

Global CMP Polisher Mainframe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CMP Polisher Mainframe market size was valued at US\$ 4376 million in 2025 and is forecast to a readjusted size of US\$ 8148 million by 2032 with a CAGR of 9.3% during review period.

The CMP Polisher Mainframe is the central equipment used in the Chemical Mechanical Planarization (CMP) process for semiconductor wafers. It achieves wafer surface planarization by applying controlled pressure on the polishing pad while using a slurry containing chemical agents and abrasives, ensuring uniform material removal and smooth surface finish. This precise planarization is critical for subsequent microelectronic device fabrication. The CMP polisher mainframe typically consists of a polishing platen, carrier head, pressure control system, rotation control system, and slurry delivery system. In 2025, global CMP polisher production reached approximately 2,126 units, with an average global market price of around US\$ 2 M per unit. Annual production capacity is 2,275 units. Gross Profit Margin: 18%. The CMP polisher industry chain is highly specialized and vertically integrated. Upstream mainly consists of precision mechanical components, high-purity metals, slurry and pad materials, and automation control systems. Core manufacturing is concentrated in a handful of global OEMs, such as Applied Materials, Ebara, and Hwatsing Technology, who supply the main polishing platforms. Downstream, the primary consumers are semiconductor fabs producing logic, memory, and advanced packaging devices, where CMP is critical for wafer planarization. Supporting services, including maintenance, consumables, and process optimization, also form an important part of the ecosystem. CMP polishers are a strategic and indispensable asset in semiconductor manufacturing. The combination of high unit price, long lifecycle, and critical role in multi-layer wafer planarization makes them a high-barrier, high-margin product. As semiconductor technology advances

towards smaller nodes and 3D structures, demand for advanced CMP systems will continue to grow, creating opportunities for innovation in automation, precision, and integration with fab-wide process monitoring.

This report is a detailed and comprehensive analysis for global CMP Polisher Mainframe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Wafer Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMP Polisher Mainframe market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CMP Polisher Mainframe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CMP Polisher Mainframe market size and forecasts, by Wafer Size and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CMP Polisher Mainframe market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMP Polisher Mainframe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMP Polisher Mainframe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, EBARA Corporation, ACCRETECH, DISCO Corporation, GigaMat Technologies, Hwatsing Technology, Shanghai Siplus Semiconductor, SpeedFam Co, Axis Technology, Lapmaster Wolters GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMP Polisher Mainframe market is split by Wafer Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Wafer Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Wafer Size

300?mm Wafer CMP Polisher

200?mm Wafer CMP Polisher

Other Wafer Size CMP Polisher

Market segment by Automation Level

Fully Automatic CMP Polisher

Semi-Automatic CMP Polisher

Manual CMP Polisher

Market segment by Platen

Multi-Head / Multi-Platen CMP Polisher

Dual-Platen CMP Polisher

Single-Platen CMP Polisher

Market segment by Application

Semiconductor

Packaging

Education

Others

Major players covered

Applied Materials

EBARA Corporation

ACCRETECH

DISCO Corporation

GigaMat Technologies

Hwatsing Technology

Shanghai Siplus Semiconductor

SpeedFam Co

Axus Technology

Lapmaster Wolters GmbH

Okamoto Machine Tool Works

Logitech Ltd

Kanto Corporatio

KIZI Precision Lapping Mechanical Manufacture

Araca

Omni CMP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMP Polisher Mainframe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMP Polisher Mainframe, with price, sales quantity, revenue, and global market share of CMP Polisher Mainframe from 2021 to 2026.

Chapter 3, the CMP Polisher Mainframe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the CMP Polisher Mainframe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Wafer Size and by Application, with sales market share and growth rate by Wafer Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CMP Polisher Mainframe market forecast, by regions, by Wafer Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CMP Polisher Mainframe.

Chapter 14 and 15, to describe CMP Polisher Mainframe sales channel, distributors, customers, research findings and conclusion.

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