

Global Clothianidin Insecticide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clothianidin Insecticide market size is expected to reach \$ 437 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). Thiamethoxam insecticide is a neonicotinoid insecticide whose main active ingredient is thiamethoxam. It works by interfering with the normal function of the central nervous system of pests, causing them to stop feeding and eventually die. Due to its broad-spectrum, highly effective, and long-lasting insecticidal effects, thiamethoxam is widely used to control various agricultural pests, such as aphids, whiteflies, and leafhoppers, and is relatively low in toxicity to non-target organisms. This insecticide is commonly used to protect a variety of crops, including grains, vegetables, fruits, and cotton, helping to improve crop yield and quality.

The upstream of the thiamethoxam insecticide industry chain mainly includes the supply of basic chemical raw materials and intermediates, such as nitro compounds, amines, halogenated compounds, and solvents, and involves related chemical equipment and environmental protection processes; the midstream involves the synthesis of thiamethoxam technical grade and formulation processing, including technical grade production, compounding, and preparation into different formulations such as wettable powders, water-dispersible granules, and suspension concentrates, which is the core link of the industry chain; the downstream is mainly focused on agricultural plant protection applications, covering food crops, cash crops, and horticultural crops, and entering the end market through agricultural material distributors and plant protection service organizations, used to control sucking pests such as aphids and planthoppers. The entire industry chain is highly sensitive to raw material costs, environmental policies, and agricultural pesticide regulations.

In 2025, the average price of thiamethoxam insecticide was US\$710/ton, with sales of 393 k tons. The annual production capacity was 644 k tons. The gross profit margin was approximately 31%.

Clothianidin plays an important role in modern agriculture. With its high efficiency, broad-spectrum insecticidal effect and long lasting effect, it has become a reliable choice for farmers to control a variety of pests. However, with the increasing attention paid to environmental protection and sustainable agriculture, the use of clothianidin also needs to be carefully managed to avoid potential impacts on non-target organisms and ecosystems. The rational use of clothianidin can not only effectively protect crop health, but also promote the sustainable development of agricultural production.

This report studies the global Clothianidin Insecticide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clothianidin Insecticide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clothianidin Insecticide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clothianidin Insecticide total production and demand, 2021-2032, (Tons)

Global Clothianidin Insecticide total production value, 2021-2032, (USD Million)

Global Clothianidin Insecticide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Clothianidin Insecticide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Clothianidin Insecticide domestic production, consumption, key domestic manufacturers and share

Global Clothianidin Insecticide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Clothianidin Insecticide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Clothianidin Insecticide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Clothianidin Insecticide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syngenta, BASF, Bayer, Sumitomo Chemical, UPL Limited, Adama Agricultural Solutions, FMC Corporation, Nufarm, Rotam Agrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Clothianidin Insecticide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clothianidin Insecticide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clothianidin Insecticide Market, Segmentation by Type:

Powder

Liquid

Global Clothianidin Insecticide Market, Segmentation by Technical Route:

Traditional Chemical Synthesis of Thiamethoxam

High-Purity Thiamethoxam

Others

Global Clothianidin Insecticide Market, Segmentation by Chemical Classification:

Systemic Conduction Type

Networked Type

Global Clothianidin Insecticide Market, Segmentation by Application:

Food Crops

Cash Crops

Companies Profiled:

Syngenta

BASF

Bayer

Sumitomo Chemical

UPL Limited

Adama Agricultural Solutions

FMC Corporation

Nufarm

Rotam Agrochemical

Key Questions Answered:

Global Clothianidin Insecticide Supply, Demand and Key Producers, 2026-2032

1. How big is the global Clothianidin Insecticide market?
2. What is the demand of the global Clothianidin Insecticide market?
3. What is the year over year growth of the global Clothianidin Insecticide market?
4. What is the production and production value of the global Clothianidin Insecticide market?
5. Who are the key producers in the global Clothianidin Insecticide market?
6. What are the growth factors driving the market demand?

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