

# Global Cloud Native Storage Solutions Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cloud Native Storage Solutions market size is expected to reach \$ 750 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Cloud native storage solutions are modern data storage and management systems designed for stateful applications running in containerized, microservice architectures, and dynamically orchestrated environments. Employing a declarative API, automated operations and maintenance, and deep integration with container platforms, it enables elastic provisioning, on-demand scaling, and efficient scheduling of storage resources. Key features include container-granular data volume lifecycle management, cross-availability zone data persistence and high availability, and native support for agile development and continuous deployment processes. This solution aims to address the core agility, portability, and resilience requirements of cloud-native applications that traditional storage cannot meet, serving as a critical infrastructure for modern applications.

Cloud native storage solutions offer flexible pricing models. Public cloud managed services typically use a subscription model based on capacity and IOPS consumption, with enterprise-level software licenses costing tens to hundreds of thousands of US dollars annually. The main costs are R&D, cloud resources, and technical support, while hardware costs are borne by the customer or passed on to the cloud bill. Benefiting from its software-defined nature and deep integration with cloud services, its gross profit margin is usually high, reaching 70%-90% for the software portion. However, channel profits for pure software solutions are affected by the basic IaaS costs. The upstream of the industry chain includes core hardware and software suppliers (such as storage chip and server manufacturers) and public cloud infrastructure; the downstream directly

serves enterprises in various industries undergoing containerization transformation, deeply integrating into their CI/CD processes and multi-cloud management platforms, becoming a key cornerstone of the cloud-native technology stack.

This report studies the global Cloud Native Storage Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud Native Storage Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud Native Storage Solutions that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cloud Native Storage Solutions total market, 2021-2032, (USD Million)

Global Cloud Native Storage Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cloud Native Storage Solutions total market, key domestic companies, and share, (USD Million)

Global Cloud Native Storage Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cloud Native Storage Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global Cloud Native Storage Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cloud Native Storage Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Google LLC, IBM Corporation, Alibaba Group Holding Limited, Tencent Cloud, Microsoft Corporation, VMware, Inc., Amazon Web Services, Inc. (Amazon.com, Inc.), Dell Technologies, Hewlett Packard Enterprise, Portworx, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Cloud Native Storage Solutions market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Cloud Native Storage Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cloud Native Storage Solutions Market, Segmentation by Type:

Block Storage

File Storage

Object Storage

Database Storage

## Global Cloud Native Storage Solutions Market, Segmentation by Technology:

Network Storage

Storage Based on Local Disk Aggregation

Container-Native Storage

Others

## Global Cloud Native Storage Solutions Market, Segmentation by Load:

High-Performance Storage

General-Purpose Storage

Archived and Cold Data Storage

Others

## Global Cloud Native Storage Solutions Market, Segmentation by Application:

Backup & Recovery

Content Delivery

Big Data and Analytics

Data Archiving

Database Storage Management

Others

## Companies Profiled:

Google LLC

IBM Corporation

Alibaba Group Holding Limited

Tencent Cloud

Microsoft Corporation

VMware, Inc.

Amazon Web Services, Inc. (Amazon.com, Inc.)

Dell Technologies

Hewlett Packard Enterprise

Portworx

CubeFS

MinIO

Rook

Cohesity

### **Key Questions Answered**

1. How big is the global Cloud Native Storage Solutions market?
2. What is the demand of the global Cloud Native Storage Solutions market?
3. What is the year over year growth of the global Cloud Native Storage Solutions market?
4. What is the total value of the global Cloud Native Storage Solutions market?
5. Who are the Major Players in the global Cloud Native Storage Solutions market?
6. What are the growth factors driving the market demand?

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