

# Global Cloud Computing Infrastructure Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cloud Computing Infrastructure Services market size was valued at US\$ 16257 million in 2025 and is forecast to a readjusted size of US\$ 28554 million by 2032 with a CAGR of 8.2% during review period.

Cloud Computing Infrastructure Services refer to a cloud service model that provides basic IT resources such as computing, storage, and networking on demand via the internet. Users do not need to build their own data centers or purchase physical servers. Instead, they can elastically obtain resources such as virtual machines, block storage, object storage, virtual networks, and load balancers through pay-as-you-go or subscription models, enabling rapid deployment, elastic scaling, and automated operation and maintenance. The cloud service provider is responsible for the operation and maintenance management of the underlying hardware, virtualization layer, and data center, while the user controls the operating system, middleware, and applications. As the cornerstone of the cloud service system, it supports Platform as a Service (PaaS), Software as a Service (SaaS), and various enterprise-level applications.

In the cost structure of Cloud Computing Infrastructure Services , capital expenditures account for a very high proportion, mainly including data center construction, servers, storage equipment, network equipment, and chip procurement, accounting for approximately 60%-70% of long-term costs. Operating expenses, mainly including electricity consumption, data center maintenance, bandwidth leasing, and R&D personnel salaries, account for approximately 30%-40%. Leading vendors continuously optimize unit costs through large-scale procurement and self-developed chips. In terms of gross margin, mature IaaS businesses can achieve gross margins of 50%-60%, but

after deducting R&D amortization, depreciation, and sales expenses, the net margin typically remains in the 20%-30% range, demonstrating significant economies of scale.

The market exhibits a highly concentrated, giant-dominated landscape. North America is the core global market; the European market is driven by data sovereignty and compliance; the Asia-Pacific market is growing the fastest, with Alibaba Cloud, Huawei Cloud, and Tencent Cloud forming a strong competitive landscape in China and Southeast Asia; the Middle East, Latin America, and Africa are in the early stages of development, but have significant growth potential.

The upstream of the industry chain consists of core hardware suppliers, including chip manufacturers (Intel, AMD, NVIDIA, and self-developed chips), server manufacturers (Dell, Inspur, Supermicro), and network equipment vendors (Cisco, Arista, Broadcom). The upstream concentration is high, resulting in strong bargaining power. Downstream customers cover all industries, including internet companies, finance, government, manufacturing, healthcare, and research institutions. Typical customers include Netflix (all running on AWS), Nasdaq (migrated to Azure), and Sinopec (using Alibaba Cloud). Overall, industry chain profits are highly concentrated in the midstream of ultra-large-scale cloud providers. Upstream hardware suppliers benefit from continuous procurement demand and maintain stable profits, while downstream enterprises achieve IT cost optimization and agile innovation through cloud adoption.

This report is a detailed and comprehensive analysis for global Cloud Computing Infrastructure Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cloud Computing Infrastructure Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud Computing Infrastructure Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud Computing Infrastructure Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud Computing Infrastructure Services market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud Computing Infrastructure Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud Computing Infrastructure Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orange Business, Neusoft, Microsoft, MSys Technologies, Alithya, Google Cloud, HashiCorp, OpenStack, Persistent, Equinix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Cloud Computing Infrastructure Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Public Cloud

Private Cloud

## Market segment by Function

Computing Services

Storage Services

Network Services

Others

## Market segment by Pricing

Usage-Based Pricing

Subscription-Based Pricing

Others

## Market segment by Application

E-commerce and Retail

Finance and Insurance

Hospitality

Healthcare

Education

Government

Others

## Market segment by players, this report covers

Orange Business

Neusoft

Microsoft

MSys Technologies

Alithya

Google Cloud

HashiCorp

OpenStack

Persistent

Equinix

Cleo

NTT DATA

Alibaba Cloud

ClusterTech Limited

Huawei Cloud

Tencent Cloud

IBM Cloud

Amazon Web Services

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Cloud Computing Infrastructure Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud Computing Infrastructure Services, with revenue, gross margin, and global market share of Cloud Computing Infrastructure Services from 2021 to 2026.

Chapter 3, the Cloud Computing Infrastructure Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud Computing Infrastructure Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud Computing Infrastructure Services.

Chapter 13, to describe Cloud Computing Infrastructure Services research findings and conclusion.

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