

Global Clock Springs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clock Springs market size is expected to reach \$ 4172 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A clock spring, also called a power spring or spiral spring, is a flat metal strip wound in a spiral to store rotational energy, providing controlled torque for retraction, retrieval, or powering devices in a compact space, famously in watches, but also in cars for airbag/horn connections and in various mechanical systems needing smooth, circular motion. It works by winding around an arbor (center shaft) and uncoiling, releasing energy, with its core function being to allow continuous electrical connection (like in steering wheels) while the wheel turns.

Global clock spring production is projected to reach 94 million units by 2025, with an average price of \$34.6 per unit. Gross margins typically range from 20% to 30%.

The upstream supply chain for clock springs mainly includes metal materials such as copper alloys, stainless steel, or high-elasticity steel strips, as well as engineering plastics, resins, conductive slip ring materials, and basic electronic components.

Upstream costs are significantly affected by metal prices and material performance requirements. Downstream applications are concentrated and highly dependent on the automotive industry, forming the core of the demand side. Steering wheel systems in passenger and commercial vehicles dominate, used for the continuous transmission of signals and power for airbags, horns, multi-function buttons, and steering wheel heating. As the integration of steering wheel functions increases, the value per vehicle continues to rise. In new energy vehicles, steer-by-wire and advanced driver assistance systems drive demand for clock springs with higher reliability and longer lifespan. Additionally, there are smaller applications in construction machinery, special vehicles, and some industrial rotary connection scenarios, but the scale is relatively limited. Downstream customers are mainly OEMs and Tier 1 automotive parts suppliers, whose procurement emphasizes functional safety, durability, and consistency. They typically lock in supply

relationships through long-term contracted suppliers and platform-based supply chains, resulting in high barriers to entry in the industry.

The development trend is characterized by highly integrated and modular designs, supporting more signal channels and data transmission, while evolving towards lightweighting, miniaturization, and high durability to adapt to smart cockpits and electrification platforms. Driving factors primarily stem from the recovery of global automotive production, the trend towards multi-functional steering wheels, and the stringent safety regulations requiring airbag system configurations. Obstacles include the continued pressure to reduce vehicle costs, long technology certification cycles, and the potential substitution risk from new energy vehicles for new wiring harnesses and wireless solutions.

This report studies the global Clock Springs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clock Springs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clock Springs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clock Springs total production and demand, 2021-2032, (K Units)

Global Clock Springs total production value, 2021-2032, (USD Million)

Global Clock Springs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Clock Springs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Clock Springs domestic production, consumption, key domestic manufacturers and share

Global Clock Springs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Clock Springs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Clock Springs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Clock Springs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Titan Spring, Argo Spring Manufacturing, Stock Spring, American Precision Spring, R&L Spring Company, Apex Spring & Stamping, Coiling Technologies, Sterling Spring LLC, Tricor Industries, Inc., Spiros Industries, etc. This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clock Springs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clock Springs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clock Springs Market, Segmentation by Type:

Mainspring

Balance Spring

Nylon

Contact Reel

Ribbon Cable

Others

Global Clock Springs Market, Segmentation by Structure:

Single Layer Planar Spiral

Multi-Layer Planar Spiral

Three-Dimensional Helical Type

Variable Pitch Type

Flat Coil Type

Global Clock Springs Market, Segmentation by Material:

High Carbon Steel

Stainless Steel

Nickel-Based Alloys

Copper Alloys

Composite Materials

Global Clock Springs Market, Segmentation by Size:

Less than 10mm

10-50mm

50-200mm

More than 200mm

Global Clock Springs Market, Segmentation by Application:

Watches

Automotive

Industrial Equipment

Medical Equipment

Consumer Electronics

Measuring Tools

Others

Companies Profiled:

Titan Spring

Argo Spring Manufacturing

Stock Spring

American Precision Spring

R&L Spring Company

Apex Spring & Stamping

Coiling Technologies

Sterling Spring LLC

Tricor Industries, Inc.

Spiros Industries

AMW Springs

Anderson Quality Spring

Arcon Ring

Arrow Manufacturing Co.

Airedale Springs

Metrol Motion Control

Katy Spring

Western Spring Manufacturing

Longcroft Engineering

COWTOTAL

European Springs & Pressings

Velleuer

George Emmott

American Furukawa

Key Questions Answered:

1. How big is the global Clock Springs market?
2. What is the demand of the global Clock Springs market?
3. What is the year over year growth of the global Clock Springs market?
4. What is the production and production value of the global Clock Springs market?
5. Who are the key producers in the global Clock Springs market?
6. What are the growth factors driving the market demand?

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