

Global Clutch-Brake Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clutch-Brake market size is expected to reach \$ 21668 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). A clutch-brake is an industrial transmission control component that integrates the functions of a clutch and a brake. Its core function is to enable rapid start-up, speed change, positioning, and emergency braking of a load on the same shaft system. It is widely used in equipment requiring high-frequency start-up and precise positioning, such as punch presses, presses, packaging machinery, printing machinery, textile machinery, and automated production lines. Its working principle involves pneumatic, hydraulic, or electromagnetic drive to interlock the clutch and brake, preventing simultaneous operation that could lead to component wear or system failure. It features fast response, high positioning accuracy, compact structure, and stable operation, significantly improving equipment production efficiency and operational safety, making it a key core component in industrial automation transmission systems.

The growth of the clutch-brake market is driven by three factors: industrial automation upgrades, downstream industry expansion, and policy standards. The increasing demand for high-frequency start-stop and precise positioning from industrial automated production lines and intelligent logistics equipment, coupled with capacity expansion in the automotive (especially new energy vehicles), construction machinery, and agricultural machinery sectors, has become a core demand engine. New energy vehicles are demanding lighter, more responsive transmission and braking systems, and the related supporting market is expected to account for over 23% of the market size by 2025. Meanwhile, stricter safety and energy efficiency standards in various countries are driving the transformation of traditional products towards high-efficiency and energy-saving technologies. The accelerated industrialization process in the Asia-Pacific region is contributing nearly 60% of the global new demand, making it the core area for market growth.

The clutch-brake market presents a competitive landscape of 'international giants dominating the high-end market, while domestic companies break through in the mid-to-low-end market.' International brands occupy core market share due to their technological and supply chain advantages, while domestic companies are accelerating substitution by leveraging cost and localized services. International giants monopolize the high-end market with high-precision, integrated products; domestic companies are rapidly rising in the commercial vehicle and new energy vehicle supporting markets through independent research and development and cooperation with OEMs. The clutch-brake market will evolve towards greater electrification, integration, intelligence, and green technology, with product and technology upgrades becoming the core of competition. Technologically, electromagnetic and hydraulic electronic control products are rapidly replacing traditional mechanical ones. Integrated modules are converging with intelligent sensing and remote monitoring functions. By 2030, intelligent products with fault warning and adaptive adjustment capabilities will occupy more than 30% of the high-end market share. On the product side, the focus is on lightweighting and composite functions, using high-strength alloy steel and composite friction materials to reduce energy consumption and meet the demands of new energy and low-carbon technologies. In terms of market structure, industry concentration will continue to increase, with the top ten manufacturers expected to account for more than 60% of the global market share. Meanwhile, domestic companies are accelerating import substitution in the high-end sector, and the Asia-Pacific region, especially the Chinese market, will maintain rapid growth, becoming a core battleground for global industrial upgrading and innovation.

This report studies the global Clutch-Brake production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clutch-Brake and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clutch-Brake that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clutch-Brake total production and demand, 2021-2032, (K Units)

Global Clutch-Brake total production value, 2021-2032, (USD Million)

Global Clutch-Brake production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Clutch-Brake consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Clutch-Brake domestic production, consumption, key domestic manufacturers and share

Global Clutch-Brake production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (K Units)

Global Clutch-Brake production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Clutch-Brake production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Clutch-Brake market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ortlinghaus, Regal Rexnord (Warner Electric), Ogura, MACH III CLUTCH, SINFONIA, Nidec DESCH, Kendrion, Force Control, Regal Rexnord (Warner Electric), ACE Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clutch-Brake market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clutch-Brake Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clutch-Brake Market, Segmentation by Type:

Pneumatic Type

Magnetic Particle Type

Hydraulic Type

Global Clutch-Brake Market, Segmentation by Application:

Industrial

Construction Industry

Auto Industry

Others

Companies Profiled:

Ortlinghaus

Regal Rexnord (Warner Electric)

Ogura

MACH III CLUTCH

SINFONIA

Nidec DESCH

Kendrion

Force Control

Regal Rexnord (Warner Electric)

ACE Manufacturing

KEB Automation

Chr. Mayr

SUCO Robert Scheuffele

Miki Pulley

Nexen

Minebea

Goizper

Mitsubishi Electric

Jeysons Industries

EIDE

Danfoss

Key Questions Answered:

