

Global Cloquintocet-Mexyl Technical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cloquintocet-Mexyl Technical market size is expected to reach \$ 37.51 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Cloquintocet-mexyl technical is a pesticide safener?a type of active ingredient primarily used in combination with grass-specific herbicides. Its purpose is to enhance the tolerance of gramineous crops?such as wheat and barley?to herbicides, thereby mitigating the risk of phytotoxicity. While the compound itself typically exhibits no significant herbicidal activity, it functions by inducing the activity of detoxification enzymes?such as Glutathione-S-Transferase (GST)?within the crop plant. This process accelerates the metabolism and degradation of the herbicide within the plant tissues, thereby safeguarding the crop's normal growth.

The upstream segment of the industry chain primarily comprises suppliers of quinoline intermediates, ester-based chemical raw materials, solvents, and other fine chemical inputs; notably, the purity of key intermediates and the efficiency of synthesis processes directly impact the stability and cost-effectiveness of the final product. The downstream segment targets the herbicide market for cereal crops?specifically wheat and barley fields?with end-customers ranging from individual farms and agricultural cooperatives to agricultural supply distribution channels. Its primary function remains the enhancement of crop tolerance to herbicides and the reduction of phytotoxicity risks. Driven by the growing global demand for highly effective, selective herbicides and the need to manage herbicide-resistant weeds, the application of safener products within modern pesticide systems continues to expand.

In 2025, the global sales volume of Cloquintocet-mexyl technical is projected to reach

1,025 tons, with a production capacity of approximately 1,800 tons. The average selling price is estimated at \$28.57 per kilogram, with an average gross margin ranging between 25% and 35%.

In terms of products and technological pathways, the industry is trending toward lower dosages, combination formulations, and eco-friendly preparations. Cloquintocet is typically co-formulated with herbicides such as fenoxaprop-P-ethyl and clodinafop-propargyl to enhance crop safety and mitigate the risk of phytotoxicity. In recent years, low-VOC, eco-friendly formulations such as suspension emulsions (SE) and oil-in-water emulsions (EW) have gradually supplanted traditional emulsifiable concentrate (EC) formulations. Regarding manufacturing processes, companies are placing greater emphasis on high-purity intermediates, continuous reaction systems, and green synthesis routes to reduce environmental compliance costs and enhance product stability. Concurrently, some enterprises are developing novel safener systems designed to complement new-generation herbicides and address the challenges of herbicide resistance management.

From a policy perspective, increasingly stringent global regulations governing pesticides have emerged as a long-term industry trend. Major markets such as the European Union and China are continuously tightening their standards regarding pesticide residues, environmental risks, and safety assessments, thereby driving the industry toward greener and more standardized practices. Given their inherently low toxicity, safeners typically face less regulatory pressure than traditional herbicides; however, the registration requirements for combination products containing them are becoming more rigorous. In recent years, China has consistently advanced environmental inspections, safety production campaigns, and policies aimed at reducing pesticide usage while enhancing efficacy; these initiatives have driven up production costs for small and medium-sized enterprises (SMEs), leading to further industry consolidation in favor of leading enterprises. Furthermore, the escalating costs associated with registration and certification in overseas markets have effectively raised the barriers to entry for the industry.

This report studies the global Cloquintocet-Mexyl Technical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cloquintocet-Mexyl Technical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cloquintocet-Mexyl

Technical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cloquintocet-Mexyl Technical total production and demand, 2021-2032, (Tons)

Global Cloquintocet-Mexyl Technical total production value, 2021-2032, (USD Million)

Global Cloquintocet-Mexyl Technical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cloquintocet-Mexyl Technical consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cloquintocet-Mexyl Technical domestic production, consumption, key domestic manufacturers and share

Global Cloquintocet-Mexyl Technical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cloquintocet-Mexyl Technical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cloquintocet-Mexyl Technical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cloquintocet-Mexyl Technical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syngenta, Kunzite Industries, UPL Limited, ADAMA, Nufarm, BASF, Corteva, Tokyo Chemical Industry, Jiangsu Flag Chemical Industry, Lier Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cloquintocet-Mexyl Technical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cloquintocet-Mexyl Technical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cloquintocet-Mexyl Technical Market, Segmentation by Type:

Purity

Purity 95?97%

Purity > 97%

Global Cloquintocet-Mexyl Technical Market, Segmentation by Color:

Pale Yellow

White

Global Cloquintocet-Mexyl Technical Market, Segmentation by Compounding Directions:

Single-Active Technical

Compound Herbicide Technical

Global Cloquintocet-Mexyl Technical Market, Segmentation by Application:

Wheat Fields

Barley Fields

Others

Companies Profiled:

Syngenta

Kunzite Industries

UPL Limited

ADAMA

Nufarm

BASF

Corteva

Tokyo Chemical Industry

Jiangsu Flag Chemical Industry

Lier Chemical

Anhui Huaxing Chemical

Hubei Siweitu New Materials

Dafeng Huada Chemical

Shandong Chongcheng Energy

Henan Wogas

Hubei Hongfuda

Nanjing Zeyou New Materials

Suzhou Meirifeng Bio

Key Questions Answered:

1. How big is the global Cloquintocet-Mexyl Technical market?
2. What is the demand of the global Cloquintocet-Mexyl Technical market?
3. What is the year over year growth of the global Cloquintocet-Mexyl Technical market?
4. What is the production and production value of the global Cloquintocet-Mexyl Technical market?
5. Who are the key producers in the global Cloquintocet-Mexyl Technical market?
6. What are the growth factors driving the market demand?

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