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Global Closed-cell Rigid Polymethacrylimide (PMI) Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GDBA378126B6EN.html
Date: May 2026
Pages: 91
Price: US$ 3,480.00 (Single User License)
ID: GDBA378126B6EN

Abstracts

According to our (Global Info Research) latest study, the global Closed-cell Rigid Polymethacrylimide (PMI) Foam market size was valued at US$ 1621 million in 2025 and is forecast to a readjusted size of US$ 2428 million by 2032 with a CAGR of 6.1% during review period.

Closed-cell Rigid Polymethacrylimide (PMI) Foam is a high-performance closed-cell structural foam derived from polymethacrylimide polymer, characterized by its ultra-lightweight structure, high mechanical strength, excellent thermal resistance, and superior fatigue performance, widely used as a core material in advanced sandwich composites for aerospace, wind energy, automotive, and high-end industrial applications.

The Closed-cell Rigid Polymethacrylimide (PMI) Foam industry chain begins upstream with suppliers of methacrylic acid derivatives, acrylonitrile-based intermediates, blowing agents, and specialty chemicals used in polymer synthesis, continues midstream with PMI foam manufacturers that polymerize, foam, cure, and machine materials into sheets or customized shapes with controlled density and mechanical properties, and extends downstream to composite manufacturers and OEMs that integrate PMI foam into sandwich structures using carbon fiber or glass fiber laminates for aerospace, wind energy, automotive, and industrial applications, with engineering services, distribution networks, and certification processes supporting product integration and performance validation across high-performance end-use sectors.

Ongoing and planned projects in the Closed-cell Rigid Polymethacrylimide (PMI) Foam market include capacity expansions by leading composite material manufacturers in

Europe and China to meet increasing demand from aerospace and wind energy sectors, development of next-generation high-temperature and ultra-lightweight PMI foam grades for advanced aircraft and space applications, investment in automated production lines and precision machining facilities to improve scalability and cost efficiency, and strategic collaborations between material suppliers and OEMs to develop customized solutions for electric vehicles and renewable energy systems, alongside pilot projects focused on improving sustainability and recyclability of high-performance polymer foams.

2025 Global Market sales Volume: 45,000 Tons, Average Global Market Price: USD 35,000/Ton, Market Average Gross Profit Margin: 35%.

This report is a detailed and comprehensive analysis for global Closed-cell Rigid Polymethacrylimide (PMI) Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Closed-cell Rigid Polymethacrylimide (PMI) Foam market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Closed-cell Rigid Polymethacrylimide (PMI) Foam market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Closed-cell Rigid Polymethacrylimide (PMI) Foam market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Closed-cell Rigid Polymethacrylimide (PMI) Foam market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Closed-cell Rigid Polymethacrylimide (PMI) Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Closed-cell Rigid Polymethacrylimide (PMI) Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, CEL Components, Hunan Zihard Material Technology, Cashem Advanced Materials Hi-tech, Hybo Technology, Visight, ReinChem Co. Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Closed-cell Rigid Polymethacrylimide (PMI) Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

110 kg/m?

Market segment by Processing Temperature

Standard-Temp Grade

High-Temp Grade

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Market segment by Cell Structure

- Standard Cell
- Fine-Cell / Low Print-Through Grade

Market segment by Application

- Aerospace
- Transport
- Others

Major players covered

- Evonik
- CEL Components
- Hunan Zihard Material Technology
- Cashem Advanced Materials Hi-tech
- Hybo Technology
- Visight
- ReinChem Co. Ltd

Market segment by region, regional analysis covers

- North America (United States, Canada, and Mexico)
- Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Closed-cell Rigid Polymethacrylimide (PMI) Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Closed-cell Rigid Polymethacrylimide (PMI) Foam, with price, sales quantity, revenue, and global market share of Closed-cell Rigid Polymethacrylimide (PMI) Foam from 2021 to 2026.

Chapter 3, the Closed-cell Rigid Polymethacrylimide (PMI) Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Closed-cell Rigid Polymethacrylimide (PMI) Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Closed-cell Rigid Polymethacrylimide (PMI) Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Closed-cell Rigid Polymethacrylimide (PMI) Foam.

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Chapter 14 and 15, to describe Closed-cell Rigid Polymethacrylimide (PMI) Foam sales channel, distributors, customers, research findings and conclusion.

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