1. How big is the global Clutch-Brake market?
2. What is the demand of the global Clutch-Brake market?
3. What is the year over year growth of the global Clutch-Brake market?
4. What is the production and production value of the global Clutch-Brake market?
5. Who are the key producers in the global Clutch-Brake market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Clutch-Brake Introduction
- 1.2 World Clutch-Brake Supply & Forecast
 - 1.2.1 World Clutch-Brake Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Clutch-Brake Production (2021-2032)
 - 1.2.3 World Clutch-Brake Pricing Trends (2021-2032)
- 1.3 World Clutch-Brake Production by Region (Based on Production Site)
 - 1.3.1 World Clutch-Brake Production Value by Region (2021-2032)
 - 1.3.2 World Clutch-Brake Production by Region (2021-2032)
 - 1.3.3 World Clutch-Brake Average Price by Region (2021-2032)
 - 1.3.4 North America Clutch-Brake Production (2021-2032)
 - 1.3.5 Europe Clutch-Brake Production (2021-2032)
 - 1.3.6 China Clutch-Brake Production (2021-2032)
 - 1.3.7 Japan Clutch-Brake Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Clutch-Brake Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Clutch-Brake Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Clutch-Brake Demand (2021-2032)
- 2.2 World Clutch-Brake Consumption by Region
 - 2.2.1 World Clutch-Brake Consumption by Region (2021-2026)
 - 2.2.2 World Clutch-Brake Consumption Forecast by Region (2027-2032)
- 2.3 United States Clutch-Brake Consumption (2021-2032)
- 2.4 China Clutch-Brake Consumption (2021-2032)
- 2.5 Europe Clutch-Brake Consumption (2021-2032)
- 2.6 Japan Clutch-Brake Consumption (2021-2032)
- 2.7 South Korea Clutch-Brake Consumption (2021-2032)
- 2.8 ASEAN Clutch-Brake Consumption (2021-2032)
- 2.9 India Clutch-Brake Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Clutch-Brake Production Value by Manufacturer (2021-2026)

- 3.2 World Clutch-Brake Production by Manufacturer (2021-2026)
- 3.3 World Clutch-Brake Average Price by Manufacturer (2021-2026)
- 3.4 Clutch-Brake Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Clutch-Brake Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Clutch-Brake in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Clutch-Brake in 2025
- 3.6 Clutch-Brake Market: Overall Company Footprint Analysis
 - 3.6.1 Clutch-Brake Market: Region Footprint
 - 3.6.2 Clutch-Brake Market: Company Product Type Footprint
 - 3.6.3 Clutch-Brake Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Clutch-Brake Production Value Comparison
 - 4.1.1 United States VS China: Clutch-Brake Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Clutch-Brake Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Clutch-Brake Production Comparison
 - 4.2.1 United States VS China: Clutch-Brake Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Clutch-Brake Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Clutch-Brake Consumption Comparison
 - 4.3.1 United States VS China: Clutch-Brake Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Clutch-Brake Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Clutch-Brake Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Clutch-Brake Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Clutch-Brake Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Clutch-Brake Production (2021-2026)
- 4.5 China Based Clutch-Brake Manufacturers and Market Share
 - 4.5.1 China Based Clutch-Brake Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Clutch-Brake Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Clutch-Brake Production (2021-2026)
- 4.6 Rest of World Based Clutch-Brake Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Clutch-Brake Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Clutch-Brake Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Clutch-Brake Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Clutch-Brake Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Pneumatic Type
 - 5.2.2 Magnetic Particle Type
 - 5.2.3 Hydraulic Type
- 5.3 Market Segment by Type
 - 5.3.1 World Clutch-Brake Production by Type (2021-2032)
 - 5.3.2 World Clutch-Brake Production Value by Type (2021-2032)
 - 5.3.3 World Clutch-Brake Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World Clutch-Brake Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
 - 6.2.1 Industrial
 - 6.2.2 Construction Industry
 - 6.2.3 Auto Industry
 - 6.2.4 Others
- 6.3 Market Segment by Application
 - 6.3.1 World Clutch-Brake Production by Application (2021-2032)
 - 6.3.2 World Clutch-Brake Production Value by Application (2021-2032)
 - 6.3.3 World Clutch-Brake Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Ortlinghaus

