

# Global Cloud-based RTK Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cloud-based RTK Services market size was valued at US\$ 712 million in 2025 and is forecast to a readjusted size of US\$ 1147 million by 2032 with a CAGR of 7.1% during review period.

Cloud-based RTK service is a model that provides users with high-precision real-time dynamic positioning services based on cloud computing technology, network communication and global navigation satellite system (GNSS) technology. The following is a detailed description of the core support, service mode, advantages and characteristics:

**Cloud computing technology:** Utilize the powerful computing power of the cloud to centrally process, analyze and store satellite observation data collected by a widely distributed base station network. It can quickly and accurately calculate various error correction numbers, such as satellite orbit error, clock error, ionospheric delay, tropospheric delay, etc., and provide the processing results to users in the form of differential data.

**Network communication:** Through mobile communication networks (such as 4G, 5G) or the Internet, real-time data transmission between base stations and cloud servers, and between cloud servers and user receivers is realized. Ensure that users can obtain the required differential data in a timely manner to achieve high-precision real-time positioning.

**GNSS technology:** Based on the global navigation satellite system, including GPS, GLONASS, Galileo, Beidou, etc., it receives satellite signals and obtains observation

data, providing a basic data source for high-precision positioning.

### Service mode

No need for users to build their own base stations: Users do not need to invest in building and maintaining their own base station network. They can enjoy high-precision RTK positioning services by connecting to the cloud service platform through a GNSS receiver with network connection function.

On-demand service: Users can flexibly choose the service type, accuracy level and usage time according to their actual needs, which has high flexibility and economy.

### Advantages and characteristics

High-precision real-time positioning: It can provide users with real-time dynamic positioning results with centimeter level or even higher accuracy, meeting the needs of surveying and mapping, geographic information, precision agriculture, intelligent transportation and other fields for high-precision positioning.

Wide service scope: With the help of widely distributed base station network and cloud processing capabilities, the service can cover a large geographical area and even realize cross-regional and cross-border services.

Reduced cost: For users, the cost investment in base station construction and maintenance is reduced, and the threshold for using high-precision positioning services is lowered.

Easy to manage and expand: The cloud service platform can centrally manage base station resources and user data, facilitate system upgrades, maintenance and expansion, and can quickly adapt to growing user needs and business development.

This report is a detailed and comprehensive analysis for global Cloud-based RTK Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Cloud-based RTK Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud-based RTK Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud-based RTK Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud-based RTK Services market shares of main players, in revenue (\$ Million), 2021-2026

## The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Cloud-based RTK Services

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud-based RTK Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoftBank Corp, Trimble VRS Now, NTT Docomo, Leica ConX, Lefixea Inc., Swift Navigation, Inc., Hexagon, John Deere, Septentrio, Novatel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Cloud-based RTK Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand

your business by targeting qualified niche markets.

#### Market segment by Type

VRS (Virtual Reference Station)

PPP-RTK

C-RTK

#### Market segment by Application

Smart Driving

Smart IoT

Small-scale Surveying and Mapping

Precision Agriculture

#### Market segment by players, this report covers

SoftBank Corp

Trimble VRS Now

NTT Docomo

Leica ConX

Lefixea Inc.

Swift Navigation, Inc.

Hexagon

John Deere

Septentrio

Novatel

CloudBase RTK

StormCaster

U-blox

Chcnav

HxGN SmartNet

Topcon Positioning Systems, Inc.

RTK FIX

Nokia

Huawei

ZTE

Datang Telecom Technology Co.,Ltd.

Quectel Wireless Solutions

Guangzhou iMapCloud Intelligent Technology Co.,Ltd.

Sixents Technology (Beijing) Co., Ltd.

Tencent Technology (Shenzhen) Company Ltd.

Qianxun SI

China Mobile

China Unicom

China Telecom

China Dayou Positioning Intelligence Co.,Ltd.

Geespace

JIYI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cloud-based RTK Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud-based RTK Services, with revenue, gross margin, and global market share of Cloud-based RTK Services from 2021 to 2026.

Chapter 3, the Cloud-based RTK Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud-based RTK Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud-based RTK Services.

Chapter 13, to describe Cloud-based RTK Services research findings and conclusion.

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