

Global CMP Membranes Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global CMP Membranes market size is expected to reach \$ 329.4 million by 2029, rising at a market growth of 7.6% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of CMP Membranes are Applied Materials, Inc. (AMAT), EBARA, MOS, IV Technologies Co.,Ltd and Warde Tec, which make up over 90%. Among them, Applied Materials is the leader with about 60% market share.

China is the largest market, with a share over 45%, followed by South Korea and North America, with the share about 22% and 14%. In terms of product type, 5-zone, 6-zone and 7-zone occupies the largest share of the total market, more than 80%. In terms of product application, 300mm Membranes occupy the largest share of the total market, about 90%.

CMP Membrane is a key part attached on the back of semiconductor wafer inside CMP (Chemical mechanical polishing) device to absorb semiconductor wafer in the semiconductor wafer polishing process. As membrane contacts semiconductor wafer directly, it has no surface scratch, foreign substance, bubble and other defect at all. For its direct relationship with polishing, membrane thickness should be maintained constantly within ± 0.1 mm difference.

Membrane types are differentiated according to each CMP equipment head and produced in two different sizes of 200mm and 300mm. The 300mm size is used mostly in line with semiconductor development towards high-integration and yield enhancement. The 200mm size is produced with two materials of EPDM and silicon. The 300mm is made of the silicon material.

This report studies the global CMP Membranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CMP Membranes, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of CMP Membranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CMP Membranes total production and demand, 2018-2029, (Units)

Global CMP Membranes total production value, 2018-2029, (USD Million)

Global CMP Membranes production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global CMP Membranes consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: CMP Membranes domestic production, consumption, key domestic manufacturers and share

Global CMP Membranes production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global CMP Membranes production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global CMP Membranes production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global CMP Membranes market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Inc. (AMAT), EBARA, MOS, Materials Nano Engineering (MNE), Warde Tec, IV Technologies Co.,Ltd, Pasco Precision Corp, Konfoong Materials International (KFMI) and Jetway Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CMP Membranes market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global CMP Membranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CMP Membranes Market, Segmentation by Type

5-zone, 6-zone and 7-zone

Below 5-zone (3-zone, etc.)

Global CMP Membranes Market, Segmentation by Application

300mm Membranes

200mm Membranes

Companies Profiled:

Applied Materials, Inc. (AMAT)

EBARA

MOS

Materials Nano Engineering (MNE)

Warde Tec

IV Technologies Co.,Ltd

Pasco Precision Corp

Konfoong Materials International (KFMI)

Jetway Technologies

Key Questions Answered

1. How big is the global CMP Membranes market?
2. What is the demand of the global CMP Membranes market?
3. What is the year over year growth of the global CMP Membranes market?
4. What is the production and production value of the global CMP Membranes market?
5. Who are the key producers in the global CMP Membranes market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CMP Membranes Introduction
- 1.2 World CMP Membranes Supply & Forecast
 - 1.2.1 World CMP Membranes Production Value (2018 & 2022 & 2029)
 - 1.2.2 World CMP Membranes Production (2018-2029)
 - 1.2.3 World CMP Membranes Pricing Trends (2018-2029)
- 1.3 World CMP Membranes Production by Region (Based on Production Site)
 - 1.3.1 World CMP Membranes Production Value by Region (2018-2029)
 - 1.3.2 World CMP Membranes Production by Region (2018-2029)
 - 1.3.3 World CMP Membranes Average Price by Region (2018-2029)
 - 1.3.4 North America CMP Membranes Production (2018-2029)
 - 1.3.5 Japan CMP Membranes Production (2018-2029)
 - 1.3.6 China Taiwan CMP Membranes Production (2018-2029)
 - 1.3.7 South Korea CMP Membranes Production (2018-2029)
 - 1.3.8 China Mainland CMP Membranes Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CMP Membranes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CMP Membranes Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World CMP Membranes Demand (2018-2029)
- 2.2 World CMP Membranes Consumption by Region
 - 2.2.1 World CMP Membranes Consumption by Region (2018-2023)
 - 2.2.2 World CMP Membranes Consumption Forecast by Region (2024-2029)
- 2.3 United States CMP Membranes Consumption (2018-2029)
- 2.4 China CMP Membranes Consumption (2018-2029)
- 2.5 Europe CMP Membranes Consumption (2018-2029)
- 2.6 Japan CMP Membranes Consumption (2018-2029)
- 2.7 South Korea CMP Membranes Consumption (2018-2029)
- 2.8 ASEAN CMP Membranes Consumption (2018-2029)
- 2.9 India CMP Membranes Consumption (2018-2029)