7.1.1 Ortlinghaus Details

7.1.2 Ortlinghaus Major Business

7.1.3 Ortlinghaus Clutch-Brake Product and Services

7.1.4 Ortlinghaus Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Ortlinghaus Recent Developments/Updates

7.1.6 Ortlinghaus Competitive Strengths & Weaknesses

7.2 Regal Rexnord (Warner Electric)

7.2.1 Regal Rexnord (Warner Electric) Details

7.2.2 Regal Rexnord (Warner Electric) Major Business

7.2.3 Regal Rexnord (Warner Electric) Clutch-Brake Product and Services

7.2.4 Regal Rexnord (Warner Electric) Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Regal Rexnord (Warner Electric) Recent Developments/Updates

7.2.6 Regal Rexnord (Warner Electric) Competitive Strengths & Weaknesses

7.3 Ogura

7.3.1 Ogura Details

7.3.2 Ogura Major Business

7.3.3 Ogura Clutch-Brake Product and Services

7.3.4 Ogura Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Ogura Recent Developments/Updates

7.3.6 Ogura Competitive Strengths & Weaknesses

7.4 MACH III CLUTCH

7.4.1 MACH III CLUTCH Details

7.4.2 MACH III CLUTCH Major Business

7.4.3 MACH III CLUTCH Clutch-Brake Product and Services

7.4.4 MACH III CLUTCH Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 MACH III CLUTCH Recent Developments/Updates

7.4.6 MACH III CLUTCH Competitive Strengths & Weaknesses

7.5 SINFONIA

7.5.1 SINFONIA Details

7.5.2 SINFONIA Major Business

7.5.3 SINFONIA Clutch-Brake Product and Services

7.5.4 SINFONIA Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 SINFONIA Recent Developments/Updates

- 7.5.6 SINFONIA Competitive Strengths & Weaknesses
- 7.6 Nidec DESCH
 - 7.6.1 Nidec DESCH Details
 - 7.6.2 Nidec DESCH Major Business
 - 7.6.3 Nidec DESCH Clutch-Brake Product and Services
 - 7.6.4 Nidec DESCH Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Nidec DESCH Recent Developments/Updates
 - 7.6.6 Nidec DESCH Competitive Strengths & Weaknesses
- 7.7 Kendrion
 - 7.7.1 Kendrion Details
 - 7.7.2 Kendrion Major Business
 - 7.7.3 Kendrion Clutch-Brake Product and Services
 - 7.7.4 Kendrion Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Kendrion Recent Developments/Updates
 - 7.7.6 Kendrion Competitive Strengths & Weaknesses
- 7.8 Force Control
 - 7.8.1 Force Control Details
 - 7.8.2 Force Control Major Business
 - 7.8.3 Force Control Clutch-Brake Product and Services
 - 7.8.4 Force Control Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Force Control Recent Developments/Updates
 - 7.8.6 Force Control Competitive Strengths & Weaknesses
- 7.9 Regal Rexnord (Warner Electric)
 - 7.9.1 Regal Rexnord (Warner Electric) Details
 - 7.9.2 Regal Rexnord (Warner Electric) Major Business
 - 7.9.3 Regal Rexnord (Warner Electric) Clutch-Brake Product and Services
 - 7.9.4 Regal Rexnord (Warner Electric) Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Regal Rexnord (Warner Electric) Recent Developments/Updates
 - 7.9.6 Regal Rexnord (Warner Electric) Competitive Strengths & Weaknesses
- 7.10 ACE Manufacturing
 - 7.10.1 ACE Manufacturing Details
 - 7.10.2 ACE Manufacturing Major Business
 - 7.10.3 ACE Manufacturing Clutch-Brake Product and Services
 - 7.10.4 ACE Manufacturing Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.10.5 ACE Manufacturing Recent Developments/Updates
- 7.10.6 ACE Manufacturing Competitive Strengths & Weaknesses
- 7.11 KEB Automation
 - 7.11.1 KEB Automation Details
 - 7.11.2 KEB Automation Major Business
 - 7.11.3 KEB Automation Clutch-Brake Product and Services
 - 7.11.4 KEB Automation Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 KEB Automation Recent Developments/Updates
 - 7.11.6 KEB Automation Competitive Strengths & Weaknesses
- 7.12 Chr. Mayr
 - 7.12.1 Chr. Mayr Details
 - 7.12.2 Chr. Mayr Major Business
 - 7.12.3 Chr. Mayr Clutch-Brake Product and Services
 - 7.12.4 Chr. Mayr Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Chr. Mayr Recent Developments/Updates
 - 7.12.6 Chr. Mayr Competitive Strengths & Weaknesses
- 7.13 SUCO Robert Scheuffele
 - 7.13.1 SUCO Robert Scheuffele Details
 - 7.13.2 SUCO Robert Scheuffele Major Business
 - 7.13.3 SUCO Robert Scheuffele Clutch-Brake Product and Services
 - 7.13.4 SUCO Robert Scheuffele Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 SUCO Robert Scheuffele Recent Developments/Updates
 - 7.13.6 SUCO Robert Scheuffele Competitive Strengths & Weaknesses
- 7.14 Miki Pulley
 - 7.14.1 Miki Pulley Details
 - 7.14.2 Miki Pulley Major Business
 - 7.14.3 Miki Pulley Clutch-Brake Product and Services
 - 7.14.4 Miki Pulley Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Miki Pulley Recent Developments/Updates
 - 7.14.6 Miki Pulley Competitive Strengths & Weaknesses
- 7.15 Nexen
 - 7.15.1 Nexen Details
 - 7.15.2 Nexen Major Business
 - 7.15.3 Nexen Clutch-Brake Product and Services
 - 7.15.4 Nexen Clutch-Brake Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.15.5 Nexen Recent Developments/Updates

