

Global Cloud Infrastructure and Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cloud Infrastructure and Management Software market size is expected to reach \$ 21310 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Cloud infrastructure and management software refers to the software system used to build, run, configure, monitor, and optimize cloud computing infrastructure resources. It encompasses the virtualization and scheduling capabilities of underlying resources such as computing, storage, and networking, as well as management platform software for unified management, orchestration, automated operation and maintenance, cost optimization, and security control of multi-cloud, hybrid cloud, or single-cloud environments. Its core objective is to achieve efficient utilization, elastic scaling, automated operation and maintenance, and unified governance across environments for cloud resources. It is a key supporting software system connecting underlying hardware resources and upper-layer application services in modern cloud computing architectures.

With enterprise digital transformation, the explosive growth in AI computing power demand, and the widespread adoption of multi-cloud and hybrid cloud architectures, cloud infrastructure and management software is evolving from traditional IT operation and maintenance tools into the 'control center' of enterprise digital infrastructure. Especially against the backdrop of rapid expansion in large-scale model training, high-performance computing (HPC), and globally distributed data centers, the demand for resource scheduling efficiency, cost optimization capabilities, and unified cross-cloud management has significantly increased. Simultaneously, new IT operation models such as DevOps, AIOps, and FinOps are further driving the evolution of this type of software towards intelligence, automation, and platformization, making it one of the

most stable and sticky core software layers in the cloud computing industry chain.

This report studies the global Cloud Infrastructure and Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud Infrastructure and Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud Infrastructure and Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cloud Infrastructure and Management Software total market, 2021-2032, (USD Million)

Global Cloud Infrastructure and Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cloud Infrastructure and Management Software total market, key domestic companies, and share, (USD Million)

Global Cloud Infrastructure and Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cloud Infrastructure and Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Cloud Infrastructure and Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cloud Infrastructure and Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CenturyLink, IBM, NTT Communications, GTT (Interoute), Joyent, Huawei, Baidu, Exoscale, Alibaba, Tencent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cloud Infrastructure and Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloud Infrastructure and Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloud Infrastructure and Management Software Market, Segmentation by Type:

Cloud Resource Orchestration and Scheduling

Cloud Monitoring and Operations

Others

Global Cloud Infrastructure and Management Software Market, Segmentation by Deployment Mode:

On-premise

Cloud-based

Global Cloud Infrastructure and Management Software Market, Segmentation by Service Models:

IaaS Management Software

PaaS Supporting Software

SaaS Infrastructure Support Layer Software

Serverless Infrastructure Management System

Global Cloud Infrastructure and Management Software Market, Segmentation by Application:

Large Enterprises

SMEs

Companies Profiled:

CenturyLink

IBM

NTT Communications

GTT (Interoute)

Joyent

Huawei

Baidu

Exoscale

Alibaba

Tencent

Amazon Web Services (AWS)

Microsoft

Scaleway

IONOS Cloud

STACKIT

Fujitsu

NEC

Korea Telecom

LG

Tata Communications

VMware

OVH

Oracle

Google

Virtustream

Dimension Data (NTT Communications)

Skytap

Naver

Key Questions Answered

1. How big is the global Cloud Infrastructure and Management Software market?
2. What is the demand of the global Cloud Infrastructure and Management Software market?
3. What is the year over year growth of the global Cloud Infrastructure and Management Software market?
4. What is the total value of the global Cloud Infrastructure and Management Software market?
5. Who are the Major Players in the global Cloud Infrastructure and Management Software market?
6. What are the growth factors driving the market demand?

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