3 WORLD CMP MEMBRANES MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World CMP Membranes Production Value by Manufacturer (2018-2023)

3.2 World CMP Membranes Production by Manufacturer (2018-2023)

3.3 World CMP Membranes Average Price by Manufacturer (2018-2023)

3.4 CMP Membranes Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global CMP Membranes Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for CMP Membranes in 2022

3.5.3 Global Concentration Ratios (CR8) for CMP Membranes in 2022

3.6 CMP Membranes Market: Overall Company Footprint Analysis

3.6.1 CMP Membranes Market: Region Footprint

3.6.2 CMP Membranes Market: Company Product Type Footprint

3.6.3 CMP Membranes Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: CMP Membranes Production Value Comparison

4.1.1 United States VS China: CMP Membranes Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: CMP Membranes Production Value Market Share Comparison (2018 & 2022 & 2029)

4.2 United States VS China: CMP Membranes Production Comparison

4.2.1 United States VS China: CMP Membranes Production Comparison (2018 & 2022 & 2029)

4.2.2 United States VS China: CMP Membranes Production Market Share Comparison (2018 & 2022 & 2029)

4.3 United States VS China: CMP Membranes Consumption Comparison

4.3.1 United States VS China: CMP Membranes Consumption Comparison (2018 & 2022 & 2029)

4.3.2 United States VS China: CMP Membranes Consumption Market Share Comparison (2018 & 2022 & 2029)

4.4 United States Based CMP Membranes Manufacturers and Market Share, 2018-2023

4.4.1 United States Based CMP Membranes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CMP Membranes Production Value (2018-2023)

4.4.3 United States Based Manufacturers CMP Membranes Production (2018-2023)

4.5 China Based CMP Membranes Manufacturers and Market Share

4.5.1 China Based CMP Membranes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CMP Membranes Production Value (2018-2023)

4.5.3 China Based Manufacturers CMP Membranes Production (2018-2023)

4.6 Rest of World Based CMP Membranes Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based CMP Membranes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CMP Membranes Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers CMP Membranes Production (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World CMP Membranes Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 5-zone, 6-zone and 7-zone

5.2.2 Below 5-zone (3-zone, etc.)

5.3 Market Segment by Type

5.3.1 World CMP Membranes Production by Type (2018-2029)

5.3.2 World CMP Membranes Production Value by Type (2018-2029)

5.3.3 World CMP Membranes Average Price by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World CMP Membranes Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 300mm Membranes

6.2.2 200mm Membranes

6.3 Market Segment by Application

- 6.3.1 World CMP Membranes Production by Application (2018-2029)
- 6.3.2 World CMP Membranes Production Value by Application (2018-2029)
- 6.3.3 World CMP Membranes Average Price by Application (2018-2029)

7 COMPANY PROFILES

7.1 Applied Materials, Inc. (AMAT)

- 7.1.1 Applied Materials, Inc. (AMAT) Details
- 7.1.2 Applied Materials, Inc. (AMAT) Major Business
- 7.1.3 Applied Materials, Inc. (AMAT) CMP Membranes Product and Services
- 7.1.4 Applied Materials, Inc. (AMAT) CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.1.5 Applied Materials, Inc. (AMAT) Recent Developments/Updates
- 7.1.6 Applied Materials, Inc. (AMAT) Competitive Strengths & Weaknesses

7.2 EBARA

- 7.2.1 EBARA Details
- 7.2.2 EBARA Major Business
- 7.2.3 EBARA CMP Membranes Product and Services
- 7.2.4 EBARA CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.2.5 EBARA Recent Developments/Updates
- 7.2.6 EBARA Competitive Strengths & Weaknesses

7.3 MOS

- 7.3.1 MOS Details
- 7.3.2 MOS Major Business
- 7.3.3 MOS CMP Membranes Product and Services
- 7.3.4 MOS CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.3.5 MOS Recent Developments/Updates
- 7.3.6 MOS Competitive Strengths & Weaknesses

7.4 Materials Nano Engineering (MNE)

- 7.4.1 Materials Nano Engineering (MNE) Details
- 7.4.2 Materials Nano Engineering (MNE) Major Business
- 7.4.3 Materials Nano Engineering (MNE) CMP Membranes Product and Services
- 7.4.4 Materials Nano Engineering (MNE) CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.4.5 Materials Nano Engineering (MNE) Recent Developments/Updates
- 7.4.6 Materials Nano Engineering (MNE) Competitive Strengths & Weaknesses

