

Global CMP Polishing Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CMP Polishing Materials market size was valued at US\$ 3577 million in 2025 and is forecast to a readjusted size of US\$ 5433 million by 2032 with a CAGR of 6.2% during review period.

Chemical Mechanical Polishing (CMP) materials are critical materials used in semiconductor manufacturing to achieve wafer surface planarization. They include CMP slurry, polishing pads, and pad conditioners, which work through a combination of chemical reactions and mechanical abrasion to remove excess material and ensure precise layer stacking for advanced device architectures. Different CMP consumables are tailored to specific applications, such as metal layer polishing (copper, tungsten), dielectric layer planarization (SiO₂, low-k), and the fabrication of advanced logic and memory devices. The global CMP consumables market is highly concentrated, dominated by a few multinational players with strong technological barriers and stringent customer qualification processes.

Looking forward, the CMP materials industry is expected to see steady growth, driven by demand from advanced process nodes (5nm and below), new requirements from 3D NAND and advanced packaging, and semiconductor capacity expansion fueled by artificial intelligence, high-performance computing, and electric vehicles. Key R&D trends include environmentally friendly and low-defect slurries, longer-lifetime polishing pads, and intelligent monitoring solutions for consumable usage. As semiconductor manufacturing evolves toward more complex architectures, both the market scale and technical sophistication of CMP consumables will increase, with the competitive landscape moving toward a balance between global leaders and emerging local suppliers.

This report is a detailed and comprehensive analysis for global CMP Polishing Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Wafer Size. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMP Polishing Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global CMP Polishing Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global CMP Polishing Materials market size and forecasts, by Type and by Wafer Size, in consumption value (\$ Million), 2021-2032

Global CMP Polishing Materials market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMP Polishing Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMP Polishing Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris (CMC Materials), Resonac, Fujimi Incorporated, DuPont, Merck KGaA (Versum Materials), Fujifilm, AGC, KC Tech, JSR Corporation, Anjimirco Shanghai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

CMP Polishing Materials market is split by Type and by Wafer Size. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Wafer Size. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CMP Slurry

CMP Pads

CMP Pad Conditioners

CMP POU Slurry Filters

CMP PVA Brushes

CMP Retaining Rings

Market segment by Wafer Size

300 Wafers

200 Wafers

Others

Market segment by players, this report covers

Entegris (CMC Materials)

Resonac

Fujimi Incorporated

DuPont

Merck KGaA (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Vibrantz (Ferro)

WEC Group

SKC (SK Enpulse)

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Beijing Hangtian Saide

Fujiibo Group

3M

FNS TECH

IVT Technologies Co, Ltd.

TWI Incorporated

KPX Chemical

Engis Corporation

TOPPAN INFOMEDIA

CHUANYAN

Samsung SDI

Zhuhai Cornerstone Technologies

Konfoong Materials International

Tianjin Helen

Pall

Cobetter

Kinik Company

Saesol Diamond

EHWA DIAMOND

Nippon Steel & Sumikin Materials

Shinhan Diamond

BEST Engineered Surface Technologies

Willbe S&T

CALITECH

Cnus Co., Ltd.

UIS Technologies

Euroshore

PTC, Inc.

AKT Components Sdn Bhd

Ensinger

Xiamen Chia Ping Diamond Industrial

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe CMP Polishing Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CMP Polishing Materials, with revenue, gross margin, and global market share of CMP Polishing Materials from 2021 to 2026.

Chapter 3, the CMP Polishing Materials competitive situation, revenue, and global

market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Wafer Size, with consumption value and growth rate by Type, by Wafer Size, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and CMP Polishing Materials market forecast, by regions, by Type and by Wafer Size, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CMP Polishing Materials.

Chapter 13, to describe CMP Polishing Materials research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of CMP Polishing Materials by Type

1.3.1 Overview: Global CMP Polishing Materials Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global CMP Polishing Materials Consumption Value Market Share by Type in 2025

1.3.3 CMP Slurry

1.3.4 CMP Pads

1.3.5 CMP Pad Conditioners

1.3.6 CMP POU Slurry Filters

1.3.7 CMP PVA Brushes

1.3.8 CMP Retaining Rings

1.4 Global CMP Polishing Materials Market by Wafer Size

1.4.1 Overview: Global CMP Polishing Materials Market Size by Wafer Size: 2021 Versus 2025 Versus 2032

1.4.2 300 Wafers

1.4.3 200 Wafers

1.4.4 Others

1.5 Global CMP Polishing Materials Market Size & Forecast

1.6 Global CMP Polishing Materials Market Size and Forecast by Region

1.6.1 Global CMP Polishing Materials Market Size by Region: 2021 VS 2025 VS 2032

1.6.2 Global CMP Polishing Materials Market Size by Region, (2021-2032)

1.6.3 North America CMP Polishing Materials Market Size and Prospect (2021-2032)

1.6.4 Europe CMP Polishing Materials Market Size and Prospect (2021-2032)

1.6.5 Asia-Pacific CMP Polishing Materials Market Size and Prospect (2021-2032)

1.6.6 South America CMP Polishing Materials Market Size and Prospect (2021-2032)

1.6.7 Middle East & Africa CMP Polishing Materials Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Entegris (CMC Materials)

