

Global Cloud-Based Cold Chain Management Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cloud-Based Cold Chain Management market size is expected to reach \$ 7858 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Cloud-based cold chain management refers to a digital solution that remotely monitors and manages temperature-controlled goods such as food, pharmaceuticals, vaccines, biological agents, flowers, and chemicals throughout the entire process of production, warehousing, transportation, distribution, and last-mile delivery. This is achieved through cloud platforms, IoT temperature and humidity sensors, GPS/cellular/LoRa/NB-IoT connectivity, electronic data loggers, real-time alarms, transportation visualization, inventory and warehousing system interfaces, compliance reports, and predictive analytics. Its core value lies in upgrading traditional 'post-event temperature recording' to 'real-time monitoring, anomaly warnings, automatic record keeping, compliance auditing, and risk prediction,' helping companies reduce spoilage, minimize recalls, meet regulatory requirements such as GDP/GMP/HACCP, and improve cross-regional cold chain collaboration efficiency.

The growth of cloud-based cold chain management is driven by pharmaceutical cold chain, food safety, cross-border fresh food e-commerce, vaccine and biological agent transportation, regulatory compliance, and cold chain loss control. Traditional cold chain management relies on local recorders and manual data export, which suffers from problems such as delayed anomaly detection, difficulty in tracing responsibility, and low efficiency in cross-organizational collaboration. Cloud platforms, on the other hand, upgrade the cold chain from a 'logistics execution tool' to a 'quality and supply chain risk management platform' through real-time data uploads, automatic alarms, electronic signatures, visualized routes, temperature zone compliance reports, and API

integration. The future market will show five directions: first, the widespread adoption of real-time IoT monitoring; second, the automation of pharmaceutical GDP/GMP compliance and audit reports; third, AI-based prediction of delays, temperature control failures, and cargo damage risks; fourth, blockchain/digital traceability for high-value pharmaceuticals and cross-border food; and fifth, deep integration of platforms with TMS, WMS, ERP, LIMS, and order systems.

This report studies the global Cloud-Based Cold Chain Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud-Based Cold Chain Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud-Based Cold Chain Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cloud-Based Cold Chain Management total market, 2021-2032, (USD Million)

Global Cloud-Based Cold Chain Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Cloud-Based Cold Chain Management total market, key domestic companies, and share, (USD Million)

Global Cloud-Based Cold Chain Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Cloud-Based Cold Chain Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Cloud-Based Cold Chain Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Cloud-Based Cold Chain Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensitech, Controlant, Tive, Roambee, Overhaul, Emerson, ORBCOMM, Copeland, ELPRO, Berlinger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Cloud-Based Cold Chain Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloud-Based Cold Chain Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloud-Based Cold Chain Management Market, Segmentation by Type:

Storage Monitoring

Transportation Monitoring

Global Cloud-Based Cold Chain Management Market, Segmentation by Technology:

IoT Sensor-based Cloud Platform

GPS / Cellular Real-time Tracking Platform

RFID / BLE-enabled Cold Chain Platform

Others

Global Cloud-Based Cold Chain Management Market, Segmentation by Temperature:

Controlled Room Temperature: 15°C To 25°C

Refrigerated / Chilled: 2°C To 8°C

Frozen: -25°C To -10°C

Deep Frozen: -80°C To -60°C

Others

Global Cloud-Based Cold Chain Management Market, Segmentation by Application:

Food

Pharmaceuticals

Others

Companies Profiled:

Sensitech

Controlant

Tive

Roambee

Overhaul

Emerson

ORBCOMM

Copeland

ELPRO

Berlinger

Monnit

Hanwell Solutions

Testo

Zebra Technologies

Trackonomy

Huawei

Alibaba Cloud

NTT DATA

Fujitsu

Key Questions Answered

1. How big is the global Cloud-Based Cold Chain Management market?
2. What is the demand of the global Cloud-Based Cold Chain Management market?
3. What is the year over year growth of the global Cloud-Based Cold Chain Management market?
4. What is the total value of the global Cloud-Based Cold Chain Management market?
5. Who are the Major Players in the global Cloud-Based Cold Chain Management market?

6. What are the growth factors driving the market demand?

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