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Global CMOS Image Sensor (CIS) Wafer foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CMOS Image Sensor (CIS) Wafer foundry market size was valued at US$ 3279 million in 2025 and is forecast to a readjusted size of US$ 4750 million by 2032 with a CAGR of 5.5% during review period.

CMOS based Image Sensors (CIS) are extensively used as cameras today in a variety of end-markets such as smart phones, automobiles, security, augmented reality/virtual reality (AR/VR), industrial vision, and medical systems. CMOS Image Sensors convert incoming light energy or photons to an electrical signal in a device called a photodiode. Each smartphone has between two to six cameras while automobiles have several external and some internal in-cabin vision systems. Event-based sensing captures signals only when there is a change in the field of view. The combination of image capture, image analysis and machine learning drives applications from photography imaging to information imaging and paves the way for AI- based smart cameras. Smartphone and camera manufacturers focus on improving the resolution, sensitivity, and speed of image sensors. These aspects can be enabled by pixel size/pitch scaling, new device architectures like stacking-pixel or 3D-pixel, or new photodiode material(s). In addition to pixel scaling, other important attributes are high dynamic range, which refers to the ability of the camera or sensor to work in high and low light conditions and dark current, which represents the noise level in the device.

This report studies the wafer foundry for CMOS Image Sensor (CIS) process.

This report is a detailed and comprehensive analysis for global CMOS Image Sensor (CIS) Wafer foundry market. Both quantitative and qualitative analyses are presented by

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manufacturers, by region & country, by Process Platform and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CMOS Image Sensor (CIS) Wafer foundry market size and forecasts, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global CMOS Image Sensor (CIS) Wafer foundry market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global CMOS Image Sensor (CIS) Wafer foundry market size and forecasts, by Process Platform and by Application, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global CMOS Image Sensor (CIS) Wafer foundry market shares of main players, shipments in revenue ($ Million), sales quantity (K Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CMOS Image Sensor (CIS) Wafer foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CMOS Image Sensor (CIS) Wafer foundry market based on the following parameters - company overview, sales quantity, revenue,

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price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, VIS (Vanguard International Semiconductor), Intel Foundry Services (IFS), HLMC, DB HiTek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CMOS Image Sensor (CIS) Wafer foundry market is split by Process Platform and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process Platform, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Process Platform

12 inch CiS Wafer Foundry

8 inch CiS Wafer Foundry

Market segment by Application

Smart Phone CMOS Image Sensors (CIS)

Automotive CMOS Image Sensors (CIS)

Security CMOS Image Sensors (CIS)

Digital Camera & PC CIS

Industrial & Medical CIS

Others

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Major players covered

TSMC

Samsung Foundry

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

VIS (Vanguard International Semiconductor)

Intel Foundry Services (IFS)

HLMC

DB HiTek

Nexchip

GTA Semiconductor Co., Ltd.

Wuhan Xinxin Semiconductor Manufacturing

CanSemi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CMOS Image Sensor (CIS) Wafer foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CMOS Image Sensor (CIS) Wafer foundry, with price, sales quantity, revenue, and global market share of CMOS Image Sensor (CIS) Wafer foundry from 2021 to 2026.

Chapter 3, the CMOS Image Sensor (CIS) Wafer foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CMOS Image Sensor (CIS) Wafer foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process Platform and by Application, with sales market share and growth rate by Process Platform, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and CMOS Image Sensor (CIS) Wafer foundry market forecast, by regions, by Process Platform, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of CMOS Image Sensor (CIS) Wafer foundry.

Chapter 14 and 15, to describe CMOS Image Sensor (CIS) Wafer foundry sales channel, distributors, customers, research findings and conclusion.

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