

Global CLYC:Ce Crystal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CLYC:Ce Crystal market size is expected to reach \$ 30.54 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

In 2025, global CLYC:Ce Crystal production reached approximately 1,265 units, with an average global market price of around US\$12,000 per unit. CLYC:Ce Crystal is a dual mode gamma-neutron detection scintillation crystal systems for nuclear imaging applications. It is the first practical gamma-neutron scintillation detector for use as a replacement for both medium resolution gamma-ray detectors and Helium-3 proportional counter tubes for neutron detection. The ease of using Pulse Shape Discrimination (PSD) for neutron detection, combined with better gamma-ray resolution than NaI or CsI, make the CLYC:Ce detector an ideal solution for several classes of handheld instruments, including personal radiation detectors (PRDs), spectroscopic personal radiation detectors (SPRDs), and radioisotope identification devices (RIDs). Other applications requiring gamma-neutron detection can also benefit from using CLYC:Ce.

The global cerium-doped cesium lithium yttrium chloride (CLYC:Ce) crystal market is primarily driven by the rising demand for dual-mode detection capabilities in the radiation detection sector. This material enables simultaneous neutron and gamma-ray discrimination, addressing the limitations of traditional detection materials such as single functionality and insufficient energy resolution, and meets performance upgrade requirements across homeland security, nuclear industry operation, medical imaging, and high-energy physics research. Many countries have incorporated nuclear safety and radiation detection capacity building into public security and strategic industrial plans. China's relevant industrial plans classify such crystals as key basic materials, with supporting insurance compensation for first-set major technical equipment and

industrialization incentives to guide domestic capacity expansion and technological breakthroughs.

Market competition centers on crystal growth processes, doping uniformity, and large-size fabrication capabilities, with core technical barriers concentrated in raw material purification and full-process quality control. Leading enterprises build solid customer loyalty in high-reliability sectors like national defense and nuclear industry via vertically integrated supply chains and mature industry certifications, while regional players penetrate niche markets with customized services and cost advantages. The supply pattern of upstream rare earth raw materials and trade policies affect production costs and global capacity layout. Industry players generally optimize processes to reduce raw material loss and improve yield. The trend of portable and integrated detection equipment will continue to drive demand for high-consistency, custom-specification crystals.

This report studies the global CLYC:Ce Crystal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CLYC:Ce Crystal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CLYC:Ce Crystal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CLYC:Ce Crystal total production and demand, 2021-2032, (Units)

Global CLYC:Ce Crystal total production value, 2021-2032, (USD Million)

Global CLYC:Ce Crystal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CLYC:Ce Crystal consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CLYC:Ce Crystal domestic production, consumption, key domestic manufacturers and share

Global CLYC:Ce Crystal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CLYC:Ce Crystal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CLYC:Ce Crystal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CLYC:Ce Crystal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dynasil (RMD&Hilger), CapeSym, Inc., X-Z LAB, Beijing Glass Research Institute, Kinheng Crystal Material, Yangzhou Bravais Crystal Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CLYC:Ce Crystal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CLYC:Ce Crystal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CLYC:Ce Crystal Market, Segmentation by Type:

- 6Li-enriched
- 7Li-enriched
- Natural-lithium

Global CLYC:Ce Crystal Market, Segmentation by Size:

- ?20cm?
- >20?120 cm?
- >120 cm?

Global CLYC:Ce Crystal Market, Segmentation by Sales Channel:

- Direct Sales
- Distribution

Global CLYC:Ce Crystal Market, Segmentation by Application:

- Industrial Radiation Detection
- Medical Radiation Detection
- Research
- Others

Companies Profiled:

Dynasil (RMD&Hilger)

CapeSym, Inc.

X-Z LAB

Beijing Glass Research Institute

Kinheng Crystal Material

Yangzhou Bravais Crystal Technology

Key Questions Answered:

1. How big is the global CLYC:Ce Crystal market?
2. What is the demand of the global CLYC:Ce Crystal market?
3. What is the year over year growth of the global CLYC:Ce Crystal market?
4. What is the production and production value of the global CLYC:Ce Crystal market?
5. Who are the key producers in the global CLYC:Ce Crystal market?
6. What are the growth factors driving the market demand?

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