7.5 Warde Tec

- 7.5.1 Warde Tec Details
- 7.5.2 Warde Tec Major Business
- 7.5.3 Warde Tec CMP Membranes Product and Services
- 7.5.4 Warde Tec CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.5.5 Warde Tec Recent Developments/Updates
- 7.5.6 Warde Tec Competitive Strengths & Weaknesses
- 7.6 IV Technologies Co.,Ltd
- 7.6.1 IV Technologies Co.,Ltd Details
- 7.6.2 IV Technologies Co.,Ltd Major Business
- 7.6.3 IV Technologies Co.,Ltd CMP Membranes Product and Services
- 7.6.4 IV Technologies Co.,Ltd CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.6.5 IV Technologies Co.,Ltd Recent Developments/Updates
- 7.6.6 IV Technologies Co.,Ltd Competitive Strengths & Weaknesses
- 7.7 Pasco Precision Corp
- 7.7.1 Pasco Precision Corp Details
- 7.7.2 Pasco Precision Corp Major Business
- 7.7.3 Pasco Precision Corp CMP Membranes Product and Services
- 7.7.4 Pasco Precision Corp CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.7.5 Pasco Precision Corp Recent Developments/Updates
- 7.7.6 Pasco Precision Corp Competitive Strengths & Weaknesses
- 7.8 Konfoong Materials International (KFMI)
- 7.8.1 Konfoong Materials International (KFMI) Details
- 7.8.2 Konfoong Materials International (KFMI) Major Business
- 7.8.3 Konfoong Materials International (KFMI) CMP Membranes Product and Services
- 7.8.4 Konfoong Materials International (KFMI) CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.8.5 Konfoong Materials International (KFMI) Recent Developments/Updates
- 7.8.6 Konfoong Materials International (KFMI) Competitive Strengths & Weaknesses
- 7.9 Jetway Technologies
- 7.9.1 Jetway Technologies Details
- 7.9.2 Jetway Technologies Major Business
- 7.9.3 Jetway Technologies CMP Membranes Product and Services
- 7.9.4 Jetway Technologies CMP Membranes Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.9.5 Jetway Technologies Recent Developments/Updates
- 7.9.6 Jetway Technologies Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 CMP Membranes Industry Chain

8.2 CMP Membranes Upstream Analysis

8.2.1 CMP Membranes Core Raw Materials

8.2.2 Main Manufacturers of CMP Membranes Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 CMP Membranes Production Mode

8.6 CMP Membranes Procurement Model

8.7 CMP Membranes Industry Sales Model and Sales Channels

8.7.1 CMP Membranes Sales Model

8.7.2 CMP Membranes Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World CMP Membranes Production Value by Region (2018, 2022 and 2029) & (USD Million)
- Table 2. World CMP Membranes Production Value by Region (2018-2023) & (USD Million)
- Table 3. World CMP Membranes Production Value by Region (2024-2029) & (USD Million)
- Table 4. World CMP Membranes Production Value Market Share by Region (2018-2023)
- Table 5. World CMP Membranes Production Value Market Share by Region (2024-2029)
- Table 6. World CMP Membranes Production by Region (2018-2023) & (Units)
- Table 7. World CMP Membranes Production by Region (2024-2029) & (Units)
- Table 8. World CMP Membranes Production Market Share by Region (2018-2023)
- Table 9. World CMP Membranes Production Market Share by Region (2024-2029)
- Table 10. World CMP Membranes Average Price by Region (2018-2023) & (USD/Unit)
- Table 11. World CMP Membranes Average Price by Region (2024-2029) & (USD/Unit)
- Table 12. CMP Membranes Major Market Trends
- Table 13. World CMP Membranes Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (Units)
- Table 14. World CMP Membranes Consumption by Region (2018-2023) & (Units)
- Table 15. World CMP Membranes Consumption Forecast by Region (2024-2029) & (Units)
- Table 16. World CMP Membranes Production Value by Manufacturer (2018-2023) & (USD Million)
- Table 17. Production Value Market Share of Key CMP Membranes Producers in 2022
- Table 18. World CMP Membranes Production by Manufacturer (2018-2023) & (Units)
- Table 19. Production Market Share of Key CMP Membranes Producers in 2022
- Table 20. World CMP Membranes Average Price by Manufacturer (2018-2023) & (USD/Unit)
- Table 21. Global CMP Membranes Company Evaluation Quadrant
- Table 22. World CMP Membranes Industry Rank of Major Manufacturers, Based on Production Value in 2022
- Table 23. Head Office and CMP Membranes Production Site of Key Manufacturer
- Table 24. CMP Membranes Market: Company Product Type Footprint
- Table 25. CMP Membranes Market: Company Product Application Footprint

