

Global CMP Polishing Slurry Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global CMP Polishing Slurry market size was valued at US\$ 2042 million in 2024 and is forecast to a readjusted size of USD 3597 million by 2031 with a CAGR of 8.6% during review period.

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device.

CMP slurries for polishing a wide range of materials used in semiconductors, including tungsten, dielectric materials, copper, tantalum (commonly referred to as “barrier”), aluminum, silicon carbide, or SiC, and gallium nitride, or GaN.

Global key players of CMP Slurry include CMC Materials, Fujimi Incorporated, Resonac, Anjimirco Shanghai, Merck KGaA (Versum Materials), etc. The top five players hold a share about 65%. China is the largest market, and has a share about 44%, followed by South Korea and North America with share 18% and 13%, separately. In terms of product type, Colloidal Silica CMP Slurry is the largest segment, accounting for a share of 74%. In terms of application, Silicon Wafer & IC CMP Slurry is the largest field with a

share about 88 percent.

This report is a detailed and comprehensive analysis for global CMP Polishing Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMP Polishing Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global CMP Polishing Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global CMP Polishing Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global CMP Polishing Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMP Polishing Slurry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMP Polishing Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Resonac, Fujimi Incorporated, DuPont, Merck KGaA (Versum Materials), Fujifilm, AGC, KC Tech, JSR Corporation, Anjimirco Shanghai, Soulbrain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMP Polishing Slurry market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alumina CMP Slurry

Colloidal Silica CMP Slurry

Ceria CMP Slurries

Market segment by Application

Silicon Wafer & IC CMP Slurry

SiC Wafer

Optical Substrates

Disk-drive Components

Others

Major players covered

Resonac

Fujimi Incorporated

DuPont

Merck KGaA (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

TOPPAN INFOMEDIA

Ace Nanochem

Dongjin Semichem

Vibrantz (Ferro)

WEC Group

SKC (SK Enpulse)

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Beijing Hangtian Saide

Engis Corporation

Shenzhen Angshite Technology

CHUANYAN

Samsung SDI

Zhuhai Cornerstone Technologies

Zhejiang Bolai Narun Electronic Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Polishing Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Polishing Slurry, with price, sales quantity, revenue, and global market share of CMP Polishing Slurry from 2020 to 2025.

Chapter 3, the CMP Polishing Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMP Polishing Slurry breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and CMP Polishing Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Polishing Slurry.

Chapter 14 and 15, to describe CMP Polishing Slurry sales channel, distributors, customers, research findings and conclusion.

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