2.1.1 Entegris (CMC Materials) Details

2.1.2 Entegris (CMC Materials) Major Business

- 2.1.3 Entegris (CMC Materials) CMP Polishing Materials Product and Solutions
- 2.1.4 Entegris (CMC Materials) CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Entegris (CMC Materials) Recent Developments and Future Plans
- 2.2 Resonac
 - 2.2.1 Resonac Details
 - 2.2.2 Resonac Major Business
 - 2.2.3 Resonac CMP Polishing Materials Product and Solutions
 - 2.2.4 Resonac CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Resonac Recent Developments and Future Plans
- 2.3 Fujimi Incorporated
 - 2.3.1 Fujimi Incorporated Details
 - 2.3.2 Fujimi Incorporated Major Business
 - 2.3.3 Fujimi Incorporated CMP Polishing Materials Product and Solutions
 - 2.3.4 Fujimi Incorporated CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Fujimi Incorporated Recent Developments and Future Plans
- 2.4 DuPont
 - 2.4.1 DuPont Details
 - 2.4.2 DuPont Major Business
 - 2.4.3 DuPont CMP Polishing Materials Product and Solutions
 - 2.4.4 DuPont CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 DuPont Recent Developments and Future Plans
- 2.5 Merck KGaA (Versum Materials)
 - 2.5.1 Merck KGaA (Versum Materials) Details
 - 2.5.2 Merck KGaA (Versum Materials) Major Business
 - 2.5.3 Merck KGaA (Versum Materials) CMP Polishing Materials Product and Solutions
 - 2.5.4 Merck KGaA (Versum Materials) CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Merck KGaA (Versum Materials) Recent Developments and Future Plans
- 2.6 Fujifilm
 - 2.6.1 Fujifilm Details
 - 2.6.2 Fujifilm Major Business
 - 2.6.3 Fujifilm CMP Polishing Materials Product and Solutions
 - 2.6.4 Fujifilm CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Fujifilm Recent Developments and Future Plans

2.7 AGC

2.7.1 AGC Details

2.7.2 AGC Major Business

2.7.3 AGC CMP Polishing Materials Product and Solutions

2.7.4 AGC CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 AGC Recent Developments and Future Plans

2.8 KC Tech

2.8.1 KC Tech Details

2.8.2 KC Tech Major Business

2.8.3 KC Tech CMP Polishing Materials Product and Solutions

2.8.4 KC Tech CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 KC Tech Recent Developments and Future Plans

2.9 JSR Corporation

2.9.1 JSR Corporation Details

2.9.2 JSR Corporation Major Business

2.9.3 JSR Corporation CMP Polishing Materials Product and Solutions

2.9.4 JSR Corporation CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 JSR Corporation Recent Developments and Future Plans

2.10 Anjimirco Shanghai

2.10.1 Anjimirco Shanghai Details

2.10.2 Anjimirco Shanghai Major Business

2.10.3 Anjimirco Shanghai CMP Polishing Materials Product and Solutions

2.10.4 Anjimirco Shanghai CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Anjimirco Shanghai Recent Developments and Future Plans

2.11 Soulbrain

2.11.1 Soulbrain Details

2.11.2 Soulbrain Major Business

2.11.3 Soulbrain CMP Polishing Materials Product and Solutions

2.11.4 Soulbrain CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Soulbrain Recent Developments and Future Plans

2.12 Saint-Gobain

2.12.1 Saint-Gobain Details

2.12.2 Saint-Gobain Major Business

2.12.3 Saint-Gobain CMP Polishing Materials Product and Solutions

- 2.12.4 Saint-Gobain CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Saint-Gobain Recent Developments and Future Plans
- 2.13 Ace Nanochem
 - 2.13.1 Ace Nanochem Details
 - 2.13.2 Ace Nanochem Major Business
 - 2.13.3 Ace Nanochem CMP Polishing Materials Product and Solutions
 - 2.13.4 Ace Nanochem CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Ace Nanochem Recent Developments and Future Plans
- 2.14 Dongjin Semichem
 - 2.14.1 Dongjin Semichem Details
 - 2.14.2 Dongjin Semichem Major Business
 - 2.14.3 Dongjin Semichem CMP Polishing Materials Product and Solutions
 - 2.14.4 Dongjin Semichem CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Dongjin Semichem Recent Developments and Future Plans
- 2.15 Vibrantz (Ferro)
 - 2.15.1 Vibrantz (Ferro) Details
 - 2.15.2 Vibrantz (Ferro) Major Business
 - 2.15.3 Vibrantz (Ferro) CMP Polishing Materials Product and Solutions
 - 2.15.4 Vibrantz (Ferro) CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Vibrantz (Ferro) Recent Developments and Future Plans
- 2.16 WEC Group
 - 2.16.1 WEC Group Details
 - 2.16.2 WEC Group Major Business
 - 2.16.3 WEC Group CMP Polishing Materials Product and Solutions
 - 2.16.4 WEC Group CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 WEC Group Recent Developments and Future Plans
- 2.17 SKC (SK Enpulse)
 - 2.17.1 SKC (SK Enpulse) Details
 - 2.17.2 SKC (SK Enpulse) Major Business
 - 2.17.3 SKC (SK Enpulse) CMP Polishing Materials Product and Solutions
 - 2.17.4 SKC (SK Enpulse) CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 SKC (SK Enpulse) Recent Developments and Future Plans
- 2.18 Shanghai Xinanna Electronic Technology