Table 26. CMP Membranes Competitive Factors

Table 27. CMP Membranes New Entrant and Capacity Expansion Plans

Table 28. CMP Membranes Mergers & Acquisitions Activity

Table 29. United States VS China CMP Membranes Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China CMP Membranes Production Comparison, (2018 & 2022 & 2029) & (Units)

Table 31. United States VS China CMP Membranes Consumption Comparison, (2018 & 2022 & 2029) & (Units)

Table 32. United States Based CMP Membranes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CMP Membranes Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers CMP Membranes Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers CMP Membranes Production (2018-2023) & (Units)

Table 36. United States Based Manufacturers CMP Membranes Production Market Share (2018-2023)

Table 37. China Based CMP Membranes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CMP Membranes Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers CMP Membranes Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers CMP Membranes Production (2018-2023) & (Units)

Table 41. China Based Manufacturers CMP Membranes Production Market Share (2018-2023)

Table 42. Rest of World Based CMP Membranes Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers CMP Membranes Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers CMP Membranes Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers CMP Membranes Production (2018-2023) & (Units)

Table 46. Rest of World Based Manufacturers CMP Membranes Production Market Share (2018-2023)

Table 47. World CMP Membranes Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World CMP Membranes Production by Type (2018-2023) & (Units)

Table 49. World CMP Membranes Production by Type (2024-2029) & (Units)

Table 50. World CMP Membranes Production Value by Type (2018-2023) & (USD Million)

Table 51. World CMP Membranes Production Value by Type (2024-2029) & (USD Million)

Table 52. World CMP Membranes Average Price by Type (2018-2023) & (USD/Unit)

Table 53. World CMP Membranes Average Price by Type (2024-2029) & (USD/Unit)

Table 54. World CMP Membranes Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World CMP Membranes Production by Application (2018-2023) & (Units)

Table 56. World CMP Membranes Production by Application (2024-2029) & (Units)

Table 57. World CMP Membranes Production Value by Application (2018-2023) & (USD Million)

Table 58. World CMP Membranes Production Value by Application (2024-2029) & (USD Million)

Table 59. World CMP Membranes Average Price by Application (2018-2023) & (USD/Unit)

Table 60. World CMP Membranes Average Price by Application (2024-2029) & (USD/Unit)

Table 61. Applied Materials, Inc. (AMAT) Basic Information, Manufacturing Base and Competitors

Table 62. Applied Materials, Inc. (AMAT) Major Business

Table 63. Applied Materials, Inc. (AMAT) CMP Membranes Product and Services

Table 64. Applied Materials, Inc. (AMAT) CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Applied Materials, Inc. (AMAT) Recent Developments/Updates

Table 66. Applied Materials, Inc. (AMAT) Competitive Strengths & Weaknesses

Table 67. EBARA Basic Information, Manufacturing Base and Competitors

Table 68. EBARA Major Business

Table 69. EBARA CMP Membranes Product and Services

Table 70. EBARA CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. EBARA Recent Developments/Updates

Table 72. EBARA Competitive Strengths & Weaknesses

Table 73. MOS Basic Information, Manufacturing Base and Competitors

Table 74. MOS Major Business
Table 75. MOS CMP Membranes Product and Services
Table 76. MOS CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 77. MOS Recent Developments/Updates
Table 78. MOS Competitive Strengths & Weaknesses
Table 79. Materials Nano Engineering (MNE) Basic Information, Manufacturing Base and Competitors
Table 80. Materials Nano Engineering (MNE) Major Business
Table 81. Materials Nano Engineering (MNE) CMP Membranes Product and Services
Table 82. Materials Nano Engineering (MNE) CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 83. Materials Nano Engineering (MNE) Recent Developments/Updates
Table 84. Materials Nano Engineering (MNE) Competitive Strengths & Weaknesses
Table 85. Warde Tec Basic Information, Manufacturing Base and Competitors
Table 86. Warde Tec Major Business
Table 87. Warde Tec CMP Membranes Product and Services
Table 88. Warde Tec CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 89. Warde Tec Recent Developments/Updates
Table 90. Warde Tec Competitive Strengths & Weaknesses
Table 91. IV Technologies Co.,Ltd Basic Information, Manufacturing Base and Competitors
Table 92. IV Technologies Co.,Ltd Major Business
Table 93. IV Technologies Co.,Ltd CMP Membranes Product and Services
Table 94. IV Technologies Co.,Ltd CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 95. IV Technologies Co.,Ltd Recent Developments/Updates
Table 96. IV Technologies Co.,Ltd Competitive Strengths & Weaknesses
Table 97. Pasco Precision Corp Basic Information, Manufacturing Base and Competitors
Table 98. Pasco Precision Corp Major Business
Table 99. Pasco Precision Corp CMP Membranes Product and Services
Table 100. Pasco Precision Corp CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
Table 101. Pasco Precision Corp Recent Developments/Updates

