

# Global Cloud Email Security Tool Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cloud Email Security Tool market size was valued at US\$ 110 million in 2025 and is forecast to a readjusted size of US\$ 172 million by 2032 with a CAGR of 6.6% during review period.

Cloud Email Security Tool is a cloud-based email protection and governance solution designed to protect enterprise email systems from various cyber threats and data breach risks. Through cloud-based filtering gateways or API integration, it detects and blocks advanced threats such as malware, phishing links, spam, and BEC (Business Confidentiality) scams in real time, before or after emails are delivered to users' inboxes. Compared to traditional on-premises email security gateways, this tool requires no hardware deployment and features minute-level activation, elastic scaling, and real-time global threat intelligence synchronization. Its core functions typically include inbound/outbound filtering, dynamic sandbox detection of malicious URLs, data loss prevention strategies (such as encryption and attachment control), and integration with employee security awareness training programs. As a key entry point for modern zero-trust architectures, it effectively compensates for the shortcomings of native built-in protection and is widely used across various industries to prevent advanced evasion attacks and unauthorized external transmission of internal data via email.

The global Cloud Email Security Tool market exhibits a regional pattern dominated by North America, driven by compliance in Europe, and rapidly catching up in the Asia-Pacific region. North America holds the largest market share, benefiting from the widespread adoption of cloud-based office ecosystems, the severe threat of business email fraud, and enterprises' strong willingness to pay for AI-driven advanced defense capabilities. The European market, strongly shaped by GDPR and NIS2 directives, has

seen data localization, encrypted auditing, and cross-border email compliance become essential requirements, with hybrid deployments and sovereign cloud solutions gaining popularity. The Asia-Pacific region is experiencing the most rapid growth, particularly in China, Japan, and Southeast Asian countries. Driven by the widespread adoption of remote work, accelerated enterprise cloud migration, and a surge in ransomware attacks, demand is rapidly evolving from basic anti-spam to deeply integrated BEC defense and API post-detection. The Middle East, Latin America, and Africa are still in the early stages of development, primarily focusing on basic filtering needs and relying on global vendor nodes for coverage. Global technology trends are unifying towards API-first, AI detection, and integrated data loss prevention.

This report is a detailed and comprehensive analysis for global Cloud Email Security Tool market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cloud Email Security Tool market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud Email Security Tool market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud Email Security Tool market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud Email Security Tool market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud Email Security Tool

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud Email Security Tool market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trustifi, Check Point Software Technologies Ltd. (Avanan), Fortinet, Inc., Broadcom Inc., Proofpoint, Inc., Barracuda Networks, Inc., Microsoft Corporation, Cisco Systems, Inc., Egress, DuoCircle LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Cloud Email Security Tool market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

API Integration Mode

Email Gateway Mode

Hybrid Mode

### Market segment by Function

Spam and Malware Filtering

Advanced Threat Defense

Business Fraud Protection

Data Loss Prevention

User Security Awareness Training

### Market segment by Technology

Rules and Signature Engines

Machine Learning and AI Detection

Sandbox Dynamic Analysis

Others

Market segment by Application

SMEs

Large Enterprises

Market segment by players, this report covers

Trustifi

Check Point Software Technologies Ltd. (Avanan)

Fortinet, Inc.

Broadcom Inc.

Proofpoint, Inc.

Barracuda Networks, Inc.

Microsoft Corporation

Cisco Systems, Inc.

Egress

DuoCircle LLC

VIPRE Security Group

OpenText Corp

Hornetsecurity

INKY Technology Corp.

Material Security, Inc.

Alibaba Cloud

Tencent Cloud

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Cloud Email Security Tool product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud Email Security Tool, with revenue, gross margin, and global market share of Cloud Email Security Tool from 2021 to 2026.

Chapter 3, the Cloud Email Security Tool competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud

Email Security Tool market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud Email Security Tool.

Chapter 13, to describe Cloud Email Security Tool research findings and conclusion.

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