

# Global CMP Retaining Rings Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global CMP Retaining Rings market size was valued at USD 103 million in 2023 and is forecast to a readjusted size of USD 154.7 million by 2030 with a CAGR of 6.0% during review period.

A process for planarization of wafers is nowadays an integral part in every semiconductor production facility. This step is done before patterning the wafer to provide a flat surface for exposing different mask images on. Pressure is applied to the wafer cover usually with a slurry which will polish the wafer as well so called retaining rings are used to keep the wafer in position during the polishing process.

Global key players of cmp retaining rings include Willbe S&T, CALITECH, Cnus Co., Ltd., UIS Technologies, etc. Global top five manufacturers hold a share over 47%. South Korea is the largest producer of cmp retaining rings holds a share over 39%. In terms of product, polyetheretherketone (peek) is the largest segment, with a share over 80%. And in terms of application, the largest application is 300mm wafer, with a share over 76%.

The Global Info Research report includes an overview of the development of the CMP Retaining Rings industry chain, the market status of 300mm Wafer (Polyetheretherketone (PEEK), Polyphenylene Sulfide (PPS)), 200mm Wafer (Polyetheretherketone (PEEK), Polyphenylene Sulfide (PPS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CMP Retaining Rings.

Regionally, the report analyzes the CMP Retaining Rings markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CMP Retaining Rings market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the CMP Retaining Rings market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CMP Retaining Rings industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Polyetheretherketone (PEEK), Polyphenylene Sulfide (PPS)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CMP Retaining Rings market.

**Regional Analysis:** The report involves examining the CMP Retaining Rings market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the CMP Retaining Rings market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CMP Retaining Rings:

**Company Analysis:** Report covers individual CMP Retaining Rings manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards CMP Retaining Rings. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (300mm Wafer, 200mm Wafer).

**Technology Analysis:** Report covers specific technologies relevant to CMP Retaining Rings. It assesses the current state, advancements, and potential future developments in CMP Retaining Rings areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CMP Retaining Rings market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

CMP Retaining Rings market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Polyetheretherketone (PEEK)

Polyphenylene Sulfide (PPS)

Polyethylene Terephthalate (PET)

Others

### Market segment by Application

300mm Wafer

200mm Wafer

Others

Major players covered

Willbe S&T

CALITECH

Cnus Co., Ltd.

UIS Technologies

Euroshore

PTC, Inc.

AKT Components Sdn Bhd

Ensinger

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Retaining Rings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Retaining Rings, with price, sales, revenue and global market share of CMP Retaining Rings from 2019 to 2024.

Chapter 3, the CMP Retaining Rings competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMP Retaining Rings breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CMP Retaining Rings market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Retaining Rings.

Chapter 14 and 15, to describe CMP Retaining Rings sales channel, distributors, customers, research findings and conclusion.

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