Table 102. Pasco Precision Corp Competitive Strengths & Weaknesses

Table 103. Konfoong Materials International (KFMI) Basic Information, Manufacturing Base and Competitors

Table 104. Konfoong Materials International (KFMI) Major Business

Table 105. Konfoong Materials International (KFMI) CMP Membranes Product and Services

Table 106. Konfoong Materials International (KFMI) CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. Konfoong Materials International (KFMI) Recent Developments/Updates

Table 108. Jetway Technologies Basic Information, Manufacturing Base and Competitors

Table 109. Jetway Technologies Major Business

Table 110. Jetway Technologies CMP Membranes Product and Services

Table 111. Jetway Technologies CMP Membranes Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 112. Global Key Players of CMP Membranes Upstream (Raw Materials)

Table 113. CMP Membranes Typical Customers

Table 114. CMP Membranes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CMP Membranes Picture

Figure 2. World CMP Membranes Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World CMP Membranes Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World CMP Membranes Production (2018-2029) & (Units)

Figure 5. World CMP Membranes Average Price (2018-2029) & (USD/Unit)

Figure 6. World CMP Membranes Production Value Market Share by Region (2018-2029)

Figure 7. World CMP Membranes Production Market Share by Region (2018-2029)

Figure 8. North America CMP Membranes Production (2018-2029) & (Units)

Figure 9. Japan CMP Membranes Production (2018-2029) & (Units)

Figure 10. China Taiwan CMP Membranes Production (2018-2029) & (Units)

Figure 11. South Korea CMP Membranes Production (2018-2029) & (Units)

Figure 12. China Mainland CMP Membranes Production (2018-2029) & (Units)

Figure 13. CMP Membranes Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World CMP Membranes Consumption (2018-2029) & (Units)

Figure 16. World CMP Membranes Consumption Market Share by Region (2018-2029)

Figure 17. United States CMP Membranes Consumption (2018-2029) & (Units)

Figure 18. China CMP Membranes Consumption (2018-2029) & (Units)

Figure 19. Europe CMP Membranes Consumption (2018-2029) & (Units)

Figure 20. Japan CMP Membranes Consumption (2018-2029) & (Units)

Figure 21. South Korea CMP Membranes Consumption (2018-2029) & (Units)

Figure 22. ASEAN CMP Membranes Consumption (2018-2029) & (Units)

Figure 23. India CMP Membranes Consumption (2018-2029) & (Units)

Figure 24. Producer Shipments of CMP Membranes by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 25. Global Four-firm Concentration Ratios (CR4) for CMP Membranes Markets in 2022

Figure 26. Global Four-firm Concentration Ratios (CR8) for CMP Membranes Markets in 2022

Figure 27. United States VS China: CMP Membranes Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: CMP Membranes Production Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States VS China: CMP Membranes Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 30. United States Based Manufacturers CMP Membranes Production Market Share 2022

Figure 31. China Based Manufacturers CMP Membranes Production Market Share 2022

Figure 32. Rest of World Based Manufacturers CMP Membranes Production Market Share 2022

Figure 33. World CMP Membranes Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 34. World CMP Membranes Production Value Market Share by Type in 2022

Figure 35. 5-zone, 6-zone and 7-zone

Figure 36. Below 5-zone (3-zone, etc.)

Figure 37. World CMP Membranes Production Market Share by Type (2018-2029)

Figure 38. World CMP Membranes Production Value Market Share by Type (2018-2029)

Figure 39. World CMP Membranes Average Price by Type (2018-2029) & (USD/Unit)

Figure 40. World CMP Membranes Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 41. World CMP Membranes Production Value Market Share by Application in 2022

Figure 42. 300mm Membranes

Figure 43. 200mm Membranes

Figure 44. World CMP Membranes Production Market Share by Application (2018-2029)

Figure 45. World CMP Membranes Production Value Market Share by Application (2018-2029)

Figure 46. World CMP Membranes Average Price by Application (2018-2029) & (USD/Unit)

Figure 47. CMP Membranes Industry Chain

Figure 48. CMP Membranes Procurement Model

Figure 49. CMP Membranes Sales Model

Figure 50. CMP Membranes Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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