

Global Cloud AI Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cloud AI Chip market size was valued at US\$ 19524 million in 2025 and is forecast to a readjusted size of US\$ 71860 million by 2032 with a CAGR of 20.3% during review period.

The Cloud AI Chip market refers to high-performance computing processors deployed in hyperscale and enterprise cloud data centers to accelerate AI training and inference workloads. These chips include GPU-based accelerators, dedicated AI ASICs, and other specialized architectures optimized for large-scale parallel computation, high-bandwidth memory access, and fast interconnects. Cloud AI chips are the core compute layer enabling generative AI, large language models, recommendation engines, and vision/multimodal services delivered through cloud platforms.

In 2025, global Cloud AI Chip production reached approximately 1.65 million units, with an average global market price of around US\$ 11,500 per unit, implying a market value of roughly US\$ 19.0 billion.

Gross margin dynamics in the Cloud AI Chip market are attractive for leading suppliers due to high value density and strong supply-demand imbalance in premium accelerators. Pricing power is supported by ecosystem lock-in, performance leadership, and platform-level dependencies such as software stacks, developer tools, and optimized libraries. However, cost structure is also among the highest in semiconductors, driven by expensive advanced node wafer supply, HBM content, complex packaging yield challenges, and large die sizes. As competition expands from GPU incumbents to in-house hyperscaler silicon and merchant ASIC providers, margin dispersion will widen, with differentiated players sustaining premium margins while commoditized inference chips face greater ASP pressure.

Looking ahead, the market is expected to grow rapidly as cloud AI transitions from experimental deployments to full-scale production services across industries. Key growth drivers include increasing model sizes, higher inference traffic, and accelerating demand for AI-native cloud infrastructure, while constraints remain around power, cooling, and supply chain capacity for HBM and advanced packaging. The market will likely shift toward more heterogeneous architectures, including mixed GPU+ASIC clusters and chiplet-based designs that improve scalability and cost efficiency. Overall, Cloud AI Chips will remain a strategic cornerstone of global AI infrastructure, with innovation focused on performance-per-watt, memory bandwidth, and software ecosystem integration.

This report is a detailed and comprehensive analysis for global Cloud AI Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cloud AI Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cloud AI Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cloud AI Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cloud AI Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cloud AI Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cloud AI Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Marvell, MediaTek, Arm, Ampere Computing, Tenstorrent, SambaNova Systems, Cerebras Systems, Graphcore, Groq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cloud AI Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CPU

GPU

ASIC

FPGA

Others

Market segment by Compute Role

AI Training Chips

AI Inference Chips

Others

Market segment by Process Node & Packaging

Advanced Node (7nm Cost-optimized AI Chips

Market segment by Application

Cloud Computing

Edge Computing

Deep Learning

Others

Major players covered

Broadcom

Marvell

MediaTek

Arm

Ampere Computing

Tenstorrent

SambaNova Systems

Cerebras Systems

Graphcore

Groq

d-Matrix

Mythic

Alibaba

Biren Technology

Iluvatar CoreX

Moore Threads

Hygon

Cambricon

Huawei (Ascend)

Baidu (Kunlunxin)

NVIDIA

Intel

Google

Amazon AWS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cloud AI Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cloud AI Chip, with price, sales quantity, revenue, and global market share of Cloud AI Chip from 2021 to 2026.

Chapter 3, the Cloud AI Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cloud AI Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cloud AI Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cloud AI Chip.

Chapter 14 and 15, to describe Cloud AI Chip sales channel, distributors, customers, research findings and conclusion.

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