7.15.6 Nexen Competitive Strengths & Weaknesses

7.16 Minebea

7.16.1 Minebea Details

7.16.2 Minebea Major Business

7.16.3 Minebea Clutch-Brake Product and Services

7.16.4 Minebea Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Minebea Recent Developments/Updates

7.16.6 Minebea Competitive Strengths & Weaknesses

7.17 Goizper

7.17.1 Goizper Details

7.17.2 Goizper Major Business

7.17.3 Goizper Clutch-Brake Product and Services

7.17.4 Goizper Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Goizper Recent Developments/Updates

7.17.6 Goizper Competitive Strengths & Weaknesses

7.18 Mitsubishi Electric

7.18.1 Mitsubishi Electric Details

7.18.2 Mitsubishi Electric Major Business

7.18.3 Mitsubishi Electric Clutch-Brake Product and Services

7.18.4 Mitsubishi Electric Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Mitsubishi Electric Recent Developments/Updates

7.18.6 Mitsubishi Electric Competitive Strengths & Weaknesses

7.19 Jeysons Industries

7.19.1 Jeysons Industries Details

7.19.2 Jeysons Industries Major Business

7.19.3 Jeysons Industries Clutch-Brake Product and Services

7.19.4 Jeysons Industries Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Jeysons Industries Recent Developments/Updates

7.19.6 Jeysons Industries Competitive Strengths & Weaknesses

7.20 EIDE

7.20.1 EIDE Details

7.20.2 EIDE Major Business

7.20.3 EIDE Clutch-Brake Product and Services

7.20.4 EIDE Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 EIDE Recent Developments/Updates

7.20.6 EIDE Competitive Strengths & Weaknesses

7.21 Danfoss

7.21.1 Danfoss Details

7.21.2 Danfoss Major Business

7.21.3 Danfoss Clutch-Brake Product and Services

7.21.4 Danfoss Clutch-Brake Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 Danfoss Recent Developments/Updates

7.21.6 Danfoss Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Clutch-Brake Industry Chain

8.2 Clutch-Brake Upstream Analysis

8.2.1 Clutch-Brake Core Raw Materials

8.2.2 Main Manufacturers of Clutch-Brake Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Clutch-Brake Production Mode

