

# Global Cloud-based Smart Hotel Management Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cloud-based Smart Hotel Management Software market size was valued at US\$ 3910 million in 2025 and is forecast to a readjusted size of US\$ 6807 million by 2032 with a CAGR of 8.3% during review period.

Cloud-based Smart Hotel Management Software is a cloud-deployed hotel operations system that combines centralized property management with intelligent workflow support, covering reservation management, front-desk operations, room status control, payments, channel distribution, guest data, reporting, and multi-property coordination. Compared with a general all-in-one hotel management cloud platform, this product definition places greater emphasis on smart operation, automated task coordination, real-time data visibility, remote access, scalable deployment, and decision support for hotels seeking more efficient daily management and cross-property collaboration. The industry average gross margin was approximately 65% in 2025. Upstream, the key inputs include cloud servers, databases, and software development frameworks, with representative suppliers such as Amazon Web Services, Microsoft Azure, and Oracle providing cloud infrastructure, data management capabilities, and development environments. The midstream segment focuses on cloud system architecture, intelligent workflow modeling, reservation engine development, front-desk module design, housekeeping coordination, payment integration, channel management connection, customer data management, report analytics, system security, cloud deployment, software updates, and customer support, which together determine system intelligence, platform stability, functional completeness, scalability, ease of use, deployment efficiency, and customer retention. Downstream, Cloud-based Smart Hotel Management Software is mainly used by hotel chains, resort hotels, and small

independent hotels, where it supports centralized reservation management, real-time room inventory control, guest service coordination, revenue management, operational reporting, and multi-property management, with representative customers including Marriott International, Hilton, and Accor.

Cloud-based Smart Hotel Management Software demand will be shaped by hotels trying to make daily operations more responsive without adding heavier local systems. Chain hotels will use cloud deployment to keep room inventory, pricing, channels, and service standards consistent across properties. Resort hotels need smarter coordination because guest experience often depends on rooms, dining, activities, payments, and service requests working together. For small independent hotels, the adoption logic is more about reducing manual work, improving booking response, and accessing management data remotely. Future competition will depend on workflow intelligence, channel integration, data security, mobile usability, reporting depth, and service reliability.

This report is a detailed and comprehensive analysis for global Cloud-based Smart Hotel Management Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Cloud-based Smart Hotel Management Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud-based Smart Hotel Management Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud-based Smart Hotel Management Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud-based Smart Hotel Management Software market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

*Global Cloud-based Smart Hotel Management Software Market 2026 by Company, Regions, Type and Application, Fore...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud-based Smart Hotel Management Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud-based Smart Hotel Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle (USA), Shiji Group (China), Infor HMS (USA), Amadeus (Spain), Sabre Corporation (USA), Mews PMS (Netherlands), HRS Hospitality & Retail Systems (Germany), StayNTouch (USA), Maestro PMS (Canada), Hotelogix (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Cloud-based Smart Hotel Management Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Public Cloud SaaS Hotel PMS

Private Cloud Hotel PMS

Others

### Market segment by Integration Scale

Integrations%oO%30

30?Integrations%oO%50

Others

#### Market segment by Ecosystem

Closed-System Hotel PMS

Open API Hotel PMS

Others

#### Market segment by Application

Hotel Chains Group

Resorts

Small Independent Hotels

Others

#### Market segment by players, this report covers

Oracle (USA)

Shiji Group (China)

Infor HMS (USA)

Amadeus (Spain)

Sabre Corporation (USA)

Mews PMS (Netherlands)

HRS Hospitality & Retail Systems (Germany)

StayNTouch (USA)

Maestro PMS (Canada)

Hotelogix (India)

RoomRaccoon (Netherlands)

IBS Software (India)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cloud-based Smart Hotel Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud-based Smart Hotel Management Software, with revenue, gross margin, and global market share of Cloud-based Smart Hotel Management Software from 2021 to 2026.

Chapter 3, the Cloud-based Smart Hotel Management Software competitive situation, revenue, and global market share of top players are analyzed emphatically by

landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud-based Smart Hotel Management Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud-based Smart Hotel Management Software.

Chapter 13, to describe Cloud-based Smart Hotel Management Software research findings and conclusion.

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