

Global CMP Polisher Mainframe Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFA6C2FDFFACEN.html>

Date: June 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: GFA6C2FDFFACEN

Abstracts

The global CMP Polisher Mainframe market size is expected to reach \$ 8148 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

The CMP Polisher Mainframe is the central equipment used in the Chemical Mechanical Planarization (CMP) process for semiconductor wafers. It achieves wafer surface planarization by applying controlled pressure on the polishing pad while using a slurry containing chemical agents and abrasives, ensuring uniform material removal and smooth surface finish. This precise planarization is critical for subsequent microelectronic device fabrication. The CMP polisher mainframe typically consists of a polishing platen, carrier head, pressure control system, rotation control system, and slurry delivery system. In 2025, global CMP polisher production reached approximately 2,126 units, with an average global market price of around US\$ 2 M per unit. Annual production capacity is 2,275 units. Gross Profit Margin: 18%. The CMP polisher industry chain is highly specialized and vertically integrated. Upstream mainly consists of precision mechanical components, high-purity metals, slurry and pad materials, and automation control systems. Core manufacturing is concentrated in a handful of global OEMs, such as Applied Materials, Ebara, and Hwatsing Technology, who supply the main polishing platforms. Downstream, the primary consumers are semiconductor fabs producing logic, memory, and advanced packaging devices, where CMP is critical for wafer planarization. Supporting services, including maintenance, consumables, and process optimization, also form an important part of the ecosystem. CMP polishers are a strategic and indispensable asset in semiconductor manufacturing. The combination of high unit price, long lifecycle, and critical role in multi-layer wafer planarization makes them a high-barrier, high-margin product. As semiconductor technology advances towards smaller nodes and 3D structures, demand for advanced CMP systems will continue to grow, creating opportunities for innovation in automation, precision, and

integration with fab-wide process monitoring.

This report studies the global CMP Polisher Mainframe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMP Polisher Mainframe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMP Polisher Mainframe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMP Polisher Mainframe total production and demand, 2021-2032, (Units)

Global CMP Polisher Mainframe total production value, 2021-2032, (USD Million)

Global CMP Polisher Mainframe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CMP Polisher Mainframe consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CMP Polisher Mainframe domestic production, consumption, key domestic manufacturers and share

Global CMP Polisher Mainframe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CMP Polisher Mainframe production by Wafer Size, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CMP Polisher Mainframe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CMP Polisher Mainframe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, EBARA Corporation, ACCRETECH, DISCO Corporation, GigaMat Technologies, Hwatsing Technology, Shanghai Siplus Semiconductor, SpeedFam Co, Axis Technology, Lapmaster Wolters GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World CMP Polisher Mainframe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Wafer Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CMP Polisher Mainframe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMP Polisher Mainframe Market, Segmentation by Wafer Size:

300?mm Wafer CMP Polisher

200?mm Wafer CMP Polisher

Other Wafer Size CMP Polisher

Global CMP Polisher Mainframe Market, Segmentation by Automation Level:

Fully Automatic CMP Polisher

Semi-Automatic CMP Polisher

Manual CMP Polisher

Global CMP Polisher Mainframe Market, Segmentation by Platen:

Multi-Head / Multi-Platen CMP Polisher

Dual-Platen CMP Polisher

Single-Platen CMP Polisher

Global CMP Polisher Mainframe Market, Segmentation by Application:

Semiconductor

Packaging

Education

Others

Companies Profiled:

Applied Materials

EBARA Corporation

ACCRETECH

DISCO Corporation

GigaMat Technologies

Hwatsing Technology

Shanghai Siplus Semiconductor

SpeedFam Co

Axus Technology

Lapmaster Wolters GmbH

Okamoto Machine Tool Works

Logitech Ltd

Kanto Corporatio

KIZI Precision Lapping Mechanical Manufacture

Araca

Omni CMP

Key Questions Answered:

1. How big is the global CMP Polisher Mainframe market?
2. What is the demand of the global CMP Polisher Mainframe market?
3. What is the year over year growth of the global CMP Polisher Mainframe market?
4. What is the production and production value of the global CMP Polisher Mainframe market?
5. Who are the key producers in the global CMP Polisher Mainframe market?
6. What are the growth factors driving the market demand?

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