8.6 Clutch-Brake Procurement Model

8.7 Clutch-Brake Industry Sales Model and Sales Channels

8.7.1 Clutch-Brake Sales Model

8.7.2 Clutch-Brake Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Clutch-Brake Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Clutch-Brake Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Clutch-Brake Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Clutch-Brake Production Value Market Share by Region (2021-2026)
- Table 5. World Clutch-Brake Production Value Market Share by Region (2027-2032)
- Table 6. World Clutch-Brake Production by Region (2021-2026) & (K Units)
- Table 7. World Clutch-Brake Production by Region (2027-2032) & (K Units)
- Table 8. World Clutch-Brake Production Market Share by Region (2021-2026)
- Table 9. World Clutch-Brake Production Market Share by Region (2027-2032)
- Table 10. World Clutch-Brake Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Clutch-Brake Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Clutch-Brake Major Market Trends
- Table 13. World Clutch-Brake Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Clutch-Brake Consumption by Region (2021-2026) & (K Units)
- Table 15. World Clutch-Brake Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Clutch-Brake Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Clutch-Brake Producers in 2025
- Table 18. World Clutch-Brake Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Clutch-Brake Producers in 2025
- Table 20. World Clutch-Brake Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Clutch-Brake Company Evaluation Quadrant
- Table 22. World Clutch-Brake Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Clutch-Brake Production Site of Key Manufacturer
- Table 24. Clutch-Brake Market: Company Product Type Footprint
- Table 25. Clutch-Brake Market: Company Product Application Footprint
- Table 26. Clutch-Brake Competitive Factors
- Table 27. Clutch-Brake New Entrant and Capacity Expansion Plans
- Table 28. Clutch-Brake Mergers & Acquisitions Activity
- Table 29. United States VS China Clutch-Brake Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Clutch-Brake Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Clutch-Brake Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Clutch-Brake Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Clutch-Brake Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Clutch-Brake Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Clutch-Brake Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Clutch-Brake Production Market Share (2021-2026)

Table 37. China Based Clutch-Brake Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Clutch-Brake Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Clutch-Brake Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Clutch-Brake Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Clutch-Brake Production Market Share (2021-2026)

Table 42. Rest of World Based Clutch-Brake Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Clutch-Brake Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Clutch-Brake Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Clutch-Brake Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Clutch-Brake Production Market Share (2021-2026)

Table 47. World Clutch-Brake Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Clutch-Brake Production by Type (2021-2026) & (K Units)

Table 49. World Clutch-Brake Production by Type (2027-2032) & (K Units)

Table 50. World Clutch-Brake Production Value by Type (2021-2026) & (USD Million)

Table 51. World Clutch-Brake Production Value by Type (2027-2032) & (USD Million)

Table 52. World Clutch-Brake Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Clutch-Brake Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Clutch-Brake Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Clutch-Brake Production by Application (2021-2026) & (K Units)

Table 56. World Clutch-Brake Production by Application (2027-2032) & (K Units)

Table 57. World Clutch-Brake Production Value by Application (2021-2026) & (USD Million)

Table 58. World Clutch-Brake Production Value by Application (2027-2032) & (USD Million)

Table 59. World Clutch-Brake Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Clutch-Brake Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. Ortlinghaus Basic Information, Manufacturing Base and Competitors

Table 62. Ortlinghaus Major Business

Table 63. Ortlinghaus Clutch-Brake Product and Services

Table 64. Ortlinghaus Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Ortlinghaus Recent Developments/Updates

Table 66. Ortlinghaus Competitive Strengths & Weaknesses

Table 67. Regal Rexnord (Warner Electric) Basic Information, Manufacturing Base and Competitors

Table 68. Regal Rexnord (Warner Electric) Major Business

Table 69. Regal Rexnord (Warner Electric) Clutch-Brake Product and Services

Table 70. Regal Rexnord (Warner Electric) Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Regal Rexnord (Warner Electric) Recent Developments/Updates

Table 72. Regal Rexnord (Warner Electric) Competitive Strengths & Weaknesses

Table 73. Ogura Basic Information, Manufacturing Base and Competitors

Table 74. Ogura Major Business

Table 75. Ogura Clutch-Brake Product and Services

Table 76. Ogura Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Ogura Recent Developments/Updates

