

Global Cloud Disaster Recovery Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cloud Disaster Recovery Services market size was valued at US\$ 602 million in 2025 and is forecast to a readjusted size of US\$ 1342 million by 2032 with a CAGR of 10.6% during review period.

Cloud disaster recovery services are solutions that ensure business continuity through cloud computing technology. Their core objective is to rapidly restore business operations using cloud resources in scenarios such as data center failures, cyberattacks, or natural disasters. This service employs a dual architecture of 'local backup + cloud disaster recovery,' supporting both application-level (rapid business recovery) and data-level (ensuring data integrity) modes. It also reduces initial investment costs for enterprises through resource pooling technology, making it particularly suitable for SMEs as an alternative to traditional high-cost disaster recovery solutions. The industry's gross profit margin is approximately 45-55%.

The primary market drivers include the following factors:

Increased Demand for Digital Business Continuity

Market demand for cloud-based disaster recovery (DR) services stems primarily from the growing reliance of enterprise business systems on continuous operational capabilities. In sectors such as finance, e-commerce, government services, healthcare, manufacturing, energy, and internet platforms, any interruption to core systems can directly impact transaction processing, customer service, production scheduling, and operational management. Traditional on-premises DR deployments often face

challenges such as high data center investment costs, low resource utilization rates, lengthy expansion cycles, and complex operations and maintenance (O&M). In contrast, cloud-based DR enables enterprises to build their disaster recovery frameworks more flexibly through cloud-based backups, off-site replication, rapid recovery capabilities, and elastic resource allocation. As enterprises increasingly migrate to the cloud and the digitalization of core business operations deepens, cloud-based DR is gradually evolving from an optional safeguard into a critical component of IT infrastructure construction.

Cybersecurity Risks and Compliance Requirements Reinforce the Imperative for Disaster Recovery

Threats such as ransomware, system failures, human error, data corruption, natural disasters, and supply chain risks have led enterprises to place ever-increasing emphasis on data security and business recovery capabilities. Cloud-based DR services are no longer utilized solely to address hardware failures or regional disasters; they are increasingly being integrated with data backup, anti-tampering measures, snapshot protection, emergency drills, and secure recovery protocols to mitigate the risk of business downtime following cyberattacks. Concurrently, key sectors—including finance, government, healthcare, and telecommunications—are subject to stringent requirements regarding data protection, system availability, classified protection schemes, business continuity management, and audit trails. These requirements are driving enterprises to establish standardized, verifiable, and drill-ready disaster recovery systems. Regulatory compliance pressures are endowing cloud disaster recovery services with stronger attributes of essential, non-discretionary procurement.

Hybrid Cloud Architectures and Intelligent Operations Drive Service Upgrades

Enterprise IT environments are evolving from single data centers toward public, private, hybrid, and multi-cloud architectures. The interdependencies among business systems, databases, virtual machines, containers, and applications have become increasingly complex, thereby imposing higher demands on cross-platform disaster recovery, unified orchestration, and automated recovery capabilities. Through continuous replication, automated failover, recovery orchestration, elastic resource scaling, and visualized monitoring, cloud disaster recovery services effectively reduce the complexity of manual operations while enhancing recovery efficiency. As enterprises place greater emphasis on Recovery Time Objectives (RTO), Recovery Point Objectives (RPO), drill frequency, and cost optimization, cloud disaster recovery services are expanding beyond mere data backup to evolve into comprehensive business continuity solutions encompassing

assessment, implementation, monitoring, drills, incident response, and continuous optimization.

This report is a detailed and comprehensive analysis for global Cloud Disaster Recovery Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cloud Disaster Recovery Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud Disaster Recovery Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud Disaster Recovery Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud Disaster Recovery Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud Disaster Recovery Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud Disaster Recovery Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Acronis (CH), CommVault (US), MSP360 (US), Sangfor (CN), Axcient (US), Alibaba Cloud (CN), DBAPPSec Cloud (CN), Datto (US), Microsoft Azure (US), Arcserve (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cloud Disaster Recovery Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Multi-cloud Disaster Recovery

- Cross-region Disaster Recovery

- AI-driven Disaster Recovery

Market segment by Function Category

- Financial-grade Disaster Recovery

- Medical-grade Disaster Recovery

- Industrial-grade Disaster Recovery

Market segment by Product Form

- Software Type

- All-in-One Type

Market segment by Application

Public Cloud

Private Cloud

Hybrid Cloud

Market segment by players, this report covers

Acronis (CH)

CommVault (US)

MSP360 (US)

Sangfor (CN)

Axcient (US)

Alibaba Cloud (CN)

DBAPPSec Cloud (CN)

Datto (US)

Microsoft Azure (US)

Arcserve (US)

Huawei Cloud (CN)

KLR (CN)

Tencent Cloud (CN)

Veeam (US)

Inspur (CN)

Gen Digital (US)

N-able (US)

Carbonite (US)

Zerto (US)

Unitrends (US)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cloud Disaster Recovery Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud Disaster Recovery Services, with revenue, gross margin, and global market share of Cloud Disaster Recovery Services from 2021 to 2026.

Chapter 3, the Cloud Disaster Recovery Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud Disaster Recovery Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud Disaster Recovery Services.

Chapter 13, to describe Cloud Disaster Recovery Services research findings and conclusion.

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