- 2.18.1 Shanghai Xinanna Electronic Technology Details
- 2.18.2 Shanghai Xinanna Electronic Technology Major Business
- 2.18.3 Shanghai Xinanna Electronic Technology CMP Polishing Materials Product and Solutions
- 2.18.4 Shanghai Xinanna Electronic Technology CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 Shanghai Xinanna Electronic Technology Recent Developments and Future Plans
- 2.19 Hubei Dinglong
 - 2.19.1 Hubei Dinglong Details
 - 2.19.2 Hubei Dinglong Major Business
 - 2.19.3 Hubei Dinglong CMP Polishing Materials Product and Solutions
 - 2.19.4 Hubei Dinglong CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Hubei Dinglong Recent Developments and Future Plans
- 2.20 Beijing Hangtian Saide
 - 2.20.1 Beijing Hangtian Saide Details
 - 2.20.2 Beijing Hangtian Saide Major Business
 - 2.20.3 Beijing Hangtian Saide CMP Polishing Materials Product and Solutions
 - 2.20.4 Beijing Hangtian Saide CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Beijing Hangtian Saide Recent Developments and Future Plans
- 2.21 Fujibo Group
 - 2.21.1 Fujibo Group Details
 - 2.21.2 Fujibo Group Major Business
 - 2.21.3 Fujibo Group CMP Polishing Materials Product and Solutions
 - 2.21.4 Fujibo Group CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Fujibo Group Recent Developments and Future Plans
- 2.22 3M
 - 2.22.1 3M Details
 - 2.22.2 3M Major Business
 - 2.22.3 3M CMP Polishing Materials Product and Solutions
 - 2.22.4 3M CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 3M Recent Developments and Future Plans
- 2.23 FNS TECH
 - 2.23.1 FNS TECH Details
 - 2.23.2 FNS TECH Major Business

- 2.23.3 FNS TECH CMP Polishing Materials Product and Solutions
- 2.23.4 FNS TECH CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.23.5 FNS TECH Recent Developments and Future Plans
- 2.24 IVT Technologies Co, Ltd.
 - 2.24.1 IVT Technologies Co, Ltd. Details
 - 2.24.2 IVT Technologies Co, Ltd. Major Business
 - 2.24.3 IVT Technologies Co, Ltd. CMP Polishing Materials Product and Solutions
 - 2.24.4 IVT Technologies Co, Ltd. CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 IVT Technologies Co, Ltd. Recent Developments and Future Plans
- 2.25 TWI Incorporated
 - 2.25.1 TWI Incorporated Details
 - 2.25.2 TWI Incorporated Major Business
 - 2.25.3 TWI Incorporated CMP Polishing Materials Product and Solutions
 - 2.25.4 TWI Incorporated CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 TWI Incorporated Recent Developments and Future Plans
- 2.26 KPX Chemical
 - 2.26.1 KPX Chemical Details
 - 2.26.2 KPX Chemical Major Business
 - 2.26.3 KPX Chemical CMP Polishing Materials Product and Solutions
 - 2.26.4 KPX Chemical CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 KPX Chemical Recent Developments and Future Plans
- 2.27 Engis Corporation
 - 2.27.1 Engis Corporation Details
 - 2.27.2 Engis Corporation Major Business
 - 2.27.3 Engis Corporation CMP Polishing Materials Product and Solutions
 - 2.27.4 Engis Corporation CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.27.5 Engis Corporation Recent Developments and Future Plans
- 2.28 TOPPAN INFOMEDIA
 - 2.28.1 TOPPAN INFOMEDIA Details
 - 2.28.2 TOPPAN INFOMEDIA Major Business
 - 2.28.3 TOPPAN INFOMEDIA CMP Polishing Materials Product and Solutions
 - 2.28.4 TOPPAN INFOMEDIA CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.28.5 TOPPAN INFOMEDIA Recent Developments and Future Plans

2.29 CHUANYAN

2.29.1 CHUANYAN Details

2.29.2 CHUANYAN Major Business

2.29.3 CHUANYAN CMP Polishing Materials Product and Solutions

2.29.4 CHUANYAN CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 CHUANYAN Recent Developments and Future Plans

2.30 Samsung SDI

2.30.1 Samsung SDI Details

2.30.2 Samsung SDI Major Business

2.30.3 Samsung SDI CMP Polishing Materials Product and Solutions

2.30.4 Samsung SDI CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 Samsung SDI Recent Developments and Future Plans

2.31 Zhuhai Cornerstone Technologies

2.31.1 Zhuhai Cornerstone Technologies Details

2.31.2 Zhuhai Cornerstone Technologies Major Business

2.31.3 Zhuhai Cornerstone Technologies CMP Polishing Materials Product and Solutions

2.31.4 Zhuhai Cornerstone Technologies CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.31.5 Zhuhai Cornerstone Technologies Recent Developments and Future Plans

2.32 Konfoong Materials International

2.32.1 Konfoong Materials International Details

2.32.2 Konfoong Materials International Major Business

2.32.3 Konfoong Materials International CMP Polishing Materials Product and Solutions

2.32.4 Konfoong Materials International CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.32.5 Konfoong Materials International Recent Developments and Future Plans

2.33 Tianjin Helen

2.33.1 Tianjin Helen Details

2.33.2 Tianjin Helen Major Business

2.33.3 Tianjin Helen CMP Polishing Materials Product and Solutions

2.33.4 Tianjin Helen CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.33.5 Tianjin Helen Recent Developments and Future Plans