Table 78. Ogura Competitive Strengths & Weaknesses

Table 79. MACH III CLUTCH Basic Information, Manufacturing Base and Competitors

Table 80. MACH III CLUTCH Major Business

Table 81. MACH III CLUTCH Clutch-Brake Product and Services

- Table 82. MACH III CLUTCH Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. MACH III CLUTCH Recent Developments/Updates
- Table 84. MACH III CLUTCH Competitive Strengths & Weaknesses
- Table 85. SINFONIA Basic Information, Manufacturing Base and Competitors
- Table 86. SINFONIA Major Business
- Table 87. SINFONIA Clutch-Brake Product and Services
- Table 88. SINFONIA Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. SINFONIA Recent Developments/Updates
- Table 90. SINFONIA Competitive Strengths & Weaknesses
- Table 91. Nidec DESCH Basic Information, Manufacturing Base and Competitors
- Table 92. Nidec DESCH Major Business
- Table 93. Nidec DESCH Clutch-Brake Product and Services
- Table 94. Nidec DESCH Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Nidec DESCH Recent Developments/Updates
- Table 96. Nidec DESCH Competitive Strengths & Weaknesses
- Table 97. Kendrion Basic Information, Manufacturing Base and Competitors
- Table 98. Kendrion Major Business
- Table 99. Kendrion Clutch-Brake Product and Services
- Table 100. Kendrion Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Kendrion Recent Developments/Updates
- Table 102. Kendrion Competitive Strengths & Weaknesses
- Table 103. Force Control Basic Information, Manufacturing Base and Competitors
- Table 104. Force Control Major Business
- Table 105. Force Control Clutch-Brake Product and Services
- Table 106. Force Control Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Force Control Recent Developments/Updates
- Table 108. Force Control Competitive Strengths & Weaknesses
- Table 109. Regal Rexnord (Warner Electric) Basic Information, Manufacturing Base and Competitors
- Table 110. Regal Rexnord (Warner Electric) Major Business
- Table 111. Regal Rexnord (Warner Electric) Clutch-Brake Product and Services
- Table 112. Regal Rexnord (Warner Electric) Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 113. Regal Rexnord (Warner Electric) Recent Developments/Updates
- Table 114. Regal Rexnord (Warner Electric) Competitive Strengths & Weaknesses
- Table 115. ACE Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 116. ACE Manufacturing Major Business
- Table 117. ACE Manufacturing Clutch-Brake Product and Services
- Table 118. ACE Manufacturing Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. ACE Manufacturing Recent Developments/Updates
- Table 120. ACE Manufacturing Competitive Strengths & Weaknesses
- Table 121. KEB Automation Basic Information, Manufacturing Base and Competitors
- Table 122. KEB Automation Major Business
- Table 123. KEB Automation Clutch-Brake Product and Services
- Table 124. KEB Automation Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. KEB Automation Recent Developments/Updates
- Table 126. KEB Automation Competitive Strengths & Weaknesses
- Table 127. Chr. Mayr Basic Information, Manufacturing Base and Competitors
- Table 128. Chr. Mayr Major Business
- Table 129. Chr. Mayr Clutch-Brake Product and Services
- Table 130. Chr. Mayr Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Chr. Mayr Recent Developments/Updates
- Table 132. Chr. Mayr Competitive Strengths & Weaknesses
- Table 133. SUCO Robert Scheuffele Basic Information, Manufacturing Base and Competitors
- Table 134. SUCO Robert Scheuffele Major Business
- Table 135. SUCO Robert Scheuffele Clutch-Brake Product and Services
- Table 136. SUCO Robert Scheuffele Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. SUCO Robert Scheuffele Recent Developments/Updates
- Table 138. SUCO Robert Scheuffele Competitive Strengths & Weaknesses
- Table 139. Miki Pulley Basic Information, Manufacturing Base and Competitors
- Table 140. Miki Pulley Major Business
- Table 141. Miki Pulley Clutch-Brake Product and Services
- Table 142. Miki Pulley Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Miki Pulley Recent Developments/Updates
- Table 144. Miki Pulley Competitive Strengths & Weaknesses

