

# Global Cloud Computing Infrastructure Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cloud Computing Infrastructure Services market size is expected to reach \$ 28554 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Cloud Computing Infrastructure Services refer to a cloud service model that provides basic IT resources such as computing, storage, and networking on demand via the internet. Users do not need to build their own data centers or purchase physical servers. Instead, they can elastically obtain resources such as virtual machines, block storage, object storage, virtual networks, and load balancers through pay-as-you-go or subscription models, enabling rapid deployment, elastic scaling, and automated operation and maintenance. The cloud service provider is responsible for the operation and maintenance management of the underlying hardware, virtualization layer, and data center, while the user controls the operating system, middleware, and applications. As the cornerstone of the cloud service system, it supports Platform as a Service (PaaS), Software as a Service (SaaS), and various enterprise-level applications.

In the cost structure of Cloud Computing Infrastructure Services , capital expenditures account for a very high proportion, mainly including data center construction, servers, storage equipment, network equipment, and chip procurement, accounting for approximately 60%-70% of long-term costs. Operating expenses, mainly including electricity consumption, data center maintenance, bandwidth leasing, and R&D personnel salaries, account for approximately 30%-40%. Leading vendors continuously optimize unit costs through large-scale procurement and self-developed chips. In terms of gross margin, mature IaaS businesses can achieve gross margins of 50%-60%, but after deducting R&D amortization, depreciation, and sales expenses, the net margin typically remains in the 20%-30% range, demonstrating significant economies of scale.

The market exhibits a highly concentrated, giant-dominated landscape. North America is the core global market; the European market is driven by data sovereignty and compliance; the Asia-Pacific market is growing the fastest, with Alibaba Cloud, Huawei Cloud, and Tencent Cloud forming a strong competitive landscape in China and Southeast Asia; the Middle East, Latin America, and Africa are in the early stages of development, but have significant growth potential.

The upstream of the industry chain consists of core hardware suppliers, including chip manufacturers (Intel, AMD, NVIDIA, and self-developed chips), server manufacturers (Dell, Inspur, Supermicro), and network equipment vendors (Cisco, Arista, Broadcom). The upstream concentration is high, resulting in strong bargaining power. Downstream customers cover all industries, including internet companies, finance, government, manufacturing, healthcare, and research institutions. Typical customers include Netflix (all running on AWS), Nasdaq (migrated to Azure), and Sinopec (using Alibaba Cloud). Overall, industry chain profits are highly concentrated in the midstream of ultra-large-scale cloud providers. Upstream hardware suppliers benefit from continuous procurement demand and maintain stable profits, while downstream enterprises achieve IT cost optimization and agile innovation through cloud adoption.

This report studies the global Cloud Computing Infrastructure Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud Computing Infrastructure Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud Computing Infrastructure Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cloud Computing Infrastructure Services total market, 2021-2032, (USD Million)

Global Cloud Computing Infrastructure Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cloud Computing Infrastructure Services total market, key domestic companies, and share, (USD Million)

Global Cloud Computing Infrastructure Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cloud Computing Infrastructure Services total market by Type, CAGR,

2021-2032, (USD Million)

Global Cloud Computing Infrastructure Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cloud Computing Infrastructure Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orange Business, Neusoft, Microsoft, MSys Technologies, Alithya, Google Cloud, HashiCorp, OpenStack, Persistent, Equinix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cloud Computing Infrastructure Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloud Computing Infrastructure Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloud Computing Infrastructure Services Market, Segmentation by Type:

Public Cloud

Private Cloud

Global Cloud Computing Infrastructure Services Market, Segmentation by Function:

Computing Services

Storage Services

Network Services

Others

Global Cloud Computing Infrastructure Services Market, Segmentation by Pricing:

Usage-Based Pricing

Subscription-Based Pricing

Others

Global Cloud Computing Infrastructure Services Market, Segmentation by Application:

E-commerce and Retail

Finance and Insurance

Hospitality

Healthcare

Education

Government

Others

Companies Profiled:

Orange Business

Neusoft

Microsoft

MSys Technologies

Alithya

Google Cloud

HashiCorp

OpenStack

Persistent

Equinix

Cleo

NTT DATA

Alibaba Cloud

ClusterTech Limited

Huawei Cloud

Tencent Cloud

IBM Cloud

Amazon Web Services

#### Key Questions Answered

1. How big is the global Cloud Computing Infrastructure Services market?
2. What is the demand of the global Cloud Computing Infrastructure Services market?
3. What is the year over year growth of the global Cloud Computing Infrastructure Services market?
4. What is the total value of the global Cloud Computing Infrastructure Services market?
5. Who are the Major Players in the global Cloud Computing Infrastructure Services market?
6. What are the growth factors driving the market demand?

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