2.34 Pall

2.34.1 Pall Details

- 2.34.2 Pall Major Business
- 2.34.3 Pall CMP Polishing Materials Product and Solutions
- 2.34.4 Pall CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
- 2.34.5 Pall Recent Developments and Future Plans
- 2.35 Cobetter
 - 2.35.1 Cobetter Details
 - 2.35.2 Cobetter Major Business
 - 2.35.3 Cobetter CMP Polishing Materials Product and Solutions
 - 2.35.4 Cobetter CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.35.5 Cobetter Recent Developments and Future Plans
- 2.36 Kinik Company
 - 2.36.1 Kinik Company Details
 - 2.36.2 Kinik Company Major Business
 - 2.36.3 Kinik Company CMP Polishing Materials Product and Solutions
 - 2.36.4 Kinik Company CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.36.5 Kinik Company Recent Developments and Future Plans
- 2.37 Saesol Diamond
 - 2.37.1 Saesol Diamond Details
 - 2.37.2 Saesol Diamond Major Business
 - 2.37.3 Saesol Diamond CMP Polishing Materials Product and Solutions
 - 2.37.4 Saesol Diamond CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.37.5 Saesol Diamond Recent Developments and Future Plans
- 2.38 EHWA DIAMOND
 - 2.38.1 EHWA DIAMOND Details
 - 2.38.2 EHWA DIAMOND Major Business
 - 2.38.3 EHWA DIAMOND CMP Polishing Materials Product and Solutions
 - 2.38.4 EHWA DIAMOND CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 2.38.5 EHWA DIAMOND Recent Developments and Future Plans
- 2.39 Nippon Steel & Sumikin Materials
 - 2.39.1 Nippon Steel & Sumikin Materials Details
 - 2.39.2 Nippon Steel & Sumikin Materials Major Business
 - 2.39.3 Nippon Steel & Sumikin Materials CMP Polishing Materials Product and Solutions
 - 2.39.4 Nippon Steel & Sumikin Materials CMP Polishing Materials Revenue, Gross

Margin and Market Share (2021-2026)

2.39.5 Nippon Steel & Sumikin Materials Recent Developments and Future Plans

2.40 Shinhan Diamond

2.40.1 Shinhan Diamond Details

2.40.2 Shinhan Diamond Major Business

2.40.3 Shinhan Diamond CMP Polishing Materials Product and Solutions

2.40.4 Shinhan Diamond CMP Polishing Materials Revenue, Gross Margin and Market Share (2021-2026)

2.40.5 Shinhan Diamond Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global CMP Polishing Materials Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of CMP Polishing Materials by Company Revenue

3.2.2 Top 3 CMP Polishing Materials Players Market Share in 2025

3.2.3 Top 6 CMP Polishing Materials Players Market Share in 2025

3.3 CMP Polishing Materials Market: Overall Company Footprint Analysis

3.3.1 CMP Polishing Materials Market: Region Footprint

3.3.2 CMP Polishing Materials Market: Company Product Type Footprint

3.3.3 CMP Polishing Materials Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global CMP Polishing Materials Consumption Value and Market Share by Type (2021-2026)

4.2 Global CMP Polishing Materials Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY WAFER SIZE

5.1 Global CMP Polishing Materials Consumption Value Market Share by Wafer Size (2021-2026)

5.2 Global CMP Polishing Materials Market Forecast by Wafer Size (2027-2032)

6 NORTH AMERICA

6.1 North America CMP Polishing Materials Consumption Value by Type (2021-2032)

6.2 North America CMP Polishing Materials Market Size by Wafer Size (2021-2032)

6.3 North America CMP Polishing Materials Market Size by Country

6.3.1 North America CMP Polishing Materials Consumption Value by Country (2021-2032)

6.3.2 United States CMP Polishing Materials Market Size and Forecast (2021-2032)

6.3.3 Canada CMP Polishing Materials Market Size and Forecast (2021-2032)

6.3.4 Mexico CMP Polishing Materials Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe CMP Polishing Materials Consumption Value by Type (2021-2032)

7.2 Europe CMP Polishing Materials Consumption Value by Wafer Size (2021-2032)

7.3 Europe CMP Polishing Materials Market Size by Country

7.3.1 Europe CMP Polishing Materials Consumption Value by Country (2021-2032)

7.3.2 Germany CMP Polishing Materials Market Size and Forecast (2021-2032)

7.3.3 France CMP Polishing Materials Market Size and Forecast (2021-2032)

7.3.4 United Kingdom CMP Polishing Materials Market Size and Forecast (2021-2032)

7.3.5 Russia CMP Polishing Materials Market Size and Forecast (2021-2032)

7.3.6 Italy CMP Polishing Materials Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific CMP Polishing Materials Consumption Value by Type (2021-2032)

8.2 Asia-Pacific CMP Polishing Materials Consumption Value by Wafer Size (2021-2032)

8.3 Asia-Pacific CMP Polishing Materials Market Size by Region

8.3.1 Asia-Pacific CMP Polishing Materials Consumption Value by Region (2021-2032)

8.3.2 China CMP Polishing Materials Market Size and Forecast (2021-2032)

8.3.3 Japan CMP Polishing Materials Market Size and Forecast (2021-2032)

8.3.4 South Korea CMP Polishing Materials Market Size and Forecast (2021-2032)

8.3.5 India CMP Polishing Materials Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia CMP Polishing Materials Market Size and Forecast (2021-2032)

8.3.7 Australia CMP Polishing Materials Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America CMP Polishing Materials Consumption Value by Type (2021-2032)