- Table 145. Nexen Basic Information, Manufacturing Base and Competitors
- Table 146. Nexen Major Business
- Table 147. Nexen Clutch-Brake Product and Services
- Table 148. Nexen Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Nexen Recent Developments/Updates
- Table 150. Nexen Competitive Strengths & Weaknesses
- Table 151. Minebea Basic Information, Manufacturing Base and Competitors
- Table 152. Minebea Major Business
- Table 153. Minebea Clutch-Brake Product and Services
- Table 154. Minebea Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Minebea Recent Developments/Updates
- Table 156. Minebea Competitive Strengths & Weaknesses
- Table 157. Goizper Basic Information, Manufacturing Base and Competitors
- Table 158. Goizper Major Business
- Table 159. Goizper Clutch-Brake Product and Services
- Table 160. Goizper Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Goizper Recent Developments/Updates
- Table 162. Goizper Competitive Strengths & Weaknesses
- Table 163. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 164. Mitsubishi Electric Major Business
- Table 165. Mitsubishi Electric Clutch-Brake Product and Services
- Table 166. Mitsubishi Electric Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Mitsubishi Electric Recent Developments/Updates
- Table 168. Mitsubishi Electric Competitive Strengths & Weaknesses
- Table 169. Jeysons Industries Basic Information, Manufacturing Base and Competitors
- Table 170. Jeysons Industries Major Business
- Table 171. Jeysons Industries Clutch-Brake Product and Services
- Table 172. Jeysons Industries Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Jeysons Industries Recent Developments/Updates
- Table 174. Jeysons Industries Competitive Strengths & Weaknesses
- Table 175. EIDE Basic Information, Manufacturing Base and Competitors
- Table 176. EIDE Major Business
- Table 177. EIDE Clutch-Brake Product and Services
- Table 178. EIDE Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 179. EIDE Recent Developments/Updates

Table 180. EIDE Competitive Strengths & Weaknesses

Table 181. Danfoss Basic Information, Manufacturing Base and Competitors

Table 182. Danfoss Major Business

Table 183. Danfoss Clutch-Brake Product and Services

Table 184. Danfoss Clutch-Brake Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 185. Danfoss Recent Developments/Updates

Table 186. Danfoss Competitive Strengths & Weaknesses

Table 187. Global Key Players of Clutch-Brake Upstream (Raw Materials)

Table 188. Global Clutch-Brake Typical Customers

Table 189. Clutch-Brake Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Clutch-Brake Picture

Figure 2. World Clutch-Brake Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Clutch-Brake Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Clutch-Brake Production (2021-2032) & (K Units)

Figure 5. World Clutch-Brake Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Clutch-Brake Production Value Market Share by Region (2021-2032)

Figure 7. World Clutch-Brake Production Market Share by Region (2021-2032)

Figure 8. North America Clutch-Brake Production (2021-2032) & (K Units)

Figure 9. Europe Clutch-Brake Production (2021-2032) & (K Units)

Figure 10. China Clutch-Brake Production (2021-2032) & (K Units)

Figure 11. Japan Clutch-Brake Production (2021-2032) & (K Units)

Figure 12. Clutch-Brake Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 15. World Clutch-Brake Consumption Market Share by Region (2021-2032)

Figure 16. United States Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 17. China Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 18. Europe Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 19. Japan Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 20. South Korea Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 22. India Clutch-Brake Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Clutch-Brake by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Clutch-Brake Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Clutch-Brake Markets in 2025

Figure 26. United States VS China: Clutch-Brake Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Clutch-Brake Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Clutch-Brake Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Clutch-Brake Production Market Share 2025

Figure 30. China Based Manufacturers Clutch-Brake Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Clutch-Brake Production Market Share 2025

Figure 32. World Clutch-Brake Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Clutch-Brake Production Value Market Share by Type in 2025

Figure 34. Pneumatic Type

Figure 35. Magnetic Particle Type

Figure 36. Hydraulic Type

Figure 37. World Clutch-Brake Production Market Share by Type (2021-2032)

Figure 38. World Clutch-Brake Production Value Market Share by Type (2021-2032)

Figure 39. World Clutch-Brake Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Clutch-Brake Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Clutch-Brake Production Value Market Share by Application in 2025

Figure 42. Industrial

Figure 43. Construction Industry

Figure 44. Auto Industry

Figure 45. Others

Figure 46. World Clutch-Brake Production Market Share by Application (2021-2032)

Figure 47. World Clutch-Brake Production Value Market Share by Application (2021-2032)

Figure 48. World Clutch-Brake Average Price by Application (2021-2032) & (US\$/Unit)

Figure 49. Clutch-Brake Industry Chain

Figure 50. Clutch-Brake Procurement Model

Figure 51. Clutch-Brake Sales Model

Figure 52. Clutch-Brake Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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