

Global Cloud Bare Metal (CBM) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cloud Bare Metal (CBM) market size was valued at US\$ 14778 million in 2025 and is forecast to a readjusted size of US\$ 54196 million by 2032 with a CAGR of 20.2% during review period.

Cloud Bare Metal (CBM) is a single-tenant dedicated physical server instance delivered by cloud service providers in a cloud-based manner. Users have exclusive access to all its hardware resources (such as CPU, memory, and storage), but can use it like a virtual machine, achieving minute-level delivery and automated API management through the cloud platform. It typically combines the high performance and strong isolation of physical servers with the elasticity, API management, pay-as-you-go billing, and network/storage integration capabilities of cloud platforms. It is primarily used for high-performance computing, AI training/inference, big data, databases, games, core financial systems, virtualization platforms, and compliance-sensitive workloads.

Its core advantage lies in the absence of virtualization overhead and physical isolation. Through technologies such as hardware passthrough, it eliminates the performance overhead of traditional virtualization, allowing applications to directly access the underlying hardware. This makes it outstanding in scenarios such as high-performance computing (HPC), AI training, and high-frequency trading in finance.

This report is a detailed and comprehensive analysis for global Cloud Bare Metal (CBM) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Service Model and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors

that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cloud Bare Metal (CBM) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cloud Bare Metal (CBM) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cloud Bare Metal (CBM) market size and forecasts, by Service Model and by Application, in consumption value (\$ Million), 2021-2032

Global Cloud Bare Metal (CBM) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud Bare Metal (CBM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud Bare Metal (CBM) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle Cloud, IBM, Google Cloud, Rackspace Technology, Vultr, Gcore, phoenixNAP, Amazon Web Services, OVHcloud, Hetzner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cloud Bare Metal (CBM) market is split by Service Model and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Service Model and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Service Model

Bare Metal Servers

Bare Metal Instances

Managed Services

Market segment by Deployment Type

Public Bare Metal

Private Bare Metal

Hybrid Bare Metal

Market segment by Application

Software and IT Services

BFSI

Manufacturing

Healthcare and Life Sciences

Telecommunications

Media and Entertainment

Retail and Consumer Goods

Government and Public Sector

Others

Market segment by players, this report covers

Oracle Cloud

IBM

Google Cloud

Rackspace Technology

Vultr

Gcore

phoenixNAP

Amazon Web Services

OVHcloud

Hetzner

Baidu Cloud

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Kingsoft Cloud

China Unicom Digital Technology

QingCloud Technologies

SenseCore

Ucloud

Baishan Cloud

Paratera Tech

Volcano Engine

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cloud Bare Metal (CBM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cloud Bare Metal (CBM), with revenue, gross margin, and global market share of Cloud Bare Metal (CBM) from 2021 to 2026.

Chapter 3, the Cloud Bare Metal (CBM) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Service Model and by Application, with

consumption value and growth rate by Service Model, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cloud Bare Metal (CBM) market forecast, by regions, by Service Model and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cloud Bare Metal (CBM).

Chapter 13, to describe Cloud Bare Metal (CBM) research findings and conclusion.

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