9.2 South America CMP Polishing Materials Consumption Value by Wafer Size (2021-2032)

9.3 South America CMP Polishing Materials Market Size by Country

9.3.1 South America CMP Polishing Materials Consumption Value by Country (2021-2032)

9.3.2 Brazil CMP Polishing Materials Market Size and Forecast (2021-2032)

9.3.3 Argentina CMP Polishing Materials Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa CMP Polishing Materials Consumption Value by Type (2021-2032)

10.2 Middle East & Africa CMP Polishing Materials Consumption Value by Wafer Size (2021-2032)

10.3 Middle East & Africa CMP Polishing Materials Market Size by Country

10.3.1 Middle East & Africa CMP Polishing Materials Consumption Value by Country (2021-2032)

10.3.2 Turkey CMP Polishing Materials Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia CMP Polishing Materials Market Size and Forecast (2021-2032)

10.3.4 UAE CMP Polishing Materials Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 CMP Polishing Materials Market Drivers

11.2 CMP Polishing Materials Market Restraints

11.3 CMP Polishing Materials Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 CMP Polishing Materials Industry Chain

12.2 CMP Polishing Materials Upstream Analysis

12.3 CMP Polishing Materials Midstream Analysis

12.4 CMP Polishing Materials Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global CMP Polishing Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CMP Polishing Materials Consumption Value by Wafer Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global CMP Polishing Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 4. Global CMP Polishing Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 5. Entegris (CMC Materials) Company Information, Head Office, and Major Competitors

Table 6. Entegris (CMC Materials) Major Business

Table 7. Entegris (CMC Materials) CMP Polishing Materials Product and Solutions

Table 8. Entegris (CMC Materials) CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Entegris (CMC Materials) Recent Developments and Future Plans

Table 10. Resonac Company Information, Head Office, and Major Competitors

Table 11. Resonac Major Business

Table 12. Resonac CMP Polishing Materials Product and Solutions

Table 13. Resonac CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Resonac Recent Developments and Future Plans

Table 15. Fujimi Incorporated Company Information, Head Office, and Major Competitors

Table 16. Fujimi Incorporated Major Business

Table 17. Fujimi Incorporated CMP Polishing Materials Product and Solutions

Table 18. Fujimi Incorporated CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. DuPont Company Information, Head Office, and Major Competitors

Table 20. DuPont Major Business

Table 21. DuPont CMP Polishing Materials Product and Solutions

Table 22. DuPont CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. DuPont Recent Developments and Future Plans

Table 24. Merck KGaA (Versum Materials) Company Information, Head Office, and Major Competitors

Table 25. Merck KGaA (Versum Materials) Major Business

Table 26. Merck KGaA (Versum Materials) CMP Polishing Materials Product and Solutions

Table 27. Merck KGaA (Versum Materials) CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Merck KGaA (Versum Materials) Recent Developments and Future Plans

Table 29. Fujifilm Company Information, Head Office, and Major Competitors

Table 30. Fujifilm Major Business

Table 31. Fujifilm CMP Polishing Materials Product and Solutions

Table 32. Fujifilm CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Fujifilm Recent Developments and Future Plans

Table 34. AGC Company Information, Head Office, and Major Competitors

Table 35. AGC Major Business

Table 36. AGC CMP Polishing Materials Product and Solutions

Table 37. AGC CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. AGC Recent Developments and Future Plans

Table 39. KC Tech Company Information, Head Office, and Major Competitors

Table 40. KC Tech Major Business

Table 41. KC Tech CMP Polishing Materials Product and Solutions

Table 42. KC Tech CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. KC Tech Recent Developments and Future Plans

Table 44. JSR Corporation Company Information, Head Office, and Major Competitors

Table 45. JSR Corporation Major Business

Table 46. JSR Corporation CMP Polishing Materials Product and Solutions

Table 47. JSR Corporation CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. JSR Corporation Recent Developments and Future Plans

Table 49. Anjimirco Shanghai Company Information, Head Office, and Major Competitors

Table 50. Anjimirco Shanghai Major Business

Table 51. Anjimirco Shanghai CMP Polishing Materials Product and Solutions

Table 52. Anjimirco Shanghai CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Anjimirco Shanghai Recent Developments and Future Plans

Table 54. Soulbrain Company Information, Head Office, and Major Competitors

Table 55. Soulbrain Major Business

- Table 56. Soulbrain CMP Polishing Materials Product and Solutions
- Table 57. Soulbrain CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Soulbrain Recent Developments and Future Plans
- Table 59. Saint-Gobain Company Information, Head Office, and Major Competitors
- Table 60. Saint-Gobain Major Business
- Table 61. Saint-Gobain CMP Polishing Materials Product and Solutions
- Table 62. Saint-Gobain CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Saint-Gobain Recent Developments and Future Plans
- Table 64. Ace Nanochem Company Information, Head Office, and Major Competitors
- Table 65. Ace Nanochem Major Business
- Table 66. Ace Nanochem CMP Polishing Materials Product and Solutions
- Table 67. Ace Nanochem CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Ace Nanochem Recent Developments and Future Plans
- Table 69. Dongjin Semichem Company Information, Head Office, and Major Competitors
- Table 70. Dongjin Semichem Major Business
- Table 71. Dongjin Semichem CMP Polishing Materials Product and Solutions
- Table 72. Dongjin Semichem CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Dongjin Semichem Recent Developments and Future Plans
- Table 74. Vibrantz (Ferro) Company Information, Head Office, and Major Competitors
- Table 75. Vibrantz (Ferro) Major Business
- Table 76. Vibrantz (Ferro) CMP Polishing Materials Product and Solutions
- Table 77. Vibrantz (Ferro) CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Vibrantz (Ferro) Recent Developments and Future Plans
- Table 79. WEC Group Company Information, Head Office, and Major Competitors
- Table 80. WEC Group Major Business
- Table 81. WEC Group CMP Polishing Materials Product and Solutions
- Table 82. WEC Group CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. WEC Group Recent Developments and Future Plans
- Table 84. SKC (SK Enpulse) Company Information, Head Office, and Major Competitors
- Table 85. SKC (SK Enpulse) Major Business
- Table 86. SKC (SK Enpulse) CMP Polishing Materials Product and Solutions

