

# Global Closed Wound Suction Unit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Closed Wound Suction Unit market size is expected to reach \$ 2616 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

A Closed Wound Suction Unit is a post-operative medical device that creates gentle negative pressure (suction) to drain excess fluids (blood, pus, serum) from surgical sites, preventing buildup, infection, and swelling, promoting faster healing by keeping the wound clean and moist, and allowing clinicians to monitor drainage volume. Global production of closed wound suction devices is projected to reach 64.3 million units in 2025, with an average price of US\$29.9 per unit. Gross profit margins will range from 35% to 55%.

The upstream of the closed wound suction device industry chain mainly includes medical-grade silicone and PVC polymer materials, elastic negative pressure bulbs or spring mechanisms, one-way valves and connectors, filter membranes, and sterile packaging materials. Key upstream aspects lie in the biocompatibility, sealing reliability, and negative pressure stability of the materials. The downstream sector, the core of the industry's value, is primarily used in general surgery, orthopedics, thoracic surgery, plastic surgery, and oncology surgery departments of general and specialized hospitals for postoperative closed wound drainage, blood and exudate management, and reducing the risk of infection and hematoma. Downstream customers prioritize continuous negative pressure, drainage efficiency, ease of operation, and safety in their purchasing decisions. Large hospitals emphasize product consistency and supply stability, while primary care and private medical institutions focus more on cost-effectiveness and ease of use. With the promotion of the concept of enhanced recovery after surgery (ERAS), the value of closed wound suction devices in shortening hospital stays and reducing complications is gradually being recognized, and their application scope continues to expand.

Industry development trends show a trend towards disposable, lightweight, and modular products, more precise negative pressure control, and more user-friendly device designs to facilitate nursing observation and patient movement. Simultaneously, the compatibility with wound care consumables is continuously improving. Key driving factors include increased surgical volume, higher requirements for postoperative infection control, a rising proportion of complex surgeries due to an aging population, and clinical emphasis on rapid recovery and efficient nursing care. Obstacles include relatively limited product technology barriers, significant homogeneous competition, centralized procurement policies compressing price margins, and hospitals tightening cost control over consumables.

This report studies the global Closed Wound Suction Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Closed Wound Suction Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Closed Wound Suction Unit that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Closed Wound Suction Unit total production and demand, 2021-2032, (K Units)

Global Closed Wound Suction Unit total production value, 2021-2032, (USD Million)

Global Closed Wound Suction Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Closed Wound Suction Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Closed Wound Suction Unit domestic production, consumption, key domestic manufacturers and share

Global Closed Wound Suction Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Closed Wound Suction Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Closed Wound Suction Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Closed Wound Suction Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, Cardinal Health, BD, Johnson & Johnson, Zimmer Biomet, Stryker, Vygon, Medioplast, REDAX, pfm medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Closed Wound Suction Unit market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Closed Wound Suction Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Closed Wound Suction Unit Market, Segmentation by Type:

Electric Negative Pressure System

Manual Negative Pressure System

Spring Negative Pressure System

Negative Pressure Ball

Global Closed Wound Suction Unit Market, Segmentation by Negative Pressure Level:

Below 50 mmHg

50?100 mmHg

Above 100 mmHg

#### Global Closed Wound Suction Unit Market, Segmentation by Capacity:

Less than 200 mL

200?500 mL

More than 500 mL

#### Global Closed Wound Suction Unit Market, Segmentation by Usage Cycle:

Disposable

Semi-Reusable

Fully Reusable

#### Global Closed Wound Suction Unit Market, Segmentation by Application:

General Surgery

Orthopedics/Trauma Surgery

Cardiothoracic Surgery

Plastic Surgery

Breast Surgery

Neurosurgery

## Obstetrics and Gynecology

### **Companies Profiled:**

B. Braun

Cardinal Health

BD

Johnson & Johnson

Zimmer Biomet

Stryker

Vygon

Mediplast

REDAX

pfm medical

Medline Industries

Poly Medicure

Romsons

Amsino International

Aspen Surgical

Degania Silicone

Typenex Medical

Canack Technology

PAHSCO

Summit Medical

Boen Healthcare

**Key Questions Answered:**

1. How big is the global Closed Wound Suction Unit market?
2. What is the demand of the global Closed Wound Suction Unit market?
3. What is the year over year growth of the global Closed Wound Suction Unit market?
4. What is the production and production value of the global Closed Wound Suction Unit market?
5. Who are the key producers in the global Closed Wound Suction Unit market?
6. What are the growth factors driving the market demand?

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