

Global Closed-Loop Current Transducer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Closed-Loop Current Transducer market size is expected to reach \$ 943 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

A closed-loop current transducer is a galvanically isolated current-measurement device that uses a Hall-effect, magnetic-balance, fluxgate or zero-flux detection architecture to measure DC, AC, pulsed and complex waveform currents with high linearity, low offset drift and fast dynamic response. In a typical closed-loop structure, the magnetic field generated by the primary current is detected by a Hall element or fluxgate detector, while a feedback amplifier drives a secondary compensation winding to maintain the magnetic core close to a zero-flux condition. This architecture materially improves accuracy, bandwidth and temperature stability compared with conventional open-loop Hall devices. The product scope includes PCB-mounted closed-loop Hall sensors, through-hole AC/DC current transducers, high-current industrial modules, clamp-on or pass-through zero-flux current sensors, precision fluxgate DCCTs, and customized current-sensing modules for power electronics, electric vehicles, renewable-energy inverters, battery testing, rail traction, medical imaging, particle accelerators and power-analysis systems.

Typical commercial prices range from low-cost industrial Hall-based modules at tens of US dollars to precision fluxgate DCCTs and laboratory-grade zero-flux sensors priced from several hundred to several thousand US dollars per unit.

Based on our research, the closed-loop current transducer market should be understood as a specialised high-performance current-measurement segment rather than as a conventional current-transformer market. Traditional current transformers are

primarily associated with AC measurement, while closed-loop Hall, magnetic-balance, zero-flux and fluxgate transducers can measure DC, AC, pulsed and complex waveform currents with galvanic isolation. This distinction is critical for market sizing, as the relevant demand is tied to power electronics, renewable-energy conversion, electric mobility, industrial drives, precision power testing and safety-critical electrical control. For this reason, the report adopts a narrow definition that excludes traditional CTs, Rogowski coils, open-loop Hall sensors, shunts, standalone current-sensing ICs and complete power-analysis instruments.

From a supply perspective, the global structure is layered rather than monopolistic. European companies retain strong positions in precision magnetic materials, zero-flux sensing and laboratory-grade DCCT products; Japanese suppliers are deeply embedded in industrial power electronics and power-measurement ecosystems; North American suppliers maintain a base in industrial transducers and legacy sensor platforms; and Chinese manufacturers are expanding rapidly on the back of photovoltaic inverters, energy storage, EV charging, rail traction and domestic substitution. The competitive field therefore includes both global leaders with broad product portfolios and specialist firms serving high-accuracy, low-volume, high-ASP niches.

Demand growth is being driven by the electrification and power-conversion cycle. High-voltage EV platforms, fast charging, battery test systems, photovoltaic inverters, energy-storage PCS, servo drives, UPS systems and advanced industrial power supplies all require more accurate and stable current feedback. As SiC and GaN devices increase switching speeds and raise system-level performance expectations, current sensing is moving from a protection-only function to a key control-loop and efficiency component. This supports steady medium-term demand, although cost pressure and substitution by integrated current sensor ICs will continue in less demanding applications.

Technologically, closed-loop Hall remains the mainstream industrial route because it balances accuracy, speed, availability and cost. Fluxgate and zero-flux DCCT products occupy the premium end of the market where ppm-level accuracy, long-term stability, wide bandwidth and low drift matter more than unit price. The future competitive direction is likely to favour suppliers that can combine high insulation, low offset, high bandwidth, compact packaging, digital output and application-specific certification. In this context, the industry's growth outlook remains positive, but the strongest pricing power will remain concentrated in high-performance and safety-critical applications rather than in commoditised low-current modules.

This report studies the global Closed-Loop Current Transducer production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Closed-Loop Current Transducer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Closed-Loop Current Transducer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Closed-Loop Current Transducer total production and demand, 2021-2032, (K Units)

Global Closed-Loop Current Transducer total production value, 2021-2032, (USD Million)

Global Closed-Loop Current Transducer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Closed-Loop Current Transducer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Closed-Loop Current Transducer domestic production, consumption, key domestic manufacturers and share

Global Closed-Loop Current Transducer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Closed-Loop Current Transducer production by Technology Architecture, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Closed-Loop Current Transducer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Closed-Loop Current Transducer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEM Holding SA, Honeywell International Inc., Tamura Corporation, VACUUMSCHMELZE, Danisense A/S, HIOKI E.E. Corporation, Kohshin Electric Corporation, Beijing TransFar Electronics Group, MORNSUN, Hangzhi Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Closed-Loop Current Transducer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Technology Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Closed-Loop Current Transducer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Closed-Loop Current Transducer Market, Segmentation by Technology Architecture:

Closed-Loop Hall Effect

Fluxgate / Zero-Flux

Hybrid Closed-Loop

Other

Global Closed-Loop Current Transducer Market, Segmentation by Product Form Factor:

PCB-Mount Sensor

Through-Hole Module

Clamp-On / Split-Core

Precision DCCT Module

Other

Global Closed-Loop Current Transducer Market, Segmentation by Rated Current Range:

Low Current

Medium Current

High Current

Ultra-High / Precision Current

Global Closed-Loop Current Transducer Market, Segmentation by Output Interface:

Current Output

Voltage Output

Digital Output

Other

Global Closed-Loop Current Transducer Market, Segmentation by Application:

Industrial Drives & Power Supplies

Renewable Energy & Storage

EV & Charging Infrastructure

Precision Test, Medical & Research

Other

Companies Profiled:

LEM Holding SA

Honeywell International Inc.

Tamura Corporation

VACUUMSCHMELZE

Danisense A/S

HIOKI E.E. Corporation

Kohshin Electric Corporation

Beijing TransFar Electronics Group

MORNSUN

Hangzhi Precision

Chipsense

Ohio Semitronics

SENIS AG

CAEN ELS

Topstek Inc.

Acrel

Cheemi Technology

Nanjing Zhongxu

Mianyang Weibo

Bergoz Instrumentation

Key Questions Answered:

1. How big is the global Closed-Loop Current Transducer market?
2. What is the demand of the global Closed-Loop Current Transducer market?
3. What is the year over year growth of the global Closed-Loop Current Transducer market?
4. What is the production and production value of the global Closed-Loop Current Transducer market?
5. Who are the key producers in the global Closed-Loop Current Transducer market?
6. What are the growth factors driving the market demand?

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