- Table 87. SKC (SK Enpulse) CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. SKC (SK Enpulse) Recent Developments and Future Plans
- Table 89. Shanghai Xinanna Electronic Technology Company Information, Head Office, and Major Competitors
- Table 90. Shanghai Xinanna Electronic Technology Major Business
- Table 91. Shanghai Xinanna Electronic Technology CMP Polishing Materials Product and Solutions
- Table 92. Shanghai Xinanna Electronic Technology CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. Shanghai Xinanna Electronic Technology Recent Developments and Future Plans
- Table 94. Hubei Dinglong Company Information, Head Office, and Major Competitors
- Table 95. Hubei Dinglong Major Business
- Table 96. Hubei Dinglong CMP Polishing Materials Product and Solutions
- Table 97. Hubei Dinglong CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Hubei Dinglong Recent Developments and Future Plans
- Table 99. Beijing Hangtian Saide Company Information, Head Office, and Major Competitors
- Table 100. Beijing Hangtian Saide Major Business
- Table 101. Beijing Hangtian Saide CMP Polishing Materials Product and Solutions
- Table 102. Beijing Hangtian Saide CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Beijing Hangtian Saide Recent Developments and Future Plans
- Table 104. Fujibo Group Company Information, Head Office, and Major Competitors
- Table 105. Fujibo Group Major Business
- Table 106. Fujibo Group CMP Polishing Materials Product and Solutions
- Table 107. Fujibo Group CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Fujibo Group Recent Developments and Future Plans
- Table 109. 3M Company Information, Head Office, and Major Competitors
- Table 110. 3M Major Business
- Table 111. 3M CMP Polishing Materials Product and Solutions
- Table 112. 3M CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. 3M Recent Developments and Future Plans
- Table 114. FNS TECH Company Information, Head Office, and Major Competitors
- Table 115. FNS TECH Major Business

- Table 116. FNS TECH CMP Polishing Materials Product and Solutions
- Table 117. FNS TECH CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 118. FNS TECH Recent Developments and Future Plans
- Table 119. IVT Technologies Co, Ltd. Company Information, Head Office, and Major Competitors
- Table 120. IVT Technologies Co, Ltd. Major Business
- Table 121. IVT Technologies Co, Ltd. CMP Polishing Materials Product and Solutions
- Table 122. IVT Technologies Co, Ltd. CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 123. IVT Technologies Co, Ltd. Recent Developments and Future Plans
- Table 124. TWI Incorporated Company Information, Head Office, and Major Competitors
- Table 125. TWI Incorporated Major Business
- Table 126. TWI Incorporated CMP Polishing Materials Product and Solutions
- Table 127. TWI Incorporated CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. TWI Incorporated Recent Developments and Future Plans
- Table 129. KPX Chemical Company Information, Head Office, and Major Competitors
- Table 130. KPX Chemical Major Business
- Table 131. KPX Chemical CMP Polishing Materials Product and Solutions
- Table 132. KPX Chemical CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. KPX Chemical Recent Developments and Future Plans
- Table 134. Engis Corporation Company Information, Head Office, and Major Competitors
- Table 135. Engis Corporation Major Business
- Table 136. Engis Corporation CMP Polishing Materials Product and Solutions
- Table 137. Engis Corporation CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Engis Corporation Recent Developments and Future Plans
- Table 139. TOPPAN INFOMEDIA Company Information, Head Office, and Major Competitors
- Table 140. TOPPAN INFOMEDIA Major Business
- Table 141. TOPPAN INFOMEDIA CMP Polishing Materials Product and Solutions
- Table 142. TOPPAN INFOMEDIA CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. TOPPAN INFOMEDIA Recent Developments and Future Plans
- Table 144. CHUANYAN Company Information, Head Office, and Major Competitors

- Table 145. CHUANYAN Major Business
- Table 146. CHUANYAN CMP Polishing Materials Product and Solutions
- Table 147. CHUANYAN CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 148. CHUANYAN Recent Developments and Future Plans
- Table 149. Samsung SDI Company Information, Head Office, and Major Competitors
- Table 150. Samsung SDI Major Business
- Table 151. Samsung SDI CMP Polishing Materials Product and Solutions
- Table 152. Samsung SDI CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 153. Samsung SDI Recent Developments and Future Plans
- Table 154. Zhuhai Cornerstone Technologies Company Information, Head Office, and Major Competitors
- Table 155. Zhuhai Cornerstone Technologies Major Business
- Table 156. Zhuhai Cornerstone Technologies CMP Polishing Materials Product and Solutions
- Table 157. Zhuhai Cornerstone Technologies CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Zhuhai Cornerstone Technologies Recent Developments and Future Plans
- Table 159. Konfoong Materials International Company Information, Head Office, and Major Competitors
- Table 160. Konfoong Materials International Major Business
- Table 161. Konfoong Materials International CMP Polishing Materials Product and Solutions
- Table 162. Konfoong Materials International CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Konfoong Materials International Recent Developments and Future Plans
- Table 164. Tianjin Helen Company Information, Head Office, and Major Competitors
- Table 165. Tianjin Helen Major Business
- Table 166. Tianjin Helen CMP Polishing Materials Product and Solutions
- Table 167. Tianjin Helen CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Tianjin Helen Recent Developments and Future Plans
- Table 169. Pall Company Information, Head Office, and Major Competitors
- Table 170. Pall Major Business
- Table 171. Pall CMP Polishing Materials Product and Solutions
- Table 172. Pall CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Pall Recent Developments and Future Plans

