

Global Cloud Infrastructure Monitoring Tools Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cloud Infrastructure Monitoring Tools market size was valued at US\$ 424 million in 2025 and is forecast to a readjusted size of US\$ 641 million by 2032 with a CAGR of 6.0% during review period.

Cloud infrastructure monitoring tools are software solutions specifically designed for the comprehensive collection, analysis, and visualization of the operational status and performance metrics of various resources in a cloud environment. Through APIs, agents, or agentless modes, they automatically discover and continuously track heterogeneous resources such as virtual machines, containers, serverless functions, databases, and network devices, collecting key metrics in real time such as CPU utilization, memory usage, network throughput, disk I/O, and error logs. The core value of these tools lies in providing a unified observation dashboard, helping operations teams quickly locate faults, predict capacity bottlenecks, and supporting threshold-based intelligent alerts and automated responses. In complex multi-cloud or hybrid cloud architectures, they effectively break down data silos and are a core component of infrastructure observability, ensuring cloud service stability, performance optimization, and cost management.

The global cloud infrastructure monitoring tools market exhibits a distinct pattern: North America dominates, Asia Pacific leads the growth, and Europe is driven by compliance. North America, with its mature DevOps culture, dense hyperscale cloud ecosystem, and the stringent high-availability requirements of the financial and technology industries, has long maintained its technological premium and dominance in the high-end market. The Asia Pacific region is the fastest-growing engine. Driven by digital government, cloud-first strategies, and large-scale 5G deployments, China, India, and Southeast

Asian countries are moving beyond traditional IT stages, directly building cloud-native monitoring capabilities, creating a two-track competition between local vendors and global solutions. The European market is strongly shaped by GDPR, AI legislation, and sovereign cloud strategies, with enterprises prioritizing hybrid deployments and data-local monitoring solutions, and compliance auditing becoming a core procurement standard. The Middle East, Latin America, and Africa are still in the early stages of development, with demand concentrated on basic performance monitoring, relying on global vendors' node extension coverage.

This report is a detailed and comprehensive analysis for global Cloud Infrastructure Monitoring Tools market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cloud Infrastructure Monitoring Tools market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud Infrastructure Monitoring Tools market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud Infrastructure Monitoring Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud Infrastructure Monitoring Tools market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud Infrastructure Monitoring Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud Infrastructure Monitoring Tools market based on the following parameters - company overview, revenue, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Web Services (AWS), Microsoft Corporation, Cisco Systems, BMC Software, Inc., Broadcom Inc., VMware, Inc., New Relic, Inc., SolarWinds Worldwide, LLC., Exoprise, Netreo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cloud Infrastructure Monitoring Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infrastructure Layer Monitoring Tools

Platform Layer Monitoring Tools

Network Monitoring Tools

Cost and Resource Monitoring Tools

Others

Market segment by Technology

Agent Mode

Agentless Mode

Market segment by Function

Performance Monitoring Tools

Security and Compliance Monitoring Tools

Cost Optimization Tools

Others

Market segment by Application

SMEs

Large Enterprises

Market segment by players, this report covers

Amazon Web Services (AWS)

Microsoft Corporation

Cisco Systems

BMC Software, Inc.

Broadcom Inc.

VMware, Inc.

New Relic, Inc.

SolarWinds Worldwide, LLC.

Exoprise

Netreo

Dynatrace LLC

Datadog, Inc.

LogicMonitor, Inc.

PagerDuty, Inc.

Sumo Logic, Inc.

Google LLC

Zenoss Inc.

Netdata, Inc.

Sematext Group, Inc.

Zabbix LLC

Cloudify Platform Ltd.

Huawei Cloud

Alibaba Cloud

Tencent Cloud

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cloud Infrastructure Monitoring Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud Infrastructure Monitoring Tools, with revenue, gross margin, and global market share of Cloud Infrastructure Monitoring Tools from 2021 to 2026.

Chapter 3, the Cloud Infrastructure Monitoring Tools competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud Infrastructure Monitoring Tools market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud Infrastructure Monitoring Tools.

Chapter 13, to describe Cloud Infrastructure Monitoring Tools research findings and conclusion.

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