes the CMP Silica-Based Slurry markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CMP Silica-Based Slurry market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the CMP Silica-Based Slurry market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CMP Silica-Based Slurry industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Abrasive Type (e.g., Colloidal Silica Slurry, Fumed Silica Slurry).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CMP Silica-Based Slurry market.

Regional Analysis: The report involves examining the CMP Silica-Based Slurry market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the CMP Silica-Based Slurry market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CMP Silica-Based Slurry:

Company Analysis: Report covers individual CMP Silica-Based Slurry manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards CMP Silica-Based Slurry. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Silicon Wafer Slurry, SiC Wafer Slurry).

Technology Analysis: Report covers specific technologies relevant to CMP Silica-Based Slurry. It assesses the current state, advancements, and potential future developments in CMP Silica-Based Slurry areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CMP Silica-Based Slurry market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

CMP Silica-Based Slurry market is split by Abrasive Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Abrasive Type, and by Application in terms of volume and value.

Market segment by Abrasive Type

Colloidal Silica Slurry

Fumed Silica Slurry

Market segment by Application

Silicon Wafer Slurry

SiC Wafer Slurry

IC CMP Slurry

Others

Major players covered

Entegris (CMC Materials)

Resonac

Fujimi Incorporated

DuPont

Merck KGaA (Versum Materials)

Fujifilm

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Ace Nanochem

Dongjin Semichem

Ferro (UWiZ Technology)

WEC Group

SKC

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Beijing Hangtian Saide

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Silica-Based Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Silica-Based Slurry, with price, sales, revenue and global market share of CMP Silica-Based Slurry from 2018 to 2023.

Chapter 3, the CMP Silica-Based Slurry competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMP Silica-Based Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018

to 2029.

Chapter 5 and 6, to segment the sales by Abrasive Type and application, with sales market share and growth rate by abrasive type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and CMP Silica-Based Slurry market forecast, by regions, abrasive type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Silica-Based Slurry.

Chapter 14 and 15, to describe CMP Silica-Based Slurry sales channel, distributors, customers, research findings and conclusion.

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