- Table 174. Cobetter Company Information, Head Office, and Major Competitors
- Table 175. Cobetter Major Business
- Table 176. Cobetter CMP Polishing Materials Product and Solutions
- Table 177. Cobetter CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 178. Cobetter Recent Developments and Future Plans
- Table 179. Kinik Company Company Information, Head Office, and Major Competitors
- Table 180. Kinik Company Major Business
- Table 181. Kinik Company CMP Polishing Materials Product and Solutions
- Table 182. Kinik Company CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 183. Kinik Company Recent Developments and Future Plans
- Table 184. Saesol Diamond Company Information, Head Office, and Major Competitors
- Table 185. Saesol Diamond Major Business
- Table 186. Saesol Diamond CMP Polishing Materials Product and Solutions
- Table 187. Saesol Diamond CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Saesol Diamond Recent Developments and Future Plans
- Table 189. EHWA DIAMOND Company Information, Head Office, and Major Competitors
- Table 190. EHWA DIAMOND Major Business
- Table 191. EHWA DIAMOND CMP Polishing Materials Product and Solutions
- Table 192. EHWA DIAMOND CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. EHWA DIAMOND Recent Developments and Future Plans
- Table 194. Nippon Steel & Sumikin Materials Company Information, Head Office, and Major Competitors
- Table 195. Nippon Steel & Sumikin Materials Major Business
- Table 196. Nippon Steel & Sumikin Materials CMP Polishing Materials Product and Solutions
- Table 197. Nippon Steel & Sumikin Materials CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. Nippon Steel & Sumikin Materials Recent Developments and Future Plans
- Table 199. Shinhan Diamond Company Information, Head Office, and Major Competitors
- Table 200. Shinhan Diamond Major Business
- Table 201. Shinhan Diamond CMP Polishing Materials Product and Solutions
- Table 202. Shinhan Diamond CMP Polishing Materials Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 203. Shinhan Diamond Recent Developments and Future Plans

Table 204. Global CMP Polishing Materials Revenue (USD Million) by Players
(2021-2026)

Table 205. Global CMP Polishing Materials Revenue Share by Players (2021-2026)

Table 206. Breakdown of CMP Polishing Materials by Company Type (Tier 1, Tier 2,
and Tier 3)

Table 207. Market Position of Players in CMP Polishing Materials, (Tier 1, Tier 2, and
Tier 3), Based on Revenue in 2025

Table 208. Head Office of Key CMP Polishing Materials Players

Table 209. CMP Polishing Materials Market: Company Product Type Footprint

Table 210. CMP Polishing Materials Market: Company Product Application Footprint

Table 211. CMP Polishing Materials New Market Entrants and Barriers to Market Entry

Table 212. CMP Polishing Materials Mergers, Acquisition, Agreements, and
Collaborations

Table 213. Global CMP Polishing Materials Consumption Value (USD Million) by Type
(2021-2026)

Table 214. Global CMP Polishing Materials Consumption Value Share by Type
(2021-2026)

Table 215. Global CMP Polishing Materials Consumption Value Forecast by Type
(2027-2032)

Table 216. Global CMP Polishing Materials Consumption Value by Wafer Size
(2021-2026)

Table 217. Global CMP Polishing Materials Consumption Value Forecast by Wafer Size
(2027-2032)

Table 218. North America CMP Polishing Materials Consumption Value by Type
(2021-2026) & (USD Million)

Table 219. North America CMP Polishing Materials Consumption Value by Type
(2027-2032) & (USD Million)

Table 220. North America CMP Polishing Materials Consumption Value by Wafer Size
(2021-2026) & (USD Million)

Table 221. North America CMP Polishing Materials Consumption Value by Wafer Size
(2027-2032) & (USD Million)

Table 222. North America CMP Polishing Materials Consumption Value by Country
(2021-2026) & (USD Million)

Table 223. North America CMP Polishing Materials Consumption Value by Country
(2027-2032) & (USD Million)

Table 224. Europe CMP Polishing Materials Consumption Value by Type (2021-2026) &
(USD Million)

Table 225. Europe CMP Polishing Materials Consumption Value by Type (2027-2032) &

(USD Million)

Table 226. Europe CMP Polishing Materials Consumption Value by Wafer Size (2021-2026) & (USD Million)

Table 227. Europe CMP Polishing Materials Consumption Value by Wafer Size (2027-2032) & (USD Million)

Table 228. Europe CMP Polishing Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 229. Europe CMP Polishing Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 230. Asia-Pacific CMP Polishing Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 231. Asia-Pacific CMP Polishing Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 232. Asia-Pacific CMP Polishing Materials Consumption Value by Wafer Size (2021-2026) & (USD Million)

Table 233. Asia-Pacific CMP Polishing Materials Consumption Value by Wafer Size (2027-2032) & (USD Million)

