

# Global Cloud AI Chip Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cloud AI Chip market size is expected to reach \$ 71860 million by 2032, rising at a market growth of 20.3% CAGR during the forecast period (2026-2032).

The Cloud AI Chip market refers to high-performance computing processors deployed in hyperscale and enterprise cloud data centers to accelerate AI training and inference workloads. These chips include GPU-based accelerators, dedicated AI ASICs, and other specialized architectures optimized for large-scale parallel computation, high-bandwidth memory access, and fast interconnects. Cloud AI chips are the core compute layer enabling generative AI, large language models, recommendation engines, and vision/multimodal services delivered through cloud platforms.

In 2025, global Cloud AI Chip production reached approximately 1.65 million units, with an average global market price of around US\$ 11,500 per unit, implying a market value of roughly US\$ 19.0 billion.

Gross margin dynamics in the Cloud AI Chip market are attractive for leading suppliers due to high value density and strong supply-demand imbalance in premium accelerators. Pricing power is supported by ecosystem lock-in, performance leadership, and platform-level dependencies such as software stacks, developer tools, and optimized libraries. However, cost structure is also among the highest in semiconductors, driven by expensive advanced node wafer supply, HBM content, complex packaging yield challenges, and large die sizes. As competition expands from GPU incumbents to in-house hyperscaler silicon and merchant ASIC providers, margin dispersion will widen, with differentiated players sustaining premium margins while commoditized inference chips face greater ASP pressure.

Looking ahead, the market is expected to grow rapidly as cloud AI transitions from experimental deployments to full-scale production services across industries. Key growth drivers include increasing model sizes, higher inference traffic, and accelerating demand for AI-native cloud infrastructure, while constraints remain around power,

cooling, and supply chain capacity for HBM and advanced packaging. The market will likely shift toward more heterogeneous architectures, including mixed GPU+ASIC clusters and chiplet-based designs that improve scalability and cost efficiency. Overall, Cloud AI Chips will remain a strategic cornerstone of global AI infrastructure, with innovation focused on performance-per-watt, memory bandwidth, and software ecosystem integration.

This report studies the global Cloud AI Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloud AI Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloud AI Chip that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cloud AI Chip total production and demand, 2021-2032, (K Units)

Global Cloud AI Chip total production value, 2021-2032, (USD Million)

Global Cloud AI Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cloud AI Chip consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cloud AI Chip domestic production, consumption, key domestic manufacturers and share

Global Cloud AI Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cloud AI Chip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cloud AI Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cloud AI Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Marvell, MediaTek, Arm, Ampere Computing, Tenstorrent, SambaNova Systems, Cerebras Systems, Graphcore, Groq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cloud AI Chip market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloud AI Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloud AI Chip Market, Segmentation by Type:

CPU

GPU

ASIC

FPGA

Others

Global Cloud AI Chip Market, Segmentation by Compute Role:

AI Training Chips

AI Inference Chips

Others

Global Cloud AI Chip Market, Segmentation by Process Node & Packaging:

Advanced Node (7nm Cost-optimized AI Chips

Global Cloud AI Chip Market, Segmentation by Application:

Cloud Computing

Edge Computing

Deep Learning

Others

### **Companies Profiled:**

Broadcom

Marvell

MediaTek

Arm

Ampere Computing

Tenstorrent

SambaNova Systems

Cerebras Systems

Graphcore

Groq

d-Matrix

Mythic

Alibaba

Biren Technology

Iluvatar CoreX

Moore Threads

Hygon

Cambricon

Huawei (Ascend)

Baidu (Kunlunxin)

NVIDIA

Intel

Google

Amazon AWS

### **Key Questions Answered:**

1. How big is the global Cloud AI Chip market?
2. What is the demand of the global Cloud AI Chip market?
3. What is the year over year growth of the global Cloud AI Chip market?
4. What is the production and production value of the global Cloud AI Chip market?

5. Who are the key producers in the global Cloud AI Chip market?
6. What are the growth factors driving the market demand?

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