

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCD2CD198256EN.html>

Date: June 2026

Pages: 164

Price: US\$ 4,480.00 (Single User License)

ID: GCD2CD198256EN

Abstracts

The global Cloud Computing Data Center IT Asset Disposition (ITAD) market size is expected to reach \$ 15215 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

Cloud Data Center IT Asset Disposal (ITAD) is a comprehensive, professional disposal service system designed for public, private, and hybrid cloud providers, as well as large internet cloud service providers. It addresses the large-scale, centralized decommissioning of hardware assets such as servers, storage systems, networking equipment, and IDC infrastructure. With absolute data security as the baseline, the service balances maximizing residual value recovery, environmentally compliant disposal, and end-to-end traceability to support cloud providers' rapid equipment upgrades, data center expansion and relocation, computing architecture upgrades, as well as ESG and regulatory compliance requirements.

Development Trends

Large-scale, Batch-based, and Standardized Disposal: A single batch of decommissioned equipment from cloud providers can reach tens of thousands of units, driving ITAD toward automated assembly lines, unified acceptance standards, and centralized processing centers.

Extremely Stringent Data Security Requirements: In multi-tenant environments with massive user data, media destruction primarily relies on physical shredding and integrated destruction methods, while software erasure is reserved for non-core devices; end-to-end evidence retention and blockchain-based traceability have become

standard features.

Accelerated Device Iteration and Significantly Shorter Retirement Cycles

Cloud computing, AI training, and intelligent computing centers are driving rapid hardware iteration cycles of 3-4 years, fueling sustained high growth in ITAD demand.

Circular Economy and Second-Hand Reuse Become Mainstream

Functioning equipment is refurbished for use in edge cloud, SME cloud, and secondary computing markets; component-level disassembly and reuse enhance residual value.

Green, low-carbon initiatives and ESG drive the safe disposal of electronic waste, precious metal recovery, and carbon emissions accounting—all of which are now incorporated into cloud service provider evaluations, making green ITAD a critical requirement.

Liquid-cooled and high-density equipment create new disposal challenges, with coolant recovery, disassembly of sealed components, and leak-proofing becoming essential capabilities for professional ITAD providers.

This report studies the global Cloud Computing Data Center IT Asset Disposition (ITAD) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud Computing Data Center IT Asset Disposition (ITAD), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud Computing Data Center IT Asset Disposition (ITAD) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cloud Computing Data Center IT Asset Disposition (ITAD) total market, 2021-2032, (USD Million)

Global Cloud Computing Data Center IT Asset Disposition (ITAD) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cloud Computing Data Center IT Asset Disposition (ITAD) total market, key domestic companies, and share, (USD Million)

Global Cloud Computing Data Center IT Asset Disposition (ITAD) revenue by player,

revenue and market share 2021-2026, (USD Million)

Global Cloud Computing Data Center IT Asset Disposition (ITAD) total market by Type, CAGR, 2021-2032, (USD Million)

Global Cloud Computing Data Center IT Asset Disposition (ITAD) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cloud Computing Data Center IT Asset Disposition (ITAD) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell Inc. (US), Iron Mountain, Inc. (US), TES (Singapore), Total IT Global (UK), CSI Leasing, Inc. (US), Atea (Norway), Renewtech (Netherlands), Park Place Technologies (US), Prolimax (Netherlands), IBM (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Cloud Computing Data Center IT Asset Disposition (ITAD) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Market, Segmentation by Type:

ITAD for Computing Assets

ITAD for Storage and Media

ITAD for Networking and Infrastructure

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Market, Segmentation by Data Security Level:

Software-based Data Wiping (Secure Data Wiping)

Media Degaussing

Physical Destruction

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Market, Segmentation by Business Operation Model:

In-house ITAD

Third-party ITAD Vendor

Manufacturer Take-back & Trade-in Program

Global Cloud Computing Data Center IT Asset Disposition (ITAD) Market, Segmentation

by Application:

Small and medium-sized enterprises

Large enterprises

Companies Profiled:

Dell Inc. (US)

Iron Mountain, Inc. (US)

TES (Singapore)

Total IT Global (UK)

CSI Leasing, Inc. (US)

Atea (Norway)

Renewtech (Netherlands)

Park Place Technologies (US)

Prolimax (Netherlands)

IBM (US)

Sims Limited (Australia)

Apto Solutions Inc. (US)

Flex IT Distribution (Netherlands)

Inrego AB (Sweden)

OceanTech (US)

BRP Infotech Pvt. Ltd.(India)

TBS Industries Inc. (US)

Hewlett Packard Enterprise Development LP (US)

3stepIT (Finland)

LifeSpan International Inc. (US)

Ingram Micro (US)

Tier1 (UK)

Blanco Technology Group (US)

CHG-MERIDIAN (Germany)

ReluTech (US)

Key Questions Answered

1. How big is the global Cloud Computing Data Center IT Asset Disposition (ITAD) market?
2. What is the demand of the global Cloud Computing Data Center IT Asset Disposition (ITAD) market?
3. What is the year over year growth of the global Cloud Computing Data Center IT Asset Disposition (ITAD) market?
4. What is the total value of the global Cloud Computing Data Center IT Asset Disposition (ITAD) market?
5. Who are the Major Players in the global Cloud Computing Data Center IT Asset Disposition (ITAD) market?
6. What are the growth factors driving the market demand?

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