Table 234. Asia-Pacific CMP Polishing Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 235. Asia-Pacific CMP Polishing Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 236. South America CMP Polishing Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 237. South America CMP Polishing Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 238. South America CMP Polishing Materials Consumption Value by Wafer Size (2021-2026) & (USD Million)

Table 239. South America CMP Polishing Materials Consumption Value by Wafer Size (2027-2032) & (USD Million)

Table 240. South America CMP Polishing Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 241. South America CMP Polishing Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 242. Middle East & Africa CMP Polishing Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 243. Middle East & Africa CMP Polishing Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 244. Middle East & Africa CMP Polishing Materials Consumption Value by Wafer Size (2021-2026) & (USD Million)

Table 245. Middle East & Africa CMP Polishing Materials Consumption Value by Wafer Size (2027-2032) & (USD Million)

Table 246. Middle East & Africa CMP Polishing Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 247. Middle East & Africa CMP Polishing Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 248. Global Key Players of CMP Polishing Materials Upstream (Raw Materials)

Table 249. Global CMP Polishing Materials Typical Customers

LIST OF FIGURES

Figure 1. CMP Polishing Materials Picture

Figure 2. Global CMP Polishing Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global CMP Polishing Materials Consumption Value Market Share by Type in 2025

Figure 4. CMP Slurry

Figure 5. CMP Pads

Figure 6. CMP Pad Conditioners

Figure 7. CMP POU Slurry Filters

Figure 8. CMP PVA Brushes

Figure 9. CMP Retaining Rings

Figure 10. Global CMP Polishing Materials Consumption Value by Wafer Size, (USD Million), 2021 & 2025 & 2032

Figure 11. CMP Polishing Materials Consumption Value Market Share by Wafer Size in 2025

Figure 12. 300 Wafers Picture

Figure 13. 200 Wafers Picture

Figure 14. Others Picture

Figure 15. Global CMP Polishing Materials Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global CMP Polishing Materials Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Market CMP Polishing Materials Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 18. Global CMP Polishing Materials Consumption Value Market Share by Region (2021-2032)

Figure 19. Global CMP Polishing Materials Consumption Value Market Share by Region in 2025

Figure 20. North America CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 21. Europe CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 22. Asia-Pacific CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 23. South America CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 24. Middle East & Africa CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 25. Company Three Recent Developments and Future Plans

Figure 26. Global CMP Polishing Materials Revenue Share by Players in 2025

Figure 27. CMP Polishing Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 28. Market Share of CMP Polishing Materials by Player Revenue in 2025

Figure 29. Top 3 CMP Polishing Materials Players Market Share in 2025

Figure 30. Top 6 CMP Polishing Materials Players Market Share in 2025

Figure 31. Global CMP Polishing Materials Consumption Value Share by Type (2021-2026)

Figure 32. Global CMP Polishing Materials Market Share Forecast by Type (2027-2032)

Figure 33. Global CMP Polishing Materials Consumption Value Share by Wafer Size (2021-2026)

Figure 34. Global CMP Polishing Materials Market Share Forecast by Wafer Size (2027-2032)

Figure 35. North America CMP Polishing Materials Consumption Value Market Share by Type (2021-2032)

Figure 36. North America CMP Polishing Materials Consumption Value Market Share by Wafer Size (2021-2032)

Figure 37. North America CMP Polishing Materials Consumption Value Market Share by Country (2021-2032)

Figure 38. United States CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 39. Canada CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 40. Mexico CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe CMP Polishing Materials Consumption Value Market Share by Type (2021-2032)

Figure 42. Europe CMP Polishing Materials Consumption Value Market Share by Wafer

Size (2021-2032)

Figure 43. Europe CMP Polishing Materials Consumption Value Market Share by Country (2021-2032)

Figure 44. Germany CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 45. France CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 46. United Kingdom CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 47. Russia CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 48. Italy CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 49. Asia-Pacific CMP Polishing Materials Consumption Value Market Share by Type (2021-2032)

Figure 50. Asia-Pacific CMP Polishing Materials Consumption Value Market Share by Wafer Size (2021-2032)

Figure 51. Asia-Pacific CMP Polishing Materials Consumption Value Market Share by Region (2021-2032)

Figure 52. China CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 53. Japan CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 54. South Korea CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 55. India CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 56. Southeast Asia CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 57. Australia CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 58. South America CMP Polishing Materials Consumption Value Market Share by Type (2021-2032)

Figure 59. South America CMP Polishing Materials Consumption Value Market Share by Wafer Size (2021-2032)

Figure 60. South America CMP Polishing Materials Consumption Value Market Share by Country (2021-2032)

Figure 61. Brazil CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 62. Argentina CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 63. Middle East & Africa CMP Polishing Materials Consumption Value Market Share by Type (2021-2032)

Figure 64. Middle East & Africa CMP Polishing Materials Consumption Value Market Share by Wafer Size (2021-2032)

Figure 65. Middle East & Africa CMP Polishing Materials Consumption Value Market Share by Country (2021-2032)

Figure 66. Turkey CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 67. Saudi Arabia CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 68. UAE CMP Polishing Materials Consumption Value (2021-2032) & (USD Million)

Figure 69. CMP Polishing Materials Market Drivers

Figure 70. CMP Polishing Materials Market Restraints

Figure 71. CMP Polishing Materials Market Trends

Figure 72. Porters Five Forces Analysis

Figure 73. CMP Polishing Materials Industrial Chain

Figure 74. Methodology

Figure 75. Research Process and Data Source

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